

**PLEASANT VALLEY RECREATION & PARK DISTRICT
SENIOR CENTER at COMMUNITY CENTER PARK
1605 E. BURNLEY ST., CAMARILLO, CALIFORNIA**

**BOARD OF DIRECTORS
REGULAR MEETING AGENDA
September 4, 2024**

6:00 P.M.

REGULAR MEETING

NEXT RESOLUTION #779

- 1. CALL TO ORDER**
- 2. PLEDGE OF ALLEGIANCE**
- 3. ROLL CALL**
- 4. AMENDMENTS TO THE AGENDA** - This is the time and place to change the order of the agenda, delete any agenda item(s), or add any emergency agenda item(s).
- 5. PRESENTATIONS**
 - A. 2024 CARPD AWARDS OF DISTINCTION by Doug Nickles**
 - B. End of Summer District Highlights**
 - C. Foundation for Pleasant Valley Parks Updates**
- 6. PUBLIC COMMENT** - In accordance with Government Code Section 54954.3, the Board reserves this time to hear from the public. If you would like to make comments about a matter within the Board's subject matter jurisdiction but not specifically on this agenda, in accordance with California law, the Board will listen, note the comments, and may bring the comments back up at a later date as an agenda item for discussion. Speakers will be allowed three minutes to address the Board.
- 7. CONSENT AGENDA** – Matters listed under the Consent Agenda are considered routine and shall be acted upon without discussion and by one motion. If discussion is desired, the item will be removed from the Consent Agenda for discussion and voted on as a separate item. If no discussion is desired, then the suggested action is for the Chair to request that a motion be made to approve the Consent Agenda.
 - A. Minutes for Regular Board Meeting of July 3, 2024, and Special Board Meeting of July 17, 2024**

Approval receives and files minutes.
 - B. Warrants, Accounts Payable & Payroll**

District's disbursements dated on or before June 30 and July 31, 2024.
 - C. Financial Reports**

Monthly unaudited financial reports are presented to the Board for information. Approval receives and files the financial reports for June and July 2024.
 - D. Consideration and Review of the District's Conflict of Interest Code**

Every even year, the District is required to review the Conflict of Interest Code and make changes if necessary.
 - E. Consideration and Approval of Park Impact Fee FY 2024 Annual Report**

Park impact fees provide up front financing for the expansion of public facilities needed to serve a new development.

F. Consideration and Approval to Issue a Request for Proposals (RFP) for Landscape Maintenance Services Covering All District Parks Except for Freedom Park, Las Posas Equestrian Park and Pleasant Valley Fields

Staff is seeking authorization to issue a Request for Proposals for landscape maintenance services for 25 of 28 District-owned parks for a contract term of sixty-four months as the current contract will expire in February 2025.

8. PUBLIC HEARING

A. Consideration and Approval of Resolution No. 778 Finding that it is Reasonably Foreseeable that Inhabitants of the Shea Homes Development of the Subdivision at Tract 5976 Located on APN 163-0-017-275 & -185 in Camarillo, CA 93010, will be Served by Improvements at Freedom Park and Improvements to the District Community Center Campus

Staff is recommending the Board pass Resolution No. 778 recognizing residents of the Shea Homes Development will be served by improvements to Freedom Park and the Community Center Campus.

Suggested Action: A MOTION to adopt Resolution No. 778, finding that it is reasonably foreseeable inhabitants of the Shea Homes Development of the Subdivision at Tract 5976 located on APN 163-0-017-275 & -185 in Camarillo, CA 93010, will be served by improvements at Freedom Park and improvements to the District Community Center Campus.

9. NEW ITEMS – DISCUSSION/ACTION

A. Consideration and Approval to Authorize the Board Chair to Sign a Memorandum of Understanding – Healthy Camarillo Between the Pleasant Valley Recreation and Park District, City of Camarillo, and Camarillo Health Care District

The District is invited to be a core stakeholder in a new community-wide initiative, “Healthy Camarillo” alongside partners, City of Camarillo and Camarillo Health Care District.

Suggested Action: A MOTION to authorize the Board Chair to sign the Memorandum of Understanding – Healthy Camarillo between the Pleasant Valley Recreation and Park District, City of Camarillo, and Camarillo Health Care District.

10. ORAL COMMUNICATION – INFORMATIONAL ITEMS, which do not require action but relate to District Business, will be reported by members of the Board and staff as follows:

- A. Chair Malloy**
- B. Ventura County/California Special District Association**
- C. Santa Monica Mountains Conservancy**
- D. Standing Committees – Finance, Policy**
- E. Foundation for Pleasant Valley Recreation and Parks**
- F. General Manager’s Report**
- G. Board Members**

11. ADJOURNMENT

Notes: The Board of Directors reserves the right to modify the order in which agenda items are heard. Written materials related to these agenda items are available for public inspection in the Office of the Clerk of the Board located at 1605 E. Burnley Street, Camarillo during regular business hours beginning the Friday preceding the Wednesday Board meeting.

Announcement: Public Comment: Members of the public may address the Board on any agenda item before or during consideration of the item. [Government Code section 54954.3] Should you need special assistance (i.e., a disability-related modification or accommodations) to participate in the Board meeting or other District activities (including receipt of an agenda in an appropriate alternative format), as outlined in the Americans With Disabilities Act, or require further information, please contact the General Manager at 482-1996, extension 114. Please notify the General Manager 48 hours in advance to provide sufficient time to make a disability-related modification or reasonable accommodation.

**Pleasant Valley Recreation and Park District
Senior Center at Community Center
Minutes of Regular Meeting
July 3, 2024**

5:00 P.M.

REGULAR MEETING

1. CALL TO ORDER/ROLL CALL

A. Recessed to Closed Session 5:00pm

B. Closed Session

i) Conference with Legal Counsel – Potential Pending Litigation

The Board conducted a closed session, pursuant to Govt. Code Section 54957.6, with the District’s negotiators, Mary Otten, Kathryn Drewry, Justin Kiraly and Board Counsel, regarding labor negotiations with the employee organization, SEIU Local 721.

ii) Public Employee Performance Evaluation and Compensation

The District Board held a closed session with the District’s personnel officer and the General Manager, pursuant to Government Code Sections 54957 and 54957.6(a), to conduct an employee performance evaluation of the General Manager and to discuss the salary, compensation and fringe benefits provided to the General Manager.

C. Reconvened into Regular Meeting

Chair Malloy reported that General Manager Mary Otten has been given a 5% pay increase and her salary will be \$190,050 per year.

2. PLEDGE OF ALLEGIANCE

3. ROLL CALL

Director Roberts was not present.

4. AMENDMENTS TO THE AGENDA

General Manager Otten requested that Item 8.B. *Consideration and Adoption of Resolution No. 773 Approving the Five-Year Capital Improvement Program (CIP) for Fiscal Years 2025-2029* be pulled from the agenda.

Chair Malloy called for a motion. A motion was made by Director Magner and seconded by Director Dransfeldt to approve the agenda as amended.

**Motion to
Approve the
Agenda as
Amended**

Voting was as follows:

Ayes: Magner, Dransfeldt, Kelley, Chair Malloy

Noes:

Absent: Roberts

Carried

Motion: Carried

5. PRESENTATIONS

A. End of Fiscal Year Marketing Updates

Recreation Services Manager Nicole Lousen presented information on the District’s summer events and social media updates along with volunteer recaps from food distribution, special events and senior programming.

6. PUBLIC COMMENT

No comments.

7. CONSENT AGENDA

A. Minutes for Regular Board Meeting of June 5, 2024

B. Warrants, Accounts Payable & Payroll

C. Financial Reports

D. Consideration and Adoption of Resolution No. 770 for Appropriation Amount Subject to Gann Limitation, FY 2024-2025

E. Consideration and Adoption of Resolution No. 771 Declaring July as Park and Recreation Month

Chair Malloy called for a motion. A motion was made by Director Dransfeldt and seconded by Director Magner to approve the Consent Agenda.

Motion to Approve Consent Agenda

Voting was as follows:

Ayes: Dransfeldt, Magner, Kelley, Chair Malloy

Noes:

Absent: Roberts

Carried

Motion: Carried

8. PUBLIC HEARING

A. Consideration and Approval of Resolution No. 772 for Fiscal Year 2024-2025 Budgets for the General Fund, Assessment District Fund, Quimby Fee Fund, Park Impact Fee Fund, Community Development Block Grant Fund, and Restricted Donations Fund

Administrative Services Manager Justin Kiraly presented a fund overview and highlighted some of the budget changes for FY 2024-2025.

Chair Malloy invited members of the public to provide any comments regarding the District’s Budget for the 2024-2025 Fiscal Year. Doug Blois asked about the status of the pickleball complex, and Chair Malloy informed him that General Manager Otten would cover that information in her comments at the end of the meeting.

Chair Malloy asked if there were any members of the public who were either for or against approving the Budgets.

Seeing or hearing neither for or against, Chair Malloy closed the public hearing.

Chair Malloy called for a motion. A motion was made by Director Magner and seconded by Director Dransfeldt to adopt Resolution No. 772 to Adopt the Fiscal Year 2024-2025 Budget.

Motion to Adopt Reso 772 FY 24-25 Budget

Voting was as follows:

Ayes: Magner, Dransfeldt, Kelley, Chair Malloy

Noes:

Absent: Roberts

Carried

Motion: Carried

B. Consideration and Adoption of Resolution No. 773 Approving the Five-Year Capital Improvement Program (CIP) for Fiscal Years 2025-2029

Pulled

This item was pulled from the agenda.

9. NEW ITEMS – DISCUSSION/ACTION

A. Consideration and Approval of Resolution No. 774 to Accept, Adopt, and Implement the Tentative Agreement, SEIU MOU 2024-2027 that was Reached Between the Labor Negotiation Representatives from the District and Service Employees International Union Local 721 Representing District Employees

Human Resources Specialist Kathryn Drewry presented the tentative agreement which was reached in June 2024. Cost-of-living adjustments (COLAs) for the next 3 years were presented.

Chair Malloy called for a motion. A motion was made by Director Dransfeldt and seconded by Director Magner to adopt Resolution No. 774, to accept, adopt, and implement the tentative agreement, SEIU MOU 2024-2027 that was reached between the labor negotiation representatives from the District and Service Employees International Union Local 721 representing District employees.

Motion to Adopt Reso 774, SEIU MOU 24-27 Agreement

Voting was as follows:

Ayes: Dransfeldt, Magner, Kelley, Chair Malloy

Noes:

Absent: Roberts

Carried

Motion: Carried

B. Consideration and Approval of Resolution No. 775, Adopting a New Salary Schedule Effective July 2024, July 2025, and July 2026 with a Cost-of-Living Adjustment for Full-Time and Part-Time Year-Round Employees

Human Resources Specialist Kathryn Drewry presented a salary schedule which reflects COLAs for full-time and part-time year-round employees.

Chair Malloy called for a motion. A motion was made by Director Magner and seconded by Director Dransfeldt to approve Resolution No. 775, adopting a new three-year salary schedule effective July 2024, July 2025, and July 2026 with a cost-of-living adjustment for full-time and part-time year-round employees.

Motion to Adopt Reso 775, 24-26 Salary Schedule

Voting was as follows:

Ayes: Magner, Dransfeldt, Kelley, Chair Malloy

Noes:

Absent: Roberts

Carried

Motion: Carried

C. Consideration and Approval of a Second Reading for the Adoption of Ordinance No. 15 to Establish an Informal Bidding Process under the California Uniform Public Construction Cost Accounting Act (CUPCCAA), Adoption of Resolution No. 776 to become Subject to the CUPCCAA, and Adoption of Resolution No. 777 Updating the Purchasing Policy to Conform to the CUPCCAA

Administrative Services Manager Justin Kiraly presented documents to be considered in order to establish an informal bidding process for District projects. These considerations will allow the District to attract a higher number of bidders in a competitive market.

Chair Malloy called for a motion. A motion was made by Director Magner and seconded by Director Dransfeldt to Adopt Ordinance No. 15 by approving the second reading to adopt Ordinance No. 15 title – *Ordinance No 15, An Ordinance of the Pleasant Valley Recreation and Park District to Provide Informal Bidding Procedures Under the Uniform Public Construction Cost Accounting Act (Section 22000, et seq. of the Public Contract Code).*

Motion to Adopt Ordinance 15, Approving Title Reading for Bidding Procedures - CUPPAA

Voting was as follows:

Ayes: Magner, Dransfeldt, Kelley, Chair Malloy

Noes:

Absent: Roberts

Carried

Motion: Carried

Chair Malloy called for a motion. A motion was made by Director Magner and seconded by Director Dransfeldt to adopt Resolution No. 776 making the District subject to the California Uniform Public Construction Cost Accounting Act (CUPCCAA).

Motion to Adopt Reso 776, CUPCCAA

Voting was as follows:

Ayes: Magner, Dransfeldt, Kelley, Chair Malloy

Noes:

Absent: Roberts

Motion: Carried

Carried

Chair Malloy called for a motion. A motion was made by Director Wagner and seconded by Director Dransfeldt to adopt Resolution No. 777 updating the District’s Purchasing Policy.

Motion to Adopt Reso 777 Updating Purchasing Policy

Voting was as follows:

Ayes: Wagner, Dransfeldt, Kelley, Chair Malloy

Noes:

Absent: Roberts

Carried

Motion: Carried

D. Consideration and Approval of a Candidate for the California Special Districts Association (CSDA) Board of Directors Election, Coastal Network Seat A for 2025-2027
Administrative Analyst Jennifer Strain presented candidate names for selection for the CSDA Coastal Network Seat A.

Chair Malloy called for a motion. A motion was made by Chair Malloy and seconded by Director Dransfeldt to select Elaine Wagner for the CSDA Board of Directors, Coastal Network Seat A position to receive the District’s vote.

Motion to Select Elaine Wagner for CSDA Coastal Network Seat A Position

Voting was as follows:

Ayes: Chair Malloy, Dransfeldt, Kelley, Wagner

Noes:

Absent: Roberts

Carried

Motion: Carried

10. ORAL COMMUNICATION - INFORMATIONAL ITEMS

A. Chair Malloy – Chair Malloy reported on events attended during June. He stated that Ventura County school districts are receiving funds to electrify their buses, etc. and that the District should also receive funds if it is being asked to electrify.

B. Ventura County Special District Association/California Special District Association – VCSDA – No chapter meeting. CSDA - Director Wagner attended meetings in Palmdale and Sacramento. Ms. Wagner stated that the California Supreme Court ruled in special districts favor by striking down Initiative 1935, the Taxpayer Protection & Government Accountability Act.

C. Santa Monica Mountains Conservancy – Director Dransfeldt attended the June 17 meeting, and mentioned the golden spotted borer which attacks live oak trees. The next meeting will be July 15.

D. Standing Committees – Finance – Director Dransfeldt reported on the current cash balance and the current investment rates. Long Range Planning – Director Dransfeldt stated that they are working with the county regarding the water basin and property around the Las Posas Equestrian Park. Personnel – Chair Malloy stated they had discussed the General Manager’s evaluation.

E. Foundation for Pleasant Valley Recreation and Parks – Director Dransfeldt reported on fundraisers. The Foundation donated \$5000 for the inflatable pony obstacle course which will be used at various District special events. Tickets for Party at the Parks are now on sale for the event which will be held on Friday, September 27 from 6pm to 9pm at Camarillo Grove Park.

F. General Manager’s Report – General Manager Mary Otten reported on current projects and studies that staff are working on along with programs and special events. The District has heard from Edison that the District can move 2 poles at the proposed pickleball complex, so a letter has gone to city planning. Hopefully, the District can go to Building for building checks by August or September and then go out to bid. The CAPE/PVSD fencing will be installed along the west side of Valle Lindo Park by mid-July.

G. Board Members – The Directors updated on the meetings and District events they attended for the month.

10. ADJOURNMENT

Chair Malloy adjourned the meeting at 7:29 p.m. in honor of Clifton Gore who recently passed away and was a Tai Chi instructor with the District for years. The Board expressed condolences to his family.

Respectfully submitted,

Approval,

**Karen Roberts
Recording Secretary**

**Mark Malloy
Chair**

**Pleasant Valley Recreation and Park District
Senior Center at Community Center
Minutes of Special Meeting
July 17, 2024**

6:00 P.M.

SPECIAL MEETING

1. CALL TO ORDER

2. PLEDGE OF ALLEGIANCE

3. ROLL CALL

Director Roberts was not present.

4. ADOPTION OF AGENDA

Chair Malloy called for a motion. A motion was made by Director Dransfeldt and seconded by Director Magner to accept the agenda as presented.

Voting was as follows:

Ayes: Dransfeldt, Magner, Kelley, Chair Malloy

Noes:

Absent: Roberts

Motion: Carried

**Motion to
Approve
Agenda as
Presented**

Carried

5. PUBLIC COMMENT

No comments.

6. NEW ITEMS – DISCUSSION/ACTION

A. Consideration and Approval of Construction Bid Award for Concrete and Landscape Work at Lokker Park Playground and Drawdown of Capital Funds

Park Services Manager Matt Parker stated that the estimated timeframe for the concrete and landscape work to begin would be towards the end of July.

Chair Malloy called for a motion. A motion was made by Director Magner and seconded by Director Dransfeldt to approve the bid from Lee Construction for concrete and landscape work in the amount of \$141,061.50 and authorize the General Manager to execute the contract with Lee Construction to commence the project.

Voting was as follows:

Ayes: Magner, Dransfeldt, Kelley, Chair Malloy

Noes:

Absent: Roberts

Motion: Carried

**Motion to
Approve Lee
Constr. Bid for
Work at
Lokker Park**

Carried

Chair Malloy called for a motion. A motion was made by Director Dransfeldt and seconded by Director Magner to approve a drawdown from capital reserves in the amount of \$156,061.50 for the contract and District costs.

Motion to Approve Drawdown from Capital Reserves

Voting was as follows:

Ayes: Dransfeldt, Magner, Kelley, Chair Malloy

Noes:

Absent: Roberts

Motion: Carried

Carried

B. Consideration and Approval for Sole Source Procurement for Variable Frequency Drive (VFD) Replacement at Pleasant Valley Fields Sports Complex Irrigation Pump Stations

Park Services Manager Matt Parker presented the need to replace the variable frequency drives for the irrigation pump stations at Pleasant Valley Fields.

Chair Malloy called for a motion. A motion was made by Director Magner and seconded by Director Dransfeldt to approve the sole source procurement and installation of four variable frequency drives for the four irrigation pump stations at Pleasant Valley Fields Sports Complex by SiteOne Landscape Supply, LLC for a total amount not to exceed \$48,023.89, and authorize the General Manager to execute the contract.

Motion to Approve SiteOne Contract for VFD Pump Station Install at PV Fields

Voting was as follows:

Ayes: Magner, Dransfeldt, Kelley, Chair Malloy

Noes:

Absent: Roberts

Motion: Carried

Carried

C. Consideration and Approval of Construction Bids for Restroom Renovations of the Auditorium Stage Dressing Rooms and the Senior Center at the Community Center

Park Services Manager Matt Parker presented a bid from SBS Corporation for restroom renovations. The timeline will run from the first part of September through November.

Chair Malloy called for a motion. A motion was made by Director Dransfeldt and seconded by Director Magner to approve and authorize the General Manager to enter into a Professional Services Agreement with SBS Corporation, for an amount not-to-exceed \$456,550 for the restroom renovations in the Auditorium Stage Dressing Rooms and the Senior Center.

Motion to Approve SBS Corp for Restroom Reno

Voting was as follows:

Ayes: Dransfeldt, Magner, Kelley, Chair Malloy

Noes:

Absent: Roberts

Motion: Carried

Carried

7. ADJOURNMENT

Chair Malloy adjourned the meeting at 6:30 p.m.

Respectfully submitted,

Karen Roberts
Recording Secretary

Approval,

Mark Malloy
Chair

CASH REPORT

	6/30/2024	6/30/2023
	Balance	Balance
Debt Service - Restricted	\$ 152,793.15	\$ 144,398.30
457 Pension Trust Restricted	\$ 74,273.27	\$ 70,246.86
Cal CLASS/PW Quimby Fee - Restricted	\$ 4,481,453.85	\$ 1,327,197.71
VC Pool Quimby- Restricted	\$ 2,696,152.59	\$ 5,686,816.30
Park Impact Fees	\$ 2,126,123.77	\$ 226,481.55
Miracle League 805	\$ -	\$ 510,263.58
FCDP Checking	\$ -	\$ 13,846.66
Total	\$ 9,530,796.63	\$ 7,979,250.96

Semi-Restricted Funds

Assessment	\$ 1,371,495.73	\$ 1,139,730.55
LAIF - Capital	\$ 1,485,428.96	\$ 1,383,644.27
PacWest/CalCLASS - Capital	\$ 1,989,835.68	\$ 1,877,540.03
Designated Project	\$ 230,484.00	\$ 230,484.00
Capital Reserves	\$ 500,000.00	\$ 500,000.00
Capital - Vehicle Replacement	\$ 49,843.80	\$ 49,843.80
Contingency - Dry Period	\$ 467,337.09	\$ 462,337.09
Contingency - Computer	\$ 33,000.00	\$ 25,000.00
Contingency - Repair/Oper/Admin	\$ 420,000.00	\$ 320,000.00
Contingency - Compensated Absences	\$ 125,000.00	\$ 100,000.00
Contingency - Vehicle Replacement	\$ 45,000.00	\$ 30,000.00
Total	\$ 6,717,425.26	\$ 6,118,579.74

Unrestricted Funds

Contingency	\$ 7,271,693.08	\$ 5,455,045.65
General Fund Checking	\$ 409,041.07	\$ 378,540.40
Total	\$ 7,680,734.15	\$ 5,833,586.05

Total of all Funds

	\$ 23,928,956.04	\$ 19,931,416.75
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	7/17/2024	7/31/2023
	Balance	Balance

Debt Service - Restricted	\$ 152,793.15	\$ 144,994.70
457 Pension Trust Restricted	\$ 74,273.27	\$ 70,534.04
Cal CLASS/PW Quimby Fee - Restricted	\$ 4,480,729.44	\$ 4,470,683.73
VC Pool Quimby- Restricted	\$ 2,696,152.59	\$ 2,558,009.21
Park Impact Fees	\$ 2,126,123.77	\$ 227,429.00
Miracle League 805	\$ -	\$ 423,002.72
FCDP Checking	\$ -	\$ 13,846.66
Total	\$ 9,530,072.22	\$ 7,908,500.06

Semi-Restricted Funds

Assessment	\$ 1,300,202.25	\$ 1,128,665.18
LAIF - Capital	\$ 1,485,428.96	\$ 1,381,648.88
PacWest/CalCLASS - Capital	\$ 1,989,835.68	\$ 1,885,517.85
Designated Project	\$ 230,484.00	\$ 230,484.00
Capital Reserves	\$ 500,000.00	\$ 500,000.00
Capital - Vehicle Replacement	\$ 49,843.80	\$ 49,843.80
Contingency - Dry Period	\$ 467,337.09	\$ 462,337.09
Contingency - Computer	\$ 33,000.00	\$ 25,000.00
Contingency - Repair/Oper/Admin	\$ 420,000.00	\$ 320,000.00
Contingency - Compensated Absences	\$ 125,000.00	\$ 100,000.00
Contingency - Vehicle Replacement	\$ 45,000.00	\$ 30,000.00
Total	\$ 6,646,131.78	\$ 6,113,496.80

Unrestricted Funds

Contingency	\$ 6,021,693.08	\$ 4,282,138.37
General Fund Checking	\$ 513,890.34	\$ 641,000.44
Total	\$ 6,535,583.42	\$ 4,923,138.81

Total of all Funds

	\$ 22,711,787.42	\$ 18,945,135.67
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Pleasant Valley Recreation and Park District
Monthly AP, Payroll, Wire, Online Payment Report
June 2024

	Date	Amount	
Accounts Payables:	6/30/2024	\$ 847,799.86	
	Total	\$ 847,799.86	
Payroll (Total Cost):	6/6/2024	\$ 151,203.60	
	6/20/2024	\$ 170,368.28	
	Total	\$ 321,571.88	
Payroll AP Payments	6/4/2024	\$ 43,386.26	PERS Health Insurance Premium
	6/4/2024	\$ 3,439.15	Guardian
	6/4/2024	\$ 562.95	VSP
	6/4/2024	\$ 2,119.17	Hartford
	6/6/2024	\$ 17,370.44	CALPERS - Ret PR 6/6/2024
	6/20/2024	\$ 17,758.21	CALPERS- Ret-PR-6/20/2024
	Total	\$ 84,636.18	
	Grand Total	\$ 1,254,007.92	

Developer	Project			Quimby Funds			GL Code			
	No.	Location	Description	Budgeted	Expended	Awarded		Balance	Committed Date	Allocation Date
AMLI										
Public Hearing 7/5/2018	1	Nancy Bush	Nancy Bush Picnic Area(s)	\$ 45,600.00	\$ 29,585.62	\$ 615,709.00	\$ 615,709.00		7/31/2019	8446
Public Hearing 7/5/2018	2	Valle Lindo	Valle Lindo RR/Pavillion*	\$ 425,000.00	\$ 364,574.44	\$ 8444	\$ 8444		12/6/2018	8444
Public Hearing 7/5/2018	3	Nancy Bush	Nancy Bush Playground	\$ 250,000.00	\$ 221,548.94	\$ -	\$ -		10/3/2018	8445
TOTALS				\$ 720,600.00	\$ 615,709.00	\$ -	\$ -			
*Amount allocated exceeds fee total due to Valle Lindo Restroom Project, excess expenses to be allocated from KB Homes										
FAIRFIELD LLC										
Public Hearing 11/7/2018	1	Freedom	Freedom Baseball Fields- Non-Contract Cost	\$ 1,100,000.00	\$ 504,121.78	\$ 2,250,489.70	\$ 2,250,489.70		1/31/2020	8459
	2	Freedom	Freedom Baseball Fields- Contract Cost	\$ 500,000.00	\$ 411,628.87	\$ 1,746,367.92	\$ 1,746,367.92		11/7/2018	8459
Public Hearing 7/3/19	3	PVAC	PVAC Restrooms and Showers	\$ 500,000.00	\$ 647,336.74	\$ 687,402.31	\$ 687,402.31			8469
Mid-Year Budget Adj. 2/5/2020	4	PV Fields	Fertilizer Injector System	\$ 60,000.00	\$ 50,788.90	\$ 636,613.41	\$ 636,613.41			8478
	5		Senior and Community Rec Fee Project	\$ 15,073.70	\$ -	\$ 621,539.71	\$ 621,539.71			8511
	6		Senior and Community Rec Fee Exterior Proj	\$ -	\$ -	\$ 621,539.71	\$ 621,539.71			8480
	7		Community Center Kitchen Expansion	\$ 250,000.00	\$ 280,649.20	\$ 340,890.51	\$ 340,890.51			
	8		Community Center Classroom and Auditorium Enhancements							
	9		Freedom Park Parking Lot Enhancement							
	10		Freedom Park Landscape and Walking Path							
	11		Camarillo Grove Nature Center							
ELACORA MISSION OAKS				\$ 1,910,000.00	\$ 1,909,599.19	\$ 3,408,990.51	\$ 3,408,990.51			
Budget Allocation 11/5/2020	1	Encanto	PG Equipment Installation	\$ 189,887.74	\$ 189,887.74	\$ 2,649,209.00	\$ 2,649,209.00		8/8/2021	
Budget Allocation 7/7/2021	2	Arnell Rch Pk	Arnell Ranch Park Renovation	\$ 1,500,000.00	\$ 1,496,641.96	\$ 962,679.30	\$ 962,679.30		11/3/2016	8464
	3		Pickleball	\$ 312,835.04	\$ -	\$ 649,844.26	\$ 649,844.26		11/5/2020	8493
	4		Camarillo Nature Center	\$ 300,000.00	\$ -	\$ 649,844.26	\$ 649,844.26			
	5		Freedom Park Landscape and Walking Path	\$ -	\$ -	\$ 649,844.26	\$ 649,844.26			
			Freedom Baseball Fields	\$ 3,200,000.00	\$ 1,999,364.74	\$ 649,844.26	\$ 649,844.26			
KB HOMES				\$ 425,000.00	\$ 32,368.30	\$ 474,353.00	\$ 474,353.00		8/10/2021	
Public Hearing 7/5/2018	1	Valle Lindo	Valle Lindo RR/Pavillion*	\$ 139,500.00	\$ 166,253.78	\$ 275,730.92	\$ 275,730.92			8444
Public Hearing 7/5/2018	2	Mel Vincent	Mel Vincent Park Restrooms	\$ 65,000.00	\$ 31,537.74	\$ 244,193.18	\$ 244,193.18			8460
Public Hearing 7/5/2018	3	Nancy Bush	Nancy Bush Pavillion	\$ 220,500.00	\$ -	\$ 244,193.18	\$ 244,193.18			8447
	4		Community Center Classroom and Auditorium Enhancements	\$ 949.16	\$ -	\$ 243,244.02	\$ 243,244.02			8513
	5		Dos Carninos Expansion and ADA	\$ -	\$ -	\$ 243,244.02	\$ 243,244.02			
CRESTVIEW				\$ 21,612.25	\$ 21,612.25	\$ 21,612.25	\$ 21,612.25		6/7/2023	
Public Hearing 6/7/2023	1		Senior/Community Center ADA	\$ 21,612.25	\$ 21,612.25	\$ -	\$ -		6/7/2023	8510
HABITAT FOR HUMANITY				\$ 35,242.00	\$ -	\$ 35,242.00	\$ 35,242.00		9/17/2024	
Public Hearing 3/6/2024	1		Community Center Improvements	\$ 35,242.00	\$ -	\$ 35,242.00	\$ 35,242.00			
	2		Freedom Pickleball Courts	\$ 35,242.00	\$ -	\$ 35,242.00	\$ 35,242.00			
SHEA HOMES				\$ 1,264,500.00	\$ -	\$ 1,264,500.00	\$ 1,264,500.00		11/21/2024	
Public Hearing 7/5/2023	1		Multi-Generation Center	\$ 1,000,000.00	\$ -	\$ 1,264,500.00	\$ 1,264,500.00		7/5/2023	8504
Williams Homes				\$ 2,840,447.45	\$ -	\$ 2,840,447.45	\$ 2,840,447.45		7/29/2027	
Somis Ranch Phase 1				\$ 347,625.00	\$ -	\$ 347,625.00	\$ 347,625.00		8/5/2027	
Somis Ranch Phase 2				\$ 278,100.00	\$ -	\$ 278,100.00	\$ 278,100.00		10/20/2027	
Barry 60 LP				\$ 313,508.00	\$ -	\$ 313,508.00	\$ 313,508.00		3/15/2028	
Interest				\$ 864,205.20	\$ -	\$ 864,205.20	\$ 864,205.20			
Grand Total				\$ 7,552,196.25	\$ 4,777,394.16	\$ 11,955,000.60	\$ 11,955,000.60			

Pleasant Valley Recreation and Park District
Park Impact Fee's Collected

FY2022

Date Received	Amount	Applicant	Project
10/28/2021	\$ 158.40	Square One Arch	Messner Filtration
12/20/2021	\$ 6,983.00	Art Wahl	Stern Residence
12/21/2021	\$ 158,222.80	Levon Ghukasyan	Village at the Park
3/23/2022	\$ 6,983.00	Crestview Ranch	Spanish Hills Estates
Total Received	\$ 172,347.20		
Interest Earned	\$ 11.90		
PVRPD Administrative Fee	\$ (3,446.94)		
City Administrative Fee	\$ (3,446.94)		

FY2023

Date Received	Amount	Applicant	Project
9/29/2022	\$ 218.40	Raymond Dickerhoff	Wedgewood Weddings
1/10/2023	\$ 7,712.79	Travis Rodriguez	Jenkins Residence
3/6/2023	\$ 7,712.79	Michael Dubin	600 Corte Corride
4/25/2023	\$ 187.98	Daiva McBride	House of Bamboo
4/28/2023	\$ 7,712.79	Phineas Turner	RPD-206
5/4/2023	\$ 69.81	Sustainability Engineering Group	Ralph's Fuel Center
5/24/2023	\$ 17,511.56	RJ Rieves	Rexford Ind.
5/26/2023	\$ 7,945.00	Siamak Rezvani	Crestview
Total Received	\$ 49,071.12		
Interest Earned	\$ 5,998.78		
PVRPD Administrative Fee	\$ (981.42)		
City Administrative Fee	\$ (981.42)		

FY2024

Date Received	Amount	Applicant	Project
9/7/2023	\$ 1,771,314.00	Grant Williams	RPD-201 Camino Ruiz
11/30/2023	\$ 2,060.00	Dillon Merchant	Chick Fil-A
3/5/2024	\$ 660.00	Mahdi Rezvan	Arneill Pharmacy
3/18/2024	\$ 18,577.89	Robert Goetsch	IPD-405
3/26/2024	\$ 21,706.91	Charles Sandlin	Gleson/Dawson Self Storage
YTD Received	\$ 1,814,318.80		
YTD Interest Earned	\$ 93,232.69		
Balance as of 6/30/2024	\$ 2,126,123.77		

5-Year Findings Report Due	FY2027 (w/in 180D)
	FY2032 (w/in 180D)
	FY2037 (w/in 180D)
	FY2042 (w/in 180D)

California CLASS

Investment Name	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23
California CLASS	4.53%	4.70%	4.77%	5.00%	5.15%	5.23%	5.29%	5.45%	5.48%
	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24
California CLASS	5.51%	5.55%	5.54%	5.47%	5.44%	5.42%	5.40%	5.39%	5.40%

- Rates are determined at the end of the month

Ventura County Pool

Investment Name	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23
Ventura County Pool	3.01%	3.15%	3.11%	3.60%	3.49%	3.56%	3.49%	3.51%	3.64%
	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24
Ventura County Pool	3.78%	4.02%	4.26%	4.29%	4.39%	4.41%	4.52%	4.56%	4.57%

Local Agency Investment Fund (LAIF)

Investment Name	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23
Local Agency Investment Fund (LAIF)	2.43%	2.62%	2.83%	2.87%	2.99%	3.17%	3.31%	3.43%	3.53%
	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24
Local Agency Investment Fund (LAIF)	3.67%	3.84%	3.93%	4.01%	4.12%	4.23%	4.27%	4.33%	4.48%

Pacific Western Bank

Investment Name	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23
Pacific Western Bank	0.04%	0.04%	0.04%	0.04%	0.04%	0.04%	0.04%	0.04%	0.04%
	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24
Pacific Western Bank	0.04%	0.04%	0.04%	0.04%	0.04%	0.04%	0.04%	0.04%	0.04%

Bank Reconciliation

Board Audit

User: Cwebster
 Printed: 07/08/2024 - 11:47AM
 Date Range: 06/01/2024 - 06/30/2024
 Systems: 'AP'



Check No.	Vendor/Employee	Transaction Description	Date	Amount
Fund: 10 General Fund				
Department: 00 Non Departmentalized				
0	AFLAC	AFLAC: BILL PERIOD MAY 2024	06/04/2024	661.44
0	CALPERS HEALTH	CALPERS: HEALTH INS JUN 2024	06/04/2024	43,386.26
0	CALPERS PENSION	CALPERS: PR CONT 6/6/2024 / PL	06/06/2024	17,370.44
0	CALPERS PENSION	CALPERS: PR CONT 6/20/2024 / PL	06/20/2024	17,758.21
0	EMPLOYMENT DEVELOPMENT DI	EDD: DE88 PMT / PR 6/6/2024	06/06/2024	3,639.01
0	EMPLOYMENT DEVELOPMENT DI	EDD: DE 88PMT / PR 6/20/2024	06/20/2024	3,948.83
0	GUARDIAN	GUARDAN: DENTAL COVERAGE	06/04/2024	3,439.15
0	HARTFORD LIFE & ACC. INSURAN	HARTFORD LIFE: BILLING DATE	06/04/2024	2,119.17
0	HUB INTERNATIONAL INSURANC	HUB: INSURANCE ACTIVITY MAI	06/27/2024	3,572.00
0	INTERNAL REVENUE SERVICE - O	IRS: EFTPS 941 PMT / PR 6/6/2024	06/06/2024	24,309.97
0	INTERNAL REVENUE SERVICE - O	IRS: EFTPS 941 PMT - PR 6/20/2024	06/20/2024	26,638.28
0	VSP	VSP: BILLING DATE JUNE 2024	06/04/2024	562.95
27093	METLIFE INSURANCE CO USA	METLIFE: JUAREZ,JAVIER/SSN 43	06/06/2024	100.00
27094	FRONTIER HIGH SCHOOL ASB	FRONTIER HIGH SCHOOL ASB: CI	06/04/2024	300.00
27116	MARIE MATTE	MATTE, M: CLEANING DEP REFU	06/13/2024	50.00
27122	LEO SCHEINERT	SCHEINERT, L: CLEANING DEP RI	06/13/2024	100.00
27130	METLIFE INSURANCE CO USA	METLIFE: JAVIER JUAREZ/SSN 43	06/20/2024	100.00
27133	ADOLFO CAMARILLO HIGH SCHC	ACHS ASB: CLEANING DEP REFU	06/27/2024	150.00
27154	PLEASANT VALLEY SCHOOL DIST	PVSD: CLEANING DEPOSIT REFU	06/27/2024	200.00
27156	SPECIAL OLYMPICS SOUTHERN C	SPECIAL OLYMPIC SOCIAL: CLEA	06/27/2024	100.00
27159	VENTURA COUNTY CHINESE AME	VC CHINESE AMERICAN ASSOC: I	06/27/2024	100.00
Total for Department: 00 Non Departmentalized				148,605.71
Department: 03 Recreation				
0	AMAZON	AMAZON: SUPPLIES	06/27/2024	881.89
0	DEBRA GREENWOOD	GREENWOOD, D: WATER EXERCISI	06/13/2024	414.70
0	ESTELA LIZARRAGA	LIZARRAGA, E: MAY 2024 CLASSI	06/13/2024	637.00
0	JANET SNYDER	SNYDER, J: DANCE TEN/ MAY 202	06/13/2024	220.50
0	LINCOLN AQUATICS	LINCOLN AQUATICS: FISH & TUR	06/13/2024	367.97
0	NICHOLAS CASTRO	CASTRO, N: MILEAGE REIMB /M/	06/27/2024	70.48
0	PATRICIA J. BOLLAND	BOLLAND, P: JAZZERCISE CLASS	06/13/2024	786.50
0	SOCAL GAS COMPANY	SCG: SVD DATE 2024-4/23 - 5/22 / A	06/03/2024	1,715.89
0	US BANK	US BANK: CAL CARD STMT 5/22/2	06/04/2024	3,356.30
27096	CA DEPARTMENT OF ALCOHOLIC	DEPT ABC: 2024 SUMMER PALOO.	06/10/2024	100.00
27100	ALL GOOD DRIVING SCHOOL, INC	ALLGOOD DRIVING: DRIVER'S EI	06/13/2024	60.20
27107	CONNEY SAFETY PRODUCTS	CONNEY SAFETY: SUPPLIES / AQ	06/13/2024	135.65
27111	BESSEL DOMINGO	DOMINOGO, BESEL: CANCELLED	06/13/2024	150.00
27112	ELITE COMMUNICATION	ELITE COMM: LIFEGUARD SHIRT	06/13/2024	1,597.76
27113	DANIEL E HOWARD	HOWARD, D: JU-JITSU CLASS / 7 E	06/13/2024	200.20
27115	ROBERT INGLIS	INGLIS, R: 6/1/2024 CLASS	06/13/2024	198.25
27121	MARIO SANCHEZ	SANCHEZ, M: HEAD UMPIRE FEE	06/13/2024	250.00
27124	BRIAN SMALLWOOD	SMALLWOOD, B: SWIM CLASS / 2	06/13/2024	806.00
27131	PLEASANT VALLEY SCHOOL DIST	PVSD: FACILITY BILLING FY23-24	06/20/2024	7,553.72
27132	STANDARD SITE RENTALS INC	STANDARD SITE RENTALS: ADA	06/20/2024	347.25
27137	AMERICAN RED CROSS	AMERICAN RED CROSS: LIFEGU/	06/27/2024	610.00
27140	BSN SPORTS, LLC	BSN SPORTS: XROCK COMPOSITI	06/27/2024	884.65
27143	COASTAL EMBROIDERY INC.	COASTAL EMBROIDERY: 10 X 10	06/27/2024	1,871.52
27157	STANDARD SITE RENTALS INC	STANDARD SITE RENTALS: 1/2 PA	06/27/2024	1,940.39

Check No.	Vendor/Employee	Transaction Description	Date	Amount
27160	MICHAEL WALLACE	WALLACE, M: FIREPAN MUSIC / 2	06/27/2024	3,000.00
27161	DAVID WEMYSS	PROVEN PRINT SVC: SUNGLASSE	06/27/2024	1,217.23
Total for Department: 03 Recreation				29,374.05
Department: 04 Parks				
0	AMAZON	AMAZON: SUPPLIES/ COMMUNIT	06/27/2024	413.17
0	GRAINGER	GRAINGER: LENS / MISSION OAK	06/13/2024	115.00
0	GRAINGER	GRAINGER: FAUCET REPAIR / PV	06/27/2024	227.36
0	HUB INTERNATIONAL INSURANC	HUB: INSURANCE ACTIVITY MAY	06/27/2024	-147.83
0	LINCOLN AQUATICS	LINCOLN AQUATICS: WAVE BELT	06/27/2024	595.53
0	NEXUS HOLDING LLC	NEXUS HOLDINGS: VORTEX /REF	06/13/2024	4,012.31
0	SITEONE LANDSCAPE SUPPLY LL	SITEONE: IRRIGATION/ FREEDOM	06/13/2024	605.25
0	SITEONE LANDSCAPE SUPPLY LL	SITEONE: IRRIGATION SUPPLES /	06/27/2024	270.66
0	SOCAL GAS COMPANY	SCG: SVD DATE 2024-4/26 - 5/28 / C	06/03/2024	502.25
0	SOUTHERN CALIF EDISON COMP/	SCE: SVC DATE 2024-4/23 - 5/2 / VA	06/03/2024	5,950.55
0	SOUTHERN CALIF EDISON COMP/	SCE: SVC DATE 2024-5/1 - 5/31 / FR	06/13/2024	7,397.42
0	SOUTHERN CALIF EDISON COMP/	SCE; SVC DATE 2024-5/20 - 6/18 / C	06/26/2024	5,635.30
0	TMOBILE/SPRINT	TMOBILE: BILL DATE 2024-5/21 - 6	06/13/2024	268.50
0	UNITED SITE SERVICES OF CA INC	UNITED SITE: SVC DATE 2024-6/4	06/27/2024	188.17
0	US BANK	US BANK: CAL CARD STMT 5/22/2	06/04/2024	9,103.66
0	WATER & SANITATION SERVICES	W&S: SVC DATE PROCESSING FE	06/13/2024	577.93
0	WEX BANK	WEX BANK: REBATE/ MAY 2024	06/13/2024	5,114.05
27095	CITY OF CAMARILLO	CITY OF CAM: SVC DATE 2024-4/3	06/06/2024	17,109.17
27097	MICHAEL KERKORIAN	UTILITY COST MGMT: SCE SAVIN	06/11/2024	7,283.87
27101	ALTON ANDERSON ENTERPRISES	ALTON ANDERSON: OFFICE FLOC	06/13/2024	3,980.00
27102	AMERICAN AUTOMATIC DOORS II	AMERICAN AUTO DOORS: SURFA	06/13/2024	262.47
27103	B & B DO IT CENTER	B&B: MISC SUPPLIES/ AQUATIC C	06/13/2024	517.24
27105	COASTAL PIPCO IRRIGATION INC.	COASTAL PIPCO: IRR NOZZLES / I	06/13/2024	342.42
27108	COUNTY OF VENTURA	VC TREASURER: REVENUE DIST	06/13/2024	62.50
27109	CRESTVIEW MUTUAL WATER CO.	CRESTVIEW: SVC DATE MAY 2024	06/13/2024	119.92
27110	DIAL SECURITY	DIAL SECURITY: 5/11/2024 EVENT	06/13/2024	174.00
27114	INFLATABLES USA	INFLATABLES USA: 2ND HALF PA	06/13/2024	3,500.00
27117	MDJ MANAGEMENT LLC	MDM MANAGEMENT: POOL DEC	06/13/2024	42,060.33
27120	PHOENIX GROUP INFORMATION S	PHOENIX: ADMIN /PCSC MARCH	06/13/2024	135.00
27125	THOMPSON BUILDING MATERIAL	THOMPSON BLDG MATL: STEEL S	06/13/2024	490.56
27129	CITY OF CAMARILLO	CITY OF CAM: SVC DATE 2024-4/1	06/13/2024	6,096.57
27135	AGRX	AGRX: GOPHER TRAPS / FREEDO	06/27/2024	249.95
27138	AMERICAN RESOURCE RECVY	AMERICAN RESOURCE RECVY: M	06/27/2024	1,047.39
27139	B & B DO IT CENTER	B&B: HOSE / FREEDOM PARK	06/27/2024	396.12
27141	CAMARILLO LAWNMOWER	CAMARILLO LAWNMOWER: SUP	06/27/2024	806.38
27142	CAMROSA WATER DISTRICT	CAMROSA: SVC DATE 2024-4/30 -	06/27/2024	19,345.24
27144	DAVE BANG ASSOCIATES INC.	DAVE BANG: BENCH / COMMUNI	06/27/2024	364.17
27146	LESLIE S GILMER III	GILMER, L: SG MASONRY/ FOOTI	06/27/2024	4,200.00
27147	JORDAN & BAIN LANDSCAPE ARC	JORDAN & BAIN: PROGRESS BILI	06/27/2024	6,497.50
27149	MITY-LITE. INC.	MITYLITE: CARD TABLES / SENI	06/27/2024	3,511.40
27150	NAPA AUTO PARTS	NAPA: ITEM FOR TRUCK# 37	06/27/2024	367.16
27152	PAVEMENT COATINGS COMPANY	PAVEMENT COATINGS: CONCRET	06/27/2024	11,722.06
27155	QUILL CORPORATION	QUILL: LATERAL FILE 4 DRAWER	06/27/2024	55.83
Total for Department: 04 Parks				171,526.53
Department: 05 Administration				
0	ALESHIRE & WYNDER LLP	ALESHIRE & WYNDER: LEGAL SV	06/13/2024	7,762.50
0	ALL TAXIDERMY LLC	ALL TAXIDERMY: TAXIDERMY A	06/13/2024	7,013.25
0	AMAZON	AMAZON: OFFICE SUPPLIES	06/27/2024	11.65
0	AMERICAN LEGAL PUBLISHING C	AMERICAN LEGAL PUBLISHING:	06/13/2024	200.00
0	AMILIA TECHNOLOGIES USA, INC	AMILIA: MAY 2024 ACTIVITY BIL	06/13/2024	5,614.41
0	CALPERS HEALTH	CALPERS: HEALTH INS JUN 2024]	06/04/2024	150.87
0	CALPERS PENSION	CALPERS: UAL LUMP SUM PAYMI	06/13/2024	455,657.00
0	CULLIGAN OF VENTURA COUNTY	CULLIGAN: EQUIP POU COOLER/]	06/13/2024	35.70
0	HUB INTERNATIONAL INSURANC	HUB: PMT PROCESSING FEE MAR	06/27/2024	3.00
0	J. THAYER COMPANY	J THAYER: OFFICE SUPPLIES	06/13/2024	418.05

Check No.	Vendor/Employee	Transaction Description	Date	Amount
0	J. THAYER COMPANY	J THAYER: OFFICE SUPPLIES	06/27/2024	11.26
0	KONICA MINOLTA PREMIER FINA	KONICA MINOLTA: BILL DATE 20	06/13/2024	573.19
0	QUADIENT FINANCE USA INC.	QUADIENT: POSTAGE	06/27/2024	250.00
0	STAPLES BUSINESS ADVANTAGE	STAPLES: OFFICE SUPPLIES	06/13/2024	429.91
0	TMOBILE/SPRINT	TMOBILE: BILL DATE 2024-5/21 - 6	06/13/2024	47.80
0	US BANK	US BANK: CAL CARD STMT 5/22/2	06/04/2024	7,919.44
27098	ACORN NEWSPAPERS	ACORN: CITY ADS NOTICE/ 2024-	06/13/2024	391.65
27099	ADVANTAGE TELECOM/A+WIREL	ADVANTAGE: PHONE SVC JUNE 2	06/13/2024	1,572.22
27104	CITY OF CAMARILLO- CASHIER	CITY OF CAM: TV CAMERA OPER	06/13/2024	535.73
27106	COMMUNITY MEMORIAL HEALTH	CMHC: EE HEALTH SCREENING/	06/13/2024	1,175.00
27112	ELITE COMMUNICATION	ELITE COMM: SHIRTS	06/13/2024	860.26
27126	US BANK, NA	US BANK: LOAN ADMIN FEE	06/13/2024	2,320.00
27127	VERSARE SOLUTIONS LLC	VERSARE: HUSH SCREEN	06/13/2024	1,229.92
27128	MOSS,LEVY & HARTZHEIM	MOSS,LEVY,HARTZHEIM: 2023 AI	06/13/2024	5,500.00
27134	ADVANTAGE TELECOM/A+WIREL	ADVANTAGE: 2 PHONESET	06/27/2024	593.28
27136	ALLCONNECTED, INC.	ALLCONNECTED: JUNE MONTHL	06/27/2024	3,866.14
27148	ELAINE L. MAGNER	MAGNER, E: CSDA TRAVEL REIM	06/27/2024	1,124.14
27151	NASCO EDUCATION LLC	NASCO: INSECTS ETC	06/27/2024	1,072.22
27153	PETTY CASH - PLEASANT VALLEY	PETTY CASH: POSTAGE /REPLEN	06/27/2024	82.43
27158	STATE OF CALIFORNIA DEPT. OF J	STATE OF CA: DEPT OF JUSTICE/1	06/27/2024	288.00
27162	NASCO EDUCATION LLC	NASCO: BUTTERFLY LIFE CYCLE	06/27/2024	58.93
Total for Department: 05 Administration				506,767.95
Total for Fund:10 General Fund				856,274.24

Check No.	Vendor/Employee	Transaction Description	Date	Amount
Fund: 20 Assessment Fund				
Department: 00 Non Departmentalized				
27118	NATURAL GREEN LANDSCAPES, I	NATURAL GREEN LANDSCAPE: M	06/13/2024	16,659.27
27119	NUTRIEN AG SOLUTIONS, INC	NUTRIEN: FERTILIZER / PV FIELE	06/13/2024	4,973.61
27123	SHOWSCAPES, INC	SHOWSCAPES: MAY 2024 LANDS(06/13/2024	21,373.33
27145	EXECUTIVE FACILITIES SERVICES	EXECUTIVE FACILITIES: JANITOI	06/27/2024	10,264.32
Total for Department: 00 Non Departmentalized				53,270.53
Total for Fund:20 Assessment Fund				53,270.53

Check No.	Vendor/Employee	Transaction Description	Date	Amount
Fund: 30 Park Dedication Fund				
Department: 00				
0	AMAZON	AMAZON: HDMI ADAPTER	06/13/2024	6.42
0	US BANK	US BANK: CAL CARD STMT 5/22/2	06/04/2024	73.92
27129	CITY OF CAMARILLO	CITY OF CAM: SVC DATE 2024-4/3	06/13/2024	225.21
27155	QUILL CORPORATION	QUILL: LATERAL FILE 4 DRAWER	06/27/2024	747.05
Total for Department: 00				1,052.60
Total for Fund:30 Park Dedication Fund				1,052.60

Check No.	Vendor/Employee	Transaction Description	Date	Amount
Fund: 40 Park Impact Fees Fund				
Department: 00 Non Departmentalized				
27104	CITY OF CAMARILLO- CASHIER	CITY OF CAM: PARK IMPACT/ FY	06/13/2024	4,428.36
Total for Department: 00 Non Departmentalized				4,428.36
Total for Fund:40 Park Impact Fees Fund				4,428.36

Check No.	Vendor/Employee	Transaction Description	Date	Amount
Fund: 50 CDBG - Food Share				
Department: 00				
0	US BANK	US BANK: CAL CARD STMT 5/22/2	06/04/2024	39.87
Total for Department: 00				39.87
Total for Fund:50 CDBG - Food Share				39.87

Check No.	Vendor/Employee	Transaction Description	Date	Amount
		Grand Total		915,065.60

Pleasant Valley Recreation and Park District
Quarterly Investment Report

Name Of Account	Fiscal Year 2023/2024												Total 4TH Qtr. Of 2023/2024	Total 2023/2024 Interest			
	Jul-23	Aug-23	Sep-23	Total 1ST Qtr. Of 2023/2024	Oct-23	Nov-23	Dec-23	Total 2ND Qtr. Of 2023/2024	Jan-24	Feb-24	Mar-24	Total 3RD Qtr. Of 2023/2024			Apr-24	May-24	Jun-24
LAI Capital #1301		\$ 21,112.31		\$ 21,112.31	\$ 24,438.58			\$ 24,438.58	\$ 27,508.64			\$ 27,508.64	\$ 30,720.55		\$ 32,785.67	\$ 63,506.22	\$ 136,565.75
Ventura County Pool (Restricted -0241) Quimby		\$ 21,192.91		\$ 21,192.91	\$ 25,426.56	\$ 25,426.56	\$ 39,090.14	\$ 89,943.26	\$ 12,520.42	\$ 28,973.58	\$ 41,494.00	\$ 30,490.28				\$ 183,120.45	
Pacific West Bank																	
457 Pension	\$ 0.12	\$ 0.11	\$ 0.12	\$ 0.35	\$ 0.11	\$ 0.12	\$ 0.11	\$ 0.34	\$ 0.12	\$ 0.11	\$ 0.11	\$ 0.34	\$ 0.12	\$ 0.11	\$ 0.12	\$ 0.35	\$ 1.38
Assessment	\$ 0.25	\$ 0.22	\$ 0.17	\$ 0.64	\$ 0.18	\$ 0.16	\$ 0.21	\$ 0.55	\$ 0.27	\$ 0.29	\$ 0.31	\$ 0.87	\$ 0.30	\$ 0.32	\$ 0.35	\$ 0.97	\$ 3.03
Capital	\$ 0.70	\$ 0.71	\$ 0.68	\$ 2.09	\$ 0.70	\$ 0.68	\$ 0.70	\$ 2.08	\$ 0.70	\$ 0.66	\$ 0.70	\$ 2.06	\$ 0.68	\$ 0.70	\$ 0.68	\$ 2.06	\$ 8.29
Contingency	\$ 4.65	\$ 4.66	\$ 4.51	\$ 13.82	\$ 4.65	\$ 4.51	\$ 4.66	\$ 13.82	\$ 4.66	\$ 4.35	\$ 4.66	\$ 13.67	\$ 4.51	\$ 4.66	\$ 4.51	\$ 13.68	\$ 54.99
Debt Service	\$ 0.19	\$ 0.20	\$ 0.18	\$ 0.57	\$ 0.19	\$ 0.19	\$ 0.19	\$ 0.57	\$ 0.19	\$ 0.18	\$ 0.19	\$ 0.56	\$ 0.18	\$ 0.19	\$ 0.19	\$ 0.56	\$ 2.26
Quimby	\$ 134.01	\$ 133.53	\$ 129.07	\$ 396.61	\$ 133.24	\$ 128.10	\$ 132.12	\$ 393.46	\$ 132.05	\$ 123.49	\$ 131.98	\$ 387.52	\$ 127.73	\$ 131.99	\$ 127.73	\$ 387.45	\$ 1,565.04
California CLASS																	
457 Pension	\$ 287.26	\$ 311.06	\$ 304.77	\$ 903.09	\$ 318.49	\$ 311.42	\$ 323.07	\$ 952.98	\$ 321.13	\$ 298.62	\$ 319.51	\$ 939.26	\$ 309.57	\$ 320.81	\$ 312.14	\$ 942.52	\$ 3,737.85
Assessment	\$ 5,093.51	\$ 5,044.66	\$ 4,732.08	\$ 14,870.25	\$ 2,907.66	\$ 2,383.77	\$ 2,173.51	\$ 7,464.94	\$ 5,060.44	\$ 4,576.07	\$ 4,666.31	\$ 14,302.82	\$ 4,282.24	\$ 4,945.45	\$ 6,074.05	\$ 15,301.74	\$ 51,939.75
Capital	\$ 8,381.64	\$ 8,666.09	\$ 8,470.98	\$ 25,518.71	\$ 8,852.19	\$ 8,655.81	\$ 8,979.65	\$ 26,487.65	\$ 8,925.54	\$ 8,300.11	\$ 8,880.67	\$ 26,106.32	\$ 8,604.47	\$ 8,916.66	\$ 8,675.73	\$ 26,196.86	\$ 104,309.54
Contingency	\$ 21,479.15	\$ 20,934.75	\$ 18,742.64	\$ 61,156.54	\$ 16,843.14	\$ 14,385.95	\$ 12,386.48	\$ 43,615.57	\$ 28,213.87	\$ 26,743.64	\$ 27,295.70	\$ 82,253.21	\$ 24,308.92	\$ 28,583.06	\$ 34,498.77	\$ 87,390.75	\$ 274,416.07
Debt Service	\$ 626.45	\$ 647.71	\$ 633.13	\$ 1,907.29	\$ 661.62	\$ 646.94	\$ 671.15	\$ 1,979.71	\$ 667.10	\$ 620.36	\$ 663.75	\$ 1,951.21	\$ 643.11	\$ 666.44	\$ 648.43	\$ 1,957.98	\$ 7,796.19
Quimby	\$ 13,453.70	\$ 18,532.78	\$ 18,114.56	\$ 50,101.04	\$ 18,904.60	\$ 18,240.39	\$ 18,564.91	\$ 55,709.90	\$ 18,379.48	\$ 17,039.99	\$ 18,202.66	\$ 53,622.13	\$ 17,609.81	\$ 18,195.17	\$ 17,672.60	\$ 53,477.58	\$ 212,910.65
Park Impact Fees	\$ 995.49	\$ 1,029.28	\$ 7,427.55	\$ 9,152.32	\$ 9,375.01	\$ 9,166.76	\$ 9,518.15	\$ 28,059.92	\$ 9,462.05	\$ 8,799.02	\$ 9,447.11	\$ 27,708.18	\$ 9,303.15	\$ 9,640.69	\$ 9,368.43	\$ 28,312.27	\$ 93,232.69
Total	\$ 50,457.12	\$ 97,610.98	\$ 58,260.44	\$ 206,328.54	\$ 107,866.92	\$ 79,351.36	\$ 91,845.05	\$ 279,063.33	\$ 98,676.24	\$ 79,027.31	\$ 98,587.24	\$ 276,290.79	\$ 95,915.34	\$ 71,406.25	\$ 140,659.68	\$ 307,981.27	\$ 1,069,663.93

**PLEASANT VALLEY RECREATION AND PARK DISTRICT
STAFF REPORT / AGENDA REPORT**

TO: BOARD OF DIRECTORS

FROM: MARY OTTEN, GENERAL MANAGER
By: Justin Kiraly, Administrative Services Manager

DATE: September 4, 2024

SUBJECT: FINANCE REPORT JUNE 2024

ANALYSIS OF COMPARATIVE FINANCIALS THROUGH JUNE 30, 2024

The District's Statements of Revenues and Expenditures for the period of June 1, 2024, through June 30, 2024, with a year-to-date comparison for the period of June 1, 2023, through June 28, 2023, are attached. The percentage rate used is 100% for Period 12 of the current fiscal year. All dollar amounts are rounded.

REVENUES

Total revenue including the 12th month ending June 30, 2024, for Fund 10 (General Fund) has an overall increase of \$1,129,267 in comparison to Fiscal Year 2022-2023. The variance from the prior year includes: 1) increase in Tax Apportionments (5110-5240) of \$346,045, 2) increase in Rentals (5530) of \$260,138, 3) increase in Public Fees (5510-5520) received of \$104,387, and 4) increase in Interest Revenue (5310) received of \$282,780. The increase in Rentals is due to increases in actual rentals as well as increases in rental fees. Public fees have seen an increase due to continued interest from residents in District offered services, such as Camp Funtastic. Interest rates and cash balances continue to stay higher than last year, leading to increased returns.

Total revenue recorded for Fund 20 for June 2024, the Assessment District Fund, was \$9,074 in Interest and \$528,880 in Assessment Revenue, with an overall year-to-date increase of \$9,591 from the year prior.

Total revenue recorded for Fund 30 for June 2024, the Quimby Fund, was \$48,291 in interest. Quimby funds are only collected when new housing developments are subdivided.

Total revenue recorded for Fund 40 for June 2024, the Park Impact Fees Fund, was \$9,368 in interest. Park Impact Fees are only collected when certain requirements are met for whenever additional square footage is added to either residential or commercial properties, following certain criteria.

Total revenue recorded for Fund 50 for June 2024, the Community Development Block Grant (CDBG) Food Share Fund, was \$0. Reimbursement requests are made on a quarterly basis.

Total revenue recorded for Fund 60 for June 2024, the Restricted Donations Fund, was \$0. Fund 60 was established to keep donations made for a specific purpose/project separate from all other funds. The only money that was kept in Fund 60 was for the Miracle League of the 805 Ballfield. This project has been completed and Fund 60 will be unused until future donations are received.

EXPENDITURES

Fund 10 Personnel Expenditures: Excluding the Unfunded Liability payments to CalPERS (6170) of \$950,419, there was a decrease in salaries and benefits year-over-year of \$1,212. This is due cost reductions in some positions that were vacant for some of the year.

Fund 10 Service and Supply Expenditures show an increase of \$571,776 in comparison to the same period last year.

Excluding reserves, the increase in Services and Supplies year-to-date is \$554,273. This increase includes: Redevelopment/Collection Fees (6960) being \$189,555 more than last year; Insurance Liability (6410) being \$87,810 more than last year; an increase in Utilities – Water (7820) of \$35,148 due to drier and warmer months through December and water rate increases effective January 1; and an increase in COP Debt – PV Fields (7950) of \$123,758 due to increased costs of Pleasant Valley Fields maintenance requiring paying more of the COP Debt for Pleasant Valley Fields from the General Fund instead of Assessment, in order to free up funds in the Assessment Fund 20 budget.

Fund 10 Capital Expenditures shows an increase of \$198,606 in comparison to the same period last year. Fund 10 Total Expenditures year-to-date are \$861,213 more compared to this point last year.

Fund 20 Expenditures are \$81,519 in Personnel and \$1,081,743 in Services and Supplies in total as of this month. Total expenditures are \$11,755 more than this time last year, due to increases year over year for contracted services.

Fund 30 has Expenditures of \$450 for the Freedom Park Pickleball Sports Complex, \$747.05 for Senior Center Improvements, \$499 for Senior/Community Center Enhancements, and \$80.34 for Community Center/Classroom enhancements this month.

Fund 40 has Expenditures of \$7,875 for Administrative Fees for this month.

Fund 50 has Personnel Expenses of \$2,811 and Services and Supplies Expenses of \$39.87 for this month. The District received an additional allocation of funds for CDBG to purchase supplies for future use. These expenses will be reimbursed from the CDBG Food Share grant received from the City of Camarillo. This is the final month of reporting for Fund 50, as the grant has been fully expended.

Fund 60 has no Expenditures this month.

FISCAL IMPACT

Overall, the financials show the District is under the approved budget for Fund 10 by 7.43%, Fund 20 by 9.99%, and Fund 30 by 93.08%. Fund 50 and Fund 60 are not currently being used. Fund 40 has no budget.

RECOMMENDATION

It is recommended the Board review and approve the Financial Statements for June 30, 2024, for Fund 10, Fund 20, Fund 30, Fund 40, and Fund 50.

ATTACHMENTS

- 1) Financial Statement of Revenues and Expenditures as of June 30, 2024, Fund 10
(2 pages)
- 2) Financial Statement of Revenues and Expenditures as of June 30, 2024, Fund 20
(1 page)
- 3) Financial Statement of Revenues and Expenditures as of June 30, 2024, Fund 30
(1 page)
- 4) Financial Statement of Revenues and Expenditures as of June 30, 2024, Fund 40
(1 page)
- 5) Financial Statement of Revenues and Expenditures as of June 30, 2024, Fund 50
(1 page)

General Ledger
Fund 10 General Fund
June 2024 100%

Description	Account	Period Amount	One Year Prior Actual	Year to Date	Budget	Budget Remaining	% of Budget Used
Revenue							
Tax Apport - Cur Year Secured	5110	\$ -	\$ 7,866,658.83	\$ 8,106,828.60	\$ 8,109,714.00	\$ 2,885.40	99.96%
Tax Apport - Cur Year Unsec	5120	\$ -	\$ 141,753.38	\$ 262,992.03	\$ -	\$ (262,992.03)	-
Tax Apport - Prior Year Sec	5130	\$ 62,647.94	\$ 79,138.78	\$ 62,647.94	\$ -	\$ (62,647.94)	-
Tax Apport - Prior Year Unsec	5140	\$ -	\$ 7,602.24	\$ 11,623.83	\$ -	\$ (11,623.83)	-
HOPTR	5230	\$ 22,326.34	\$ 46,921.54	\$ 44,652.67	\$ -	\$ (44,652.67)	-
Supplemental Assessment Roll	5240	\$ 20.50	\$ 306.40	\$ 41.00	\$ -	\$ (41.00)	-
Interest Earnings	5310	\$ 77,895.60	\$ 247,844.31	\$ 530,624.38	\$ 300,000.00	\$ (230,624.38)	176.87%
Carryover Balance	5502	\$ -	\$ -	\$ -	\$ 15,000.00	\$ 15,000.00	0.00%
Park Patrol Citations	5506	\$ 881.50	\$ 2,873.74	\$ 3,832.30	\$ 2,300.00	\$ (1,532.30)	166.62%
Bingo - Primary Revenue	5508	\$ 1,682.70	\$ 21,467.55	\$ 24,271.12	\$ 19,750.00	\$ (4,521.12)	122.89%
Excess Bingo Revenue	5509	\$ -	\$ 10,638.69	\$ 3,212.00	\$ 1,800.00	\$ (1,412.00)	178.44%
Contract Classes-Public Fees	5510	\$ 29,739.72	\$ 241,199.19	\$ 257,132.30	\$ 183,357.00	\$ (73,775.30)	140.24%
Public Fees	5511	\$ 65,680.60	\$ 245,021.88	\$ 333,374.19	\$ 305,964.00	\$ (27,410.19)	108.96%
Public Fees-Entry Fees	5520	\$ 4,860.00	\$ 48,081.00	\$ 48,183.50	\$ 41,600.00	\$ (6,583.50)	115.83%
Vending Concessions	5525	\$ -	\$ 1,132.72	\$ -	\$ 1,450.00	\$ 1,450.00	0.00%
Rental	5530	\$ 58,592.83	\$ 438,171.04	\$ 698,309.27	\$ 550,793.00	\$ (147,516.27)	126.78%
Cell Tower Revenue	5535	\$ 5,872.14	\$ 116,433.31	\$ 159,318.37	\$ 159,600.00	\$ 281.63	99.82%
Parking Fees	5540	\$ 1,948.46	\$ 17,311.54	\$ 30,788.26	\$ 17,350.00	\$ (13,438.26)	177.45%
Advertising Revenue	5555	\$ 1,210.00	\$ 13,025.00	\$ 7,360.00	\$ 6,000.00	\$ (1,360.00)	122.67%
Sponsorships/Donations	5558	\$ -	\$ 21,875.34	\$ 8,807.47	\$ 2,500.00	\$ (6,307.47)	352.30%
Special Event	5561	\$ 5,000.00	\$ 73,669.09	\$ 27,303.19	\$ 125,120.00	\$ 97,816.81	21.82%
Staffing Cost Recovery - Parks	5563	\$ 4,631.25	\$ 39,905.25	\$ 48,693.75	\$ 41,212.00	\$ (7,481.75)	118.15%
Special Event Permits	5564	\$ 100.00	\$ 1,100.00	\$ 2,240.00	\$ 1,100.00	\$ (1,140.00)	203.64%
Security Services - Recovery	5566	\$ 400.00	\$ 7,341.00	\$ 12,175.00	\$ 5,000.00	\$ (7,175.00)	243.50%
Contributions	5570	\$ 59.00	\$ -	\$ 19,533.98	\$ 716.50	\$ (18,817.48)	2726.31%
Other Misc Revenue	5575	\$ 10,311.94	\$ 111,426.67	\$ 82,552.11	\$ 35,250.00	\$ (47,302.11)	234.19%
Restricted Donations	5576	\$ -	\$ -	\$ 5,098.00	\$ 5,098.00	\$ -	100.00%
Donated Capital	5577	\$ 62,001.34	\$ -	\$ 62,001.34	\$ -	\$ (62,001.34)	-
Incentive Income	5585	\$ 487.27	\$ 2,682.70	\$ 1,822.47	\$ 1,700.00	\$ (122.47)	107.20%
Reimbursement - ROPS	5600	\$ 7,574.96	\$ 496,791.60	\$ 574,220.72	\$ 350,000.00	\$ (224,220.72)	164.06%
Revenue		\$ 423,924.09	\$ 10,300,372.79	\$ 11,429,639.79	\$ 10,282,374.50	\$ (1,147,265.29)	111.16%
YTD Comparison				\$ 1,129,267.00			
Personnel							
Full Time Salaries	6100	\$ 311,018.54	\$ 2,712,207.11	\$ 2,661,978.01	\$ 2,804,745.00	\$ 142,766.99	94.91%
Overtime Salaries	6101	\$ 2,819.42	\$ 20,426.06	\$ 19,210.12	\$ 28,035.00	\$ 8,824.88	68.52%
Car Allowance	6105	\$ 692.28	\$ 11,394.38	\$ 9,821.76	\$ 7,600.00	\$ (2,221.76)	129.23%
Cell Phone Allowance	6108	\$ 1,596.00	\$ 15,595.89	\$ 14,232.07	\$ 15,960.00	\$ 1,727.93	89.17%
Part-Time Salaries	6110	\$ 73,115.19	\$ 433,274.97	\$ 465,383.70	\$ 628,173.00	\$ 162,789.30	74.09%
Retirement	6120	\$ 55,686.89	\$ 439,356.80	\$ 463,006.31	\$ 532,840.00	\$ 69,833.69	86.89%
457 Pension	6121	\$ 87.17	\$ 22,822.45	\$ 7,202.31	\$ 10,000.00	\$ 2,797.69	72.02%
Deferred Compensation	6125	\$ 599.19	\$ 5,055.62	\$ 5,192.98	\$ 5,193.00	\$ 0.02	100.00%
Employee Insurance	6130	\$ 49,723.49	\$ 342,324.76	\$ 362,468.03	\$ 432,616.00	\$ 70,147.97	83.79%
Workers Compensation	6140	\$ 19,994.97	\$ 168,860.77	\$ 162,743.48	\$ 186,770.00	\$ 24,026.52	87.14%
Unemployment Insurance	6150	\$ -	\$ 1,132.00	\$ -	\$ 10,000.00	\$ 10,000.00	0.00%
PERS Unfunded Liability	6170	\$ 455,657.00	\$ 858,376.00	\$ 950,419.00	\$ 494,762.00	\$ (455,657.00)	192.10%
Personnel		\$ 970,990.14	\$ 5,030,826.81	\$ 5,121,657.77	\$ 5,156,694.00	\$ 35,036.23	99.32%
YTD Comparison				\$ 90,830.96			
Services and Supplies							
Telephone/Internet	6210	\$ 2,810.05	\$ 21,881.00	\$ 23,424.10	\$ 21,692.00	\$ (1,732.10)	107.98%
IT Services	6220	\$ 3,866.14	\$ 57,985.28	\$ 61,275.96	\$ 64,298.00	\$ 3,022.04	95.30%
IT Hardware	6230	\$ 47.18	\$ 62.72	\$ 461.52	\$ 2,000.00	\$ 1,538.48	23.08%
Software Services	6240	\$ 11,181.30	\$ 78,119.13	\$ 74,264.73	\$ 73,586.00	\$ (678.73)	100.92%
Pool Chemicals	6310	\$ -	\$ 4,655.18	\$ 5,666.68	\$ 7,250.00	\$ 1,583.32	78.16%
Janitorial Supplies	6320	\$ 3,647.77	\$ 45,353.30	\$ 56,863.22	\$ 49,800.00	\$ (7,063.22)	114.18%
Kitchen Supplies	6330	\$ -	\$ 155.14	\$ 132.09	\$ 700.00	\$ 567.91	18.87%
Food Supplies	6340	\$ 455.63	\$ 6,720.71	\$ 9,121.62	\$ 6,625.00	\$ (2,496.62)	137.68%
Water Maint & Service	6350	\$ 35.70	\$ 721.13	\$ 682.05	\$ 900.00	\$ 217.95	75.78%
Laundry/Wash Service	6360	\$ -	\$ 102.50	\$ 325.50	\$ 1,120.00	\$ 794.50	29.06%
Medical Supplies	6380	\$ -	\$ 766.25	\$ -	\$ 1,390.00	\$ 1,390.00	0.00%
Insurance Liability	6410	\$ -	\$ 289,778.00	\$ 377,588.00	\$ 377,588.00	\$ -	100.00%
Equipment Maintenance	6500	\$ -	\$ 576.43	\$ 1,629.02	\$ 1,600.00	\$ (29.02)	101.81%
Fuel	6510	\$ 10,595.84	\$ 67,604.34	\$ 68,718.72	\$ 68,475.00	\$ (243.72)	100.36%
Vehicle Maintenance	6520	\$ 517.16	\$ 35,163.75	\$ 38,230.91	\$ 38,100.00	\$ (130.91)	100.34%
Building Repair	6610	\$ 18,452.70	\$ 85,043.71	\$ 77,906.53	\$ 67,500.00	\$ (10,406.53)	115.42%
HVAC Maintenance/Repairs	6620	\$ 9,969.11	\$ 4,504.98	\$ 20,065.07	\$ 8,820.00	\$ (11,245.07)	227.50%
Playground Maintenance	6630	\$ 2,594.17	\$ 16,785.50	\$ 30,160.64	\$ 35,000.00	\$ 4,839.36	86.17%
Hill Fire 2018	6640	\$ -	\$ -	\$ (898.32)	\$ -	\$ 898.32	-
Grounds Maintenance	6710	\$ 14,133.50	\$ 115,919.89	\$ 120,464.04	\$ 101,220.00	\$ (19,244.04)	119.01%
Tree Care	6719	\$ -	\$ 30,000.00	\$ 29,999.05	\$ 30,000.00	\$ 0.95	100.00%
Contracted LS Services	6720	\$ -	\$ -	\$ 198.40	\$ -	\$ (198.40)	-
Contracted Pest Control	6730	\$ 1,200.00	\$ 3,000.00	\$ 4,800.00	\$ 4,020.00	\$ (780.00)	119.40%
Rubbish & Refuse	6740	\$ 6,898.06	\$ 75,308.23	\$ 73,197.27	\$ 84,330.00	\$ 11,132.73	86.80%
Vandalism/Theft	6750	\$ 104.42	\$ 350.12	\$ 1,251.95	\$ 1,000.00	\$ (251.95)	125.20%
Memberships	6810	\$ -	\$ 13,890.00	\$ 14,315.00	\$ 16,952.00	\$ 2,637.00	84.44%
Office Supplies	6910	\$ 5,395.94	\$ 16,594.18	\$ 23,258.72	\$ 33,950.00	\$ 10,691.28	68.51%
Postage Expense	6920	\$ 344.68	\$ 18,662.88	\$ 18,526.52	\$ 18,700.00	\$ 173.48	99.07%
Advertising Expense	6930	\$ -	\$ 1,737.38	\$ 2,322.05	\$ 3,040.00	\$ 717.95	76.38%
Printing Charges	6940	\$ 573.19	\$ 8,331.02	\$ 7,412.00	\$ 13,126.00	\$ 5,714.00	56.47%
Bank & Registration Fees	6950	\$ 4.50	\$ 1,859.13	\$ 823.74	\$ 3,920.00	\$ 3,096.26	21.01%
Approp Redev/Collection Fees	6960	\$ -	\$ 707,869.64	\$ 897,425.07	\$ 684,039.00	\$ (213,386.07)	131.20%

General Ledger
Fund 10 General Fund
June 2024 100%

Description	Account	Period Amount	One Year Prior Actual	Year to Date	Budget	Budget Remaining	% of Budget Used
Minor Furn Fixture & Equip	6980	\$ 8,366.09	\$ 1,854.01	\$ 26,153.93	\$ 25,237.00	\$ (916.93)	103.63%
Fingerprint Fees (HR)	7010	\$ 488.00	\$ 3,562.00	\$ 1,582.00	\$ 3,360.00	\$ 1,778.00	47.08%
Fire & Safety Insp Fees	7020	\$ -	\$ 1,077.11	\$ 3,087.00	\$ 6,675.00	\$ 3,588.00	46.25%
Permit & Licensing Fees	7030	\$ 1,654.18	\$ 7,142.69	\$ 9,735.07	\$ 7,300.00	\$ (2,435.07)	133.36%
Professional Services	7100	\$ 8,637.50	\$ 78,896.08	\$ 76,533.13	\$ 270,200.00	\$ 193,666.87	28.32%
Legal Services	7110	\$ 15,359.00	\$ 58,109.72	\$ 60,982.39	\$ 90,000.00	\$ 29,017.61	67.76%
Typeset and Print Services	7115	\$ -	\$ 35,609.15	\$ 35,170.17	\$ 36,600.00	\$ 1,429.83	96.09%
Instructor Services	7120	\$ 29,011.36	\$ 163,945.79	\$ 163,355.71	\$ 108,902.00	\$ (54,453.71)	150.00%
PERS Admin Fees	7125	\$ 150.87	\$ 1,506.53	\$ 1,748.94	\$ 2,200.00	\$ 451.06	79.50%
Audit Services	7130	\$ 5,500.00	\$ 16,575.00	\$ 13,250.00	\$ 17,425.00	\$ 4,175.00	76.04%
Medical & Health Svcs	7140	\$ 1,396.86	\$ 7,838.44	\$ 4,091.86	\$ 10,720.00	\$ 6,628.14	38.17%
Security Services	7150	\$ 734.00	\$ 5,457.50	\$ 9,257.69	\$ 7,122.00	\$ (2,135.69)	129.99%
Entertainment Services	7160	\$ -	\$ 2,422.25	\$ 4,723.26	\$ 4,300.00	\$ (423.26)	109.84%
Business Services	7180	\$ 3,585.51	\$ 63,750.55	\$ 75,435.00	\$ 95,805.00	\$ 20,370.00	78.74%
Umpire/Referee Services	7190	\$ 490.00	\$ 2,130.00	\$ 1,785.00	\$ 1,700.00	\$ (85.00)	105.00%
Publication/Legal Notices	7200	\$ 391.65	\$ -	\$ 391.65	\$ -	\$ (391.65)	-
Subscriptions	7210	\$ 848.26	\$ 620.86	\$ 2,079.76	\$ 2,375.00	\$ 295.24	87.57%
Rents & Leases - Equip	7310	\$ 14,092.47	\$ 12,206.41	\$ 26,524.11	\$ 48,720.00	\$ 22,195.89	54.44%
Bldg/Field Leases & Rental	7320	\$ -	\$ 60.00	\$ 60.00	\$ 60.00	\$ -	100.00%
Division Supplies	7410	\$ 18,488.53	\$ 6,292.39	\$ 43,876.26	\$ 30,365.00	\$ (13,511.26)	144.50%
Program/Event Supplies	7420	\$ -	\$ 7,892.60	\$ -	\$ -	\$ -	-
Bingo Supplies	7430	\$ -	\$ 11,191.34	\$ 2,896.99	\$ 4,800.00	\$ 1,903.01	60.35%
Sporting Goods	7440	\$ 1,709.11	\$ 4,134.02	\$ 9,449.56	\$ 8,400.00	\$ (1,049.56)	112.49%
Arts and Craft Supplies	7450	\$ 998.22	\$ 3,678.59	\$ 1,012.37	\$ 1,575.00	\$ 562.63	64.28%
Training Supplies	7460	\$ 568.82	\$ 954.28	\$ 1,239.08	\$ 3,970.00	\$ 2,730.92	31.21%
Small Tools	7500	\$ 261.97	\$ 6,568.67	\$ 2,483.64	\$ 6,000.00	\$ 3,516.36	41.39%
Safety Supplies	7510	\$ 135.65	\$ 3,699.96	\$ 1,496.28	\$ 4,415.00	\$ 2,918.72	33.89%
Uniform Allowance	7610	\$ 1,597.76	\$ 12,149.75	\$ 10,181.25	\$ 15,790.00	\$ 5,608.75	64.48%
Safety Clothing	7620	\$ 116.58	\$ 5,186.88	\$ 3,354.66	\$ 5,404.00	\$ 2,049.34	62.08%
Conference&Seminar Staff	7710	\$ 3,591.00	\$ 15,189.27	\$ 11,500.00	\$ 19,665.00	\$ 8,165.00	58.48%
Conference&Seminar Board	7715	\$ -	\$ 285.00	\$ 815.00	\$ 2,625.00	\$ 1,810.00	31.05%
Conference&Seminar Travel Exp	7720	\$ 18.00	\$ 4,534.06	\$ 3,581.08	\$ 6,067.00	\$ 2,485.92	59.03%
Out of Town Travel Board	7725	\$ 1,059.77	\$ 2,059.30	\$ 1,411.00	\$ 2,970.00	\$ 1,559.00	47.51%
Private Vehicle Mileage	7730	\$ 227.54	\$ 1,507.32	\$ 732.09	\$ 4,847.00	\$ 4,114.91	15.10%
Buses/Excursions	7750	\$ -	\$ 5,797.70	\$ 7,728.43	\$ 11,400.00	\$ 3,671.57	67.79%
Tuition/Book Reimbursement	7760	\$ -	\$ 100.00	\$ -	\$ 4,000.00	\$ 4,000.00	0.00%
Utilities - Gas	7810	\$ 5,278.87	\$ 66,476.42	\$ 45,859.61	\$ 49,133.00	\$ 3,273.39	93.34%
Utilities - Water	7820	\$ 104,927.34	\$ 557,361.66	\$ 592,509.73	\$ 786,277.00	\$ 193,767.27	75.36%
Utilities - Electric	7830	\$ 33,503.82	\$ 181,761.82	\$ 207,893.10	\$ 232,694.00	\$ 24,800.90	89.34%
Airport Assessment Exp	7840	\$ -	\$ 1,174.00	\$ 1,265.00	\$ 14,000.00	\$ 12,735.00	9.04%
Awards and Certificates	7910	\$ 610.00	\$ 14,047.85	\$ 8,219.11	\$ 18,190.00	\$ 9,970.89	45.18%
Meals for Staff Training	7920	\$ 455.42	\$ 1,717.75	\$ 1,524.63	\$ 3,500.00	\$ 1,975.37	43.56%
Employee Morale	7930	\$ 1,267.29	\$ 3,833.79	\$ 5,788.36	\$ 5,500.00	\$ (288.36)	105.24%
COP Debt - PV Fields	7950	\$ -	\$ 217,282.28	\$ 341,039.80	\$ 343,214.00	\$ 2,174.20	99.37%
Reserve Vehicle Fleet	7970	\$ -	\$ -	\$ 15,000.00	\$ 15,000.00	\$ -	100.00%
Reserve Computer Fleet	7971	\$ -	\$ 5,000.00	\$ 8,000.00	\$ 8,000.00	\$ -	100.00%
Reserve Dry Period	7973	\$ -	\$ 65,203.00	\$ 5,000.00	\$ 5,000.00	\$ -	100.00%
Reserve Capital Improvements	7974	\$ -	\$ 20,000.00	\$ -	\$ -	\$ -	-
Reserve Repair/Oper/Admin	7975	\$ -	\$ 20,000.00	\$ 100,000.00	\$ 100,000.00	\$ -	100.00%
Reserve - Compensated Absences	7976	\$ -	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ -	100.00%
Admin Fee / CC Refund 2020	8112	\$ -	\$ -	\$ (293.75)	\$ -	\$ 293.75	-
Services and Supplies		\$ 358,348.48	\$ 3,442,345.31	\$ 4,014,121.80	\$ 4,297,243.00	\$ 283,121.20	93.41%
YTD Comparison				\$ 571,776.49			
Capital							
General Capital	8400	\$ -	\$ -	\$ 15,211.00	\$ 25,000.00	\$ 9,789.00	60.84%
Equip/Facility Replacement	8420	\$ 238.05	\$ 107,257.22	\$ 28,959.28	\$ 35,000.00	\$ 6,040.72	82.74%
Freedom Dog Park	8502	\$ 4,200.00	\$ 191,758.87	\$ 18,754.17	\$ 3,740.74	\$ (15,013.43)	501.35%
Valle Lindo Court Resurface	8505	\$ -	\$ -	\$ 65,413.32	\$ 55,000.00	\$ (10,413.32)	118.93%
Epoxy Pool Deck	8506	\$ 46,123.63	\$ -	\$ 51,822.59	\$ 100,000.00	\$ 48,177.41	51.82%
Lokker Playground	8507	\$ 7,024.94	\$ -	\$ 36,577.44	\$ 500,000.00	\$ 463,422.56	7.32%
PV Fields Irrigation Pumps	8508	\$ -	\$ -	\$ 22,506.39	\$ 100,000.00	\$ 77,493.61	22.51%
PV Fields Sewer Lift Stations	8509	\$ 18,160.55	\$ -	\$ 129,427.68	\$ 133,562.24	\$ 4,134.56	96.90%
Senior Center Improvements	8510	\$ 55.83	\$ -	\$ 55.83	\$ -	\$ (55.83)	-
Community Center Playground	8512	\$ -	\$ -	\$ 59,892.75	\$ -	\$ (59,892.75)	-
Inflatable Horse Derby	8514	\$ 3,500.00	\$ -	\$ 7,000.00	\$ -	\$ (7,000.00)	-
Cam Grove Nature Ed Center	8515	\$ 62,001.34	\$ -	\$ 62,001.34	\$ -	\$ (62,001.34)	-
Capital		\$ 141,304.34	\$ 299,016.09	\$ 497,621.79	\$ 952,302.98	\$ 454,681.19	52.25%
YTD Comparison				\$ 198,605.70			
Expense		\$ 1,470,642.96	\$ 8,772,188.21	\$ 9,633,401.36	\$ 10,406,239.98	\$ 772,838.62	92.57%
YTD Comparison				\$ 861,213.15			
Revenue Total		\$ 423,924.09	\$ 10,300,372.79	\$ 11,429,639.79	\$ 10,282,374.50	\$ (1,147,265.29)	111.16%
Expense Total		\$ 1,470,642.96	\$ 8,772,188.21	\$ 9,633,401.36	\$ 10,406,239.98	\$ 772,838.62	92.57%
YTD Revenue-Expenses		\$ -	\$ 1,528,184.58	\$ 1,796,238.43	\$ -	\$ -	-
YTD Comparison				\$ 268,053.85			

General Ledger
Fund 20 Assessment Fund
June 2024 100%

Description	Account	Period Amount	One Year Prior Actual	Year to Date	Budget	Budget Remaining	% of Budget Used
Revenue							
Interest Earnings	5310	\$ 6,074.40	\$ 29,628.77	\$ 51,942.78	\$ 20,000.00	\$ (31,942.78)	259.71%
Assessment Revenue	5500	\$ 9,591.42	\$ 1,264,880.91	\$ 1,280,471.94	\$ 1,293,871.00	\$ 13,399.06	98.96%
Revenue		\$ 15,665.82	\$ 1,294,509.68	\$ 1,332,414.72	\$ 1,313,871.00	\$ (18,543.72)	101.41%
YTD Comparison				\$ 37,905.04			
Personnel							
Full Time Salaries	6100	\$ -	\$ 59,570.48	\$ 50,780.14	\$ 50,780.14	\$ -	100.00%
Cell Phone Allowance	6108	\$ -	\$ 187.11	\$ 132.93	\$ 132.93	\$ -	100.00%
Part-Time Salaries	6110	\$ -	\$ 506.24	\$ 3,749.34	\$ 3,749.34	\$ -	100.00%
Retirement	6120	\$ -	\$ 10,119.34	\$ 9,932.61	\$ 9,932.61	\$ -	100.00%
Employee Insurance	6130	\$ -	\$ 12,815.59	\$ 10,870.97	\$ 10,870.97	\$ -	100.00%
Workers Compensation	6140	\$ -	\$ 6,246.27	\$ 6,053.26	\$ 6,053.26	\$ -	100.00%
Personnel		\$ -	\$ 89,445.03	\$ 81,519.25	\$ 81,519.25	\$ -	100.00%
YTD Comparison				\$ (7,925.78)			
Services and Supplies							
Building Repair	6610	\$ -	\$ -	\$ 2,355.55	\$ 1,520.00	\$ (835.55)	154.97%
Incidental Costs - Assess	6709	\$ -	\$ 18,522.28	\$ 11,269.13	\$ 19,444.00	\$ 8,174.87	57.96%
Grounds Maintenance	6710	\$ -	\$ 16,384.26	\$ 39,156.33	\$ 116,050.85	\$ 76,894.52	33.74%
Tree Care	6719	\$ -	\$ 43,705.25	\$ 89,769.85	\$ 90,000.00	\$ 230.15	99.74%
Contracted LS Services	6720	\$ 92,787.01	\$ 440,502.52	\$ 486,907.78	\$ 535,641.00	\$ 48,733.22	90.90%
Park Amenities - Assess	6722	\$ 31,777.00	\$ 11,468.30	\$ 32,183.17	\$ 34,000.00	\$ 1,816.83	94.66%
Rubbish & Refuse	6740	\$ -	\$ -	\$ 1,894.78	\$ 947.39	\$ (947.39)	200.00%
Bank & Registration Fees	6950	\$ -	\$ -	\$ -	\$ 70.00	\$ 70.00	0.00%
Approp Redev/Collection Fees	6960	\$ -	\$ 5,648.55	\$ 8,579.71	\$ 3,500.00	\$ (5,079.71)	245.13%
Rents & Leases - Equip	7310	\$ -	\$ -	\$ 846.65	\$ 846.65	\$ -	100.00%
COP Debt - PV Fields	7950	\$ -	\$ 533,756.09	\$ 408,779.69	\$ 408,780.00	\$ 0.31	100.00%
Services and Supplies		\$ 124,564.01	\$ 1,069,987.25	\$ 1,081,742.64	\$ 1,210,799.89	\$ 129,057.25	89.34%
YTD Comparison				\$ 11,755.39			
Expense		\$ 124,564.01	\$ 1,159,432.28	\$ 1,163,261.89	\$ 1,292,319.14	\$ 129,057.25	90.01%
YTD Comparison				\$ 3,829.61			
Revenue Total		\$ 15,665.82	\$ 1,294,509.68	\$ 1,332,414.72	\$ 1,313,871.00	\$ (18,543.72)	101.41%
Expense Total		\$ 124,564.01	\$ 1,159,432.28	\$ 1,163,261.89	\$ 1,292,319.14	\$ 129,057.25	90.01%
YTD Revenue-Expenses			\$ 135,077.40	\$ 169,152.83			
YTD Comparison				\$ 34,075.43			

General Ledger
Fund 30 Quimby Fund
June 2024 100%

Description	Account	Period Amount	One Year Prior Actual	Year to Date	Budget	Budget Remaining	% of Budget Used
Revenue							
Interest Earnings	5310	\$ 48,290.61	\$ 99,853.41	\$ 397,596.14	\$ 120,000.00	\$ (277,596.14)	331.33%
Revenue		\$ 48,290.61	\$ 99,853.41	\$ 397,596.14	\$ 120,000.00	\$ (277,596.14)	331.33%
Capital							
General Capital	8400	\$ -	\$ -	\$ -	\$ 621,769.00	\$ 621,769.00	0.00%
Pickleball Sports Complex	8493	\$ 450.42	\$ 130,827.61	\$ 164,526.62	\$ 1,300,000.00	\$ 1,135,473.38	12.66%
Multi-Generation Center	8504	\$ -	\$ -	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	0.00%
Senior Center Improvements	8510	\$ 747.05	\$ -	\$ 21,612.25	\$ -	\$ (20,865.20)	0.00%
Senior/Community Center Enhanc	8511	\$ 499.20	\$ -	\$ 15,073.70	\$ -	\$ (15,073.70)	0.00%
Community Ctr/Classroom Enhanc	8513	\$ 80.34	\$ -	\$ 949.16	\$ -	\$ (1,696.21)	0.00%
Capital		\$ 1,777.01	\$ 130,827.61	\$ 202,161.73	\$ 2,921,769.00	\$ 2,719,607.27	6.92%
Expense		\$ 1,777.01	\$ 130,827.61	\$ 202,161.73	\$ 2,921,769.00	\$ 2,719,607.27	6.92%
Revenue Total		\$ 48,290.61	\$ 99,853.41	\$ 397,596.14	\$ 120,000.00	\$ (277,596.14)	331.33%
Expense Total		\$ 1,777.01	\$ 130,827.61	\$ 202,161.73	\$ 2,921,769.00	\$ 2,719,607.27	6.92%
YTD Revenue-Expenses			\$ (30,974.20)	\$ 195,434.41			

Date Received	Amount	Amount Earmarked	Developer	Development Case #	Amount Expended	Balance	Allocation Date
7/31/14	\$ 615,709.00	\$ 720,600.00	AMLI Residential	Springville (RPD-173)	\$ 615,709.00	\$ -	7/31/2019
1/31/15	\$ 2,250,489.70	\$ 2,250,489.70	Fairfield LLC		\$ 1,909,599.19	\$ 340,890.51	1/31/2020
8/8/16	\$ 2,649,209.00	\$ 3,200,000.00	Comstock/Elacora Mission Oaks		\$ 1,999,364.74	\$ 649,844.26	8/8/2021
8/10/16	\$ 474,353.00	\$ 629,500.00	KB Homes		\$ 231,108.98	\$ 243,244.02	8/10/2021
6/7/18	\$ 21,612.25	\$ 21,612.25	Crestview		\$ 21,612.25	\$ -	6/7/2023
6/27/18	\$ -	\$ -	Aldersgate Construction		\$ 146,682.55	\$ -	REFUNDED
3/6/19	\$ 35,242.00	\$ 70,484.00	Habitat for Humanity	Barry St (RPD-203)	\$ -	\$ 35,242.00	9/17/2024
9/12/19	\$ -	\$ -	Aldersgate Construction		\$ 92,200.46	\$ -	REFUNDED
11/21/19	\$ 1,264,500.00	\$ 1,000,000.00	Shea Homes		\$ -	\$ 1,264,500.00	11/21/2024
7/29/22	\$ 2,840,447.45	\$ -	Williams Homes		\$ -	\$ 2,840,447.45	7/29/2027
8/5/22	\$ 347,625.00	\$ -	Somis Ranch Phase 1		\$ -	\$ 347,625.00	8/5/2027
10/20/22	\$ 278,100.00	\$ -	Somis Ranch Phase 2		\$ -	\$ 278,100.00	10/20/2027
3/15/23	\$ 313,508.00	\$ -	Barry 60 LP		\$ -	\$ 313,508.00	3/15/2028
	\$ 864,205.20	\$ -	Interest Account		\$ -	\$ 864,205.20	
Total	\$ 11,955,000.60	\$ 7,892,685.95			\$ 5,016,277.17	\$ 7,177,606.44	

General Ledger
Fund 40 Park Impact Fee Fund
June 2024 100%

Description	Account	Period Amount	One Year Prior Actual	Year to Date	Budget	Budget Remaining	% of Budget Used
Revenue							
Interest Earnings	5310	\$ 9,368.43	\$ 5,998.78	\$ 93,232.69	\$ 8,000.00	\$ (85,232.69)	1165.41%
Park Impact Fees	5450	\$ -	\$ 49,071.12	\$ 1,814,318.80	\$ -	\$ (1,814,318.80)	0.00%
Revenue		\$ 9,368.43	\$ 55,069.90	\$ 1,907,551.49	\$ 8,000.00	\$ (1,899,551.49)	23844.39%
Services and Supplies							
Administrative Fee	6951	\$ 7,875.30	\$ -	\$ 8,856.72	\$ -	\$ (8,856.72)	0.00%
Services and Supplies		\$ 7,875.30	\$ -	\$ 8,856.72	\$ -	\$ (8,856.72)	0.00%
Expense		\$ 7,875.30	\$ -	\$ 8,856.72	\$ -	\$ (8,856.72)	0.00%
Revenue Total		\$ 9,368.43	\$ 55,069.90	\$ 1,907,551.49	\$ 8,000.00	\$ (1,899,551.49)	23844.39%
Expense Total		\$ 7,875.30	\$ -	\$ 8,856.72	\$ -	\$ (8,856.72)	0.00%

General Ledger
Fund 50 CDBG Fund
June 2024 100%

Description	Account	Period Amount	One Year Prior Actual	Year to Date	Budget	Budget Remaining	% of Budget Used
Revenue							
CDBG- Food Share	5577	\$ -	\$ 55,390.52	\$ 28,218.91	\$ 40,760.00	\$ 12,541.09	69.23%
Revenue		\$ -	\$ 55,390.52	\$ 28,218.91	\$ 40,760.00	\$ 12,541.09	69.23%
Personnel							
Full Time Salaries	6100	\$ 2,392.18	\$ 609.53	\$ 8,305.17	\$ 17,413.00	\$ 9,107.83	47.70%
Part-Time Salaries	6110	\$ -	\$ 36,051.83	\$ 18,326.02	\$ 10,360.00	\$ (7,966.02)	176.89%
Retirement	6120	\$ 365.44	\$ 3,809.11	\$ 3,898.94	\$ 2,606.00	\$ (1,292.94)	149.61%
Employee Insurance	6130	\$ 25.14	\$ -	\$ 351.05	\$ 336.00	\$ (15.05)	104.48%
Workers Compensation	6140	\$ 28.52	\$ -	\$ 322.66	\$ 489.00	\$ 166.34	65.98%
Personnel		\$ 2,811.28	\$ 40,470.47	\$ 31,203.84	\$ 31,204.00	\$ 0.16	100.00%
Services and Supplies							
Office Supplies	6910	\$ 39.87	\$ -	\$ 2,559.84	\$ -	\$ (2,559.84)	0.00%
Division Supplies	7410	\$ -	\$ 5,764.81	\$ 7,017.87	\$ 9,556.00	\$ 2,538.13	73.44%
Services and Supplies		\$ 39.87	\$ 5,764.81	\$ 9,577.71	\$ 9,556.00	\$ (21.71)	100.23%
Expense		\$ 2,851.15	\$ 46,235.28	\$ 40,781.55	\$ 40,760.00	\$ (21.55)	100.05%
Revenue Total		\$ -	\$ 55,390.52	\$ 28,218.91	\$ 40,760.00	\$ 12,541.09	69.23%
Expense Total		\$ 2,851.15	\$ 46,235.28	\$ 40,781.55	\$ 40,760.00	\$ (21.55)	100.05%

Pleasant Valley Recreation and Park District
 Monthly AP, Payroll, Wire, Online Payment Report
 July 2024

	Date	Amount	
Accounts Payables:	7/31/2024	\$ 1,330,658.79	
	Total	\$ 1,330,658.79	
Payroll (Total Cost):	7/3/2024	\$ 185,753.49	
	7/18/2024	\$ 189,478.11	
	Total	\$ 375,231.60	
Payroll AP Payments	7/1/2024	\$ 42,286.83	PERS Health Insurance Premium
	7/1/2024	\$ 3,542.13	Guardian
	7/1/2024	\$ 583.80	VSP
	7/1/2024	\$ 1,961.05	Hartford
	7/3/2024	\$ 17,816.04	CALPERS - Ret PR 7/3/2024
	7/18/2024	\$ 18,095.39	CALPERS- Ret-PR-7/18/2024
	Total	\$ 84,285.24	
	Grand Total	\$ 1,790,175.63	

CASH REPORT

	7/31/2024	7/31/2023
	Balance	Balance
Debt Service - Restricted	\$ 153,469.08	\$ 144,994.70
457 Pension Trust Restricted	\$ 74,598.66	\$ 70,534.04
Cal CLASS/PW Quimby Fee - Restricted	\$ 4,499,160.39	\$ 4,470,683.73
VC Pool Quimby- Restricted	\$ 2,696,152.59	\$ 2,558,009.21
Park Impact Fees	\$ 2,160,374.83	\$ 227,429.00
Miracle League 805	\$ -	\$ 423,002.72
FCDP Checking	\$ -	\$ 13,846.66
Total	\$ 9,583,755.55	\$ 7,908,500.06

Semi-Restricted Funds

Assessment	\$ 1,332,046.61	\$ 1,128,665.18
LAIF - Capital	\$ 1,485,428.96	\$ 1,381,648.88
PacWest/CalCLASS - Capital	\$ 1,998,877.43	\$ 1,885,517.85
Designated Project	\$ 230,484.00	\$ 230,484.00
Capital Reserves	\$ 500,000.00	\$ 500,000.00
Capital - Vehicle Replacement	\$ -	\$ 49,843.80
Contingency - Dry Period	\$ 467,337.09	\$ 462,337.09
Contingency - Computer	\$ 33,000.00	\$ 25,000.00
Contingency - Repair/Oper/Admin	\$ 420,000.00	\$ 320,000.00
Contingency - Compensated Absences	\$ 125,000.00	\$ 100,000.00
Contingency - Vehicle Replacement	\$ 80,000.00	\$ 30,000.00
Total	\$ 6,672,174.09	\$ 6,113,496.80

Unrestricted Funds

Contingency	\$ 6,066,586.56	\$ 4,282,138.37
General Fund Checking	\$ 584,889.06	\$ 641,000.44
Total	\$ 6,651,475.62	\$ 4,923,138.81

Total of all Funds

	\$ 22,907,405.26	\$ 18,945,135.67
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	8/16/2024	8/31/2023
	Balance	Balance

Debt Service - Restricted	\$ 153,469.08	\$ 145,621.34
457 Pension Trust Restricted	\$ 74,598.66	\$ 70,821.42
Cal CLASS/PW Quimby Fee - Restricted	\$ 4,498,915.57	\$ 4,481,735.30
VC Pool Quimby- Restricted	\$ 2,696,152.59	\$ 2,579,202.12
Park Impact Fees	\$ 2,160,374.83	\$ 228,424.49
Miracle League 805	\$ -	\$ 423,531.81
FCDP Checking	\$ -	\$ 13,846.66
Total	\$ 9,583,510.73	\$ 7,943,183.14

Semi-Restricted Funds

Assessment	\$ 1,279,728.98	\$ 1,071,041.52
LAIF - Capital	\$ 1,485,428.96	\$ 1,402,761.19
PacWest/CalCLASS - Capital	\$ 1,998,877.43	\$ 1,893,900.19
Designated Project	\$ 230,484.00	\$ 230,484.00
Capital Reserves	\$ 500,000.00	\$ 500,000.00
Capital - Vehicle Replacement	\$ -	\$ 49,843.80
Contingency - Dry Period	\$ 467,337.09	\$ 462,337.09
Contingency - Computer	\$ 33,000.00	\$ 25,000.00
Contingency - Repair/Oper/Admin	\$ 420,000.00	\$ 320,000.00
Contingency - Compensated Absences	\$ 125,000.00	\$ 100,000.00
Contingency - Vehicle Replacement	\$ 80,000.00	\$ 30,000.00
Total	\$ 6,619,856.46	\$ 6,085,367.79

Unrestricted Funds

Contingency	\$ 5,316,586.56	\$ 4,103,622.17
General Fund Checking	\$ 850,827.72	\$ 344,413.14
Total	\$ 6,167,414.28	\$ 4,448,035.31

Total of all Funds

	\$ 22,370,781.47	\$ 18,476,586.24
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Bank Reconciliation

Board Audit

User: CWebster
 Printed: 08/05/2024 - 10:41AM
 Date Range: 07/01/2024 - 07/31/2024
 Systems: 'AP'



Check No.	Vendor/Employee	Transaction Description	Date	Amount
Fund: 10 General Fund				
Department: 00 Non Departmentalized				
0	AFLAC	AFLAC: BILLING PERIOD JUNE 20	07/01/2024	661.44
0	CALPERS HEALTH	CALPERS: HEALTH INS BILLING J	07/01/2024	42,286.83
0	CALPERS PENSION	CALPERS: PR CONT 7/3/2024/ PLA	07/03/2024	17,816.04
0	CALPERS PENSION	PERS: PR CONT 7/18/2024 / PLAN 2	07/18/2024	18,095.39
0	EMPLOYMENT DEVELOPMENT DI	EDD: DE88 PMT / PR 7/3/2024	07/03/2024	4,237.04
0	EMPLOYMENT DEVELOPMENT DI	EDD: DE88 PMT / PR 7/18/2024	07/18/2024	4,288.19
0	GUARDIAN	GUARDIAN: DENTAL BILL PERIO	07/01/2024	3,542.13
0	HARTFORD LIFE & ACC. INSURAN	HARTFORD: BILLING DATE JULY	07/01/2024	1,961.05
0	HUB INTERNATIONAL INSURANC	HUB: INSURANCE / JUNE 2024	07/25/2024	2,663.00
0	INTERNAL REVENUE SERVICE - O	IRS: EFTPS 941 DEPOSIT / PR 7/3/2	07/03/2024	29,176.89
0	INTERNAL REVENUE SERVICE - O	IRS: EFTPS 941 PMT / PR 7/19/2024	07/18/2024	30,014.91
0	US BANK	US BANK: CAL CARD STMT 6/24/2	07/09/2024	3,670.80
0	VSP	VSP: BILLING DATE JULY 2024	07/01/2024	583.80
27163	METLIFE INSURANCE CO USA	METLIFE: JAVIER JUAREZ/SSN 43	07/03/2024	100.00
27170	JESSICA ARICELO	ARICELO, J: CLEANING DEPOSIT	07/11/2024	50.00
27190	PLEASANT VALLEY LIONS	PV LIONS CLUB: CLEANING DEP	07/11/2024	300.00
27191	PLEASANT VALLEY SCHOOL DIST	PVSD: CLEANING DEP REFUND/ C	07/11/2024	100.00
27194	ALISON SCRIVEN	SCRIVEN, A: CLEANING DEP REF	07/11/2024	50.00
27205	BENJAMIN BUTLER	BUTLER, BENJAMIN: PR CK DEPC	07/11/2024	1,055.54
27206	CAPRI	CAPRI: WORK COMP / 1ST QTR FY	07/11/2024	54,058.75
27214	METLIFE INSURANCE CO USA	METLIFE: JAVIER JUAREZ/SSN 43	07/18/2024	100.00
27215	BENJAMIN BUTLER	BUTLER, B: PR CK FROM OTHER	07/18/2024	1,360.34
27235	SHILOH MARTINEZ	MARTINEZ, S: CLEANING DEP RE	07/25/2024	50.00
27236	FRED MUELLER	MUELLER, F: CLEANING DEPOSIT	07/25/2024	50.00
27238	DARLENE NERI	NERI, D: CLEANING DEP REFUND	07/25/2024	200.00
27241	PLEASANT VALLEY SCHOOL DIST	PVSD: CLEANING DEP REFUND/ C	07/25/2024	100.00
27243	DEBBIE ROMULD	ROMULD, D: CLEANING DEP REF	07/25/2024	50.00
Total for Department: 00 Non Departmentalized				216,622.14
Department: 03 Recreation				
0	AMAZON	AMAZON: STORAGE BINS	07/25/2024	1,078.76
0	BEGINNERS EDGE SPORTS TRAIN	BEGINNERS EDGE: 2024-MAY/JUN	07/02/2024	4,338.75
0	BRENDAN GARRETT	GARRETT, B: SUMMER CAMP BA	07/02/2024	8,287.50
0	DEBRA GREENWOOD	GREENWOOD,D: WATER EXERCIS	07/02/2024	826.80
0	DEBRA GREENWOOD	GREENWOOD, D: WATER EXERCI	07/11/2024	395.85
0	DEBRA S HAGER	HAGER,D: LEGO CLASSES / 23 EN	07/02/2024	1,345.50
0	ESTELA LIZARRAGA	LIZARRAGA, E: JUNE 2024 CLASS	07/25/2024	312.00
0	JANET SNYDER	SNYDER, JANET: DANCE TEN / TA	07/11/2024	346.50
0	KATIE SHINDEN	SHINDEN, K: KINDERMUSIK / JUN	07/02/2024	2,173.60
0	MUSCO SPORTS LIGHTING	MUSCO: BALL FIELD LIGHT/ FRE	07/11/2024	215.18
0	NANCE TAPLEY-PECK	TAPLEY-PECK, N: PECK FARM /HO	07/25/2024	157.50
0	PATRICIA J. BOLLAND	BOLLAND,P: JAZZERCISE CLASS/	07/02/2024	591.50
0	ROUND STAR WEST LLC	SUPER SOCCER STARS: MAY-JUN	07/02/2024	1,170.00
0	SOCAL GAS COMPANY	SCG: SVC DATE 2024-5/22 - 6/21/ A	07/03/2024	2,741.84
0	US BANK	US BANK: CAL CARD STMT 6/24/2	07/09/2024	1,391.58
27164	CLIFTON G GORE JR	GORE, CLIFTON: ADV/BEGINNING	07/02/2024	1,533.21
27166	BRYAN MONKA	MONKA, B: MAY 2024 SOCCER CL	07/02/2024	1,738.75
27167	AUDREY WALZER	WALZER,A: YOGA / 24 ENROLLE	07/02/2024	1,716.00

Check No.	Vendor/Employee	Transaction Description	Date	Amount
27168	DUNCAN YOUNG	YOUNG,D: GYMNASTIC CLASSES	07/02/2024	1,357.20
27171	B & B DO IT CENTER	B&B: WHITE STRIPING PAINT/SU	07/11/2024	258.76
27172	CALIFORNIA LUTHERAN UNIVER	CAL LUTHERAN: SUPERVISOR SK	07/11/2024	798.00
27180	FENCE FACTORY RENTALS	FENCE FACTORY: FENCE RENTAI	07/11/2024	1,250.00
27182	GOOSETOWN PRODUCTIONS INC.	GOOSETOWN: MUSIC FREQS / SO	07/11/2024	5,637.50
27187	KIEFER AQUATICS	KIEFER AQUATICS: LIFEJACKETS	07/11/2024	626.89
27192	LINDA ROMEIS-WEST	ROMEIS-WEST, LINDA: TAI CHI R	07/11/2024	113.44
27193	S & S WORLDWIDE INC	S &S: SUPPLIES	07/11/2024	1,501.18
27199	PETER VAPOR	VAPOR, P: FORFEIT FEE 5/24/2024	07/11/2024	240.00
27200	VIPER SECURITY INC	VIPER SECURITY: SUMMER PALC	07/11/2024	560.00
27207	MICHAEL CAROFF	CAROFF, M: SAVOR THE BAND/ S	07/11/2024	3,200.00
27209	GOOSETOWN PRODUCTIONS INC.	GOOSETOWN: MUSIC FREQS / SU	07/11/2024	5,637.50
27211	ELITE COMMUNICATION	ELITE COMMUNICATIONS: CAMP	07/11/2024	1,850.06
27213	DANIEL E HOWARD	HOWARD,D: JU-JITSU CLASS / JUI	07/11/2024	200.20
27218	AMERICAN RED CROSS	AMERICAN RED CROSS: LIFEGU/	07/25/2024	715.00
27220	ASHLY PIANO CRAFTS	ASHLY PIANO CRAFTS: REPLACE	07/25/2024	100.00
27223	BINGO WEST #4	BINGO WEST: SUPPLIES	07/25/2024	60.57
27225	STEVE CELI	CELI, S: DARK DESERT HWY BAN	07/25/2024	2,000.00
27229	DURHAM SCHOOL SERVICES	DURHAM: FIELD TRIP 2024-6/26 /1	07/25/2024	803.02
27232	GOOSETOWN PRODUCTIONS INC.	GOOSETOWN: MUSIC FREQS / SC	07/25/2024	5,637.50
27234	ROBERT INGLIS	INGLIS, R: 7/6/2024 CLASSES	07/25/2024	435.50
27240	PARKER ANDERSON ENRICHMEN	PARKER-ANDERSON ENRICHMEN	07/25/2024	5,174.00
27247	USPS BULK MAILING	USPS: POSTAGE FALL 2024 ACTIV	07/25/2024	6,464.20
27248	DAVID WEMYSS	WEMYSS, DAVID: PROVEN PRINC	07/25/2024	1,583.55

Total for Department: 03 Recreation

76,564.89

Department: 04 Parks

0	ARAMSCO INC.	ARAMSCO: SUPPLIES / MISSION C	07/11/2024	3,647.77
0	ARAMSCO INC.	ARAMSCO: JANITORIAL SUPPLIE	07/25/2024	5,591.63
0	E.J.HARRISON AND SONS, INC.	E J HARRISON: BILL DATE JUNE 2	07/11/2024	5,720.76
0	FERGUSON ENTERPRISES INC. #1:	FERGUSON: POOL SUPPLY/ AQUA	07/11/2024	703.60
0	GANNET MEDIA CORP	GANNETT CAL LOCALIQ: ADS JU	07/11/2024	527.44
0	HUB INTERNATIONAL INSURANC	HUB: INSURANCE / JUNE 2024	07/25/2024	-94.91
0	LINCOLN AQUATICS	LINCOLN AQUATICS: DRIVE BEL1	07/11/2024	74.58
0	SITEONE LANDSCAPE SUPPLY LL	SITEONE: IRRIGATION SUPPLIES	07/11/2024	3,469.37
0	SITEONE LANDSCAPE SUPPLY LL	SITEONE: PEERLESS MECHANIC/	07/25/2024	5,362.23
0	SOCAL GAS COMPANY	SCG: SVC DATE 2024-5/28 - 6/26/ F	07/03/2024	318.89
0	SOUTHERN CALIF EDISON COMP/	SCE: SVC DATE 2024-5/29 -6/26 / F	07/11/2024	7,236.68
0	SOUTHERN CALIF EDISON COMP/	SCE: SVC DATE 2024-6/12 - 7/14 / P	07/24/2024	11,531.75
0	TMOBILE/SPRINT	TMOBILE: JUNE 2024 BILLING	07/11/2024	268.50
0	UNITED SITE SERVICES OF CA INC	UNITED SITE: SVC DATE 2024-7/11	07/25/2024	415.05
0	US BANK	US BANK: CAL CARD STMT 6/24/2	07/09/2024	15,320.13
0	WATER & SANITATION SERVICES	WATER & SANITATION: SVC DATI	07/11/2024	577.18
0	WEX BANK	WEX BANK: REBATE / JUNE 2024	07/11/2024	5,262.89
27169	CITY OF CAMARILLO	CITY OF CAM: SVC DATE 2024-5/2	07/03/2024	34,659.72
27171	B & B DO IT CENTER	B&B: IRRIGATION / BOB KILDEE 1	07/11/2024	234.01
27172	CALIFORNIA LUTHERAN UNIVER	CAL LUTHERAN: SUPERVISOR SK	07/11/2024	1,197.00
27173	CAMARILLO TOWING INC.	CAM TOWING: TRUCK# 22 TOW	07/11/2024	100.00
27174	CITY OF OXNARD-CITY TREASUR	CITY OF OXNARD: RECYCLING SV	07/11/2024	129.91
27175	COASTAL PIPCO IRRIGATION INC.	COASTAL PIPCO: BACKFLOW/ SP	07/11/2024	58.04
27176	CRESTVIEW MUTUAL WATER CO.	CRESTVIEW: SVC DATE JUN 2024	07/11/2024	116.06
27177	DAVE BANG ASSOCIATES INC.	DAVE BANG: SLIDE INSTALLED/1	07/11/2024	2,230.00
27181	FLO-SERVICES INC.	FLO-SERVICES: REPLACED PUMP	07/11/2024	18,160.55
27184	GREEN GLOBE HVAC INC	GREEN GLOBE: AIR HANDLER/ A	07/11/2024	5,956.80
27185	JC BUILDERS	JC BUILDERS: DRYWALL/PLASTE	07/11/2024	3,202.00
27186	KASTLE KARE	KASTLE KARE: GOPHER SVC / W	07/11/2024	1,200.00
27189	PACIFIC ROCK, INC.	PACIFIC ROCK: DG / VALLE LIND	07/11/2024	1,442.93
27196	STATE DEPT. OF INDUSTRIAL REL	STATE OF CA: DEPT OF INDUSTRI	07/11/2024	755.00
27197	SUNBELT RENTALS INC.	SUNBELT RENTALS: BOBCAT/ EQ	07/11/2024	2,812.94
27198	TURF STAR INC.	TURF STAR: SANDPRO / PV FIELE	07/11/2024	1,582.59
27201	WEINERTH & SONS BEE REMOVA	WEINERTH & SONS: BEE REMOV/	07/11/2024	775.00
27204	B & B DO IT CENTER	B&B: SUPPLIES / VALLE LINDO P/	07/11/2024	152.79

Check No.	Vendor/Employee	Transaction Description	Date	Amount
27212	CITY OF CAMARILLO	CITY OF CAMARILLO: SVC DATE	07/11/2024	26,326.30
27219	AMERICAN RESOURCE RECVY	AMERICAN RESOURCE RECVY: J	07/25/2024	947.39
27221	B & B DO IT CENTER	B&B: HARDWARE INSTALL NEW	07/25/2024	366.75
27224	CAMROSA WATER DISTRICT	CAMROSA: SVC DATE 2024-5/31 -	07/25/2024	24,556.19
27226	COASTAL PIPCO IRRIGATION INC.	COASTAL PIPCO: GLUE & PRIMEF	07/25/2024	292.68
27228	DAVE BANG ASSOCIATES INC.	DAVE BANG ASSOCIATES: SLIDE	07/25/2024	859.68
27230	E.J. HARRISON ROLLOFFS	EJ HARRISON ROLLOFFS: EQUES	07/25/2024	2,264.14
27233	GREENFIELDS OUTDOOR FITNESS	GREENFIELDS OUTDOOR FITNES	07/25/2024	2,190.05
27237	NAPA AUTO PARTS	NAPA: CORE DEPOSIT	07/25/2024	547.87
27242	R & R PRODUCTS, INC.	R &R: SAND PRO DRAG / PV FIEL	07/25/2024	484.45
27244	STANLEY STEEMER	STANLEY STEEMER: CARPET CLI	07/25/2024	1,630.00
Total for Department: 04 Parks				201,164.38
Department: 05 Administration				
0	ALESHIRE & WYNDER LLP	ALESHIRE & WYNDER: LEGAL SV	07/11/2024	7,596.50
0	AMAZON	AMAZON: BOSE REMOTE CONTR	07/25/2024	19.22
0	AMILIA TECHNOLOGIES USA, INC	AMILIA: BILLING JUNE 2024 ACT	07/11/2024	5,206.89
0	CALPERS HEALTH	CALPERS: HEALTH INS BILLING J	07/01/2024	147.35
0	CALPERS PENSION	CALPERS: UAL / PLAN 9644	07/08/2024	515,039.00
0	CULLIGAN OF VENTURA COUNTY	CULLIGAN: EQUIP RENTAL JULY	07/11/2024	35.70
0	GANNET MEDIA CORP	GANNETT CAL LOCALIQ: ADS JU	07/11/2024	636.28
0	KAREN ROBERTS	ROBERTS, K: MILEAGE REIMB / JI	07/11/2024	91.12
0	KONICA MINOLTA	KONICA MINOLTA: BILL PERIOD :	07/25/2024	3.44
0	KONICA MINOLTA PREMIER FINA	KONICA MINOLTA: JULY 2024 BIL	07/25/2024	573.19
0	SPECTRUM BUSINESS	SPECTRUM: SVC DATE 2024-6717-	07/11/2024	17.10
0	SPRINGBROOK HOLDING CO LLC	SPRINGBROOK: MIGRATION SVC	07/11/2024	37,134.66
0	SPRINGBROOK HOLDING CO LLC	SPRINGBROOK: FIXED ASSET & F	07/25/2024	8,505.00
0	SPRINGBROOK HOLDING CO LLC	SPRINGBROOK: REMAINING POR	07/31/2024	2,784.48
0	STREAMLINE	STREAMLINE: PORTAL/WEB MEM	07/11/2024	6,480.00
0	TMOBILE/SPRINT	TMOBILE: JUNE 2024 BILLING	07/11/2024	47.80
0	US BANK	US BANK: CAL CARD STMT 6/24/2	07/09/2024	3,823.38
0	WATER & SANITATION SERVICES	WATER & SANITATION: SVC FEE	07/11/2024	0.75
27165	PAUL LERMA	LERMA, P: HCF HIKE 4/6/2024	07/02/2024	62.50
27172	CALIFORNIA LUTHERAN UNIVER	CAL LUTHERAN: SUPERVISOR SK	07/11/2024	1,596.00
27178	ELITE COMMUNICATION	ELITE COMMUNICATIONS: TSHIR	07/11/2024	407.03
27202	ADVANTAGE TELECOM/A+WIREL	ADVANTAGE: INTERNET SVC JUL	07/11/2024	1,573.85
27203	ALLCONNECTED, INC.	ALLCONNECTED: WARRANTY/SU	07/11/2024	64.78
27206	CAPRI	CAPRI: LIABILITY COVERAGE/ 15	07/11/2024	212,058.00
27208	CARPD	CARPD: MEMBERSHIP DUES FY 2	07/11/2024	3,500.00
27210	LAFCO	LAFCO: APPORTIONMENT NET C	07/11/2024	7,902.00
27216	ACCU-PRINTS/M&L PARTNERSHIP	ACCU-PRINTS: FINGER PRINTING	07/25/2024	30.00
27217	ALLCONNECTED, INC.	ALLCONNECTED: JULY 2024 BILL	07/25/2024	6,087.90
27222	BAY ALARM	BAY ALARM: ALARM SVC DATE 2	07/25/2024	330.00
27227	COMMUNITY MEMORIAL HEALTH	CMHC: EE HEALTH SCREENING /	07/25/2024	680.00
27239	NRPA	NRPA: MEMBERSHIP PREMIER PA	07/25/2024	900.00
27245	STATE OF CALIFORNIA DEPT. OF J	STATE OF CA: DEPT OF JUSTICE /	07/25/2024	160.00
27246	DAVID TORFEH	TORFEH, D: HIKE 2024-6/15 & 6/29	07/25/2024	100.00
Total for Department: 05 Administration				823,593.92
Total for Fund:10 General Fund				1,317,945.33

Check No.	Vendor/Employee	Transaction Description	Date	Amount
Fund: 20 Assessment Fund				
Department: 00 Non Departmentalized				
27179	EXECUTIVE FACILITIES SERVICES	EXECUTIVE FACILITES: JANITOR	07/11/2024	1,483.88
27183	GREAT WESTERN RECREATION	GREAT WESTERN REC: CAN HOL	07/11/2024	31,777.00
27188	NATURAL GREEN LANDSCAPES, I	NATURAL GREEN: LANDSCAPE S	07/11/2024	16,659.27
27195	SHOWSCAPES, INC	SHOWSCAPES: LANDSCAPE SVC/	07/11/2024	21,373.33
27231	EXECUTIVE FACILITIES SERVICES	EXECUTIVE FACILITES SVCS: JA	07/25/2024	7,050.24
Total for Department: 00 Non Departmentalized				78,343.72
Total for Fund:20 Assessment Fund				78,343.72

Check No.	Vendor/Employee	Transaction Description	Date	Amount
Fund: 30 Park Dedication Fund				
Department: 00				
0	GANNET MEDIA CORP	GANNETT CAL LOCALIQ: ADS JU	07/11/2024	499.20
0	US BANK	US BANK: CAL CARD STMT 6/24/2	07/09/2024	114.53
27212	CITY OF CAMARILLO	CITY OF CAMARILLO: SVC DATE	07/11/2024	225.21
				838.94
Total for Department: 00				838.94
				838.94
Total for Fund:30 Park Dedication Fund				838.94

Check No.	Vendor/Employee	Transaction Description	Date	Amount
		Grand Total		1,397,127.99

Developer		Project			Quimby Funds		GL Code		
No.	Location	Description	Budgeted	Expended	Awarded	Balance	Committed Date	Allocation Date	Assigned
AMLI									
			\$ 615,709.00	\$ -	\$ 615,709.00	\$ -	7/31/2019		
1	Nancy Bush	Nancy Bush Picnic Area(s)	\$ 45,600.00	\$ 29,585.62	\$ -	\$ 586,123.38			8446
2	Valle Lindo	Valle Lindo RR/Pavillion*	\$ 425,000.00	\$ 364,574.44	\$ -	\$ 221,548.94	12/6/2018		8444
3	Nancy Bush	Nancy Bush Playground	\$ 250,000.00	\$ 221,548.94	\$ -	\$ -	10/3/2018		8445
TOTALS			\$ 720,600.00	\$ 615,709.00	\$ -	\$ -			
*Amount allocated exceeds fee total due to Valle Lindo Restroom Project, excess expenses to be allocated from KB Homes									
FAIRFIELD LLC									
			\$ 2,250,489.70	\$ -	\$ 2,250,489.70	\$ -	1/31/2020		
1	Freedom	Freedom Baseball Fields- Non-Contract Cost	\$ 1,100,000.00	\$ 504,121.78	\$ -	\$ 1,746,367.92	11/7/2018		8459
2	Freedom	Freedom Baseball Fields- Contract Cost	\$ 500,000.00	\$ 411,628.87	\$ -	\$ 1,334,739.05			8469
3	PVAC	PVAC Restrooms and Showers	\$ 60,000.00	\$ 647,336.74	\$ -	\$ 687,402.31			8478
4	PV Fields	Fertilizer Injector System	\$ 60,000.00	\$ 50,788.90	\$ -	\$ 636,613.41			8511
5		Senior and Community Rec Fee Project	\$ 250,000.00	\$ 151,888.23	\$ -	\$ 621,425.18			8480
6		Senior and Community Rec Fee Exterior Proj	\$ -	\$ -	\$ -	\$ -			
7		Community Center Kitchen Expansion	\$ 280,649.20	\$ -	\$ -	\$ 340,775.98			
8		Community Center Classroom and Auditorium Enhancements	\$ -	\$ -	\$ -	\$ -			
9		Freedom Park Parking Lot Enhancement	\$ -	\$ -	\$ -	\$ -			
10		Freedom Park Landscape and Walking Path	\$ -	\$ -	\$ -	\$ -			
11		Camarillo Grove Nature Center	\$ -	\$ -	\$ -	\$ -			
ELACORA MISSION OAKS			\$ 1,910,000.00	\$ 1,909,713.72	\$ 2,649,209.00	\$ 340,775.98	8/8/2021		
1	Encanto	PG Equipment Installation	\$ 189,887.74	\$ -	\$ -	\$ 2,459,321.26	11/3/2016		8464
2	Arnell Rch Pk	Arnell Ranch Park Renovation	\$ 1,500,000.00	\$ 1,496,641.96	\$ -	\$ 962,679.30	11/5/2020		8493
3		Pickleball	\$ 1,400,000.00	\$ 312,835.04	\$ -	\$ 649,844.26			
4		Camarillo Nature Center	\$ 300,000.00	\$ -	\$ -	\$ 649,844.26			
5		Freedom Park Landscape and Walking Path	\$ -	\$ -	\$ -	\$ 649,844.26			
		Freedom Baseball Fields	\$ -	\$ -	\$ -	\$ 649,844.26			
KB HOMES			\$ 3,200,000.00	\$ 1,999,364.74	\$ 474,353.00	\$ 649,844.26	8/10/2021		
1	Valle Lindo	Valle Lindo RR/Pavillion*	\$ 425,000.00	\$ 32,368.30	\$ -	\$ 441,984.70			8444
2	Mel Vincent	Mel Vincent Park Restrooms	\$ 139,500.00	\$ 166,253.78	\$ -	\$ 275,730.92			8460
3	Nancy Bush	Nancy Bush Pavillion	\$ 65,000.00	\$ 31,537.74	\$ -	\$ 244,193.18			8447
4		Community Center Classroom and Auditorium Enhancements	\$ 949.16	\$ -	\$ -	\$ 243,244.02			8513
5		Dos Caminos Expansion and ADA	\$ -	\$ -	\$ -	\$ 243,244.02			
CRESTVIEW			\$ 629,500.00	\$ 231,108.98	\$ 243,244.02	\$ -			
1	Senior/Community Center ADA	Senior/Community Center ADA	\$ 21,612.25	\$ 21,612.25	\$ -	\$ 21,612.25	6/7/2023		8510
HABITAT FOR HUMANITY			\$ 21,612.25	\$ 21,612.25	\$ -	\$ -			
1	Community Center Improvements	Community Center Improvements	\$ 35,242.00	\$ -	\$ -	\$ 35,242.00	9/17/2024		
2	Freedom Pickleball Courts	Freedom Pickleball Courts	\$ 35,242.00	\$ -	\$ -	\$ 35,242.00			
SHEA HOMES			\$ 70,484.00	\$ -	\$ -	\$ 35,242.00			
1	Multi-Generation Center	Multi-Generation Center	\$ 1,000,000.00	\$ -	\$ -	\$ 1,264,500.00	11/21/2024		8504
Williams Homes			\$ 1,000,000.00	\$ -	\$ -	\$ 1,264,500.00	7/5/2023		
Somis Ranch Phase 1			\$ 2,840,447.45	\$ -	\$ -	\$ 2,840,447.45	7/29/2027		
Somis Ranch Phase 2			\$ 347,625.00	\$ -	\$ -	\$ 347,625.00	8/5/2027		
Barry 60 LP			\$ 278,100.00	\$ -	\$ -	\$ 278,100.00	10/20/2027		
Interest			\$ 313,508.00	\$ -	\$ -	\$ 313,508.00	3/15/2028		
Grand Total			\$ 7,552,196.25	\$ 4,777,508.69	\$ 11,972,821.67	\$ 7,195,312.98			

Pleasant Valley Recreation and Park District
Park Impact Fee's Collected

FY2022				
Date Received	Amount		Applicant	Project
10/28/2021	\$	158.40	Square One Arch	Messner Filtration
12/20/2021	\$	6,983.00	Art Wahl	Stern Residence
12/21/2021	\$	158,222.80	Levon Ghukasyan	Village at the Park
3/23/2022	\$	6,983.00	Crestview Ranch	Spanish Hills Estates
Total Received	\$	172,347.20		
Interest Earned	\$	11.90		
PVRPD Administrative Fee	\$	(3,446.94)		
City Administrative Fee	\$	(3,446.94)		

FY2023				
Date Received	Amount		Applicant	Project
9/29/2022	\$	218.40	Raymond Dickerhoff	Wedgewood Weddings
1/10/2023	\$	7,712.79	Travis Rodriguez	Jenkins Residence
3/6/2023	\$	7,712.79	Michael Dubin	600 Corte Corride
4/25/2023	\$	187.98	Daiva McBride	House of Bamboo
4/28/2023	\$	7,712.79	Phineas Turner	RPD-206
5/4/2023	\$	69.81	Sustainability Engineering Group	Ralph's Fuel Center
5/24/2023	\$	17,511.56	RJ Rieves	Rexford Ind.
5/26/2023	\$	7,945.00	Siamak Rezvani	Crestview
Total Received	\$	49,071.12		
Interest Earned	\$	5,998.78		
PVRPD Administrative Fee	\$	(981.42)		
City Administrative Fee	\$	(981.42)		

FY2024				
Date Received	Amount		Applicant	Project
9/7/2023	\$	1,771,314.00	Grant Williams	RPD-201 Camino Ruiz
11/30/2023	\$	2,060.00	Dillon Merchant	Chick Fil-A
3/5/2024	\$	660.00	Mahdi Rezvan	Arnell Pharmacy
3/18/2024	\$	18,577.89	Robert Goetsch	IPD-405
3/26/2024	\$	21,706.91	Charles Sandlin	Gleson/Dawson Self Storage
YTD Received	\$	1,814,318.80		
YTD Interest Earned	\$	93,232.69		
PVRPD Administrative Fee	\$	(36,286.38)		
City Administrative Fee	\$	(36,286.38)		
Balance as of 6/30/2024	\$	2,126,123.77		

FY2025				
Date Received	Amount		Applicant	Project
7/19/2024	\$	8,159.33	Crestview Ranch	PR-1061
7/19/2024	\$	8,159.33	Crestview Ranch	PR-1062
7/19/2024	\$	8,159.33	Crestview Ranch	PR-1063
YTD Received	\$	24,477.99		
YTD Interest Earned	\$	9,773.07		
Balance as of 7/31/2024	\$	2,160,374.83		

5-Year Findings Report Due	FY2027 (w/in 180D)
	FY2032 (w/in 180D)
	FY2037 (w/in 180D)
	FY2042 (w/in 180D)

California CLASS

Investment Name	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23
California CLASS	4.70%	4.77%	5.00%	5.15%	5.23%	5.29%	5.45%	5.48%	5.51%
	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24
California CLASS	5.55%	5.54%	5.47%	5.44%	5.42%	5.40%	5.39%	5.40%	5.42%

- Rates are determined at the end of the month

Ventura County Pool

Investment Name	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23
Ventura County Pool	3.15%	3.11%	3.60%	3.49%	3.56%	3.49%	3.51%	3.64%	3.78%
	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24
Ventura County Pool	4.02%	4.26%	4.29%	4.39%	4.41%	4.52%	4.56%	4.57%	4.51%

Local Agency Investment Fund (LAIF)

Investment Name	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23
Local Agency Investment Fund (LAIF)	2.62%	2.83%	2.87%	2.99%	3.17%	3.31%	3.43%	3.53%	3.67%
	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24
Local Agency Investment Fund (LAIF)	3.84%	3.93%	4.01%	4.12%	4.23%	4.27%	4.33%	4.48%	4.52%

Banc of California

Investment Name	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23
Banc of California	0.04%	0.04%	0.04%	0.04%	0.04%	0.04%	0.04%	0.04%	0.04%
	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24
Banc of California	0.04%	0.04%	0.04%	0.04%	0.04%	0.04%	0.04%	0.04%	0.04%

**PLEASANT VALLEY RECREATION AND PARK DISTRICT
STAFF REPORT / AGENDA REPORT**

TO: BOARD OF DIRECTORS

FROM: MARY OTTEN, GENERAL MANAGER
By: Justin Kiraly, Administrative Services Manager

DATE: September 4, 2024

SUBJECT: FINANCE REPORT JULY 2024

ANALYSIS OF COMPARATIVE FINANCIALS THROUGH JULY 31, 2024

The District's Statements of Revenues and Expenditures for the period of July 1, 2024, through July 31, 2024, with a year-to-date comparison for the period of July 1, 2023, through July 31, 2023, are attached. The percentage rate used is 8.3% for Period 1 of the current fiscal year.

REVENUES

Total revenue including the 1st month ending July 31, 2024, for Fund 10 (General Fund) has an overall increase of \$77,122 in comparison to Fiscal Year 2023-2024. The variance from the prior year includes: 1) increase in Rentals (5530) of \$40,729, and 2) increase in Public Fees (5510-5520) received in the amount of \$21,547. The increase in Rentals is due to increases in rental fees. Public fees have seen an increase due to continued interest from residents in District offered services, such as Camp Funtastic.

Total revenue recorded for Fund 20 for July 2024, the Assessment District Fund, was \$6,014 in interest earnings.

Total revenue recorded for Fund 30 for July 2024, the Quimby Fund, was \$18,545 in interest. Quimby funds are only collected when new housing developments are subdivided.

Total revenue recorded for Fund 40 for July 2024, the Park Impact Fees Fund, was \$9,773 in interest and \$24,478 in Park Impact Fees collected. Park Impact Fees are only collected when certain requirements are met for whenever additional square footage is added to either residential or commercial properties.

Fund 50 Community Development Block Grant has been fully expended and reported. There is nothing further to report.

Fund 60 was established to keep donations made for a specific purpose/project separate from all other funds. There are no funds as of this report.

EXPENDITURES

Fund 10 Personnel Expenditures: Adjusting for the Unfunded Liability payment to CalPERS (6170) of \$515,039, there was an increase in salaries and benefits year-over-year of \$22,580. This is due to being fully staffed, as well as merit and cost of living increases.

Fund 10 Service and Supply Expenditures show an increase of \$62,030 in comparison to the same period last year.

Adjusting for reserves, the increase in Services and Supplies year-to-date is \$68,030. This increase includes Insurance Liability (6410) being \$23,264 more than last year, an increase in Business Services (7180) of \$30,593 due to transition of Springbrook from enterprise system to cloud based system and increased modules, and an increase in Professional Services (7100) of \$16,265 due to prior year Summer Concert Series payments in an incorrect account.

Fund 10 Capital Expenditures are at \$0, which is the same as this period last year.

Fund 10 Total Expenditures year to date are \$104,887 more compared to this point last year.

Fund 20 Expenditures \$0 in Services and Supplies as of this month. This is due to July bills being received in August.

Fund 30 has no Expenditures for this month.

Fund 40 has no Expenditures for this month.

FISCAL IMPACT

Overall, the financials show the District is under the approved budget for Fund 10 by 89.88%, Fund 20 by 100%, and Fund 30 by 100%. Fund 40 has no budget.

RECOMMENDATION

It is recommended the Board review and approve the Financial Statements for July 31, 2024, for Fund 10, Fund 20, Fund 30, Fund 40.

ATTACHMENTS

- 1) Financial Statement of Revenues and Expenditures as of July 31, 2024, Fund 10
(3 pages)
- 2) Financial Statement of Revenue and Expenditures as of July 31, 2024, Fund 20
(1 page)
- 3) Financial Statement of Revenue and Expenditures as of July 31, 2024, Fund 30
(1 page)
- 4) Financial Statement of Revenue and Expenditures as of July 31, 2024, Fund 40
(1 page)

General Ledger
Fund 10 General Fund
July 2024 8.3%

Description	Account	Period Amount	One Year Prior Actual	Year to Date	Budget	Budget Remaining	% of Budget Used
Revenue							
Tax Apport - Cur Year Secured	5110-5240	\$ -	\$ -	\$ -	\$ 8,877,226.00	\$ 8,877,226.00	0.00%
Interest Earnings	5310	\$ 40,092.75	\$ 30,780.16	\$ 40,092.75	\$ 270,000.00	\$ 229,907.25	14.85%
Carryover Balance	5502	\$ -	\$ -	\$ -	\$ 75,000.00	\$ 75,000.00	0.00%
Park Patrol Citations	5506	\$ 753.77	\$ 1,119.32	\$ 753.77	\$ 2,300.00	\$ 1,546.23	32.77%
Bingo - Primary Revenue	5508	\$ 2,000.00	\$ 1,413.00	\$ 2,000.00	\$ 19,750.00	\$ 17,750.00	10.13%
Excess Bingo Revenue	5509	\$ 919.05	\$ 269.00	\$ 919.05	\$ 240.00	\$ (679.05)	382.94%
Contract Classes-Public Fees	5510	\$ 23,428.51	\$ 28,226.94	\$ 23,428.51	\$ 204,565.00	\$ 181,136.49	11.45%
Public Fees	5511	\$ 110,587.99	\$ 84,816.10	\$ 110,587.99	\$ 364,429.00	\$ 253,841.01	30.35%
Public Fees-Entry Fees	5520	\$ 7,193.00	\$ 6,619.50	\$ 7,193.00	\$ 41,600.00	\$ 34,400.00	17.29%
Vending Concessions	5525	\$ -	\$ -	\$ -	\$ 1,450.00	\$ 1,450.00	0.00%
Rental	5530	\$ 133,826.48	\$ 93,097.47	\$ 133,826.48	\$ 690,023.00	\$ 556,196.52	19.39%
Cell Tower Revenue	5535	\$ 21,764.19	\$ 20,450.79	\$ 21,764.19	\$ 166,109.00	\$ 144,344.81	13.10%
Parking Fees	5540	\$ 2,842.08	\$ 1,288.81	\$ 2,842.08	\$ 10,350.00	\$ 7,507.92	27.46%
Advertising Revenue	5555	\$ 240.00	\$ (750.00)	\$ 240.00	\$ 6,000.00	\$ 5,760.00	4.00%
Sponsorships/Donations	5558	\$ -	\$ (750.00)	\$ -	\$ 5,000.00	\$ 5,000.00	0.00%
Special Event	5561	\$ -	\$ -	\$ -	\$ 129,700.00	\$ 129,700.00	0.00%
Staffing Cost Recovery	5563	\$ 12,362.50	\$ 3,065.50	\$ 12,362.50	\$ 65,960.00	\$ 53,597.50	18.74%
Special Event Permits	5564	\$ 100.00	\$ 400.00	\$ 100.00	\$ -	\$ (100.00)	-
Security Services - Recovery	5566	\$ 120.00	\$ -	\$ 120.00	\$ -	\$ (120.00)	-
Contributions	5570	\$ 470.91	\$ 76.00	\$ 470.91	\$ -	\$ (470.91)	-
Other Misc Revenue	5575	\$ 16,200.00	\$ 5,485.00	\$ 16,200.00	\$ 53,684.00	\$ 37,484.00	30.18%
Incentive Income	5585	\$ -	\$ -	\$ -	\$ 1,700.00	\$ 1,700.00	0.00%
Reimbursement - ROPS	5600	\$ 141,101.73	\$ 161,273.64	\$ 141,101.73	\$ 560,000.00	\$ 418,898.27	25.20%
Revenue		\$ 514,002.96	\$ 436,881.23	\$ 514,002.96	\$ 11,545,086.00	\$ 11,031,083.04	4.45%
YTD Comparison				\$ 77,121.73			
Personnel							
Full Time Salaries	6100	\$ 104,007.66	\$ 96,571.90	\$ 104,007.66	\$ 3,094,949.00	\$ 2,990,941.34	3.36%
Overtime Salaries	6101	\$ 214.24	\$ 482.96	\$ 214.24	\$ 28,035.00	\$ 27,820.76	0.76%
Car Allowance	6105	\$ 230.76	\$ 230.76	\$ 230.76	\$ 6,000.00	\$ 5,769.24	3.85%
Cell Phone Allowance	6108	\$ 546.00	\$ 589.07	\$ 546.00	\$ 18,070.00	\$ 17,524.00	3.02%
Part-Time Salaries	6110	\$ 33,202.79	\$ 28,775.95	\$ 33,202.79	\$ 608,614.00	\$ 575,411.21	5.46%
Retirement	6120	\$ 19,124.89	\$ 17,687.42	\$ 19,124.89	\$ 576,288.00	\$ 557,163.11	3.32%
457 Pension	6121	\$ 5,911.81	\$ 215.81	\$ 5,911.81	\$ 7,000.00	\$ 1,088.19	84.45%
Deferred Compensation	6125	\$ 199.73	\$ 199.73	\$ 199.73	\$ 5,592.00	\$ 5,392.27	3.57%
Employee Insurance	6130	\$ 17,368.85	\$ 13,736.46	\$ 17,368.85	\$ 488,032.00	\$ 470,663.15	3.56%
Workers Compensation	6140	\$ 6,655.69	\$ 6,392.32	\$ 6,655.69	\$ 192,345.00	\$ 185,689.31	3.46%
Unemployment Insurance	6150	\$ -	\$ -	\$ -	\$ 10,000.00	\$ 10,000.00	0.00%
PERS Unfunded Liability	6170	\$ 515,039.00	\$ 494,762.00	\$ 515,039.00	\$ 582,241.00	\$ 67,202.00	88.46%
Personnel		\$ 702,501.42	\$ 659,644.38	\$ 702,501.42	\$ 5,617,166.00	\$ 4,914,664.58	12.51%
YTD Comparison				\$ 42,857.04			
Services and Supplies							
Telephone/Internet	6210	\$ 1,573.85	\$ 1,853.04	\$ 1,573.85	\$ 23,720.00	\$ 22,146.15	6.64%
IT Services	6220	\$ 12,632.68	\$ 10,132.84	\$ 12,632.68	\$ 72,199.00	\$ 59,566.32	17.50%
IT Hardware	6230	\$ -	\$ -	\$ -	\$ 7,200.00	\$ 7,200.00	0.00%
Hardware/Software Services	6240	\$ -	\$ -	\$ -	\$ 45,854.00	\$ 45,854.00	0.00%
Pool Chemicals	6310	\$ -	\$ -	\$ -	\$ 7,250.00	\$ 7,250.00	0.00%
Janitorial Supplies	6320	\$ 5,591.63	\$ 7,945.90	\$ 5,591.63	\$ 68,343.00	\$ 62,751.37	8.18%
Kitchen Supplies	6330	\$ -	\$ -	\$ -	\$ 700.00	\$ 700.00	0.00%
Food Supplies	6340	\$ -	\$ -	\$ -	\$ 7,545.00	\$ 7,545.00	0.00%
Water Maint & Service	6350	\$ 35.70	\$ 40.00	\$ 35.70	\$ 908.00	\$ 872.30	3.93%
Laundry/Wash Service	6360	\$ -	\$ -	\$ -	\$ 1,120.00	\$ 1,120.00	0.00%
Medical Supplies	6380	\$ -	\$ -	\$ -	\$ 1,390.00	\$ 1,390.00	0.00%
Insurance Liability	6410	\$ 212,058.00	\$ 188,794.00	\$ 212,058.00	\$ 441,778.00	\$ 229,720.00	48.00%
Equipment Maintenance	6500	\$ -	\$ -	\$ -	\$ 4,000.00	\$ 4,000.00	0.00%
Fuel	6510	\$ -	\$ -	\$ -	\$ 58,204.00	\$ 58,204.00	0.00%
Vehicle Maintenance	6520	\$ 1,008.74	\$ 1,209.63	\$ 1,008.74	\$ 41,910.00	\$ 40,901.26	2.41%
Building Repair	6610	\$ 2,017.76	\$ 284.36	\$ 2,017.76	\$ 67,750.00	\$ 65,732.24	2.98%
HVAC Maintenance/Repairs	6620	\$ -	\$ -	\$ -	\$ 9,128.00	\$ 9,128.00	0.00%
Playground Maintenance	6630	\$ 897.91	\$ -	\$ 897.91	\$ 35,000.00	\$ 34,102.09	2.57%
Grounds Maintenance	6710	\$ 543.96	\$ -	\$ 543.96	\$ 104,760.00	\$ 104,216.04	0.52%
Contracted Pest Control	6730	\$ -	\$ -	\$ -	\$ 7,200.00	\$ 7,200.00	0.00%
Rubbish & Refuse	6740	\$ -	\$ -	\$ -	\$ 92,763.00	\$ 92,763.00	0.00%
Vandalism/Theft	6750	\$ -	\$ -	\$ -	\$ 1,500.00	\$ 1,500.00	0.00%
Memberships	6810	\$ 4,400.00	\$ 5,105.00	\$ 4,400.00	\$ 17,052.00	\$ 12,652.00	25.80%
Office Supplies	6910	\$ 1,602.77	\$ 946.43	\$ 1,602.77	\$ 33,950.00	\$ 32,347.23	4.72%
Postage Expense	6920	\$ 6,464.20	\$ 5,855.92	\$ 6,464.20	\$ 20,200.00	\$ 13,735.80	32.00%
Advertising Expense	6930	\$ -	\$ -	\$ -	\$ 3,540.00	\$ 3,540.00	0.00%
Printing Charges	6940	\$ 573.19	\$ 573.19	\$ 573.19	\$ 13,121.00	\$ 12,547.81	4.37%
Bank & Registration Fees	6950	\$ 67.92	\$ 63.01	\$ 67.92	\$ 33,920.00	\$ 33,852.08	0.20%
Approp Redev/Collection Fees	6960	\$ -	\$ -	\$ -	\$ 728,891.00	\$ 728,891.00	0.00%
Minor Furn Fixture & Equip	6980	\$ -	\$ -	\$ -	\$ 9,437.00	\$ 9,437.00	0.00%
Fingerprint Fees (HR)	7010	\$ -	\$ -	\$ -	\$ 3,360.00	\$ 3,360.00	0.00%

General Ledger
Fund 10 General Fund
July 2024 8.3%

Description	Account	Period Amount	One Year Prior Actual	Year to Date	Budget	Budget Remaining	% of Budget Used
Fire & Safety Insp Fees	7020	\$ -	\$ -	\$ -	\$ 6,675.00	\$ 6,675.00	0.00%
Permit & Licensing Fees	7030	\$ -	\$ 1,775.00	\$ -	\$ 9,110.00	\$ 9,110.00	0.00%
Professional Services	7100	\$ 16,475.00	\$ 210.00	\$ 16,475.00	\$ 130,200.00	\$ 113,725.00	12.65%
Legal Services	7110	\$ -	\$ -	\$ -	\$ 96,000.00	\$ 96,000.00	0.00%
Typeset and Print Services	7115	\$ -	\$ -	\$ -	\$ 38,100.00	\$ 38,100.00	0.00%
Instructor Services	7120	\$ 988.85	\$ 754.20	\$ 988.85	\$ 113,635.00	\$ 112,646.15	0.87%
PERS Admin Fees	7125	\$ 147.35	\$ 149.62	\$ 147.35	\$ 2,200.00	\$ 2,052.65	6.70%
Audit Services	7130	\$ -	\$ -	\$ -	\$ 17,425.00	\$ 17,425.00	0.00%
Medical & Health Svcs	7140	\$ -	\$ -	\$ -	\$ 10,720.00	\$ 10,720.00	0.00%
Security Services	7150	\$ 330.00	\$ 330.00	\$ 330.00	\$ 7,122.00	\$ 6,792.00	4.63%
Entertainment Services	7160	\$ -	\$ 150.00	\$ -	\$ 4,300.00	\$ 4,300.00	0.00%
Business Services	7180	\$ 56,326.14	\$ 25,733.32	\$ 56,326.14	\$ 180,532.00	\$ 124,205.86	31.20%
Umpire/Referee Services	7190	\$ -	\$ -	\$ -	\$ 1,700.00	\$ 1,700.00	0.00%
Subscriptions	7210	\$ -	\$ -	\$ -	\$ 3,017.00	\$ 3,017.00	0.00%
Rents & Leases - Equip	7310	\$ 415.05	\$ 647.14	\$ 415.05	\$ 50,870.00	\$ 50,454.95	0.82%
Bldg/Field Leases & Rental	7320	\$ -	\$ -	\$ -	\$ 60.00	\$ 60.00	0.00%
Division Supplies	7410	\$ -	\$ 15.06	\$ -	\$ 16,660.00	\$ 16,660.00	0.00%
Program/Event Supplies	7420	\$ 200.55	\$ -	\$ 200.55	\$ 19,330.00	\$ 19,129.45	1.04%
Bingo Supplies	7430	\$ 60.57	\$ -	\$ 60.57	\$ 5,400.00	\$ 5,339.43	1.12%
Sporting Goods	7440	\$ 878.21	\$ -	\$ 878.21	\$ 11,620.00	\$ 10,741.79	7.56%
Arts and Craft Supplies	7450	\$ -	\$ -	\$ -	\$ 1,575.00	\$ 1,575.00	0.00%
Training Supplies	7460	\$ -	\$ -	\$ -	\$ 4,770.00	\$ 4,770.00	0.00%
Small Tools	7500	\$ 42.27	\$ -	\$ 42.27	\$ 6,000.00	\$ 5,957.73	0.70%
Safety Supplies	7510	\$ -	\$ -	\$ -	\$ 4,619.00	\$ 4,619.00	0.00%
Uniform Allowance	7610	\$ -	\$ -	\$ -	\$ 16,765.00	\$ 16,765.00	0.00%
Safety Clothing	7620	\$ -	\$ -	\$ -	\$ 6,450.00	\$ 6,450.00	0.00%
Conference&Seminar Staff	7710	\$ -	\$ 4,170.00	\$ -	\$ 20,453.00	\$ 20,453.00	0.00%
Conference&Seminar Board	7715	\$ -	\$ -	\$ -	\$ 2,475.00	\$ 2,475.00	0.00%
Conference&Seminar Travel Exp	7720	\$ -	\$ -	\$ -	\$ 5,854.00	\$ 5,854.00	0.00%
Out of Town Travel Board	7725	\$ -	\$ -	\$ -	\$ 2,970.00	\$ 2,970.00	0.00%
Private Vehicle Mileage	7730	\$ -	\$ (0.01)	\$ -	\$ 4,882.00	\$ 4,882.00	0.00%
Buses/Excursions	7750	\$ -	\$ 564.64	\$ -	\$ 12,200.00	\$ 12,200.00	0.00%
Tuition/Book Reimbursement	7760	\$ -	\$ -	\$ -	\$ 4,000.00	\$ 4,000.00	0.00%
Utilities - Gas	7810	\$ -	\$ -	\$ -	\$ 49,413.00	\$ 49,413.00	0.00%
Utilities - Water	7820	\$ -	\$ -	\$ -	\$ 905,155.00	\$ 905,155.00	0.00%
Utilities - Electric	7830	\$ -	\$ -	\$ -	\$ 236,994.00	\$ 236,994.00	0.00%
Airport Assessment Exp	7840	\$ -	\$ -	\$ -	\$ 14,000.00	\$ 14,000.00	0.00%
Awards and Certificates	7910	\$ -	\$ -	\$ -	\$ 18,730.00	\$ 18,730.00	0.00%
Meals for Staff Training	7920	\$ -	\$ -	\$ -	\$ 3,500.00	\$ 3,500.00	0.00%
Employee Morale	7930	\$ -	\$ -	\$ -	\$ 5,500.00	\$ 5,500.00	0.00%
COP Debt - PV Fields	7950	\$ -	\$ -	\$ -	\$ 293,214.00	\$ 293,214.00	0.00%
Reserve Computer Fleet	7971	\$ -	\$ 8,000.00	\$ 7,000.00	\$ 7,000.00	\$ -	100.00%
Reserve Dry Period	7973	\$ -	\$ 5,000.00	\$ 50,000.00	\$ 50,000.00	\$ -	100.00%
Reserve Repair/Oper/Admin	7975	\$ -	\$ 100,000.00	\$ 50,000.00	\$ 50,000.00	\$ -	100.00%
Reserve - Compensated Absences	7976	\$ -	\$ 25,000.00	\$ 25,000.00	\$ 25,000.00	\$ -	100.00%
Services and Supplies		\$ 325,332.30	\$ 395,302.29	\$ 457,332.30	\$ 4,439,888.00	\$ 3,982,555.70	10.30%
YTD Comparison				\$ 62,030.01			
Capital							
General Capital	8400	\$ -	\$ -	\$ -	\$ 1,350,152.00	\$ 1,350,152.00	0.00%
Equip/Facility Replacement	8420	\$ -	\$ -	\$ -	\$ 55,000.00	\$ 55,000.00	0.00%
Capital		\$ -	\$ -	\$ -	\$ 1,405,152.00	\$ 1,405,152.00	0.00%
YTD Comparison				\$ -			
Expense		\$ 1,027,833.72	\$ 1,054,946.67	\$ 1,159,833.72	\$ 11,462,206.00	\$ 10,302,372.28	10.12%
YTD Comparison				\$ 104,887.05			
Revenue Total		\$ 514,002.96	\$ 436,881.23	\$ 514,002.96	\$ 11,545,086.00	\$ 11,031,083.04	4.45%
Expense Total		\$ 1,027,833.72	\$ 1,054,946.67	\$ 1,159,833.72	\$ 11,462,206.00	\$ 10,302,372.28	10.12%
YTD Revenue-Expenses			\$ (618,065.44)	\$ (645,830.76)			
YTD Comparison				\$ (27,765.32)			

General Ledger
Fund 20 Assessment Fund
July 2024 8.3%

Description	Account	Period Amount	One Year Prior Actual	Year to Date	Budget	Budget Remaining	% of Budget Used
Revenue							
Interest Earnings	5310	\$ 6,014.36	\$ 5,093.76	\$ 6,014.36	\$ 35,000.00	\$ 28,985.64	17.18%
Assessment Revenue	5500	\$ -	\$ -	\$ -	\$ 1,341,735.00	\$ 1,341,735.00	0.00%
Revenue		\$ 6,014.36	\$ 5,093.76	\$ 6,014.36	\$ 1,376,735.00	\$ 1,370,720.64	0.44%
Services and Supplies							
Incidental Costs - Assess	6709	\$ -	\$ -	\$ -	\$ 19,444.00	\$ 19,444.00	0.00%
Grounds Maintenance	6710	\$ -	\$ -	\$ -	\$ 78,293.00	\$ 78,293.00	0.00%
Tree Care	6719	\$ -	\$ -	\$ -	\$ 120,000.00	\$ 120,000.00	0.00%
Contracted LS Services	6720	\$ -	\$ -	\$ -	\$ 610,938.00	\$ 610,938.00	0.00%
Park Amenities - Assess	6722	\$ -	\$ -	\$ -	\$ 60,000.00	\$ 60,000.00	0.00%
Bank & Registration Fees	6950	\$ -	\$ -	\$ -	\$ 70.00	\$ 70.00	0.00%
Approp Redev/Collection Fees	6960	\$ -	\$ -	\$ -	\$ 3,500.00	\$ 3,500.00	0.00%
COP Debt - PV Fields	7950	\$ -	\$ -	\$ -	\$ 460,555.00	\$ 460,555.00	0.00%
Services and Supplies		\$ -	\$ -	\$ -	\$ 1,352,800.00	\$ 1,352,800.00	0.00%
Expense		\$ -	\$ -	\$ -	\$ 1,352,800.00	\$ 1,352,800.00	0.00%
Revenue Total		\$ 6,014.36	\$ 5,093.76	\$ 6,014.36	\$ 1,376,735.00	\$ 1,370,720.64	0.44%
Expense Total		\$ -	\$ -	\$ -	\$ 1,352,800.00	\$ 1,352,800.00	0.00%
YTD Revenue-Expenses		\$ 6,014.36	\$ 5,093.76	\$ 6,014.36			
YTD Comparison				\$ 920.60			

General Ledger
Fund 30 Quimby Fund
July 2024 8.3%

Description	Account	Period Amount	One Year Prior Actual	Year to Date	Budget	Budget Remaining	% of Budget Used
Revenue							
Interest Earnings	5310	\$ 18,545.48	\$ 13,587.71	\$ 18,545.48	\$ 200,000.00	\$ 181,454.52	9.27%
Revenue		\$ 18,545.48	\$ 13,587.71	\$ 18,545.48	\$ 200,000.00	\$ 181,454.52	9.27%
Capital							
General Capital	8400	\$ -	\$ -	\$ -	\$ 500,000.00	\$ 500,000.00	0.00%
Pickleball Sports Complex	8493	\$ -	\$ -	\$ -	\$ 1,100,000.00	\$ 1,100,000.00	0.00%
Multi-Generation Center	8504	\$ -	\$ -	\$ -	\$ 1,000,000.00	\$ 1,000,000.00	0.00%
Auditorium ADA Improvements	8511	\$ -	\$ -	\$ -	\$ 355,964.00	\$ 355,964.00	0.00%
Community Ctr/Classroom Enhanc	8513	\$ -	\$ -	\$ -	\$ 244,193.00	\$ 244,193.00	0.00%
Capital		\$ -	\$ -	\$ -	\$ 3,200,157.00	\$ 3,200,157.00	0.00%
Expense		\$ -	\$ -	\$ -	\$ 3,200,157.00	\$ 3,200,157.00	0.00%
Revenue Total		\$ 18,545.48	\$ 13,587.71	\$ 18,545.48	\$ 200,000.00	\$ 181,454.52	9.27%
Expense Total		\$ -	\$ -	\$ -	\$ 3,200,157.00	\$ 3,200,157.00	0.00%
YTD Revenue-Expenses		\$ 18,545.48	\$ 13,587.71	\$ 18,545.48			

Date Received	Amount	Amount Earmarked	Developer	Development Case #	Amount Expended	Balance	Allocation Date
7/31/14	\$ 615,709.00	\$ 720,600.00	AMLI Residential	Springville (RPD-173)	\$ 615,709.00	\$ -	7/31/2019
1/31/15	\$ 2,250,489.70	\$ 2,250,489.70	Fairfield LLC		\$ 1,909,713.72	\$ 340,775.98	1/31/2020
8/8/16	\$ 2,649,209.00	\$ 3,200,000.00	Comstock/Elacora Mission Oaks		\$ 1,999,364.74	\$ 649,844.26	8/8/2021
8/10/16	\$ 474,353.00	\$ 629,500.00	KB Homes		\$ 231,108.98	\$ 243,244.02	8/10/2021
6/7/18	\$ 21,612.25	\$ 21,612.25	Crestview		\$ 21,612.25	\$ -	6/7/2023
6/27/18	\$ -	\$ -	Aldersgate Construction		\$ 146,682.55	\$ -	REFUNDED
3/6/19	\$ 35,242.00	\$ 70,484.00	Habitat for Humanity	Barry St (RPD-203)	\$ -	\$ 35,242.00	9/17/2024
9/12/19	\$ -	\$ -	Aldersgate Construction		\$ 92,200.46	\$ -	REFUNDED
11/21/19	\$ 1,264,500.00	\$ 1,000,000.00	Shea Homes		\$ -	\$ 1,264,500.00	11/21/2024
7/29/22	\$ 2,840,447.45	\$ -	Williams Homes		\$ -	\$ 2,840,447.45	7/29/2027
8/5/22	\$ 347,625.00	\$ -	Somis Ranch Phase 1		\$ -	\$ 347,625.00	8/5/2027
10/20/22	\$ 278,100.00	\$ -	Somis Ranch Phase 2		\$ -	\$ 278,100.00	10/20/2027
3/15/23	\$ 313,508.00	\$ -	Barry 60 LP		\$ -	\$ 313,508.00	3/15/2028
	\$ 882,026.27	\$ -	Interest Account		\$ -	\$ 882,026.27	
Total	\$ 11,972,821.67	\$ 7,892,685.95			\$ 5,016,391.70	\$ 7,195,312.98	

General Ledger
Fund 40 Park Impact Fee Fund
July 2024 8.3%

Description	Account	Period Amount	One Year Prior Actual	Year to Date	Budget	Budget Remaining	% of Budget Used
Revenue							
Interest Earnings	5310	\$ 9,773.07	\$ 995.49	\$ 9,773.07	\$ 65,000.00	\$ 55,226.93	15.04%
Park Impact Fees	5450	\$ 24,477.99	\$ -	\$ 24,477.99	\$ -	\$ (24,477.99)	0.00%
Revenue		\$ 34,251.06	\$ 995.49	\$ 34,251.06	\$ 65,000.00	\$ 30,748.94	52.69%
Revenue		\$ 34,251.06	\$ 995.49	\$ 34,251.06	\$ 65,000.00	\$ 30,748.94	52.69%
Revenue Total		\$ 34,251.06	\$ 995.49	\$ 34,251.06	\$ 65,000.00	\$ 30,748.94	52.69%
Expense Total		\$ -	\$ -	\$ -	\$ -	\$ -	0.00%

**PLEASANT VALLEY RECREATION AND PARK DISTRICT
STAFF REPORT/AGENDA REPORT**

TO: BOARD OF DIRECTORS

FROM: MARY OTTEN, GENERAL MANAGER
By: Jessica A. Puckett, CPRE, Administrative Analyst

DATE: September 4, 2024

**SUBJECT: CONSIDERATION AND REVIEW OF THE DISTRICT'S
CONFLICT OF INTEREST CODE**

BACKGROUND

Every even year, the District is required to review the Conflict of Interest Code and make changes if necessary. No changes are being considered. The District adopted Resolution No. 137, Conflict of Interest Code on November 12, 1976, to comply with Government Code Section 87306.5. The Code was amended on February 13, 1980 by adopting Resolution No. 183, on August 2, 1998 by adopting Resolution No. 345, on June 4, 2008 by adopting Resolution No. 426, on September 5, 2012 by adopting Resolution No. 494, on July 2, 2014 by adopting Resolution No. 530, on December 4, 2014 by adopting Resolution No. 536, on September 17, 2016 by adopting Resolution No. 566, and on December 7, 2017 by adopting Resolution No. 581, and on July 1, 2020 by adopting Resolution No. 655. The Code was last reviewed on November 3, 2022, where no amendments were made.

ANALYSIS

Copies of Resolution Nos. 137, 183, 345, 426, 494, 530, 536, 566, 581, and 655 are attached for review. The Board must review the Code annually regardless of whether there are changes to be made. On a biannual basis, amendments are made on Exhibit A regarding Designated Positions. The Board must submit the changes and Exhibit A to the Clerk of the Board of Supervisors, County of Ventura. By reviewing this Conflict of Interest Code, the Board would comply with the law.

No changes are being recommended.

FISCAL IMPACT

There is no Fiscal Impact.

RECOMMENDATION

It is recommended the Board review and approve the District Conflict of Interest Code.

ATTACHMENTS

- 1) Resolution No. 137 (9 pages)
- 2) Resolution No. 183 (2 pages)
- 3) Resolution No. 345 (1 page)

- 4) Resolution No. 426 (2 pages)
- 5) Resolution No. 494 (3 pages)
- 6) Resolution No. 530 (1 page)
- 7) Resolution No. 536 (1 page)
- 8) Resolution No. 566 (5 pages)
- 9) Resolution No. 581 (5 pages)
- 10) Resolution No. 655 (5 pages)

CONFLICT OF INTEREST CODE
OF THE PLEASANT VALLEY RECREATION & PARK DISTRICT
OF THE COUNTY OF VENTURA

SECTION 100. PURPOSE. Pursuant to the provisions of Government Code sections 87300 et seq., the Pleasant Valley Recreation & Park District of the County of Ventura hereby adopts the following Conflict of Interest Code. Nothing contained herein is intended to modify or abridge the provisions of the Political Reform Act of 1974 (Government Code section 81000). The provisions of this Code are additional to Government Code section 87100 and other laws pertaining to conflicts of interest. Except as otherwise indicated, the definitions of said Act and regulations adopted pursuant thereto are incorporated herein and this Code shall be interpreted in a manner consistent therewith.

SECTION 200. DESIGNATED POSITIONS. The positions listed on Exhibit "A" are designated positions. Officers and employees holding those positions are designated employees and are deemed to make, or participate in the making of, decisions which may foreseeably have a material effect on a financial interest.

SECTION 300. DISCLOSURE STATEMENTS. Designated positions shall be assigned to one or more of the disclosure categories set forth on Exhibit "B". Each designated employee shall file an annual statement disclosing that employee's interest in investments, real property, and income designated as reportable under the category to which the employee's position is assigned on Exhibit "B".

SECTION 400. PLACE AND TIME OF FILING.

(a) Each designated employee required to submit a statement of financial interest shall file the original with the Clerk of the Pleasant Valley Recreation & Park District. The Clerk shall make and retain a copy of the statements of the members of the Board of Directors and of the General Manager and shall forward the originals to the Clerk of the Board of Supervisors of Ventura County.

(b) A designated employee required to submit a statement of financial interest shall submit an initial statement within 30 days after the effective date of this Code.

(c) All other employees appointed, promoted or transferred to designated positions shall file initial statements not less than 10 days before assuming office (or if subject to confirmation, 10 days before being confirmed) unless an earlier assumption of office is required by emergency circumstances, in which case the statement shall be filed within 30 days thereafter.

(d) Annual statements shall be filed during the month of February by all designated employees. Such statements shall cover the period of the preceding calendar year or portion of the calendar year since a previous statement was filed under paragraphs (b) or (c) of this section.

(e) Each person who leaves a designated position specified in Exhibit "A" shall file a leaving office statement within 30 days after leaving.

SECTION 500. CONTENTS OF DISCLOSURE STATEMENTS.
Disclosure statements shall be made on forms supplied by Clerk of the Pleasant Valley Recreation & Park District, and shall contain the following information:

(a) Contents of Investment and Real Property Reports:

When an investment, or an interest in real property, is required to be reported, the statement shall contain:

(1) A statement of the nature of the investment or interest;

(2) The name of the business entity in which each investment is held, and a general description of the business activity in which the business entity is engaged;

(3) The address or other precise location of the real property;

(4) A statement whether the fair market value of the investment, or interest in real property, exceeds ten thousand dollars (\$10,000), and whether it exceeds one hundred thousand dollars (\$100,000). This information need not be provided with respect to an interest in real property which is used principally as the residence of the filer.

(b) Contents of Personal Income Reports:

When personal income is required to be reported, the statement shall contain:

(1) The name and address of each source of income aggregating two hundred and fifty dollars (\$250) or more in value, or twenty-five dollars (\$25) or more in value if the income was a gift, and a general description of the business activity, if any, of each source;

(2) A statement whether the aggregate value of income from each source was greater than one thousand dollars (\$1,000), and whether it was greater than ten thousand dollars (\$10,000);

(3) A description of the consideration, if any, for which the income was received;

(4) In the case of a gift, the amount and the date on which the gift was received.

(c) Contents of Business Entity Income Reports:

When income of a business entity, including income of a sole proprietorship, is required to be reported, the statement shall contain:

(1) The name, address, and a general description of the business activity of the business entity;

(2) In the case of a business entity which provides legal or brokerage services, the name of every person who paid fees to the business entity if the filer's prorata share of fees from such person was equal to or greater than one thousand dollars (\$1,000) and if there is a nexus between this person as a source of income and the governmental decisions made or to be made by the filer.

(3) In the case of a business entity not covered by paragraph (2), the name of every person from whom the business entity received payments if the filer's prorata share of gross receipts from such person was equal to or greater than ten thousand dollars (\$10,000) during a calendar year.

(d) Contents of Management Positions Reports:

When management positions are required to be reported, designated employees shall list the name of each business entity not specified above in which they are a director,

officer, partner, trustee, employee, or in which they hold any position of management.

(e) Initial Statement:

The initial statement filed by an employee to a designated position shall disclose any reportable investments and interests in real property.

(f) Acquisition or Disposal During Reporting Period:

In the case of a statement filed under Section 400 (e) or (f), if the investment, or interest in real property, was partially or wholly acquired or disposed of during the period covered by the statement, the date of acquisition or disposal.

(g) Contents of Leaving Office Statement:

The leaving office statement filed by designated employees shall disclose reportable investments, interests in real property, and income during the period since the closing date of the previous statement filed pursuant to this code. The statement shall include any investments in business entities, interests in real property, and income held or received at any time during the period covered by the statement, whether or not they are still held at the time of filing.

SECTION 600. DISQUALIFICATION. The following shall govern disqualification:

(a) Decisions Requiring Disqualifications:

Designated employees must disqualify themselves from making or participating in the making of any decision which will foreseeably have a material financial effect, distinguishable from its effect on the public generally, on any reportable interest of that employee or any other financial interest as defined in Government Code section 87103, except sources of gifts of less than two hundred and fifty dollars (\$250) in value. No designated employee shall be required to disqualify himself with respect to any matter which could not be legally acted upon or decided without his participation.

(b) Manner of Disqualification:

A designated employee with a disqualifying interest as set forth in paragraph (a) above shall, in writing, notify his immediate supervisor of the financial interest. Upon receipt of such notice, the supervisor shall reassign the matter to another employee unless the matter cannot legally be acted upon or decided without the designated employee's participation.

(c) Disqualification by Governing Board Member:

A governing board member with a disqualifying interest as set forth in paragraph (a) above shall give notice of and identify such interest at the meeting during which consideration of the financial interest takes place, and such notice and identification shall be made part of the official records of the meeting. The board member shall not participate in the decision nor in any way attempt to use his official position to influence any other person with respect to such matter. The governing board member may participate, after giving notice and identification of his financial interest, if the matter could not legally be acted upon or decided without his participation. The fact that an official vote is needed to break a tie does not make participation legally required.

EXHIBIT "A"

<u>Designated Positions</u>	<u>Disclosure Category</u>
All members of Board of Directors	1
General Manager	1
District Counsel	1
Recreation Manager	2
Park Foreman	2
Head Custodian	2
Administrative Secretary	2
Senior Recreation Leader	2

(No employee who performs purely ministerial, clerical or service functions shall be a designated employee.)

EXHIBIT "B"

Disclosure Categories

An investment, interest in real property, or income is reportable if the business entity in which the investment is held, the interest in real property, or the income or source of income may foreseeably be affected materially by any decision made or participated in by the designated employee by virtue of the employee's position.

Group "1":

Designated employees in this Group must report:

All investments, interests in real property, and income, and any business entity in which the person is a director, officer, partner, trustee, employee or holds any position of management. Financial interests are reportable only if located within or subject to the jurisdiction of the District, or if the business entity is doing business or planning to do business in the jurisdiction or has done business within the jurisdiction at any time during the two years prior to the filing of the statement.

Group "2":

Designated employees in this Group must report:

A. Investments in any business entity which within the last two years has contracted, or in the future foreseeably may contract with the Pleasant Valley Recreation & Park District to provide services, supplies, materials, machinery or equipment to the Pleasant Valley Recreation and Park District.

B. Income from any source which, within the last two years has contracted, or in the future foreseeably may contract with the Pleasant Valley Recreation and Park District to provide services, supplies, materials, machinery or equipment to the Pleasant Valley Recreation and Park District.

C. His or her status as a director, officer, partner, trustee, employee, or holder of a position of management in any business entity which within the last two years has contracted, or in the future foreseeably may contract with the Pleasant Valley Recreation & Park District to provide services, supplies, materials, machinery, or equipment to the Pleasant Valley Recreation and Park District.

Regular Meeting
November 12, 1976

Resolution #137

PLEASANT VALLEY RECREATION AND PARK DISTRICT

Upon motion by Director Rush, seconded by Director Reser, and carried by unanimous vote, the District hereby adopts the Conflict of Interest Code attached as Exhibit A and made part of this Resolution.

PASSED AND ADOPTED by the following vote on November 12, 1976:

Ayes: Wallace, Rush, Reser, Martin
Noes: None
Absent: None

CERTIFICATE

I, Carol R. Pariso, Clerk of the Board of the Pleasant Valley Recreation and Park District, hereby certify that the foregoing is a true and correct copy of a resolution adopted by the above named District at its regular meeting November 12, 1976, a majority of directors being present and voting in favor of the resolution.

Date: November 13, 1976

Carol R. Pariso
Clerk of the Board

RESOLUTION NO. 183

Be it resolved that the Conflict of Interest Code for Pleasant Valley Recreation and Park District be hereby amended by striking therefrom Section 400 in its entirety and inserting in place thereof of Section 400 as same is set forth on attached Schedule A.

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SCHEDULE A

SECTION 400. PLACE AND TIME OF FILING.

(a) Each designated employee required to submit a statement of financial interest shall file the statement with the Clerk of the Board who shall retain the statement except that for the statement(s) of the Members of Board of Directors & General Manager a copy shall be retained and the original forwarded to the Clerk of the Board of Supervisors of Ventura County.

(b) A designated employee required to submit a statement of financial interest shall submit an initial statement within 30 days after the effective date of this Code.

(c) Civil Service employees appointed, promoted or transferred to designated positions shall file initial statements within 30 days after date of employment.

(d) All other persons elected, appointed, promoted or transferred to designated positions shall file initial statements not more than 10 days after assuming office, or if subject to confirmation, 10 days after being confirmed.

(e) Annual statements shall be filed during the month of February by all designated employees. Such statements shall cover the period of the preceding calendar year or portion of the calendar year since a previous statement was filed under paragraphs (b), (c) or (d) of this section.

(f) A statement under (c), (d) or (e) of this section shall not be filed if within the prior 90 days the person has filed a disclosure statement reporting the same disclosure categories under Exhibit "B" of this code.

(g) Every person holding a designated position who terminates his employment shall file a leaving office statement not later than 30 days after leaving office.

PLEASANT VALLEY RECREATION AND PARK DISTRICT

RESOLUTION NO. 345

RESOLUTION AMENDING CONFLICT OF INTEREST CODE

WHEREAS, the California Political Reform Act, Government Code Section 81000 et seq., and specifically that portion of the Political Reform Act entitled "Conflict Of Interest Code", commencing at Government Code Section 87300, require local governmental agencies within the State of California to adopt a Conflict Of Interest Code providing for the disclosure of assets, income, and management positions, and providing for disqualification of persons from participation in certain decision-making processes; and

WHEREAS, a Conflict of Interest Code consistent with the requirements of the Government Code was adopted by the Board of Directors by Resolution No.137; and

WHEREAS, as a result of changes in the law adopted by the Legislature, additional regulations promulgated by the Fair Political Practices Commission and Court decisions, and changes in the organizational structure of the District, the District's Conflict Of Interest Code is now in need of amendment; and

WHEREAS, the District's staff, in consultation with the California Fair Political Practices Commission and the County Clerk has prepared and submitted to the Board of Directors a proposed "Conflict Of Interest Code For The Pleasant Valley Recreation And Park District, County of Ventura, State of California",

NOW, THEREFORE, IT IS RESOLVED AND ORDERED that the Board of Directors of the Pleasant Valley Recreation And Park District hereby approves and adopts the "Conflict Of Interest Code For The Pleasant Valley Recreation And Park District, County Of Ventura, State Of California" presented to the Board and attached to this Resolution.

The foregoing Resolution was approved by the Board of Directors of the Pleasant Valley Recreation and Park District at a special meeting held on September 28 1998 at 1605 East Burnley Street, Camarillo, California on a motion by Director Schau, seconded by Director Crane, and duly carried.

AYES: Crane, Rockenstein, Bush, Schau

NOES: 0

ABSENT: Reser

Nancy C Bush

Chairman of the Board of Directors
Pleasant Valley Recreation and Park District

RESOLUTION NO. 426

RESOLUTION OF THE BOARD OF DIRECTORS
OF THE PLEASANT VALLEY RECREATION AND PARK DISTRICT
TO AMEND CONFLICT OF INTEREST CODE

WHEREAS, the California Political Reform Act, Government Code Section 81000 et seq., and specifically that portion of the Political Reform Act entitled "Conflict of Interest Code", commencing at Government Code Section 87300, require local government agencies within the State of California to adopt a Conflict of Interest Code providing for the disclosure of assets, income, and management positions, and providing for disqualification of persons from participation in certain decision-making processes; and

WHEREAS, a Conflict of Interest Code consistent with the requirements of the Government Code was adopted by the Board of Directors by Resolution No. 137; and

WHEREAS, as a result of changes in the law adopted by the Legislature, additional regulations promulgated by the Fair Political Practices Commission and Court decisions, and changes in the organizational structure of the District, the District's Conflict of Interest Code Exhibit A Designated Positions, is now in need of amendment; and

NOW, THEREFORE, BE IT RESOLVED that the Board of Directors of the Pleasant Valley Recreation and Park District hereby approves and adopts the "Conflict of Interest Code for the Pleasant Valley Recreation and Park District, County of Ventura, State of California" presented to the Board and attached to this Resolution.

PASSED AND ADOPTED by the Board of Directors of Pleasant Valley Recreation and Park District this 4th day of June, 2008, by the following vote:

AYES: Directors Magner, Rockenstein, Kelley, & Malloy


NAYS: _____

ABSENT: Director Hamm



Mark Malloy, Chair, Board of Directors
PLEASANT VALLEY RECREATION
AND PARK DISTRICT

ATTESTED:



~~Patty Hamm, Secretary, Board of Directors~~
PLEASANT VALLEY RECREATION
AND PARK DISTRICT
Mark Carlson, Board Clerk

COUNTY OF VENTURA
2008 CONFLICT OF INTEREST CODE
PLEASANT VALLEY RECREATION AND PARK DISTRICT

EXHIBIT A
Designated Positions

<u># OF POSITIONS</u>	<u>POSITION TITLE</u>	<u>DISCLOSURE CATEGORY</u>
5	DIRECTOR	1
1	GENERAL MANAGER	1
1	HUMAN RESOURCE SUPERVISOR	1
1	FINANCIAL SUPERVISOR	1
1	PARK SUPERINTENDENT	2
1	PARK SUPERVISOR	2
3	RECREATION SUPERVISOR	2
1	RECREATION COORDINATOR	3

RESOLUTION NO. 494
RESOLUTION OF THE BOARD OF DIRECTORS
OF THE PLEASANT VALLEY RECREATION AND PARK DISTRICT
TO AMEND CONFLICT OF INTEREST CODE

WHEREAS, the California Political Reform Act, Government Code Section 81000 et seq., and specifically that portion of the Political Reform Act entitled "Conflict of Interest Code", commencing at Government Code Section 87300, require local government agencies within the State of California to adopt a Conflict of Interest Code providing for the disclosure of assets, income, and management positions, and providing for disqualification of persons from participation in certain decision-making processes; and

WHEREAS, a Conflict of Interest Code consistent with the requirements of the Government Code was adopted by the Board of Directors by Resolution No. 137; and

WHEREAS, as a result of changes in the law adopted by the Legislature, additional regulations promulgated by the Fair Political Practices Commission and Court decisions, and changes in the organizational structure of the District, the District's Conflict of Interest Code Exhibit A Designated Positions, is now in need of amendment; and

NOW, THEREFORE, BE IT RESOLVED that the Board of Directors of the Pleasant Valley Recreation and Park District hereby approves and adopts the "Conflict of Interest Code for the Pleasant Valley Recreation and Park District, County of Ventura, State of California" presented to the Board and attached to this Resolution.

PASSED AND ADOPTED by the Board of Directors of Pleasant Valley Recreation and Park District this 5th day of September, 2012, by the following vote:

AYES: 5 Directors Magnor, Rockenstein, Kelley, Malloy, Hamm


NAYS: 0

ABSENT: 0



Patty Hamm, Chair, Board of Directors
PLEASANT VALLEY RECREATION
AND PARK DISTRICT

ATTESTED:


Elaine Magnor, Secretary, Board of Directors
PLEASANT VALLEY RECREATION
AND PARK DISTRICT

COUNTY OF VENTURA
2012 CONFLICT OF INTEREST CODE
PLEASANT VALLEY RECREATION AND PARK DISTRICT

EXHIBIT A
Designated Positions

<u># OF POSITIONS</u>	<u>POSITION TITLE</u>	<u>DISCLOSURE CATEGORY</u>
5	DIRECTOR	1
1	GENERAL MANAGER	1

2012 CONFLICT OF INTEREST CODE

pleasant Valley Recreation and Park District

Insert Name of Organization – Agency/Department

Exhibit B Disclosure Categories

Subject to the definitions set forth in the Political Reform Act and applicable regulations:

Category 1 – BROADEST DISCLOSURE

- (1) All sources of income including gifts, loans and travel payments;
- (2) All interests in real property; and
- (3) All investments and business positions in business entities.

Category 2 – REAL PROPERTY

All interests in real property.

Category 3 – LAND DEVELOPMENT AND TRANSACTION

All investments, business positions and income including gifts, loans and travel payments, from sources of the type which engage in land development, construction, or acquisition or sale of real property.

Category 4 – PROCUREMENT

All investments, business positions and income including gifts, loans and travel payments, from sources of the type which provide services, facilities, supplies, materials, machinery or equipment of the type utilized by the County of Ventura.

Category 5 – PROCUREMENT – DEPARTMENT/AGENCY-SPECIFIC

All investments, business positions and income including gifts, loans and travel payments, from sources of the type which provide services, facilities, supplies, materials, machinery or equipment of the type utilized by the department(s), agency(ies) and/or programs as to which the designated position has responsibility.

Category 6 – REGULATION AND PERMITTING

All investments, business positions and income including gifts, loans and travel payments, from sources of the type which are subject to the regulatory, permitting or licensing authority of, or have an application or license pending before, the department(s), agency(ies) and/or programs as to which the designated position has responsibility.

Category 7 – FUNDING

All investments, business positions and income including gifts, loans and travel payments, from sources of the type which receive grants or other monies from or through the department(s), agency(ies) and/or programs as to which the designated position has responsibility.

**RESOLUTION NO. 530
RESOLUTION OF THE BOARD OF DIRECTORS
OF THE PLEASANT VALLEY RECREATION AND PARK DISTRICT
TO AMEND CONFLICT OF INTEREST CODE**

WHEREAS, the California Political Reform Act, Government Code Section 81000 et seq., and specifically that portion of the Political Reform Act entitled "Conflict of Interest Code", commencing at Government Code Section 87300, require local government agencies within the State of California to adopt a Conflict of Interest Code providing for the disclosure of assets, income, and management positions, and providing for disqualification of persons from participation in certain decision-making processes; and

WHEREAS, a Conflict of Interest Code consistent with the requirements of the Government Code was adopted by the Board of Directors by Resolution No. 137; and

WHEREAS, as a result of changes in the law adopted by the Legislature, additional regulations promulgated by the Fair Political Practices Commission and Court decisions, and changes in the organizational structure of the District, the District's Conflict of Interest Code Exhibit A Designated Positions, is now in need of amendment; and

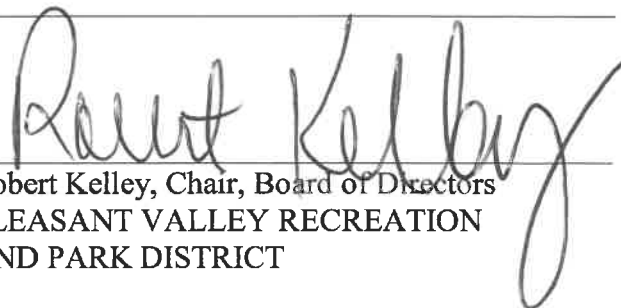
NOW, THEREFORE, BE IT RESOLVED that the Board of Directors of the Pleasant Valley Recreation and Park District hereby approves and adopts the "Conflict of Interest Code for the Pleasant Valley Recreation and Park District, County of Ventura, State of California" presented to the Board and attached to this Resolution.

PASSED AND ADOPTED by the Board of Directors of Pleasant Valley Recreation and Park District this 2nd day of July, 2014, by the following vote:


AYES: Dir. Dixon, Dir. Wagner, Dir. Mittleler, Dir. Malloy, Dir. Kelley

NAYS: _____

ABSENT: _____



Robert Kelley, Chair, Board of Directors
PLEASANT VALLEY RECREATION
AND PARK DISTRICT

ATTESTED: 

Neal Dixon, Secretary, Board of Directors
PLEASANT VALLEY RECREATION
AND PARK DISTRICT

RESOLUTION NO. 536
RESOLUTION OF THE BOARD OF DIRECTORS
OF THE PLEASANT VALLEY RECREATION AND PARK DISTRICT
TO AMEND CONFLICT OF INTEREST CODE

WHEREAS, the Political Reform Act, Government Code section 81000 et seq., requires local government agencies to adopt and promulgate Conflict of Interest Codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code Regs., § 18730) which contains the terms of a standard Conflict of Interest Code, which may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act after public notice and hearings; and

WHEREAS, the terms of California Code of Regulations, Title 2, Section 18730, and any amendment to it duly adopted by the Fair Political Practices Commission, are hereby incorporated by reference as the Conflict of Interest Code for the Pleasant Valley Recreation and Park District, and along with the attached Exhibit A, which designates positions requiring disclosure and Exhibit B, which sets forth disclosure categories for each designated position, constitute the Conflict of Interest Code of the Pleasant Valley Recreation and Park District. Persons holding positions designated in Exhibit A shall file Form 700 Statements of Economic Interests with the Filing Officer specified for that position in Exhibit A;

WHEREAS, IN PREPARING THE FORM 700, DESIGNATED FILERS NEED ONLY DISCLOSE THOSE FINANCIAL INTERESTS FALLING WITHIN THE DISCLOSURE CATEGORIES DESIGNATED FOR THAT FILER'S POSITION AS STATED IN EXHIBITS A AND B.

NOW, THEREFORE, BE IT RESOLVED that the Board of Directors of the Pleasant Valley Recreation and Park District hereby approves and adopts the "Conflict of Interest Code for the Pleasant Valley Recreation and Park District, County of Ventura, State of California" presented to the Board and attached to this Resolution.

PASSED AND ADOPTED by the Board of Directors of Pleasant Valley Recreation and Park District this 4th day of December, 2014, by the following vote:


AYES: Dir Wagner, Dir Malloy, Dir Dixon, Dir Mishler, Dir Kelley

NAYS: _____

ABSENT: _____



Robert Kelley, Chair, Board of Directors
PLEASANT VALLEY RECREATION
AND PARK DISTRICT

ATTESTED: 

Neal Dixon, Secretary, Board of Directors
PLEASANT VALLEY RECREATION
AND PARK DISTRICT

RESOLUTION NO. 566
RESOLUTION OF THE BOARD OF DIRECTORS
OF THE PLEASANT VALLEY RECREATION AND PARK DISTRICT
TO AMEND CONFLICT OF INTEREST CODE

The Political Reform Act, Government Code section 81000 et seq. requires local government agencies to adopt and promulgate Conflict of Interest Codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code Regs., § 18730) which contains the terms of a standard Conflict of Interest Code, which may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act after public notice and hearings.

The terms of California Code of Regulations, Title 2, Section 18730, and any amendment to it duly adopted by the Fair Political Practices Commission, are hereby incorporated by reference as the Conflict of Interest Code for the Pleasant Valley Recreation and Park District, and along with the attached Exhibit A, which designates positions requiring disclosure and Exhibit B, which sets forth disclosure categories for each designated position, constitute the Conflict of Interest Code of the Pleasant Valley Recreation and Park District. Persons holding positions designated in Exhibit A shall file Form 700 Statements of Economic Interests with the Filing Officer specified for that position in Exhibit A.

IN PREPARING THE FORM 700, DESIGNATED FILERS NEED ONLY DISCLOSE THOSE FINANCIAL INTERESTS FALLING WITHIN THE DISCLOSURE CATEGORIES DESIGNATED FOR THAT FILER'S POSITION AS STATED IN EXHIBITS A AND B.

NOW, THEREFORE, BE IT RESOLVED that the Board of Directors of the Pleasant Valley Recreation and Park District hereby approves and adopts the "Conflict of Interest Code for the Pleasant Valley Recreation and Park District, County of Ventura, State of California" presented to the Board and attached to this Resolution.

PASSED AND ADOPTED by the Board of Directors of Pleasant Valley Recreation and Park District this 7th day of September 2016, by the following vote:

AYES: Magner, Malloy, Kelley, Dixon, Chairman Mishler

NAYS: _____

ABSENT: _____



Mike Mishler, Chair, Board of Directors
PLEASANT VALLEY RECREATION
AND PARK DISTRICT

ATTESTED:



Mark Malloy, Secretary, Board of Directors
PLEASANT VALLEY RECREATION
AND PARK DISTRICT

EXHIBIT A – DESIGNATED POSITIONS AND FILING OFFICERS

# of POSITIONS	POSITION TITLE	DISCLOSURE CATEGORIES (From Exhibit B)	FILING OFFICER (Designate County Clerk of Board [COB] or Local Agency's Clerk [AC])
5	Director	1	COB
1	General Manager	1	COB
1	Administrative Services Manager	1	COB
1	Park Services Manager	1	COB
1	Recreation Services Manager	1	COB
3	Recreation Supervisor	3,4,5,6	COB
1	Parks Supervisor	3,4,5,6	COB
1	Administrative Analyst	3,4,5,6	COB
Consultants ¹			

¹ The disclosure, if any, required of a consultant will be determined on a case-by-case basis by the head of the agency or designee. The determination of whether a consultant has disclosure requirements should be made in writing on a Fair Political Practices Commission Form 805. The determination should include a description of the consultant's duties and based upon that description, a statement of the extent, if any, of the disclosure requirements. Each Form 805 is a public record and should be retained for public inspection either in the same manner and location as the Conflict of Interest Code, or with appropriate documentation at the location where the Conflict of Interest Code is maintained, cross-referencing to the Form 805.

EXHIBIT B – DISCLOSURE CATEGORIES

The terms *italicized* below have specific meaning under the Political Reform Act. In addition, the financial interests of a spouse, domestic partner and dependent children of the public official holding the designated position may require reporting. Consult the instructions and reference pamphlet of the Form 700 for explanation.

Category 1 – BROADEST DISCLOSURE

[SEE FORM 700 SCHEDULES A-1, A-2, B, C, D and E]

- (1) All sources of *income, gifts, loans and travel payments*;
- (2) All *interests in real property*; and
- (3) All *investments and business positions in business entities*.

Category 2 – REAL PROPERTY

[SEE FORM 700 SCHEDULE B]

All interests in real property, including interests in real property held by business entities and trusts in which the public official holds a business position or has an investment or other financial interest.

Category 3 – LAND DEVELOPMENT, CONSTRUCTION AND TRANSACTION

[SEE FORM 700 SCHEDULES A-1, A-2, C, D and E]

All investments, business positions and sources of income, gifts, loans and travel payments, from sources which engage in land development, construction, or real property acquisition or sale.

Category 4 – PROCUREMENT

[SEE FORM 700 SCHEDULES A-1, A-2, C, D and E]

All investments, business positions and sources of income, gifts, loans and travel payments, from sources which provide services, supplies, materials, machinery or equipment which the designated position procures or assists in procuring on behalf of their agency or department.

Category 5 – REGULATION AND PERMITTING

[SEE FORM 700 SCHEDULES A-1, A-2, C, D and E]

All investments, business positions and sources of income, gifts, loans and travel payments, from sources which are subject to the regulatory, permitting or licensing authority of, or have an application or license pending before, the designated position's agency or department.

Category 6 – FUNDING

[SEE FORM 700 SCHEDULES A-1, A-2, C, D and E]

All investments, business positions and sources of income, gifts, loans and travel payments, from sources which receive grants or other funding from or through the designated position's agency or department.

**APPENDIX - DESIGNATING OFFICIALS WHO
MANAGE PUBLIC INVESTMENTS**

Pursuant to Government Code section 87200 et seq., certain city and county officials, as well as all "other officials who manage public investments," are required to disclose their economic interests in accordance with the Political Reform Act. This Appendix provides the relevant definitions for determining which public officials qualify as "other officials who manage public investments," designates the agency's positions which qualify as such, and states the Filing Officer for each designated position.

APPLICABLE DEFINITIONS

As set forth in 2 California Code of Regulations section 18701, the following definitions apply for the purposes of Government Code section 87200:

(1) "Other public officials who manage public investments" means:

(A) Members of boards and commissions, including pension and retirement boards or commissions, or of committees thereof, who exercise responsibility for the management of public investments;

(B) High-level officers and employees of public agencies who exercise primary responsibility for the management of public investments, such as chief or principal investment officers or chief financial managers. This category shall not include officers and employees who work under the supervision of the chief or principal investment officers or the chief financial managers; and

(C) Individuals who, pursuant to a contract with a state or local government agency, perform the same or substantially all the same functions that would otherwise be performed by the public officials described in subdivision (1)(B) above.

(2) "Public investments" means the investment of public moneys in real estate, securities, or other economic interests for the production of revenue or other financial return.

(3) "Public moneys" means all moneys belonging to, received by, or held by, the state, or any city, county, town, district, or public agency therein, or by an officer thereof acting in his or her official capacity, and includes the proceeds of all bonds and other evidences of indebtedness, trust funds held by public pension and retirement systems, deferred compensation funds held for investment by public agencies, and public moneys held by a financial institution under a trust indenture to which a public agency is a party.

(4) "Management of public investments" means the following non-ministerial functions: directing the investment of public moneys; formulating or approving investment policies; approving or establishing guidelines for asset allocations; or approving investment transactions.

DESIGNATED POSITIONS AND FILING OFFICERS

Based on the foregoing, the following agency positions and/or consultants qualify as “other officials who manage public investments” and shall file Statements of Economic Interests (Form 700) pursuant to Government Code section 87200 et seq. with the below-designated Filing Officers:

# of POSITIONS	POSITION TITLE/CONSULTANT	FILING OFFICER (Designate County Clerk of Board [COB] or Local Agency’s Clerk [AC])
5	Director	COB
1	General Manager	COB
1	Administrative Services Manager	COB

RESOLUTION NO. 581
RESOLUTION OF THE BOARD OF DIRECTORS
OF THE PLEASANT VALLEY RECREATION AND PARK DISTRICT
TO AMEND CONFLICT OF INTEREST CODE

The Political Reform Act, Government Code section 81000 et seq. requires local government agencies to adopt and promulgate Conflict of Interest Codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code Regs., § 18730) which contains the terms of a standard Conflict of Interest Code, which may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act after public notice and hearings.

The terms of California Code of Regulations, Title 2, Section 18730, and any amendment to it duly adopted by the Fair Political Practices Commission, are hereby incorporated by reference as the Conflict of Interest Code for the Pleasant Valley Recreation and Park District, and along with the attached Exhibit A, which designates positions requiring disclosure and Exhibit B, which sets forth disclosure categories for each designated position, constitute the Conflict of Interest Code of the Pleasant Valley Recreation and Park District. Persons holding positions designated in Exhibit A shall file Form 700 Statements of Economic Interests with the Filing Officer specified for that position in Exhibit A.

IN PREPARING THE FORM 700, DESIGNATED FILERS NEED ONLY DISCLOSE THOSE FINANCIAL INTERESTS FALLING WITHIN THE DISCLOSURE CATEGORIES DESIGNATED FOR THAT FILER'S POSITION AS STATED IN EXHIBITS A AND B.


NOW, THEREFORE, BE IT RESOLVED that the Board of Directors of the Pleasant Valley Recreation and Park District hereby approves and adopts the "Conflict of Interest Code for the Pleasant Valley Recreation and Park District, County of Ventura, State of California" presented to the Board and attached to this Resolution.

PASSED AND ADOPTED by the Board of Directors of Pleasant Valley Recreation and Park District this 7th day of December 2017, by the following vote:

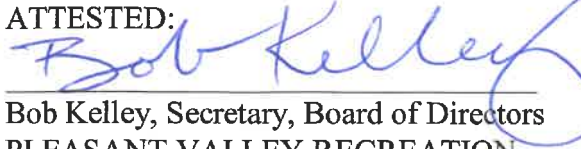
AYES: Directors Magner, Malloy, Mishler, Kelley, Dixon

NAYS: _____

ABSENT: _____



Neal Dixon, Chair, Board of Directors
PLEASANT VALLEY RECREATION
AND PARK DISTRICT

ATTESTED:


Bob Kelley, Secretary, Board of Directors
PLEASANT VALLEY RECREATION
AND PARK DISTRICT

EXHIBIT A – DESIGNATED POSITIONS AND FILING OFFICERS

# of POSITIONS	POSITION TITLE	DISCLOSURE CATEGORIES (From Exhibit B)	FILING OFFICER (Designate County Clerk of Board [COB] or Local Agency's Clerk [AC])
5	Director	1	COB
1	General Manager	1	COB
1	Administrative Services Manager	1	COB
1	Park Services Manager	1	COB
1	Recreation Services Manager	1	COB
3	Recreation Supervisor	3,4,5,6	COB
2	Parks Supervisor	3,4,5,6	COB
2	Administrative Analyst	3,4,5,6	COB
Consultants ¹			

¹ The disclosure, if any, required of a consultant will be determined on a case-by-case basis by the head of the agency or designee. The determination of whether a consultant has disclosure requirements should be made in writing on a Fair Political Practices Commission Form 805. The determination should include a description of the consultant's duties and based upon that description, a statement of the extent, if any, of the disclosure requirements. Each Form 805 is a public record and should be retained for public inspection either in the same manner and location as the Conflict of Interest Code, or with appropriate documentation at the location where the Conflict of Interest Code is maintained, cross-referencing to the Form 805.

EXHIBIT B – DISCLOSURE CATEGORIES

The terms *italicized* below have specific meaning under the Political Reform Act. In addition, the financial interests of a spouse, domestic partner and dependent children of the public official holding the designated position may require reporting. Consult the instructions and reference pamphlet of the Form 700 for explanation.

Category 1 – BROADEST DISCLOSURE

[SEE FORM 700 SCHEDULES A-1, A-2, B, C, D and E]

- (1) All sources of *income, gifts, loans and travel payments*;
- (2) All *interests in real property*; and
- (3) All *investments and business positions in business entities*.

Category 2 – REAL PROPERTY

[SEE FORM 700 SCHEDULE B]

All interests in real property, including interests in real property held by business entities and trusts in which the public official holds a business position or has an investment or other financial interest.

Category 3 – LAND DEVELOPMENT, CONSTRUCTION AND TRANSACTION

[SEE FORM 700 SCHEDULES A-1, A-2, C, D and E]

All investments, business positions and sources of income, gifts, loans and travel payments, from sources which engage in land development, construction, or real property acquisition or sale.

Category 4 – PROCUREMENT

[SEE FORM 700 SCHEDULES A-1, A-2, C, D and E]

All investments, business positions and sources of income, gifts, loans and travel payments, from sources which provide services, supplies, materials, machinery or equipment which the designated position procures or assists in procuring on behalf of their agency or department.

Category 5 – REGULATION AND PERMITTING

[SEE FORM 700 SCHEDULES A-1, A-2, C, D and E]

All investments, business positions and sources of income, gifts, loans and travel payments, from sources which are subject to the regulatory, permitting or licensing authority of, or have an application or license pending before, the designated position's agency or department.

Category 6 – FUNDING

[SEE FORM 700 SCHEDULES A-1, A-2, C, D and E]

All investments, business positions and sources of income, gifts, loans and travel payments, from sources which receive grants or other funding from or through the designated position's agency or department.

**APPENDIX - DESIGNATING OFFICIALS WHO
MANAGE PUBLIC INVESTMENTS**

Pursuant to Government Code section 87200 et seq., certain city and county officials, as well as all “other officials who manage public investments,” are required to disclose their economic interests in accordance with the Political Reform Act. This Appendix provides the relevant definitions for determining which public officials qualify as “other officials who manage public investments,” designates the agency’s positions which qualify as such, and states the Filing Officer for each designated position.

APPLICABLE DEFINITIONS

As set forth in 2 California Code of Regulations section 18701, the following definitions apply for the purposes of Government Code section 87200:

(1) “Other public officials who manage public investments” means:

(A) Members of boards and commissions, including pension and retirement boards or commissions, or of committees thereof, who exercise responsibility for the management of public investments;

(B) High-level officers and employees of public agencies who exercise primary responsibility for the management of public investments, such as chief or principal investment officers or chief financial managers. This category shall not include officers and employees who work under the supervision of the chief or principal investment officers or the chief financial managers; and

(C) Individuals who, pursuant to a contract with a state or local government agency, perform the same or substantially all the same functions that would otherwise be performed by the public officials described in subdivision (1)(B) above.

(2) “Public investments” means the investment of public moneys in real estate, securities, or other economic interests for the production of revenue or other financial return.

(3) “Public moneys” means all moneys belonging to, received by, or held by, the state, or any city, county, town, district, or public agency therein, or by an officer thereof acting in his or her official capacity, and includes the proceeds of all bonds and other evidences of indebtedness, trust funds held by public pension and retirement systems, deferred compensation funds held for investment by public agencies, and public moneys held by a financial institution under a trust indenture to which a public agency is a party.

(4) “Management of public investments” means the following non-ministerial functions: directing the investment of public moneys; formulating or approving investment policies; approving or establishing guidelines for asset allocations; or approving investment transactions.

DESIGNATED POSITIONS AND FILING OFFICERS

Based on the foregoing, the following agency positions and/or consultants qualify as “other officials who manage public investments” and shall file Statements of Economic Interests (Form 700) pursuant to Government Code section 87200 et seq. with the below-designated Filing Officers:

# of POSITIONS	POSITION TITLE/CONSULTANT	FILING OFFICER (Designate County Clerk of Board [COB] or Local Agency’s Clerk [AC])
5	Director	COB
1	General Manager	COB
1	Administrative Services Manager	COB

**RESOLUTION NO. 655
RESOLUTION OF THE BOARD OF DIRECTORS
OF THE PLEASANT VALLEY RECREATION AND PARK DISTRICT
TO AMEND CONFLICT OF INTEREST CODE**

WHEREAS, the Political Reform Act, Government Code section 81000 et seq., requires local government agencies to adopt and promulgate Conflict of Interest Codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code Regs., §18730) which contains the terms of a standard Conflict of Interest Code, which may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act after public notice and hearings; and

WHEREAS, the terms of California Code of Regulations, Title 2, Section 18730, and any amendment to it duly adopted by the Fair Political Practices Commission, are hereby incorporated by reference as the Conflict of Interest Code for the Pleasant Valley Recreation and Park District, and along with the attached Exhibit A, which designates positions requiring disclosure and Exhibit B, which sets forth disclosure categories for each designated position, constitute the Conflict of Interest Code of the Pleasant Valley Recreation and Park District Persons holding positions designated in Exhibit A shall file Form 700 Statements of Economic Interests with the Filing Officer specified for that position in Exhibit A;

WHEREAS, IN PREPARING THE FORM 700, DESIGNATED FILERS NEED ONLY DISCLOSE THOSE FINANCIAL INTERESTS FALLING WITHIN THE DISCLOSURE CATEGORIES DESIGNATED FOR THAT FILER'S POSITION AS STATED IN EXHIBITS A AND B.

NOW, THEREFORE, BE IT RESOLVED that the Board of Directors of the Pleasant Valley Recreation and Park District hereby approves and adopts the "Conflict of Interest Code for the Pleasant Valley Recreation and Park District, County of Ventura, State of California" presented to the Board and attached to this Resolution.

PASSED AND ADOPTED by the Board of Directors of Pleasant Valley Recreation and Park District this 1st day of July 2020, by the following vote:

AYES: Malloy, Mishler, Kelley, Dixon, Magner

NAYS: _____

ABSENT: _____

Elaine Magner
Elaine Magner, Chair, Board of Directors
PLEASANT VALLEY RECREATION
AND PARK DISTRICT

ATTESTED:
Mike Mishler
Mike Mishler, Secretary, Board of Directors
PLEASANT VALLEY RECREATION
AND PARK DISTRICT

EXHIBIT A – DESIGNATED POSITIONS AND FILING OFFICERS

# of POSITIONS	POSITION TITLE	DISCLOSURE CATEGORIES (From Exhibit B)	FILING OFFICER (Designate County Clerk of Board [COB] or Local Agency's Clerk [AC])
5	Director	1	COB
1	General Manager	1	COB
1	Administrative Services Manager	1	COB
1	Park Services Manager	1	COB
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2	Administrative Analyst	3,4,5,6	COB
1	Development Analyst	3,4,5,6	COB
Consultants ¹			

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[SEE FORM 700 SCHEDULES A-1, A-2, B, C, D and E]

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Category 2 – REAL PROPERTY

[SEE FORM 700 SCHEDULE B]

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[SEE FORM 700 SCHEDULES A-1, A-2, C, D and E]

All investments, business positions and sources of income, gifts, loans and travel payments, from sources which are subject to the regulatory, permitting or licensing authority of, or have an application or license pending before, the designated position's agency or department.

Category 6 – FUNDING

[SEE FORM 700 SCHEDULES A-1, A-2, C, D and E]

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**APPENDIX - DESIGNATING OFFICIALS WHO
MANAGE PUBLIC INVESTMENTS**

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(B) High-level officers and employees of public agencies who exercise primary responsibility for the management of public investments, such as chief or principal investment officers or chief financial managers. This category shall not include officers and employees who work under the supervision of the chief or principal investment officers or the chief financial managers; and

(C) Individuals who, pursuant to a contract with a state or local government agency, perform the same or substantially all the same functions that would otherwise be performed by the public officials described in subdivision (1)(B) above.

(2) “Public investments” means the investment of public moneys in real estate, securities, or other economic interests for the production of revenue or other financial return.

(3) “Public moneys” means all moneys belonging to, received by, or held by, the state, or any city, county, town, district, or public agency therein, or by an officer thereof acting in his or her official capacity, and includes the proceeds of all bonds and other evidences of indebtedness, trust funds held by public pension and retirement systems, deferred compensation funds held for investment by public agencies, and public moneys held by a financial institution under a trust indenture to which a public agency is a party.

(4) “Management of public investments” means the following non-ministerial functions: directing the investment of public moneys; formulating or approving investment policies; approving or establishing guidelines for asset allocations; or approving investment transactions.

DESIGNATED POSITIONS AND FILING OFFICERS

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5	Director	COB
1	General Manager	COB
1	Administrative Services Manager	COB

**PLEASANT VALLEY RECREATION AND PARK DISTRICT
STAFF REPORT / AGENDA REPORT**

TO: BOARD OF DIRECTORS

FROM: MARY OTTEN, GENERAL MANAGER
By: Jennifer Strain, Administrative Analyst

DATE: September 4, 2024

**SUBJECT: CONSIDERATION AND APPROVAL OF PARK IMPACT
FEE FY 2024 ANNUAL REPORT**

BACKGROUND

In 2021, the District established Park Impact Fees through a Park Impact Fee Nexus Study (“Nexus Study”) that was prepared pursuant to the “Mitigation Fee Act,” as found in Government Code § 66000 et seq. The purpose of the Nexus Study was to establish the legal and policy basis for the imposition of a new park impact fee program on new development not subject to the City of Camarillo (“City”) Quimby ordinance. The park impact fee would fund the one-time cost of expanding the District’s parks and recreational facilities in order to meet the impact of new development.

The City of Camarillo adopted Ordinance No. 1180, an ordinance of the City Council of the City of Camarillo, California, adding chapter 16.52 to the Camarillo municipal code to establish park impact fees. Ordinance No. 1180 was adopted on June 23, 2021, and took effect 30 days from the date of adoption.

The following information, entitled “Annual Report,” must be made available to the public within 180 days after the last day of each fiscal year:

- a brief description of the type of fee in the account
- the amount of the fee
- the beginning and ending balance of the account
- the fees collected that year, and the interest earned
- an identification of each public improvement for which the fees were expended and the amount of the expenditures for each improvement
- an identification of an approximate date by which development of the improvement will commence if the local agency determines that sufficient funds have been collected to complete financing of an incomplete public improvement
- a description of each inter-fund transfer or loan made from the account or fund, including the public improvement on which the transferred or loaned fees will be expended, the date on which any loan will be repaid, and the rate of interest to be returned to the account; and the amount of money refunded under section Govt. Code § 66001

The District established the following Park Impact Fee Schedule effective May 1, 2023.

Park Impact Fee Schedule		
Land Use Category	Unit ¹	Park Impact Fee
Single-Family Housing	DU	\$7,944.85
Multi-Family Housing	DU	\$5,590.86
Mobile Homes	DU	\$4,921.87
Accessory Dwelling Unit	See Note 2	
Retail / Commercial	BSQFT	\$0.40
Office	BSQFT	\$0.63
Industrial	BSQFT	\$0.27
Notes:		
¹ DU means dwelling unit; BSQFT means building square feet.		
² Pursuant to Govt. Code § 65852.2(f)(3)(A), the park impact fee for an accessory dwelling unit shall be imposed proportionately in relation to the square footage of the primary dwelling unit. Accessory dwelling units less than 750 square feet of living area are exempt.		

Beginning balance as of	7/1/2023	\$ 227,429.00
Fees collected		\$ 1,814,318.80
Interest earned		\$ 93,232.69
Ending balance as of	6/30/2024	\$ 2,126,123.77

The District did not execute any new construction or improvement projects which would be covered by the collected fees. The District did not execute any interfund transfers or loans from this fund. The District did not refund any fees from this fund.

FISCAL IMPACT

There is no anticipated fiscal impact to the District from this recommendation.

STRATEGIC PLAN COMPLIANCE

Meets 2021-2026 Strategic Plan Goal and Strategy:

- 1.3: Identify additional sources of revenue to reduce the reliance on property tax.

RECOMMENDATION

Staff is recommending the Board of Directors review and file the published annual report.

ATTACHMENT

- 1) PVRPD Park Impact Fee Report FY2024 (2 pages)

Pleasant Valley Recreation and Park District

Mitigation Fee – Annual Report

Fiscal Year Ending June 30, 2024

Government Code Section 66006 provides that a local agency that requires the payment of development fees shall prepare an annual and five-year report detailing the status of those fees. The annual report must be made available to the public within 180 days from the end of the fiscal year. The Board of Directors must review the report at the next regularly scheduled public meeting that falls at least fifteen (15) days after the information is made available to the public.

Pursuant to Government Code Section 66006(b)(1) the following information must be made available to the public:

1. Provide a brief description of the type of fee in the account or fund.

Park Impact Fee: The fees are used to mitigate or help pay for the construction or needed expansion of off- site Parks and Recreation facilities due to the impact of new development.

2. List the amount of the fee:

Park Impact Fee Schedule		
Land Use Category	Unit ¹	Park Impact Fee
Single-Family Housing	DU	\$7,944.85
Multi-Family Housing	DU	\$5,590.86
Mobile Homes	DU	\$4,921.87
Accessory Dwelling Unit	See Note 2	
Retail / Commercial	BSQFT	\$0.40
Office	BSQFT	\$0.63
Industrial	BSQFT	\$0.27
Notes: ¹ DU means dwelling unit; BSQFT means building square feet. ² Pursuant to Govt. Code § 65852.2(f)(3)(A), the park impact fee for an accessory dwelling unit shall be imposed proportionately in relation to the square footage of the primary dwelling unit. Accessory dwelling units less than 750 square feet of living area are exempt.		

3. List the beginning and ending balance of the account or fund:

Beginning balance as of 7/1/2023:	\$	227,429.00
Ending balance as of 6/30/2024:	\$	2,126,123.77

4. List the amount of the fees collected and the interest earned:

Fees Collected 7/1/2023 through 6/30/2024	\$	1,814,318.80
Interest Earned 7/1/2023 through 6/30/2024	\$	93,232.69

5. Provide an identification of each public improvement for which fees were expended and the amount of the expenditures on each improvement, including the total percentage of the cost of the public improvement that was funded with the fees.

District did not execute any new construction or improvement projects which would be covered by the collected fees.

6. Provide an identification of an approximate date by which the construction of the public improvements will commence if the local agency determines that sufficient funds have been collected to complete financing on an incomplete public improvement, and the public improvement remains incomplete.

District did not execute any new construction or improvement projects which would be covered by the collected fees.

7. Provide a description of each interfund transfer or loan made from the account or fund, including the public improvement on which the transferred or loaned fees will be expended and, in the case of an interfund loan, the date on which the loan will be repaid, and the rate of interest that the account or fund will receive on the loan.

District did not perform any interfund transfers or issue any loans from this fund.

8. Provide the amount of any refunds made from surplus fees and the amount of any allocations made pursuant to subdivision (f) of Section 66001. Subdivision (f) of Section 66001 requires reallocation of surplus fees where the administrative costs of refunding the fees exceeds the amount to be refunded.

District did not refund any fees from this fund.

**PLEASANT VALLEY RECREATION AND PARK DISTRICT
STAFF REPORT / AGENDA REPORT**

TO: BOARD OF DIRECTORS

FROM: MARY OTTEN, GENERAL MANAGER
By: Matthew Parker, Park Services Manager

DATE: September 4, 2024

**SUBJECT: CONSIDERATION AND APPROVAL TO ISSUE A
REQUEST FOR PROPOSALS (RFP) FOR LANDSCAPE
MAINTENANCE SERVICES COVERING ALL
DISTRICT PARKS EXCEPT FOR FREEDOM PARK, LAS
POSAS EQUESTRIAN PARK AND PLEASANT VALLEY
FIELDS**

BACKGROUND

The District has successfully reallocated funding from vacant Grounds positions to Professional Services over the years, enhancing our approach to park maintenance. Initially, a budget of \$115,720 was allocated for basic weekly landscape maintenance services for fifteen (15) of the District's then twenty-six (26) parks. Utilizing a blend of in-house and contractual support helped increase both service delivery and raised the standard of maintenance across the parks.

The current landscape maintenance contract with Natural Green began in February 2018 and covers twenty-five (25) of twenty-eight (28) District parks. The contract is set to expire on January 31, 2025. Over the past seven (7) years, this contract has played a crucial role in keeping our parks clean, safe, and visually appealing for both residents and visitors.

ANALYSIS

To continue upholding the high standards of our park facilities, it is essential to establish a new contract that will commence on February 3, 2025. Issuing an RFP will allow us to evaluate qualified vendors who can provide comprehensive landscape maintenance services, including lawn care, tree clearance maintenance, shrub care, and trash removal.

The RFP's scope of work remains unchanged, covering comprehensive landscape maintenance services for District parks. However, Staff is proposing to extend the contract term from three years with two optional two-year extensions to a five year and four-month contract, aligning it with the District budgeting process. Additionally, the District proposes two (2) – one (1) year extensions. This longer contract period is intended to reduce annual costs by allowing contractors to amortize equipment expenses over a more extended period, leading to greater cost efficiency and pricing stability. It also aims to attract committed vendors, ensure continuous, high-quality service, maintain market competitiveness, and reduce administrative costs and burdens associated with frequent contract renewals.

The following key points outline the structure and considerations for the RFP process:

1. **Contract Term Extension:** The previous landscape maintenance contract was based on a three-year term. For the upcoming RFP, Staff proposes extending the contract term to 64 months or five (5) years and four (4) months. This longer term will allow the contractor to amortize their capital outlay for equipment over a more extended period, potentially reducing the annual contract cost. Additionally, it will lock in pricing for an extra two years, aligning the contract's expiration with the District's fiscal year cycle, thereby offering cost stability and predictability for the District.
2. **Scope of Services/Work:** The scope of services remains comprehensive, covering routine mowing, pruning, litter removal, and weed management. The extended contract term is expected to enhance service delivery by providing contractors with a stable, long-term commitment.
3. **Evaluation Criteria:** The proposals will be evaluated based on the contractor's experience, proposed approach, cost-effectiveness, past performance, and compliance with environmental and safety standards.

RFP Process Timeline:

- **September 5, 2024:** Release of RFP
- **September 24, 2024:** Mandatory job walk
- **October 10, 2024:** Deadline for proposal submissions
- **October 18, 2024:** Evaluation of proposals completed
- **November 6, 2024:** Recommendation to the Board for contract award
- **February 3, 2025:** Commencement of contract

FISCAL IMPACT

Authorization of Request for Proposals has no fiscal impact on the District. Upon receipt of the proposals, the District will return to the Board of Directors to award a contract.

RECOMMENDATION

It is recommended the Board of Directors review and approve the issuance of a Request for Proposals for Landscape Maintenance Services for a contract term of five (5) years and four (4) months covering all District parks except for Freedom Park, Las Posas Equestrian Park, and Pleasant Valley Fields.

ATTACHMENTS

- 1) Landscape Maintenance Services Request for Proposal – Notice of Inviting Proposals & General Requirements and Technical Specifications (60 pages)

**PLEASANT VALLEY RECREATION AND PARK DISTRICT
REQUEST FOR PROPOSALS FOR
LANDSCAPE MAINTENANCE SERVICES
SPECIFICATION NO. LSM-25-30**



RFP RELEASE DATE:

September 5, 2024

PROPOSALS DUE:

October 10, 2024, by 10:00 AM

DELIVER PROPOSALS TO:

Pleasant Valley Recreation & Park District

Attn: Nick Marienthal, Park Supervisor

1605 E. Burnley Street, Camarillo, CA 93010

Phone: (805) 482-1996

**PLEASANT VALLEY RECREATION & PARK DISTRICT
NOTICE INVITING PROPOSALS FOR LANDSCAPE MAINTENANCE SERVICES
FOR PLEASANT VALLEY RECREATION AND PARK DISTRICT – SPEC NO. LSM 25-30**

1.1 ANNOUNCEMENT

The Pleasant Valley Recreation and Park District (District) is soliciting proposals from qualified firms to provide all labor, services, materials, and equipment to perform work for weekly landscape maintenance for the District per the attached Proposal Terms and Conditions and Specifications.

1.2 PROCEDURES INVITING PROPOSALS

Submitted proposals shall comply with the procedures set forth in the GENERAL REQUIREMENTS of these documents.

The RFP documents may be obtained from the District's Administrative office located at 1605 E. Burnley St, Camarillo, California, (805) 482-1996, for a copy fee of \$.25 per page or on the District website for free at: www.pvrpd.org.

INSTRUCTIONS TO BIDDERS:

1. **SEALED** bids, addressed to the **Pleasant Valley Recreation and Park District –1605 E. Burnley St. Camarillo California 93010, Attention: Nick Marienthal, Park Supervisor** must be received at the above address no later than October 10, 2024, at 10:00 AM for furnishing all labor, materials, supplies, equipment, licensing, supervision and performing all work necessary for park landscape maintenance at the specifications and standards listed in these bid documents.
 - Bids shall be submitted in sealed envelopes using the Proposal form furnished with this bid document.
 - Sealed envelopes shall be clearly marked on the outside as follows: **SPEC NO. LSM-25-30** with the name of the submitting Vendor in the upper left-hand corner of the envelope.
2. **Addendum:** All questions must be emailed only and must be received by September 30, 2024, at 5:00 PM. Only answers issued by Addenda will be binding. All addenda will be published/posted on the Pleasant Valley Recreation and Park District's website: www.pvrpd.org. Addenda to the specifications shall be considered part of the contract documents. Bidder shall acknowledge receipt of addenda on the Bid Proposal Form. Oral and other interpretations or clarifications will be without legal effect.
3. The District also reserves the right to waive all informalities and defects in the bids and the bidding process not involving price, time of submittal or changes in the work and to negotiate contract terms with the successful bidder. Discrepancies between the multiplication of units of work and unit prices will be resolved in favor of the unit prices. Discrepancies between the indicated sum of any column of figures and the correct sum thereof will be resolved in

favor of the correct sum. Discrepancies between words and figures will be resolved in favor of the words. In case of ambiguity or lack of clarity in stating the prices in the bid, the District reserves the right to consider the most advantageous bid thereof or to reject the bid.

4. The Contractor's bid shall include the sum total of the base bids, individual bid forms and unit prices as outlined in the Bid Tabulation Form.
5. All companies bidding on this project must include the information outlined in the **ITEMS TO BE INCLUDED IN BID SUBMITTAL CHECKLIST** such as performance bond, labor and material bond, statement of qualifications, list of subcontractors, list of equipment, references, list of proposed equipment, licenses, financial statements and other items requested in this bid document.
6. Any resulting contract is subject to Award of Bid and approval by the Pleasant Valley Recreation and Park District Board of Directors. Contingent on Board approval, the contract period is five years and four months; **February 3, 2025** through **June 30, 2030**. It is expected that Bidders will be notified of bid results within 20 days of bid receipt. Bid price must be valid for ninety (90) days.
7. Any alterations, additions, or deletions, to either the instructions to bidders, or the proposal form shall constitute the bid(s) as unacceptable.
8. Contractor is required to provide the District with a Performance Bond in the full amount of the contract prior to the commencement of work, with premiums fully paid in advance by the contractor. The bonds will be on forms and drawn on sureties acceptable to the District and are included in the total project cost(s).
9. All bids shall be accompanied by a cashier's check, or certified check drawn upon a National or State bank, in the amount of 2% of the total bid amount of the contract, payable to the District, or a bid bond in the same amount, from a reliable surety company, as a guarantee that the bidder will enter into a contract.

1.3 SUBMISSION OF PROPOSALS

Requirements for the RFP are enclosed. To be considered in the selection process:

- Interested parties shall submit one (1) original and four (4) copies of their proposal no later than **October 10, 2024, 10:00 AM**.
- No late proposals will be accepted.
- The original proposal shall be submitted in loose leaf format (unbound and unstapled). The five (5) copies of the proposal may be stapled. Proposals shall be submitted in a **SEALED** envelope to:

**Pleasant Valley Recreation and Park District
Attn: Nick Marienthal, Park Supervisor
1605 E. Burnley St. Camarillo CA 93010**

Bids received after the above date and time will not be considered.
FAXED OR EMAILED RESPONSES WILL NOT BE ACCEPTED.

1.4 FORM AND STYLE OF PROPOSALS

Proposals must be prepared on the forms provided with the PROPOSAL DOCUMENTS herein and must comply with the GENERAL REQUIREMENTS described herein. Proposers shall not change the wording of the forms except as required by any Addendum issued by the District.

1.5 TERM OF A CONTRACT FOR SERVICES

The terms of the contract will be for a five (5) year and four (4) month period from **February 3, 2025**, through **June 30, 2030**, with the option to renew for up to a maximum of two (2) additional one (1)-year periods for a combined maximum of seven (7) years. The optional renewal shall be at the District's sole discretion. To exercise its extension option, the District may give Contractor written notice of its election to exercise the option at least 120 days prior to Agreement expiration. Upon the provision of such notice by the District, an amendment to the Agreement will be presented to the District Board to extend the term.

1.6 CONTRACTOR'S LICENSE

At the time of "Award of Contract", the Contractor must have a valid California State Contractor's License with a classification of "C-27" in accordance with Provisions of Chapter 9, Division 111, Sections 7000 through 7145 of the Business and Professions Code of the State of California.

1.7 AFFIRMATIVE ACTION

The District hereby notifies all Proposers that it will affirmatively insure that in any contract entered into pursuant to this advertisement, minority business enterprises will be afforded full opportunity to submit proposals in response to this invitation and will not be discriminated against on the grounds of sex, race, color, or national origin in consideration for an award.

1.8 PRELIMINARY AWARD OF CONTRACT SCHEDULE

The following dates reflect the anticipated schedule for proposal solicitation, selection of Consultant and award of contract.

- Solicit Proposals for Services September 5, 2024
- Mandatory Job Walk Thursday September 24, 2024, 10:00 AM
1605 East Burnley Street, Camarillo, CA
- Questions Due By September 30, 2024, 5:00 PM
- Proposals Due October 10, 2024, 10:00 AM
- Interviews (if needed) October 15-16, 2024
- District Board Meeting November 7, 2024

- Contract Commences

No Later Than February 3, 2025

1.9 RIGHT TO REJECT PROPOSAL(S)

The District reserves the right to reject any and all proposals or to waive any irregularities or informalities in any proposals or in the proposal process should it deem this necessary for the public good. The District also reserves the right to reject the proposal of any Proposer that has been delinquent or unfaithful in any former contract with the District. No Proposer may withdraw its proposal for a period of sixty (60) days after the date from the opening thereof. If the District cancels or revises this RFP, all firms invited to participate in the process shall be notified in writing.

This RFP does not commit the District to award a contract, to defray any costs incurred in the preparation of the Proposal pursuant to this RFP, or to procure or contract for work.

All proposals submitted in response to this RFP become the property of the District and will ultimately become public records available for public review. The District reserves the right to request additional information or clarification during the evaluation process.

1.10 WAGES

Contractor shall ensure that all maintenance and other services provided pursuant to this Agreement are provided in accordance with all applicable laws and regulations relating to the payment of prevailing wages and in accordance with State of California Department of Industrial Relations General Prevailing Wage Determination for Landscape Maintenance [Craft: Landscape Irrigation, Maintenance, and Operations (IOC, 18A, 18C)] for Ventura County. Refer to <https://www.dir.ca.gov/oprl/dprevagedetermination.htm> for detailed information. A copy of the current, General Prevailing Wage Determination for Landscape Maintenance is available at the Camarillo Parks office, 480 Skyway Drive. Contractor further understands and agrees as follows:

- A. That the statutory provisions for penalties for failure to pay prevailing wages will be enforced (Labor Code §1775.) and the statutory provisions for penalties for failure to comply with state's wage and hour laws will be enforced (Labor Code §1813).
- B. That Contractor must comply with the statutory requirements relating to certified copies of payroll records, including the maintenance of the records, their certification, and their availability for inspection (Labor Code §1776).
- C. Contractor will comply with the statutory requirements relating to the employment of apprentices (Labor Code §1777.5.).
- D. Eight hours' labor constitutes a legal day's work as described in Labor Code §1810.
- E. Contractor must secure the payment of workers' compensation to its employees as provided in Labor Code §1860 and §3700. In addition, the Contractor must sign and file a statutorily prescribed statement acknowledging its obligation to secure the

payment of workers' compensation to its employees before beginning work. (Labor Code §1861.)

- F. Contractor acknowledges and agrees that should any third party, including but not limited to the Director of the Department of Industrial Relations, determine that Contractor has failed to pay the general prevailing wage rates of per diem wages and/or overtime and holiday wages required for any of the work provided hereunder, Contractor shall indemnify, defend, and hold the District harmless from any such determinations, or actions (whether legal, equitable or administrative in nature) or other proceedings, and shall assume all obligations and liabilities for the payment of such wages and for compliance with the provisions of prevailing wage law.

1.11 MANDATORY JOB WALK

There will be a mandatory job walk with the Park Supervisor and/or Designee on **September 24, 2024, at 1605 East Burnley Street, Camarillo, California 93010**. All contractors shall meet promptly at **10:00 AM**.

Proposers must participate in the walk-through inspection and familiarize themselves with any conditions that may affect performance and proposal prices. Any proposal received from a contractor that did not attend this walk-through meeting will be considered non-responsive and rejected.

1.12 SPECIAL REQUIREMENTS FOR WORK ON SCHOOL PREMISES

None. This project does not involve work on school premises.

1.13 CONTRACTOR'S EXAMINATION OF SITE

Each contractor shall carefully examine each site of the proposed work and the contract documents herein. It will be assumed that the contractor has investigated and is satisfied as to the conditions to be encountered; as to the character, quality, and quantity of the materials to be furnished; and as to the requirements of the contract and specifications.

1.14 EXECUTION OF CONTRACT; SUFFICIENCY OF INSURER AND SURETIES

The contractor to whom award is made shall execute a written contract with the District on the form agreement provided below and shall provide proof of all insurance and bonds as herein provided within fifteen (15) days from the date of written notice of the award.

All insurers and sureties must be rated A or better according to the most recent A.M. Best Co. Rating Guide. The selected contractor shall deliver, concurrently with execution of the agreement and delivery of said payment bond and performance bond, to the District the following documents:

- (a) A copy of the "Certificate of Authority" of the Insurer or Surety issued by the Insurance Commissioner, which authorizes the Insurer or Surety to transact surety insurance in the State of California;

or

- (b) A certificate from the Clerk of the County of Ventura that the "Certificate of Authority" of the Insurer or Surety has not been surrendered, revoked, canceled, annulled, or suspended or, in the event the "Certificate of Authority" of the Insurer or Surety has been suspended, that renewed authority has been granted.

Failure of contractor to deliver these documents by the time of execution of the agreement shall require the District to refrain from entering the agreement, as contractor will be deemed to have failed to ensure the sufficiency of the Insurer or Surety to the satisfaction of the District, as required by the provisions of the *Bond and Undertaking Law, Code of Civil Procedure 995.660*. Upon receipt of any bonds, the District shall contact the bond company to verify the bond's validity.

1.15 EMERGENCY INFORMATION

The names and telephone numbers of the contractor and its representatives shall be filed with the Department of Parks prior to beginning work to ensure contractor availability and response as required for emergency landscape repairs or remediation.

1.16 OTHER PERMITS, FEES, AND LICENSES

The Contractor shall, prior to the start of work, **possess a valid City of Camarillo business license, A D.I.R number, State of California C-27 Landscape Contractor's license and a pesticide applicators/operators' certificate** for the duration of the contract.

**PLEASANT VALLEY RECREATION & PARK DISTRICT
NOTICE INVITING PROPOSALS FOR LANDSCAPE MAINTENANCE SERVICES
FOR PLEASANT VALLEY RECREATION AND PARK DISTRICT SPEC NO. LSM 25-30**

GENERAL REQUIREMENTS

Each proposer is instructed to carefully examine all of the Proposal Documents which will form a part of the Agreement; namely, the Request for Proposals, including these General Requirements, the Contract Services Agreement and all revisions or addenda setting forth any modifications or interpretations of any of said documents.

1. Each proposer is required to become familiar with the Scope of Services, Technical Provisions and General Requirements of the services to be performed pursuant to the Contract Services Agreement. The District will assume that each proposer has investigated and is satisfied as to the conditions to be encountered, the character, quality and quantities of work to be performed, all work sites, and the materials and equipment to be furnished.
2. The undersigned fully understands the Scope of Services attached to the Landscape Maintenance Services Agreement and has checked carefully all words and figures inserted in his/her Proposal Documents and he/she further understands that the District will in no way be responsible for any errors or omissions in the preparation of the proposal.
3. Proposals shall be made on the forms (Proposal Documents) provided by the District. Each proposal shall be signed by an authorized representative of the proposer and shall guarantee compliance with all contract documents or, in the alternative, list any exceptions taken to the contract documents.
4. Complete proposals must be submitted to the District's Office located at 1605 E Burnley Street, Camarillo, California 93010 on or before the date and time specified in the Request for Proposals.
5. The fee proposal shall be submitted in a separate, sealed envelope.
6. Proposals shall include a list of cities, counties, or other public agencies for which the proposer has provided landscape maintenance services during the past **five (5) years**. Said list shall include the current name and telephone number of the proposer's contact person.

***NOTE:** A proposer must have a current (within past two (2) years) landscape maintenance service contract with a municipality or special park district of equivalent size and equivalent landscape services *INCLUDING* specialized sports turf maintenance, and/or golf course maintenance to be deemed a qualified company.

7. Proposals shall include a list of ALL equipment that will be used for landscape maintenance.

8. Proposals will be evaluated based on:
 - a. Qualifications of the Proposer
 - b. References
 - c. Proposed Fee - The District need not select the lowest cost proposal but may choose according to what is in the best interest of the District. Awards shall be made to the lowest responsive and responsible proposer whose proposal is determined to be the most advantageous to the District.
 - d. Completeness of the proposal and compliance with the required format.
 - e. Understanding of general park procedures and requirements as per the Public Contract Code, and any additional procedures explained during the Mandatory Job Walk.
 - f. Experience in landscape services for similar sized projects.
 - g. Experience and qualifications of the proposer, its work force members and stability of the firm.
9. Upon receipt of the submittals, the District may select the most qualified proposer in a "one-step" process or may conduct interview(s) with some of the proposers. The proposed fee shall be submitted under separate, sealed cover. The District may/will negotiate a final scope and fee with the most qualified contractor as determined by District staff in its sole discretion.
10. Upon completion of the evaluation and selection process, the District's Park Services Manager or designee will make a recommendation to the District Board of Directors regarding the award of the contract.
11. The District is not obligated to award a contract and reserves the right to reject all proposals.
12. Following the award of the contract, a Landscape Maintenance Services Agreement, substantially in the form attached hereto, shall be executed by and between the selected contractor and the District. Each proposer must review the attached Agreement carefully as it contains many details and requirements not set forth in these General Requirements or elsewhere.
13. The undersigned shall execute the Landscape Maintenance Services Agreement and furnish the certificates of insurance after notice of acceptance of the proposal by the District and prior to commencing services.
14. The contract shall commence **February 3, 2025**, through **June 30, 2030**, with annual renewal options as described above.
15. The District desires a fair, equitable, competitive, and timely contract award. Therefore, from the time the District issues the Request for Proposals and until the District Board of Directors receives District Staff's recommendation for contract award, all contact with the District shall be through:

Nick Marienthal, Park Supervisor
Pleasant Valley Recreation and Park District
1605 E. Burnley St. Camarillo, CA 93010
Telephone: (805) 482-1996 ext. 304
nmarienthal@pvrpd.org

During this period of restricted contact any attempt by a proposing contractor, its representative or agent to contact, lobby or make a representation to a member of the District Board, or any other official, employee, or agent of the District, other than the designated District contact, will be grounds for disqualification. It is the responsibility of each proposer to make its own estimates prior to submitting its proposal and to base its proposal cost on its own estimates or assessments. Each proposer shall carefully examine the facilities of the proposed maintenance work. The submission of a proposal shall be prima facie evidence that the proposer has investigated and is satisfied that it understands the conditions to be encountered.

All proposals shall include the following executed documents, signed by people authorized to bind the proposer, to be submitted with each written proposal:

1. General Requirements (signed)
2. Current existing **D.I.R** (Department of Industrial Relations) **Number**
3. Proposal and Proposer's Certification(s)
4. List of Qualifications (References' List)
5. List of Equipment / Equipment Plan
6. Statement of Transition Plan
7. Staff Allocation / Organizational Chart
8. Faithful Performance Bond (see Bonding Requirements in Notice of Invitation of Proposals)
9. Labor and Material Bond
10. Financial Information
11. List of Subcontractors
12. Schedule of Holidays off

We have read and understand the General Requirements of the Pleasant Valley Recreation and Park District's Request for Proposal for Landscape Maintenance Services.

(Signatures on next page)

SIGNATURE: Electronic Signatures Acceptable

DATE: Click or tap here

NAME (PRINT): ENTER FIRST AND LAST NAME

TITLE: Click or tap here to enter text.

COMPANY: Click or tap here to enter text.

COMPANY ADDRESS: Click or tap here to enter text.

DIR #: Click or tap here to enter text.

CONTACT PERSON: Click or tap here to enter text.

PHONE NUMBER: Click or tap here to enter text.

EMAIL: Click or tap here to enter text.

(CHECKLIST ON NEXT PAGE)

PROPOSER'S CHECKLIST

These items are to be turned in with your sealed bid or proposal.

General Requirements - <i>Signed</i>	<input type="checkbox"/>
D.I.R. (Department of Industrial Relations) Number	<input type="checkbox"/>
Proposal & Bid Tabulation Forms (Exhibit B)	<input type="checkbox"/>
List of Qualifications Form (Exhibit C)	<input type="checkbox"/>
List of Equipment Form (Exhibit D)	<input type="checkbox"/>
Statement of Transition Plan (Exhibit E)	<input type="checkbox"/>
Faithful Performance Bond (Exhibit F)	<input type="checkbox"/>
Labor & Material Bond (Exhibit G)	<input type="checkbox"/>
Financial Information (Exhibit I)	<input type="checkbox"/>
List of Subcontractors – <i>if needed</i> (Exhibit J)	<input type="checkbox"/>
Schedule of Holidays Off (format of your preference is acceptable)	<input type="checkbox"/>

Please ensure any additional pages are attached to the appropriate exhibit form and/or sufficiently labeled with the appropriate subject of the page(s).

EXHIBIT “A”

**SCOPE OF WORK AND TECHNICAL PROVISIONS
FOR PROPOSAL FOR LANDSCAPE MAINTENANCE SERVICES**

The Landscape Maintenance Services contract will include services based on the outlined maintenance standards and specifications for a term of sixty-four (64) months beginning on **February 3, 2025**, through **June 30, 2030**.

The undersigned hereby submits this Proposal for Landscape Maintenance Services and stipulates thereto as follows:

1.1 FAMILIARITY WITH AGREEMENT REQUIREMENTS

The undersigned declares that he/she has carefully examined the location of the proposed services and Scope of Services, that he/she has examined the General Requirements and [Sample] Contract Services Agreement of the Pleasant Valley Recreation and Park District and all related documents.

1.2 BASIC CONTRACT

The undersigned hereby proposes to furnish all labor, equipment, tools, and materials to do all work necessary to complete the landscape maintenance services in accordance with the Landscape Maintenance Agreement as shown in the Contract Services Agreement. The following are monthly amounts and are to be paid to the proposer in equal monthly payments.

A. <u>PARK AREAS</u>	ITEM COST PER MONTH
1. Adolfo Park – 3601 Adolfo Rd.	\$ _____
2. Arneill Ranch Park – 1301 Sweetwater Avenue	\$ _____
3. Birchview Park – 5564 Laurel Ridge Lane	\$ _____
4. Bob Kildee Community Park – 1030 Temple Avenue	\$ _____
5. Calleguas Creek Park – 675 Avenida Valencia	\$ _____
6. Camarillo Grove Park – 6968 E. Camarillo Springs Rd.	\$ _____
7. Carmenita Park – 1506 Sevilla St.	\$ _____

8.	Charter Oak Park – 325 Charter Oak Drive	\$ _____
9.	Community Center Park – 1605 E. Burnley St.	\$ _____
10.	Dos Caminos Park – 2198 N. Ponderosa Rd.	\$ _____
11.	Encanto Park – 5300 Avenida Encanto	\$ _____
12.	Eldred Lokker Park – 848 Vista Coto Verde	\$ _____
13.	Foothill Park – 1501 Cranbrook St.	\$ _____
14.	Heritage Park – 1630 Heritage Trail	\$ _____
15.	Laurelwood Park – 2127 Dexter St.	\$ _____
16.	Mel Vincent Park – 668 Calistoga Rd	\$ _____
17.	Mission Oaks Park – 5501 Mission Oaks Blvd.	\$ _____
18.	Nancy Bush Park – 1150 Bradford Ave.	\$ _____
19.	Pitts Ranch Park – 1400 Flynn Rd.	\$ _____
20.	Springville Park – 801 Via Zamora	\$ _____
21.	Trailside Park – 5462 Cherry Ridge Drive	\$ _____
22.	Valle Lindo Park – 889 Aileen Street	\$ _____
23.	Woodcreek Park – 1200 Woodcreek Rd.	\$ _____
24.	Woodside Park – 247 Japonica Ave.	\$ _____
25.	Quito Park – 7073 Quito Court	\$ _____
	TOTAL MONTHLY - PARK AREAS	\$ _____

SCOPE OF WORK

2.1 Contractor shall provide at their own cost and risk All labor, equipment, materials, supplies, tools, and transportation including but not limited to:

- Mowers, edgers, weed whips, and leaf blowers.
- Hauling
- Dumping
- Trash Bags
- Herbicides

And all other labor, equipment, materials, supplies, tools, and transportation needed to perform park, landscape, and associated facilities maintenance work as directed/described herein these contract documents.

2.2 Contractor shall perform all work necessary to complete the contract in a manner acceptable to the District. The areas to be maintained shall include but are not limited to the areas listed below:

- **Turf Management:** routine mowing, trimming, weed abatement.
- **Hardscape Management:** routine sweeping, litter and trash removal, and pressure washing, catch basins, storm drains, swale, driveway/aprons, parking lot and sidewalk.
- **Shrub/Pruning & Groundcover areas:** routine weeding, cultivation, weed abatement, and pruning.
- **Tree Care:** lifting limbs, remove broken branches.

2.3 MATERIALS, EQUIPMENT AND SUPPLIES TO BE PROVIDED BY CONTRACTOR

Contractor, at its own cost and expense, shall furnish all necessary manpower, equipment, supplies, materials of good quality and in the amounts necessary to fulfill this contract, and to accomplish an acceptable and professional level of maintenance. The District shall have the right to specify the type, quality, and manufacturer of supplies and materials used in maintenance of the park's facilities.

TECHNICAL PROVISIONS—PARKS MAINTENANCE SPECIFICATIONS

The desire and intent of the District is to maintain the landscaping and grounds maintenance for parks and facilities to achieve world-class conditions with little to no frustration on the part of the District or its residents.

The selected contractor will provide ***MONTHLY REPORTS*** documenting how the execution of the standards are being maintained at this level. To achieve this objective, the District submits these qualifying factors, inspection procedures, responsibilities/liabilities, and industry performance standards.

3.1 GENERAL STANDARDS AND PROCEDURES

- A. Contract payment will be ***MONTHLY***, based on a detailed invoice provided to the District from the selected Contractor and submission of the required Monthly Report. The billing of services is on a per unit or per month price which are submitted as a total monthly price. Some services such as wasp/hornet treatment are not detailed and are included in the overall/total cost of the agreement.
- B. Work be conducted between 7:00 a.m. and 4:00 p.m., Monday through Friday.
- C. Additions to the Contract, i.e. amenities are based on unit prices as agreed upon in the bid (refer to Supplemental Unit Price Form), the District will request a proposal for additional services and will add it to the contract, at their discretion.
- D. **Any measurements contained herein should only be used as an estimate.** Contractor is responsible for accurate measurement of the park, turf areas, and landscape beds. All potential bidders should examine areas included in this bid to ensure accurate measurements and price quotes.
- E. Contractor must ensure adherence to all Federal, State, and Local laws and regulations.
- F. Contractor will be required to provide proper and verifiable insurance in the amounts identified in the bid packet.
- G. Proper and verifiable licenses to include, but are not limited to:
 - i. State of California Licensed Pesticide Applicator
 - ii. State of California Licensed Arborist
 - iii. Reclaimed Water Training
 - iv. Licenses shall be provided with the contract and not later than 10 days after an employee change has been made.

Copies of the certifications should be included in the bid submittal as supplemental information.

3.2 PARKS AND FACILITIES MAINTENANCE SCHEDULE

- A. Unless otherwise specified, Contractor shall provide a schedule for recurring (daily, weekly, monthly) grounds maintenance (mowing, pruning, etc.). This schedule will be utilized to conduct random site checks to ensure adherence to specifications and expectations.
- B. For non-recurring (quarterly, bi-annually, annually, irregular schedule, as needed) grounds maintenance. Contractor shall submit a monthly work schedule that outlines work for the upcoming month no later than one-week prior to the start of the month.
- C. Any variations to the schedule may arise due to the following issues:

- i. Inclement weather conditions.
 - ii. Emergencies as designated by the District.
 - iii. Maintenance activities/noise may cause disruption.
- D. If a variation to the schedule prevents work to be carried out, Contractor will be required to notify the District. The Contractor will be required to resume work as soon as possible in accordance with the annual schedule and contract specifications.
- E. Contractor will be provided various schedules maintained by the District as pavilion and sport fields' reservation schedules and program and special event schedules in order to schedule maintenance accordingly.

3.3 PARKS AND FACILITIES INSPECTIONS AND REPORTS

The Contractor is to provide inspections and reports as indicated below. Inspections and reports are to be done by a competent and seasoned professional.

Inspection procedures:

- A. Daily reports (email and/or phone) are provided to the District when the Contractor becomes aware of acts of vandalism, safety issues, irrigation issues, etc. The primary point of contact for daily reports is the Parks Maintenance Manager or designee.
- B. Weekly site inspections (52 times a year). The Contractor shall perform weekly site inspections. Reports shall include verification of services performed, conditions of the park (i.e., turf appearance and health) and issues of concern. The Contractor and the District shall mutually agree as to the format of these weekly inspection reports.
- C. Monthly Report (12 times per year). The Contractor shall provide a monthly inspection for the site, which shall include the verification of services performed (time and date), and issues of concern (i.e., irrigation issues, basis insects, turf damage, weeds, fungus, disease, vandalism, rodents, safety hazards and Acts of God). Contractor and District shall mutually agree as to the format of these monthly inspection reports. **The monthly invoice shall not be processed without the Monthly Report.**
- D. Additional reports are required to be made by the Contractor as conditions warrant.
- E. The contractor must be able to respond and communicate via electronic mail daily.

3.4 CONTRACTOR RESPONSIBILITIES/LIABILITIES:

- A. Contractor must ensure the public's safety when performing services.
- B. Contractor shall adhere to image standards - meaning each employee on site will be in a uniform (shirt, pants, and cap) and vehicles will be clean and marked with company name.
- C. Contractor shall behave and operate in an environmentally and

professionally sound way so as to not create damage or cause exposure by virtue of negligence or omission.

- D. Contractor shall ensure that equipment is properly maintained in accordance with the manufacturer's specifications and are maintained as to not endanger the operator or any person in the vicinity of operations.
- E. Contractor is responsible for repairing damage to the irrigation system caused by Contractor i.e. irrigation boxes being damaged or destroyed by mower blades.
- F. Contractor is responsible for damage to persons and property caused during the performance of contracted work.
- G. Emergency Services: Contractor shall provide the District with the names and telephone numbers of at least two (2) contacts who can be called by District representatives when emergency maintenance conditions occur. Such work shall be performed for additional compensation unless the emergency maintenance condition is created as a result of the Contractor's negligence. Emergency work will be compensated at the hourly rate established by this Agreement for extra work. The District shall call for such assistance only in the event of a genuine and substantial emergency. Upon notification by the District of emergency conditions, the Contractor shall arrive to the site and report status within one (1) hour and Contractor shall charge a maximum of one (1) hour personnel response time for any response to an emergency call requiring a representative of Contractor to travel to the District.
- H. All maintenance operations shall be performed by the approved contractor or sub-contractor. A list of sub-contractors shall be submitted with the bid.
- I. No live tree removal (including understory and shrubs in the existing landscape or the surrounding "natural" area) shall take place without the permission (written or oral) of the District.
- J. Contractors must include a detailed **EQUIPMENT LIST** necessary to complete the work outlined in these specifications and submit with the bid and annual schedule.
- K. Contractor must include an organizational chart that identifies numbers of staff dedicated to this contract and their intended responsibilities.
- L. The Contractor will be held responsible for any damages to grass, trees, plants, shrubs, fences, walls, brick, pavers, glass, all weather turf, etc. that is caused by the Contractors errors, their failure to comply with the requirements of these specifications or equipment failure and will be assessed a fee. Tree and shrub values will be based on District's assessment and/or appraisal in accordance with Council of Tree and Landscape Appraisers or other mutually agreeable source.
- M. Contractor is responsible for employing an in-house pesticide applicator or person dedicated to this service for the specific purpose of spraying properties and sites within this contract. Contractor is responsible for applying all chemicals in a safe manner consistent with the label directions and federal and state laws and regulations. Application rates and frequencies are determined by the manufacturer's recommendations. Chemical mixing and application shall be supervised by a Licensed Pesticide Applicator. Records must be maintained according to applicable

licensing regulatory body. *These records shall be provided to the District in the monthly reports.*

- N. Contractor is responsible for public notification when pesticides are to be applied 72 hours in advance. Notification as is to include when, what, where, and how much. Verification of completion is to be noted.
- O. A Pollution Prevention Plan shall be developed within the first sixty (60) days of execution of this Agreement to maintain compliance with industry best management practices for pollution prevention.
- P. If through inspection and verification, in the District's opinion, work as defined by the specifications has been carried out to an insufficient standard, the work shall be carried out again by the Contractor without creating a backlog to other maintenance schedule and at the expense of the contractor.
- Q. In the event the contractor fails to accomplish any task under this scope of work, the District will provide reasonable notice to take corrective action. If the Contractor does not perform the service, the District may, at its option, cause the non-performed tasks to be accomplished through another source and deduct the cost of such from the amount normally due to the contractor for that monthly period based on the Unit Prices.
- R. Performance Bonds- Due no later than 90 days prior to each annual anniversary of the contract for the next contract year, for the next contract year (5 bonds total).

3.5 TURF MANAGEMENT

- A. The District utilizes a detailed, proactive approach to turf management. Including but not limited to: soil amendment, fertilization, fertigation, pre- and post-emergent herbicides, dethatching, aerating, proper mowing practices, etc.
- B. All Turf: these areas shall be inspected for holes, wet spots, uneven surfaces, defective sprinklers and other hazards, and any required corrective action taken immediately.
- C. A soil test will be conducted twice a year around mid-April and mid-October of each contract year.
 - i. The results of the soil test will determine the development of the turf management program and the Turf Action Schedule.
 - ii. Soil should be tested for, but not limited to, soil PH, NO₃-N, Micronutrients, and Texture.
- D. Proper and necessary horticultural practices shall be used to achieve clean, green, and safe turf given the high visibility of the turf and landscape at these facilities.

A string trimmer must be used in areas around buildings, fences, valve boxes, signs, rocks, light posts, etc. on a schedule that maintains a neat and professional appearance.
- E. An edger shall be used in all areas where grass and concrete meet. Such edging should be done with a power edger with a rigid blade or straight-line trimmers with a proper guide to facilitate neat, straight, and professional

edged appearance; freehand line trimming will not meet this requirement. All turf is to be debris, litter, and hole free. Holes are defined as a depression where a community member may trip and are bare of grass.

- F. Non-Sports Turf areas shall be cut to maintain a consistent year-round height of 2-3" for Tall Fescue.
- G. Alternating mow patterns is a Requirement to reduce "tracking."
- H. The contractor is responsible for ensuring a complete, thorough removal of all debris and at the completion of all mowing occurrences to include clumping or piles of grass.

3.6 HARDSCAPE MANAGEMENT

(routine sweeping, litter and trash removal, and pressure washing)

- A. Cracks in Hardscape areas – apply herbicide as needed to control weeds in hardscaped areas, i.e., interior pathways of parks, parking lots, snack bar courtyard.
- B. Decomposed Granite – apply Herbicide to ensure a weed free decomposed granite area (paths, trails, etc.).
- C. Blowing – Removal of debris by blowing from parking lots, internal park pathways, play structures, and other hardscapes (parking areas and walkways) and softscape areas (i.e. decomposed granite) is to be done twice monthly.
- D. Unless identified otherwise below will occur fifty-two times (52) per year weekly.
- E. Playgrounds Safety Fall Surfacing- Maintain a level, debris free and safe play areas by way of raking, removing litter, spot treating weeds/grasses under swing sets, play equipment and general play area 104 times per year-two times per week (Monday, Friday).

3.7 INSECTICIDE SPECIFICATIONS

- A. The insecticide program shall maintain turf free of insects which includes, but not limited to, mole crickets, army worms, sod web worms, fire ants, cutter ants, grubs, chinch bugs and other invasive damaging insects year-round.
- B. The Turf Action Schedule should figure in Preventative applications as well as reactive applications. Insecticides will be figured into the base bid.
- C. Wasp/Hornet Control– shall occur as needed on and around the exterior of park buildings and restrooms to control wasp/hornets. Raid Wasp and Hornet Spray or an approved equal shall be used. Wasp control is an included cost and is not detailed out in the Individual Park Pricing Forms.

3.8 HERBICIDE SPECIFICATIONS

- A. Herbicides must be applied at maximum rates unless advised by the District.
- B. All applications must follow recommended re-entry periods. The re-entry

restriction or time interval is 24 hours from time of application for all herbicides.

- C. Post-emergency applications should be proactive based on weekly inspection findings, preferably contractor would have an in-house applicator rather than subcontracting this service.
- D. Herbicide cost should be figured into the base bid.
- E. All chemicals must be applied by or supervised by a licensed applicator in accordance with label directions.
- F. Spray reports to be submitted to District representative and county after each application.

3.9 PARK PROCEDURES

- A. Proper and necessary horticultural practices shall be used to achieve clean, green, and safe turf given the high visibility of the turf and landscape at these facilities.
- B. All turf is to be debris, and hole free. Holes are defined as a depression where a community member may trip or are bare of grass.
- C. A string trimmer must be used in areas around buildings, fences, valve boxes, signs, rocks, light posts, etc. on a schedule that maintains a neat and professional appearance.
- D. An edger shall be used in all areas where grass and concrete meet to maintain a neat and professional appearance.
- E. Any clumping or piles of grass is to be raked, mulched, or removed in order to keep a clean, green, and safe appearance. The contractor is responsible for ensuring a complete and thorough removal of all debris and litter at the completion of all mowing occurrences.

3.10 PRUNING

- A. Pruning of non-native, indigenous species shall create a uniformly dense plant. Selectively thin and tip back annually. Prune to enhance natural branching effect of plants. Do not change shape of shrubs by pruning.
- B. Only experienced personnel with proper abilities shall do pruning. Relative sizes and shapes of the respective shrubs shall be appropriate for the type and location and consistent throughout the park.
- C. Contractor shall prune regularly, as required. Remove dead wood and aesthetically balance the planting following basic horticultural practices. All suckers and undesired growth shall be removed immediately. Tree and shrub branches should be pruned a minimum of 3' from all structures, buildings, light poles, AC units, fences, walkways, etc.
- D. Tree and shrub branches should be pruned and maintained a minimum of 3' from all structures, buildings, light poles, fences, AC units, walkways, etc.
- E. Broken or hanging limbs less than 10' feet from the ground or will impede pedestrian/vehicle passage shall be removed immediately.
- F. Pruning of formal shrub planting is minimal and shall be completed as

needed to result in a smooth, manicured appearance, at no additional cost.

- G. Low branches and sucker sprouts are to be removed as necessary throughout the year.
- H. Small or young trees are to be pruned (trained) during the fall and winter season.
- I. "Natural" areas are to remain in their natural native conditions with the exception of visibility and safety related pruning. Included in natural areas are those areas where selective trimming has been done to enhance view corridors and safety. Trimming of woody vegetation in parking lot, picnic areas, and play areas shall be conducted on an as needed basis to ensure limbs/foliage are at least eight feet high and two feet off of each side of the respective amenities.
- J. All debris from pruning shall be removed from the site and disposed of at the contractor's cost.

3.11 MULCHING **N/A**

- A. Non-colored Native Hardwood Mulch, at least double ground and aged, shall be applied at rate of 3" depth at all landscaped beds and other areas as required. Natural areas are not to be mulched.
- B. Mulch shall be installed 4 inches to 6 inches away from on root flare or root collar of tree. "Volcano" mulch rings are not acceptable.

3.12 LANDSCAPED BEDS

- A. All landscape beds shall remain free of litter, debris, and weeds. **Weeds sprayed with herbicide must be manually removed after brown out.** All Landscape beds at the facility shall be hand weeded on a monthly basis (12 times per year).
- B. "Natural" areas are to remain in their natural native conditions with the exception of the removal of dead wood.
- C. Trimming/Deadheading of formal bed plantings and ground covers shall be performed on an as needed basis at Pleasant Valley Fields facilities to achieve a smooth, manicured appearance within established boundaries. Any necessary restructuring shall be reviewed and mutually approved by the District and the contractor. Only experienced personnel with proper abilities shall do trimming/deadheading. Relative sizes and shapes of the respective shrubs shall be appropriate for the type and location and consistent throughout the property. Excess vertical growth of ground cover shall be pruned back in order to maintain a neat ground cover bed. Excess horizontal growth shall be pruned at a minimum of 14" from building foundations.
- D. Shrubs of color (flowers, foliage, fruit) are to be pruned for maximum beauty at Pleasant Valley Fields. This means to prune color after color fades.

3.13 EMERGENCY CONTACT

- A. The Contractor shall respond to emergency or complaint calls regarding

conditions in landscaped areas, fallen trees or branches, or shrubs or trees that obstruct the driveways and/or pathways, and shall correct the problem or place warning signs and advise the District of the need for major work to be performed at no extra charge. The Contractor will also provide assistance and support in time of large (i.e., earthquakes, floods, fires, etc. natural disasters to help with removal and clean-up at additional charges based on the unit prices.

3.14 ADDITIONAL SERVICES:

In the case additional services are needed, in addition to the contract and at the discretion of the District, services will be charged based on The Supplemental Unit Cost Form.

- A. Tractor with Operator- Contractor shall provide a tractor (45 to 85 horsepower) with shovel/forks or other attachments that has Turf Tires mounted on it for a per hour basis.
- B. Top Dressing- Contractor shall provide a per 1,000 square foot cost of top-dressing application, including rentals.
- C. Stump Grinding- Contractor will provide a price to grind a stump (all sizes) to 5" below grade.
- D. Tree Removal- Contractor will provide a price for the removal and legal disposal of trees 6 inch-15-inch diameter at breast height (DBH), 16 inch-22-inch DBH and 23-inch DBH via mechanical or non-mechanical means. Trees shall be removed to a height of 3" above grade.
- E. Irrigation Labor- The provision of an individual to make irrigation repairs on a per hour basis.
- F. 1-person and 2-person Crew Rate- The provision of a 2 or 3-person crew to complete park tasks on a per hour basis which is inclusive of truck and equipment- basic hand tools.
- G. Power Washing- Contractor shall use a high pressure, hot water, no greater than 1,500 pounds per square inch pressure stream to ensure a surface is clean, free of mold, mildew, grim, etc. Contractor may need to apply a biodegradable cleaner or degreaser and/or algaecide to ensure this desired effect.
- H. Core Aeration- Core aeration to a depth of 6" and then mat drag all cores throughout areas that have been aerated.
- I. Mulch- Contractor will provide a per yard price with installation to install non-colored hardwood mulch at rate of 3" depth where specified.
- J. Hybrid Bermuda GN-1 Sod- Contractor will provide a price per 500 square feet of sod installed. Installation includes costs related to site preparation (removal of old sod) and fertilizer.
- K. Sod Cut Cost per square foot.
- L. Installation Cost per square foot.
- M. Pruning Vegetation and Trees-as identified in the Pruning section on a per hour basis which is inclusive of tools needed to conduct the task.
- N. Reel Mowing- use of at least a 72-inch reel mower and operator, with sharp

- blades and maintained bed reels on a per square foot per occurrence basis.
- O. Rotary Mowing- use of at least a 48-inch walk and operator behind rotary mower with sharp blades on a per square foot per occurrence basis.
 - P. Edging/Line Trimming- use of a string trimmer and operator to where grass and concrete meet to maintain a neat and professional appearance on a linear foot basis per year basis.
 - Q. Decomposed Granite Maintenance- Adding decomposed granite areas per the identical standards and specifications on a per square foot per year basis.
 - R. Stock Vegetation- Contractor will provide a unit price installed and site preparation or the following vegetation. Price identified in the Unit Price Form is for the 2025 contract year. Prices for each subsequent contract year are due to the District no later New price each contract year due on February 15 of previous contract year and must be approved by the District.

SPECIAL REQUIREMENTS

4.1 DEFICIENCIES:

Notices and penalties for non-performance are set forth as follows:

- A. Deficiency Notice: The Contractor is required to correct deficiencies within five (5) working days after notification by District.
- B. Withholding of Payment: Provided work under the Deficiency Notice has not been completed, payment for addressing the subject deficiency shall be withheld until the deficiency is corrected, without right to retroactive payments. Such costs shall be determined by the District based on a percentage of the item cost per month for the area in question, using the cost for the area as provided by the Contractor on the proposal form.
- C. District's Right to Correct Deficiency: Five (5) working days after issuing a Deficiency Notice to Contractor, District shall re-inspect the noted deficiency to verify whether the deficiency has been corrected to the satisfaction of the District. District may, at its option without further notice to Contractor, correct the noted deficiency and deduct costs incurred by District from Contractor's next contract payment. The cost of re-inspection shall also be deducted from Contractor's next payment.
- D. Description of Deficiencies:
 - a. **Performance deficiency**: Examples include failure to comply with conditions, specifications, reports, schedules and/or directives from Authorized Representatives; failure to adequately remove trash/debris/weeds in a timely manner, apply chemicals, prune, etc. Deduction may be based upon costs provided by the Contractor on the Bid Worksheets submitted at the time of bid or as deemed appropriate by the District's Representative.
 - b. **Failure to comply with minimum District-defined manpower requirements**: Deduction of \$100 per employee per workday.

- c. **Failure to provide adequate equipment in compliance with District specifications and/or as requested by the District's Representative:** May result in a deduction of up to \$250 per instance per workday.
- d. **Failure to protect public health and/or correct safety concerns:** These include, but are not limited to, policing District property for hazards, responding to emergencies, providing adequate traffic control measures (per M.U.T.C.D. Guidelines). May result in a deduction of up to \$250 per occurrence.
- e. **Failure to comply with water restrictions imposed by the Water Authority:** May result in a deduction of up to \$250 per occurrence. Additionally, Contractor shall be responsible for any imposed penalties.
- f. Major irrigation deficiencies shall be repaired within 12 hours and are subject to a deduction up to \$250 per occurrence.

The Contractor's representative shall contact the District on a weekly basis for notification of any special maintenance item(s) requiring correction.

4.2 FACILITY OUT OF USE

In the event any park area or District facility is not usable for any reason, including acts of nature or vandalism, the Contract Officer may declare, for the purpose of maintenance, that an emergency condition exists, and that the facility is out of use. In such an event, contract services may be suspended on twenty-four (24) hour notice.

Contractor shall not be compensated for any park area or District facility that is out of use during that period of time that Contractor does not provide any maintenance services. If a portion of any park area or District facility is partially declared out of use, District and Contractor shall negotiate in good faith the cost of providing a modified or reduced maintenance service.

End of Park Maintenance Specifications

SUBMISSION OF BID

Sealed Bids must be submitted by October 10, 2024, at 10:00 AM

Pleasant Valley Recreation and Park District

Attn.: Nick Marienthal, Park Supervisor
1605 E. Burnley St. Camarillo CA 93010

Bids received after the above date and time will not be considered.

Note: Fax or emailed bids will not be accepted

EXHIBIT "B"

BID TABULATION & PROPOSAL

The monthly and annual compensation for the initial five years of the contract term and the optional term extensions will be the rates set forth below, which shall not be increased.

Contractor shall furnish all labor, equipment, tools, and materials to do all work necessary or incidental to complete the work in accordance with the Agreement at the following price:

	Term Year	Cost of Services Per Month
Park Landscape Maintenance 5 days x 52 weeks (excluding observed holidays)	<i>Year One</i>	\$
	<i>Year Two</i>	\$
	<i>Year Three</i>	\$
	<i>Year Four</i>	\$
	<i>Year Five</i>	\$

Year One Total \$ _____
 Year Two Total \$ _____
 Year Three Total \$ _____
 Year Four Total \$ _____
 Year Five Total \$ _____

Contract Total \$ _____

_____ **dollars and** _____ **cents**
(written amount)

In the event of an extension of the term of this Agreement, the maximum contract amount shall be increased by an amount equal to the pricing for the previous year multiplied by a fraction, the denominator of which shall be the Consumer Price Index (as hereinafter defined) figure published for June of the year prior to contract adjustment, and the numerator of which shall be the Consumer Price Index figure for June of the adjustment year (provided that such fraction shall not in any event be less than 1). For example, if the contract is being extended in 2028, the denominator would be the Consumer Price Index as of June 2027 and the numerator as of June 2028. As used herein, the term "Consumer Price Index" shall mean the United States Department of Labor's Bureau of Labor Statistics' Consumer Price Index, All Urban Consumers, All-Items, for Los Angeles-Long Beach-Anaheim area.

SUPPLEMENTAL UNIT PRICES

1 Man Crew Rate	\$ _____/hour
2 Man Crew Rate	\$ _____/hour
Tractor with Turf Tires and Operator	\$ _____/hour
Tractor Mowing	\$ _____/acre
Topdressing	\$ _____/per 1,000 sq. feet (1/4" thick)
Stump Removal	\$ _____/stump (all sizes)
Tree Removal	\$ _____/tree (6 inch-15-inch DBH)
Tree Removal	\$ _____/tree (16 inch-22-inch DBH)
Tree Removal	\$ _____/tree (23-inch DBH)
Fertilization Turf areas	\$ _____/1000 sq ft
Fertilization Shrub areas	\$ _____/1000 sq ft
Ground Cover (planter beds)	\$ _____/1000 sq ft
Herbicide pocket Gophers /Ground Squirrels	\$ _____/ sq ft
Thatch Removal	\$ _____/ per acre
Turf Renovation (site prep, seeding and top dressing)	\$ _____/per acre
Broadcast Weed Control	\$ _____/per acre
Core Aeration pto driven /drag the cores	\$ _____/sq ft
Solid Tine Aeration using ½ tine	\$ _____/sq ft
Reel Mowing	\$ _____/sq ft
Rotary Mowing	\$ _____/sq ft
Turf Edging and Trimming	\$ _____/linear ft
Irrigation Repair	\$ _____/hour
Irrigation- Furnish and Install 1" brass valve	\$ _____
Irrigation Valve 1 ½ Brass	\$ _____
100' of Trench 18" deep	\$ _____
Hybrid Bermuda Sod (GN-1)	\$ _____/per 500 sq. feet
Fescue Sod	\$ _____/per 500 sq. feet
Pressure Washing	\$ _____/sq ft
Pruning Vegetation and Trees	\$ _____/hour
1 Gallon Plant	\$ _____/each
5 Gallon Plant	\$ _____/each
15 Gallon Plant	\$ _____/each
Flat of Ground Cover	\$ _____/each
Flat of Groundcover (Annuals)	\$ _____/each
Flat of 4" Potted Annuals	\$ _____/each
15 Gallon Tree – Standard Trunk	\$ _____/each
15 Gallon Tree – Multi Trunk	\$ _____/each
24 Gallon Standard Trunk	\$ _____/each

Supervisor day to day operations	\$ _____ /hour
Maintenance Worker	\$ _____ /hour
Irrigation Specialist	\$ _____ /hour
Pesticide Operator	\$ _____ /hour
General Labor	\$ _____ /hour
Equipment Operator (mower, Tractor, Dump Truck etc.)	\$ _____ /hour

BID PROPOSAL

Contractor shall provide all labor, materials, equipment, licensing, and supervision necessary for park maintenance at the standards, specifications and frequencies based in these bid documents. The contract term will be for a total of 64 months starting **February 3, 2025**, and extending until **June 30, 2030**, unless terminated for cause or extended per the terms of the contract. Bidders must complete all forms included in these bidding documents.

SUBMITTED TO:

Pleasant Valley Recreation and Park District
 Attention: Nick Marienthal, *Park Supervisor*
 1605 E. Burnley St., Camarillo, California 93010

SUBMITTED BY:

 (Legal Name of Company, Corporation or Joint Venture)

 (Business Address and Telephone Number)

The undersigned, as bidder, declares that he has carefully examined the bid package in its entirety including addendums and exhibits, and has carefully examined the locations, conditions and classes of materials of the proposed work, and agrees that he will provide all necessary labor, machinery, licenses, tools, materials, supplies, apparatus, services, and other means of work, and will do all the work and furnish all the materials called for in the Contract Documents in the manner prescribed herein and according to the accompanying bid schedule, which becomes part of this Bid.

Bidder binds himself, on acceptance of his bid, to execute a contract according to the prescribed forms, for performing the said work within the time stated, for the following sum. Please only fill out for the specific projects your firm is bidding:

In the event of a conflict between unit price and item total, unit price will govern.

It is understood and agreed that, if awarded the contract(s), the proposed work shall be

started **February 3, 2025**.

The undersigned certifies that the bid amounts contained in the Bid Proposal have been carefully checked and are submitted as correct and final, and these amounts will remain firm for **90 days** following submittal.

Acknowledge Receipt of Addenda below with the date received and initials in the blank provided:

Addendum No. 1 _____
Addendum No. 2 _____
Addendum No. 3 _____
Addendum No. 4 _____
Addendum No. 5 _____
Addendum No. 6 _____

By: _____ (Witness)

Seal (If Bidder is a Corporation)

Signed

By: _____

Title: _____

Date: _____

By: _____

Secretary of Corporation

City, State, and Zip Code

Telephone Number

EXHIBIT "C"

LIST OF BIDDER'S QUALIFICATIONS

DATE SUBMITTED _____

All questions must be answered, and the data given must be clear and comprehensive. ***This statement must be notarized.*** If necessary, questions may be answered on separate attached sheets. The Bidder may submit any additional information that is pertinent.

1. Name of Bidder _____

2. Permanent main office address _____

3. If a corporation, where incorporated _____

4. How many years have you been engaged in the park and landscape maintenance business? Under what firm or trade names and how long under each?

5. Are you licensed as a contractor in the State of California? Yes__No_____If "Yes", please provide contractor numbers?

6. Please provide the current number of employees, in this branch that are classified as full time, part time, seasonal that work for the bidder and identify the number that have the primary function of administrative and production(field) work.

7. Describe the current type of work performed by your firm?

8. Please attach a detailed inventory of current maintenance equipment owned and/or equipment needed to be acquired in the event of award of contract.

9. Has your firm ever failed to complete any work awarded to

you or exited a contract early?
Yes,___No___If "Yes", where, and why

10. Has your firm ever defaulted or been terminated on a contract?
Yes___No___If "Yes", where, and why

11. List 5 projects of similar size and scope that your firm is currently under contract or has been previously under contract involving landscape, park, sports field, or golf-maintenance.

Firm Name Information	Contract Value	Contact
1.	_____	_____
2.	_____	_____
3.	_____	_____
4.	_____	_____
5.	_____	_____

12. Are any lawsuits pending against you or your firm currently?
Yes___No___If "Yes", PROVIDE DETAILS.

13. Have any charges been filed against you or your firm or the bidding entity with the California Center of Contract Compliance, the Equal Opportunity Commission, the State of California Civil Rights Commission, or any other similarly constituted entity

charged by any state or local government with the enforcement of anti-discrimination legislation or regulations?

Yes ___ No ___ If "Yes", PROVIDE DETAILS.

14. Provide bank reference _____

15. What are the limits of your firm's public liability? DETAIL.

16. What is your firm's bond limitations? _____

17. Please provide a detailed financial statement for your firm with the bid submittal.

18. The undersigned hereby authorizes and requests any person, firm, or corporation to furnish any information requested by the District in verification of the recitals composing this Statement of Bidder's Qualifications.

DATED AT _____, this ___ day of _____ 20__.

(Name of Bidder)

By: _____
(Signature)

Title: _____

STATE _____ OF

COUNTY OF _____

Sworn/Subscribed to before me personally appeared _____ on this _____ day of _____ 20__.

LIST OF EQUIPMENT

**THIS PAGE TO BE COMPLETED BY PROPOSER AND SUBMITTED TO DISTRICT
AS PART OF PROPOSER'S QUOTATION.**

PROPOSER'S NAME

COMPANY NAME

BUSINESS ADDRESS

BUSINESS TELEPHONE NUMBER

BUSINESS E-MAIL ADDRESS

List equipment owned by the quoting firm or subcontractors that is available for use on this contract. Provide type, make, and model year and must have Turf Tires for the Fields. Use additional sheets if necessary.

SIGNATURE OF CONTRACTOR

DATE

NAME

TITLE

STATE CONTRACTOR'S LICENSE #

EXHIBIT "E"
STATEMENT OF TRANSITION PLAN

THIS PAGE TO BE COMPLETED BY PROPOSER AND SUBMITTED TO DISTRICT AS PART OF PROPOSER'S QUOTATION.

PROPOSER'S NAME COMPANY NAME

BUSINESS ADDRESS

BUSINESS TELEPHONE NUMBER

BUSINESS EMAIL ADDRESS

Proposer shall describe in full their plan for the transition from the existing force and how they intend to operate that transition in a smooth, workmanlike manner. Attach more pages, as necessary.

SIGNATURE OF CONTRACTOR DATE

NAME

TITLE

STATE CONTRACTOR'S LICENSE #

EXHIBIT "F"
FAITHFUL PERFORMANCE BOND

WHEREAS, the PLEASANT VALLEY RECREATION AND PARK DISTRICT, ("District"), has awarded to _____, as Contractor ("Principal"), a Contract for the work entitled and described as follows **LANDSCAPE MAINTENANCE SERVICES**;

WHEREAS, the Principal is required under the terms of said Contract to furnish a bond for the faithful performance of the Contract;

NOW, THEREFORE, we the undersigned Principal and Surety, are held and firmly bound unto the District in the sum of _____ (\$_____), not less than one hundred percent (100%) of the total current annual contract price, lawful money of the United States of America, for payment of which sum well and truly be made we bind ourselves, our heirs, executors, administrators, and successors, jointly and severally, firmly by these presents. In case suit is brought upon this bond, the Surety will pay a reasonable attorney's fee to the District in an amount to be fixed by the court.

THE CONDITION OF THIS OBLIGATION IS SUCH THAT, if the hereby bound Principal, or its heirs, executors, administrators, successors, or assigns, shall in all things stand and abide by, well and truly keep and perform all undertakings, terms, covenants, conditions, and agreements in the said Contract and any alteration thereof, made as therein provided, all within the time and in the manner designated and in all respects according to their true intent and meaning, then this obligation shall become null and void; otherwise it shall be and remain in full force and effect.

FURTHER, the said Surety, for value received, hereby stipulates and agrees that no change, extension of time, alteration, or modification of the Contract Documents or of the work to be performed thereunder shall in any way affect its obligations on this bond, and it does hereby waive notice of such change, extension of time, alteration, or modification of the Contract Documents or of the work to be performed thereunder.

This bond is effective __ to __ . For future renewal periods a new bond may be provided, if a new bond is not provided the surety is not liable for claims on this bond arising out of or relating to events occurring outside the effective period of this bond.

IN WITNESS WHEREOF, we have hereunto set our hands and seals this __ day of _____, 20____.

PRINCIPAL	SURETY
Address of Surety:	
	CITY STATE ZIP
	TELEPHONE
BY: _____	BY: _____
(PRINCIPAL SEAL)	(PRINCIPAL SEAL)

EXHIBIT "G"
LABOR AND MATERIAL BOND
(PAYMENT BOND)

WHEREAS, the PLEASANT VALLEY RECREATION AND PARK DISTRICT, ("District"), has awarded to _____, as Contractor ("Principal"), a Contract for the work entitled and described as follows:

LANDSCAPE MAINTENANCE SERVICES

WHEREAS, said Contractor is required to furnish a bond in conjunction with said Contract, to secure the payment of claims of laborers, mechanics, materialmen, and other persons as provided by law;

NOW, THEREFORE, we the undersigned Principal and Surety, are held and firmly bound unto the District in the sum of _____ not less than one hundred percent (100%) of the total current annual contract price, lawful money of the United States of America, for payment of which sum well and truly be made we bind ourselves, our heirs, executors, administrators, and successors, jointly and severally, firmly by these presents. In case suit is brought upon this bond, the Surety will pay a reasonable attorney's fee to the District in an amount to be fixed by the court.

THE CONDITION OF THIS OBLIGATION IS SUCH THAT, if said Principal, its heirs, executors, administrators, successors, assigns, or subcontractor fail to pay: (1) for any work, materials, services, provisions, provender, or other supplies, or for the use of implements of machinery, used in, upon, for, or about the performance of the work to be done, or for any work or labor thereon of any kind; (2) for work performed by any of the persons named in Civil Code Section 9100; (3) for any amounts due under the Unemployment Insurance Code with respect to work or labor performed under the contract; and/or (4) for any amounts required to be deducted, withheld, and paid over to the Employment Development Department from the wages of employees of the Principal and/or its subcontractors pursuant to Section 13020 of the Unemployment Insurance Code with respect to such work and labor, then the Surety herein will pay for the same in an amount not exceeding the sum specified in this bond, otherwise the above obligation shall be void.

This bond shall inure to the benefit of any of the persons named in Civil Code Section 9100 so as to give a right of action to such persons or their assigns in any suit brought upon the bond. Moreover, if the District or any entity or person entitled to file stop payment notices is required to engage the services of an attorney in connection with the enforcement of this bond. Contractor / Principal and surety shall pay reasonable attorney's fees incurred, but in no event shall the surety be liable in the aggregate for more than penal sum of this Payment Bond

Said Surety, for value received, hereby stipulates and agrees that no change, extension of time, alteration, or modification of the Contract Documents or of the work to be performed thereunder shall in any way affect its obligations on this bond, and it does hereby waive notice of such change, extension of time, alteration, or modification of the Contract Documents or of the work to be performed thereunder.

This bond is effective ___ to __ . For future renewal periods a new bond may be provided, if a new bond is not provided the surety is not liable for claims on this bond arising out of or relating to events occurring outside the effective period of this bond.

IN WITNESS WHEREOF, we have hereunto set our hands and seals this _____day of _____, 20_____.

_____ **PRINCIPAL**

_____ **SURETY**

ADDRESS OF SURETY

CITY STATE ZIP

TELEPHONE

BY: _____
(PRINCIPAL SEAL)

BY: _____
(PRINCIPAL SEAL)

EXHIBIT "H"

PARK CONDITIONS SAFETY MAINTENANCE CHECKLIST

PARK NAME: _____

M	T	W	TH	F

INSPECTOR: _____ DATE: _____

Item to be Checked Provide a brief description of any necessary repairs on back of page.	OK	Date Deficiency Noted	Date Corrected
Turf Conditions			
1. Dry or hot spots / Wet spots			
2. Holes filled in / Gophers / Trash cleaned			
3. Weed Control /Fungus			
4. Irrigation checks / leaks / valves / heads / quick couplers			
Walkways / Parking Lot / Snack Bar Areas			
1. Even walking surface, clear of debris			
2. Raised concrete or asphalt			
3. Clean / free of graffiti			
Tree Condition			
1. Low hanging branches / dead limbs			
Softball Fields			
1. Holes / lips on fields /			
2. Turf Edges			
3. Infield			
Swale Area			
1. Gopher / Squirrel Control			
2. Weed control			
3. Litter / Debris			
Fencing			
Good Condition, no openings, sharp edges, top/bottom not protruding			

Contractor / Landscape: note items not taken care of			
OTHER CONCERNS: (List them on a back sheet of this paper)			
No Concerns			
Problem Fixed			
Potential Concerns			
Broken/Degraded			
Work Order Generated			
Requires Immediate Attention			

Exhibit "I"

FINANCIAL INFORMATION:

PROPOSER

- 1) Name of Proposer _____

- 2) All DBA's Associated with Proposer _____

- 3) Address of
Proposer _____

- 4) Proposer intends to operate the business with which this proposal is concerned as a
Sole Proprietorship ; Partnership ; Corporation ; Joint Venture ; or _____
_____ Explain:

Signature

SOLE PROPRIETORSHIP STATEMENT

If a Sole Proprietorship, furnish the following:

- 1. Name in full _____

- 2. Address _____

- 3. Birth date _____ Place of Birth _____

- 4. Social Security No. _____

- 5. State Driver's License No: _____

Partnership Statement

If a Partnership, answer the following:

1. Date of organization _____

2. General Partnership
Limited Partnership

3. Statement of Partnership recorded: Yes No

Date	Book	Page	County
------	------	------	--------

4. Certificate of limited Partnership recorded: Yes No

Date	Book	Page	County
------	------	------	--------

5. Has the partnership done business in Ventura County?

Yes No Explain: _____

6. Name, address, and partnership share of each general partner:

Name of Partner	Address	Share

--	--	--

7. Furnish the birth date, place of birth, Social Security No. and state driver's license number of each person shown above.

8. Attach a complete copy of Partnership Agreement.

9. Is the partnership now involved, or has it been involved, in any business enterprise whatsoever?

If so, give full details:

CORPORATION STATEMENT

If a corporation, answer the following:

1. When incorporated? _____

2. Where incorporated? _____

3. Is the corporation authorized to do business in California?

Yes No If so, as of what date? _____

4. The corporation is held: Publicly Privately

5. If privately held, provide the following:

Name of Partner	Address	% of Stock Owned

6. If publicly held, how and where is the stock traded:

7. List the following:

	Authorized	Issued	Outstanding
Number of voting shares			
Number of non-voting shares			

Number of shareholders			
------------------------	--	--	--

	Par	Book	Market
Value of share of Common Stock	\$	\$	\$

8. Furnish the name, title, address, and the number of voting and non-voting shares of stock held by each officer, director, and any person holding more than 10% of the outstanding stock.

9. Furnish the birth date, place of birth, Social Security No. and state driver's license number for each person shown under Item No. 5 above.

10. Is the corporation now involved, or has it ever been involved, in any business enterprise whatsoever? If so, attach full details.

JOINT VENTURE STATEMENT

If a Joint Venture, answer the following:

1. Date of organization _____

2. Joint Venture Agreement or Statement recorded? Yes No

Date	Book	Page	County
------	------	------	--------

3. Has the Joint Venturer done business in Ventura County?
Yes No When? _____

4. Name and address of each Joint Venturer:

Name	Address

5. Furnish the birth date, place of birth, Social Security No. and state driver's license number for each person shown under Item No. 4 above.

6. Attach a complete copy of the Joint Venture Agreement.

7. Is the Joint Venturer now involved, or has it ever been involved, in any business enterprise whatsoever?

If so, give full details:

FINANCIAL DATA

FINANCIAL STATEMENT

Attach a complete report, prepared in accordance with acceptable accounting practice, reflecting your current financial condition. The report must include a balance sheet and income statement. Be prepared to substantiate all information shown.

SURETY INFORMATION

Has any surety or bonding company ever been required to perform upon your default?

Yes No

If yes, attach a statement naming the surety or bonding company, date, amount of bond, and the circumstances surrounding said default and performance.

BANKRUPTCY INFORMATION

Have you ever been declared bankrupt? Yes No

If yes, state date, court jurisdiction, amount of liabilities, and amount of assets.

PENDING LITIGATION

Provide detailed information regarding present or threatened litigation, liens, or claims involving any participant in the proposal. If there are none, state that there is no existing or threatened litigation, lien, or claims against any participant in the proposal.

EXHIBIT "J"

LISTING OF SUBCONTRACTORS (Required with Bid Submittal)

Subcontractor 1- Business Name:

Contact Name & Number:

Area of Specialty:

of Yrs. Contracted With:

Subcontractor 2-Business Name:

Contact Name & Number:

Area of Specialty:

of Yrs. Contracted With:

Subcontractor 3-Business Name:

Contact Name & Number:

Area of Specialty:

of Yrs. Contracted With:

Exhibit "K"

SAMPLE

**PLEASANT VALLEY RECREATION AND PARK
DISTRICT CONTRACT SERVICES
AGREEMENT FOR
LANDSCAPE MAINTENANCE SERVICES**

This Contract Services Agreement ("Agreement") is made and entered into this _____ day of _____ 20___, by and between the Pleasant Valley Recreation and Park District, a municipal corporation ("District"), and ("Contractor"). The term Contractor includes professionals performing in a consulting capacity. The parties hereto agree as follows:

1.0 SERVICES OF CONTRACTOR

1.1 Scope of Services. In compliance with all terms and conditions of this Agreement, Contractor shall provide the work and services specified in the "Scope of Services" attached hereto as *Exhibit "A"* and incorporated herein by this reference. Contractor warrants that all work or services set forth in the Scope of Services will be performed in a competent, professional, and satisfactory manner.

1.2 Contractor's Proposal. The Scope of Services shall include the Contractor's proposal or bid which shall be incorporated herein by this reference as though fully set forth herein. In the event of any inconsistency between the terms of such proposal and this Agreement, the terms of this Agreement shall govern.

1.3 Compliance with Law. All work and services rendered hereunder shall be provided in accordance with all ordinances, resolutions, statutes, rules, and regulations of the District and any Federal, State, or local governmental agency having jurisdiction.

1.4 License, Permits Fees and Assessments. Contractor shall obtain at its sole cost and expense, such licenses, permits and approvals as may be required by law for the performance of the services required by this Agreement. Contractor shall have the sole obligation to pay for any fees, assessments, taxes, including applicable penalties and interest, which may be imposed by law and arise from or are necessary for the Contractor's performance of the services required by this Agreement; and shall indemnify, defend and hold harmless District against any claim for such fees, assessments, taxes, penalties or interest levied, assessed or imposed against District hereunder.

1.5 Familiarity with Work. By executing this Agreement, Contractor warrants that Contractor (a) has thoroughly investigated and considered the scope

of services to be performed,
(b) has carefully considered how the work and services should be performed, and
(c) fully understands the facilities, difficulties and restrictions attending performance of the services under this Agreement.

1.6 Additional Services. District shall have the right at any time during the performance of the services, without invalidating this Agreement, to order extra work beyond that specified in the Scope of Services or make changes by altering, adding to or deducting from said work. No such extra work may be undertaken unless a written order is first given by the Contract Officer to the Contractor, incorporating therein any adjustment in (i) the Contract Sum, and/or (ii) the time to perform this Agreement, which said adjustments are subject to the written approval of the Contractor. Any increase in compensation of up to five percent (5%) of the Contract Sum or \$25,000, whichever is less, may be approved by the Contract Officer. Any greater increases, taken either separately or cumulatively must be approved by the District Board. It is expressly understood by Contractor that the provisions of this Section shall not apply to services specifically set forth in the Scope of Services or reasonably contemplated therein. Contractor hereby acknowledges that it accepts the risk that the services to be provided pursuant to the Scope of Services may be costlier or time consuming than Contractor anticipates and that Contractor shall not be entitled to additional compensation, therefore.

1.7 Special Requirements. Additional terms and conditions of this Agreement, if any, which are made a part hereof are set forth in the "Special Requirements" attached hereto as *Exhibit "B"* and incorporated herein by this reference. In the event of a conflict between the provisions of *Exhibit "B"* and any other provisions of this Agreement, the provisions of *Exhibit "B"* shall govern.

1.8 Environmental Laws. Contractor shall comply with all applicable environmental laws, ordinances, codes, and regulations of Federal, State, and local governments. Contractor shall also comply with all applicable mandatory standards and policies relating to energy efficiency.

2.0 COMPENSATION

2.1 Contract Sum. For the services rendered pursuant to this Agreement, Contractor shall be compensated in accordance with the "Bid Tabulation and Proposal" attached hereto as Exhibit "B" and incorporated herein by this reference, but not exceeding the maximum contract amount of _____ dollars (\$_____) ("Contract Sum") for contract years 1- through 5, except as provided in Section 1.6. In the event of an extension of the term of this Agreement pursuant to Section 3.4, the maximum contract amount shall be increased by an amount equal to the pricing for the previous year multiplied by a fraction, the denominator of which shall be the Consumer Price Index (as hereinafter defined) figure published for June, 2029, and the numerator of which shall be the Consumer Price Index figure for June of the adjustment year (provided that such fraction shall not in

any event be less than 1). As used herein, the term "Consumer Price Index" shall mean the United States Department of Labor's Bureau of Labor Statistics' Consumer Price Index, All Urban Consumers, All-Items, for Los Angeles-Long Beach-Anaheim area.

The method of compensation may include: (i) a lump sum payment upon completion, (ii) payment in accordance with the percentage of completion of the services, (iii) payment for time and materials based upon the Contractor's rates as specified in the Schedule of Compensation, but not exceeding the Contract Sum or (iv) such other methods as may be specified in the Bid Tabulation and Proposal. Compensation may include reimbursement for actual and necessary expenditures approved by the Contract Officer in advance if specified in the Bid Tabulation and Proposal. The Contract Sum shall include the attendance of Contractor at all project meetings reasonably deemed necessary by the District.

Contractor agrees that if Contractor becomes aware of any facts, circumstances, techniques, or events that may or will materially increase or decrease the cost of the work or services or, if Contractor is providing design services, the cost of the project being designed, Contractor shall promptly notify the Contract Officer of said fact, circumstance, technique or event and the estimated increased or decreased cost related thereto and, if Contractor is providing design services, the estimated increased or decreased cost estimate for the project being designed.

2.2 Method of Payment. Unless some other method of payment is specified in the Schedule of Compensation, in any month in which Contractor wishes to receive payment, no later than the first (1st) working day of such month, Contractor shall submit to the District, in a form approved by the District's Administrative Services Manager, an invoice for services rendered prior to the date of the invoice. . Except as provided in Section 7.2, District shall pay Contractor for all expenses stated thereon which are approved by District pursuant to this Agreement generally within thirty (30) days, and no later than forty-five (45) days, from the submission of an invoice in an approved form.

2.3 Availability of Funds. It is mutually understood between the parties that this Agreement is valid and enforceable only if sufficient funds are made available by the District Board of Directors for the purposes of this Agreement. The availability of funding is affected by matters outside the District's control, including other governmental entities. Accordingly, the District has the option to void the whole Agreement or to amend the Agreement to reflect unanticipated reduction in funding for any reason.

3.0 PERFORMANCE SCHEDULE

3.1 Time of Essence. Time is of the essence in the performance of this Agreement.

3.2 Schedule of Performance. Contractor shall commence the services pursuant to this Agreement upon receipt of a written notice to proceed and shall perform all services within the time period(s) established in the "Schedule of Performance" attached hereto as *Exhibit "D"*, if any, and incorporated herein by this reference. When requested by the Contractor, extensions to the period (s) specified in the Schedule of Performance may be approved in writing by the Contract Officer but not exceeding one hundred eighty (180) days cumulatively.

3.3 Force Majeure. The time period(s) specified in the Schedule of Performance for performance of the services rendered pursuant to this Agreement shall be extended because of any delays due to unforeseeable causes beyond the control and without the fault or negligence of the Contractor, including, but not restricted to, acts of God or of the public enemy, unusually severe weather, fires, earthquakes, floods, epidemics, quarantine restrictions, riots, strikes, freight embargoes, wars, litigation, and/or acts of any governmental agency, including the District, if the Contractor shall, within ten (10) days of the commencement of such delay, notify the Contract Officer in writing of the causes of the delay. The Contract Officer shall ascertain the facts and the extent of delay and extend the time for performing the services for the period of the enforced delay when and if, in the judgment of the Contract Officer, such delay is justified. The Contract Officer's determination shall be final and conclusive upon the parties to this Agreement. In no event shall Contractor be entitled to recover damages against the District for any delay in the performance of this Agreement, however caused; Contractor's sole remedy being extension of the Agreement pursuant to this Section.

3.4 Term. The term of this Agreement ("Term") shall be five (5) years and four (4) months from **February 3, 2025** through **June 30, 2030**. Upon mutual written agreement by both parties, the Term of this Agreement may be extended for two (2) additional one (1) year terms ("Renewal Term") on the same terms and conditions contained herein no less than 120 days prior to expiration of initial term or the then current renewal term. Unless earlier terminated in accordance with Section 7.4 below, this Agreement shall continue in full force and effect until completion.

4.0 COORDINATION OF WORK

4.1 Representative of Contractor. is hereby designated as being the representative of Contractor authorized to act on its behalf with respect to the work or services specified herein and to make all decisions in connection therewith.

It is expressly understood that the experience, knowledge, capability, and reputation of the representative was a substantial inducement for District to enter into this Agreement. Therefore, the representative shall be responsible during the term of this Agreement for directing all activities of Contractor and devoting sufficient time to personally supervise the services hereunder. For purposes of this Agreement, the representative may not be replaced, nor may his responsibilities be substantially reduced by Contractor without the express written approval of District.

4.2 Contract Officer. The District's General Manager is hereby designated as the representative of the District authorized to act on its behalf with respect to the work and services and to make all decisions in connection therewith ("Contract Officer"). It shall be the Contractor's responsibility to assure that the Contract Officer is kept informed of the progress of the performance of the services and the Contractor shall refer any decisions which must be made by District to the Contract Officer. The District may designate another Contract Officer by providing written notice to Contractor.

4.3 Prohibition Against Subcontracting or Assignment. The experience, knowledge, capability and reputation of Contractor, its principals and employees were a substantial inducement for the District to enter into this Agreement. Therefore, Contractor shall not contract with any other entity to perform in whole or in part the services required hereunder without the express written approval of the District. In addition, neither this Agreement nor any interest herein may be transferred or assigned without the prior written approval of District. Transfers restricted hereunder shall include the transfer to any person or group of persons acting in concert of more than twenty-five percent (25%) of the present ownership and/or control of Contractor taking all transfers into account on a cumulative basis. A prohibited transfer or assignment shall be void. No approved transfer shall release the Contractor or any surety of Contractor of any liability hereunder without the express consent of District.

4.4 Independent Contractor. Neither the District nor any of its employees shall have any control over the manner or means by which Contractor, its agents, or employees, perform the services required herein, except as otherwise set forth herein. Contractor shall perform all services required herein as an independent contractor of District and shall remain under only such obligations as are consistent with that role. Contractor shall not at any time or in any manner represent that it or any of its agents or employees are agents or employees of District. District shall not in any way or for any purpose become or be deemed to be a partner of Contractor in its business or otherwise or a joint ventures or a member of any joint enterprise with Contractor.

5.0 INSURANCE AND INDEMNIFICATION

5.1 Insurance. Contractor shall procure and maintain, at its sole cost and expense, in a form and content satisfactory to District, during the entire term of this Agreement including any extension thereof, the following policies of insurance:

(a) **Commercial General Liability Insurance.** A policy of commercial general liability insurance using Insurance Services Office "Commercial General Liability" policy form CG 00 01, with an edition date prior to 2004, or the exact equivalent. Coverage for an additional insured shall not be limited to its vicarious liability. Defense costs must be paid in addition to limits. Limits shall be no less than \$2,000,000 per occurrence for all covered losses and no less than \$4,000,000 general aggregate and no less than \$4,000,000 for products/completed operations aggregate.

(b) Workers' Compensation Insurance. A policy of workers' compensation insurance on a state-approved policy form providing statutory benefits as required by law with employer's liability limits no less than \$1,000,000 per accident for all covered losses.

(c) Automotive Insurance. A policy of comprehensive automobile liability insurance written on a per occurrence basis in an amount not less than \$2,000,000 per accident, combined single limit. Said policy shall include coverage for owned, non-owned, leased and hired cars.

(d) Professional Liability or Error and Omissions Insurance. A policy of N/A insurance in an amount not less than \$ N/A per claim with respect to loss arising from the actions of Contractor performing professional services hereunder on behalf of the District.

All the above policies of insurance shall be primary insurance. The general liability policy shall name the District, its officers, employees, and agents ("District Parties") as additional insureds and shall waive all rights of subrogation and contribution it may have against the District and the District's Parties and their respective insurers. All said policies of insurance shall provide that said insurance may not be cancelled without providing ten (10) days prior written notice by registered mail to the District. In the event any of said policies of insurance are cancelled or amended, Contractor shall, prior to the cancellation or amendment date, submit new evidence of insurance in conformance with this Section 4.1 to the Contract Officer. No work or services under this Agreement shall commence until Contractor has provided District with Certificates of Insurance or appropriate insurance binders evidencing the above insurance coverages and said Certificates of Insurance or binders are approved by District.

Contractor agrees that the provisions of this Section 4.1 shall not be construed as limiting in any way the extent to which Contractor may be held responsible for the payment of damages to any persons or property resulting from Contractor's activities or the activities of any person or persons for which Contractor is otherwise responsible.

The insurance required by this Agreement shall be satisfactory only if issued by companies qualified to do business in California, rated "A" or better in the most recent edition of Best Rating Guide or The Key Rating Guide, and only if they are of a financial category Class VII or better unless such requirements are waived by the Risk Manager of the District due to unique circumstances.

In the event that the Contractor is authorized to subcontract any portion of the work or services provided pursuant to this Agreement, the contract between the Contractor and such subcontractor shall require the subcontractor to maintain the same policies of insurance that the Contractor is required to maintain pursuant to this Section 4.1.

5.2 Indemnification

a) Indemnity for Professional Liability. When the law establishes a professional standard of care for Contractor's services, to the fullest extent permitted by law, Contractor shall indemnify, defend and hold harmless District and the District's Parties from and against any and all losses, liabilities, damages, costs and expenses, including attorneys' fees and costs to the extent same are caused in whole or in part by any negligent or wrongful act, error or omission of Contractor, its officers, agents, employees of subcontractors (or any entity or individual for which Contractor shall bear legal liability) in the performance of professional services under this Agreement.

b) Indemnity for Other Than Professional Liability. Other than in the performance of professional services and to the full extent permitted by law, Contractor shall indemnify, defend and hold harmless District and District's Parties from and against any liability (including liability for claims, suits, actions, losses, expenses or costs of any kind, whether actual, alleged or threatened, including attorneys' fees and costs, court costs, defense costs and expert witness fees), where the same arise out of, are a consequence of, or are in any way attributable to, in whole or in part, the performance of this Agreement by Contractor or by any individual or entity for which Contractor is legally liable, including but not limited to officers, agents, employees or subcontractors of Contractor.

5.3 Bonds Required

The required bonds in the amounts required shall be furnished by the Contractor to the District, on the forms set forth in Exhibit "F", "Faithful Performance Bond" and Exhibit "G", "Labor & Material Bond", attached hereto, and approved by the District to the commencement and throughout the duration of the work.

The Contractor shall secure with a responsible corporate surety or corporate sureties, satisfactory bonds conditioned upon faithful performance by the Contractor, of all requirements under the contract and upon the payment of claims of material supplier and laborers thereunder. The Faithful Performance Bond shall be in the sum of not less than one hundred percent (100%) of the estimated aggregate amount of the payments to be made under the contract computed on the basis of the ANNUAL prices stated in the bid. The Payment Bond (Labor and Material Bond) shall be in the sum of not less than one hundred percent (100%) of the estimated aggregate amount of the ANNUAL payments to be made under the contract computed on the basis of the prices stated in the bid.

The payment bond shall contain the original notarized signature of an authorized officer of the surety and affixed thereto shall be a certified and current copy of his power of attorney. The payment bond shall be unconditional and remain in force during the entire term of the contract agreement and shall be null and void only if the Contractor completely and faithfully pays all subcontractors and suppliers that have been approved in writing to perform in whole or part the services required herein.

SUFFICIENCY OF INSURER OR SURETY FOR PAYMENT BOND AND PERFORMANCE BOND: All insurers are to be rated "A" or better according to the most recent Best Rating Guide or The Key Rating Guide, and only if they are of a financial category Class VII or better, unless such requirements are waived by the Risk Manager of the District due to unique circumstances. All sureties shall be admitted to surety insurers authorized to do business in the State of California by

the Insurance Commissioner. Should the District object to the sufficiency of the insurer or surety the Contractor shall immediately deliver to the District the following documents:

(a) A copy of the "Certificate of Authority" of the Insurer or Surety issued by the Insurance Commissioner, which authorizes the Insurer or Surety to transact surety insurance in the State of California; or

(b) A certificate from the Clerk of the County of Ventura that the "Certificate of Authority" of the Insurer or Surety has not been surrendered, revoked, canceled, annulled, or suspended or, in the event the "Certificate of Authority" of the Insurer or Surety has been suspended, that renewed authority has been granted.

(c) Annual Bond renewals are due no later than 90 days prior to each annual anniversary of the contract's start date, for the next contract year.

Failure of Contractor to timely deliver these documents shall require the District to refrain from entering the agreement, as Contractor will be deemed to have failed to ensure the sufficiency of the Insurer or Surety to the satisfaction of the District, as required by the provisions of the Bond and Undertaking Law, Code of Civil Procedure 995.660. Upon receipt of any bonds, District shall contact the bond company to verify the bond's validity.

6.0 RECORDS AND REPORTS

6.1 Reports. Contractor shall periodically prepare and submit to the Contract Officer such reports concerning the performance of the services required by this Agreement as the Contract Officer shall require.

6.2 Records. Contractor shall keep, and require subcontractors to keep, such books and records as shall be necessary to perform the services required by this Agreement and enable the Contract Officer to evaluate the performance of such services. The Contract Officer shall have full and free access to such books and records at all times during normal business hours of District, including the right to inspect, copy, audit and make records and transcripts from such records. Such records shall be maintained for a period of three (3) years following completion of the services hereunder, and the District shall have access to such records in the event any audit is required.

6.3 Ownership of Documents. All drawings, specifications, reports, records, documents, and other materials prepared by Contractor, its employees, subcontractors and agents in the performance of this Agreement shall be the property of District and shall be delivered to District upon request of the Contract Officer or upon the termination of this Agreement and

Contractor shall have no claim for further employment or additional compensation as a result of the exercise by District of its full rights of ownership of such documents and materials. Contractor may retain copies of such documents for its own use and Contractor shall have an unrestricted right to use the concepts embodied therein. Any use of such completed documents by District for other projects and/or use of uncompleted documents without specific written authorization by the Contractor will be at the District's sole risk and without liability

to Contractor and the District shall indemnify the Contractor for all damages resulting therefrom. All subcontractors shall provide for assignment to District of any documents or materials prepared by them, and in the event, Contractor fails to secure such assignment, Contractor shall indemnify District for all damages resulting therefrom.

7.0 ENFORCEMENT OF AGREEMENT

7.1 California Law. This Agreement shall be construed and interpreted both as to validity and to performance of the parties in accordance with the laws of the State of California. Legal actions concerning any dispute, claim or matter arising out of or in relation to this Agreement shall be instituted in the Superior Court of the County of Ventura, State of California, or any other appropriate court in such county, and Contractor agrees to submit to the personal jurisdiction of such court in the event of such action.

7.2 Retention of Funds. Contractor hereby authorizes District to deduct from any amount payable to Contractor (whether or not arising out of this Agreement) (i) any amounts the payment of which may be in dispute hereunder or which are necessary to compensate District for any losses, costs, liabilities, or damages suffered by District, and (ii) all amounts for which District may be liable to third parties, by reason of Contractor's acts or omissions in performing or failing to perform Contractor's obligation under this Agreement. In the event that any claim is made by a third party, the amount or validity of which is disputed by Contractor, District may withhold from any payment due, without liability for interest because of such withholding, an amount sufficient to cover such claim. The failure of District to exercise such right to deduct or to withhold shall not, however, affect the obligations of the Contractor to insure, indemnify, and protect District as elsewhere provided herein.

7.3 Waiver. No delay or omission in the exercise of any right or remedy by a non- defaulting party on any default shall impair such right or remedy or be construed as a waiver. A party's consent to or approval of any act by the other party requiring the party's consent or approval shall not be deemed to waive or render unnecessary the other party's consent to or approval of any subsequent act. Any waiver by either party of any default must be in writing and shall not be a waiver of any other default concerning the same or any other provision of this Agreement.

7.4 Termination Prior to Expiration of Term. Either party may terminate this Agreement at any time without cause, upon 120 days' written notice to the other party. Upon receipt of any notice of termination, Contractor shall immediately cease all work or services hereunder except such as may be specifically approved by the Contract Officer. Contractor shall be entitled to compensation for the reasonable value of the work product actually produced prior to the effective date of the notice of termination and for any services authorized by the Contract Officer thereafter in accordance with the Bid Tabulation and Proposal and District shall be entitled to reimbursement for any compensation paid in excess of the services rendered. Nothing herein contained shall be deemed a limitation upon the right of Contract Officer to terminate this Agreement at any time upon 30

days' written notice after default by Contractor and the failure of such party to cure such default after notice and opportunity to cure as provided in Exhibit "A."

7.5 Completion of Work After Termination for Default of Contractor. If termination is due to the failure of the Contractor to fulfill its obligations under this Agreement, District may, after compliance with the provisions of Section 7.2, take over the work and prosecute the same to completion by contract or otherwise, and the Contractor shall be liable to the extent that the total cost for completion of the services required hereunder exceeds the compensation herein stipulated (provided that the District shall use reasonable efforts to mitigate such damages), and District may withhold any payments to the Contractor for the purpose of set-off or partial payment of the amounts owed the District as previously stated.

7.6 Attorney's Fees. If either party to this Agreement is required to initiate or defend or made a party to any action or proceeding in any way connected with this Agreement, the prevailing party in such action or proceeding, in addition to any other relief which may be granted, shall be entitled to reasonable attorneys' fees, whether or not the matter proceeds to judgment, and to all other reasonable costs for investigating such action, taking depositions and discovery, including all other necessary costs the court allows which are incurred in such litigation.

8.0 DISTRICT OFFICERS AND EMPLOYEES: NON-DISCRIMINATION

8.1 Non-liability of District Officers and Employees. No officer or employee of the District shall be personally liable to the Contractor, or any successor in interest, in the event of any default or breach by the District or for any amount which may become due to the Contractor or to its successor, or for breach of any obligation of the terms of this Agreement.

8.2 Conflict of Interest: District. No officer or employee of the District shall have any financial interest in this Agreement nor shall any such officer or employee participate in any decision relating to the Agreement which affects his financial interest or the financial interest of any corporation, partnership, or association in which he is interested, in violation of any State statute or regulation.

8.3 Conflict of Interest: Contractor. Contractor warrants that it has not paid or given and will not pay or give any third party any money or other consideration for obtaining this Agreement. Contractor shall comply with all conflict-of-interest laws and regulations including, without limitation, District's Conflict of Interest Code which is on file in the District Clerk's office. Accordingly, should the District Manager determine that Contractor will be performing a specialized or general service for the District and there is substantial likelihood that the Contractor's work product will be presented, either written or orally, for the purpose of influencing a governmental decision, the Contractor and its officers, agents, or employees, as applicable, shall be subject to the District's Conflict of Interest Code.

8.4 Covenant Against Discrimination. Contractor covenants that, by and for itself, its executors, assigns, and all persons claiming under or through them, that there shall be no discrimination against or segregation of, any person

or group of persons on account of race, color, creed, religion, sex, marital status, national origin, or ancestry in the performance of this Agreement. Contractor shall take affirmative action to insure that applicants are employed and that employees are treated during employment without regard to their race, color, creed, religion, sex, marital status, national origin, or ancestry.

9.0 MISCELLANEOUS PROVISIONS

9.1 Notice. Any notice or other communication either party desires or is required to give to the other party or any other person shall be in writing and either served personally or sent by prepaid, first-class mail, in the case of the District, to the District Manager and to the attention of the Contract Officer, Pleasant Valley Recreation and Park District, 1605 E. Burnley Street, Camarillo, California 93010, and in the case of the Contractor, to the person at the address designated on the execution page of this Agreement. Either party may change its address by notifying the other party of the change of address in writing. Notice shall be deemed communicated at the time personally delivered or in seventy-two (72) hours from the time of mailing if mailed as provided in this Section.

9.2 Interpretation. The terms of this Agreement shall be construed in accordance with the meaning of the language used and shall not be construed for or against either party by reason of the authorship of this Agreement or any other rule of construction which might otherwise apply.

9.3 Integration: Amendment. It is understood that there are no oral agreements between the parties hereto affecting this Agreement and this Agreement supersedes and cancels any and all previous negotiations, agreements and understandings, if any, between the parties, and none shall be used to interpret this Agreement. This Agreement may be amended at any time by an instrument in writing signed by both parties.

9.4 Severability. Should a portion of this Agreement be declared invalid or unenforceable by a judgment or decree of a court of competent jurisdiction, such invalidity or unenforceability shall not affect any of the remaining portions of this Agreement which are hereby declared as severable and shall be interpreted to carry out the intent of the parties unless the invalid provision is so material that its invalidity deprives either party of the basic benefit of their bargain or renders this Agreement meaningless.

9.5 Corporate Authority. The persons executing this Agreement on behalf of the parties hereto warrant that (i) such party is duly organized and existing, (ii) they are duly authorized to execute and deliver this Agreement on behalf of said party, (iii) by so executing this Agreement, such party is formally bound to the provisions of this Agreement, and (iv) the entering into this Agreement does not violate any provision of any other Agreement to which said party is bound.

10. SIGNATURES IN WITNESS WHEREOF, the parties have executed and entered into this Agreement as of the date first written above.

DISTRICT:

PLEASANT VALLEY RECREATION & PARK DISTRICT, a municipal corporation

By: _____
Board Chair, Mark Malloy

Date: _____

ATTEST:

District Clerk

Date: _____

APPROVED AS TO FORM:

Aleshire & Wynder, LLP

Tiffany J. Israel, General Counsel

CONTRACTOR:

Click or tap here to enter text.
a [California corporation]

By: _____

By:

Name: Click or tap here to enter text.

Name: Click or tap here to enter text.

Title: Click or tap here to enter text.

Title: Click or tap here to enter text.

Address: Click or tap here to enter text.
Click or tap here to enter text.
Click or tap here to enter text.

**PLEASANT VALLEY RECREATION AND PARK DISTRICT
STAFF REPORT / AGENDA REPORT**

TO: BOARD OF DIRECTORS

FROM: MARY OTTEN, GENERAL MANAGER
By: Jennifer Strain, Administrative Analyst

DATE: September 4, 2024

SUBJECT: CONSIDERATION AND ADOPTION OF RESOLUTION NO. 778 FINDING THAT IT IS REASONABLY FORESEEABLE THAT INHABITANTS OF THE SHEA HOMES DEVELOPMENT OF THE SUBDIVISION AT TRACT 5976 LOCATED ON APN 163-0-017-275 & -185 IN CAMARILLO CA 93010, WILL BE SERVED BY IMPROVEMENTS AT FREEDOM PARK AND IMPROVEMENTS TO THE DISTRICT COMMUNITY CENTER CAMPUS

SUMMARY

The District received \$1,264,500 for the subdivision located on APN 163-0-017-275 & -185 Camarillo, CA 93010, also known as the Shea Homes Development. One million dollars (\$1,000,000) of these funds have been dedicated to the planned Multi-Generation Center to be located at the District Community Center Campus. In addition to this project, the District desires to dedicate the Shea Homes Quimby funds to improvements at Freedom Park and at the Community Center Campus.

BACKGROUND

On November 21, 2019, the District received \$1,264,500.00 in Park In-Lieu (Quimby) Fees for the construction of 281 senior housing units by Shea Homes at APN 163-0-017-275 & -185 on Tract 5976 in Camarillo, CA. These Quimby fees were paid to the District to facilitate the construction of park improvements or parkland acquisition which would serve the residents of the subdivision. Quimby fees must be “committed within five years after the payment of the fees or the issuance of building permits on one-half of the lots created by the subdivision, whichever occurs later.” As of April 2023, Tract 5976 has 226 homes built with an additional 55 planned. To serve the influx of needs for this community, the District plans to provide improved facilities to accommodate these residents. The Park In-Lieu Fee ordinance that has been approved by the City of Camarillo specifies, in accordance with California Government Code §66477(a)(3)(B), Quimby fees may be expended within the City of Camarillo’s Sphere of Influence (SOI).

ANALYSIS

Through the powers granted to the City of Camarillo by California Government Code §66477, the City has established a Park Land Dedication Ordinance (Chapter 18.30, Sections .010 through

.120) which specifies that a developer must plan for at least 217.8 square feet of park space for each person anticipated to be living in a development. This requirement applies to all residential subdivisions containing more than five parcels. In-lieu of park space, the City may levy a fee to be paid to the Park District for the District to develop park facilities which will serve the subdivision.

The use of Quimby fee revenue is restricted to park land purchase, new facility construction, existing facility expansion and improvement, and enhancing existing park land. Fee expenditures are further restricted to within the neighborhood of the subdivision which paid the fees. However, the District may expend the fees in an area outside of the neighborhood if the neighborhood is considered served by at least five acres per 1,000 residents (a standard set by the City) and the fees will be spent in a neighborhood served by less than five acres per 1,000 residents. The City has established that the specified radius which the District must spend the fees within includes all areas within the City's Sphere of Influence.

The Shea Homes Development on Tract 5976 is located at the northeast corner of Calleguas Creek and Upland Road. The approximate population for this neighborhood will be 562 individuals, which equates to 2.81 acres of park space to meet the required acreage. The District currently has five existing parks to serve this neighborhood which are Dos Caminos, Heritage, Mission Oaks, Pitts Ranch, and Woodcreek, providing a total of 48.6 acres of developed park space.

Improvements at Freedom Park include the construction of ADA Restrooms, which will be necessary to improve services for elderly and disabled residents. In addition, the facilities located at Community Center Campus currently serve seniors daily. Improvements to both of these locations will allow the District to provide additional services to seniors. The Shea Homes Development is an age exclusive subdivision for adults aged 55 and older, which will create a definite need for more facilities, programming, and services from the District aimed at improving the lives of this demographic of community members.

Staff completed additional research into the legal aspects of expending Quimby fees and found that while there were many cases involving the levying of fees, there were few cases which disputed the actual expenditure of fees. One situation (the case was settled out of court) involved the expenditure of Quimby fees at the county level and did not involve fees being spent within the same city limits they were raised within, a situation that does not apply in this case. Staff determined that the "reasonably foreseeable" standard is in practice being applied on a case-by-case basis and believes that the evidence provided offers solid ground for a finding by the Board.

FISCAL IMPACT

There would be no immediate fiscal impact from this action. This action would commit the Shea Homes Quimby funds to the listed projects.

RECOMMENDATION

It is recommended the Board adopt Resolution No. 778, finding that it is reasonably foreseeable inhabitants of the Shea Homes Development of the Subdivision at Tract 5976 located on APN 163-0-017-275 & -185 in Camarillo, CA 93010 will be served by improvements at Freedom Park and improvements to the District Community Center Campus.

ATTACHMENT

- 1) Resolution No. 778 (1 page)

RESOLUTION NO. 778

A RESOLUTION OF PLEASANT VALLEY RECREATION AND PARK DISTRICT FINDING THAT IT IS REASONABLY FORESEEABLE THAT INHABITANTS OF THE SHEA HOMES DEVELOPMENT OF THE SUBDIVISION AT TRACT 5976 LOCATED ON APN 163-0-017-275 & -185 IN CAMARILLO CA 93010, WILL BE SERVED BY IMPROVEMENTS AT FREEDOM PARK AND IMPROVEMENTS TO THE DISTRICT COMMUNITY CENTER CAMPUS

WHEREAS, Pleasant Valley Recreation and Park District [District] is the Government entity responsible for providing park facilities within its boundaries which encompass the City of Camarillo, and

WHEREAS, the City of Camarillo has established a Park Land in-lieu [Quimby] fee based upon the provisions contained in the California Government Code §66477, and

WHEREAS, Shea Homes has paid a Park Land in-lieu fee in the amount of \$1,264,500.00 for the subdivision located on APN 163-0-017-275 & -185 Camarillo, CA 93010, and

WHEREAS, the District held a Public Hearing on July 3, 2024, approving the proposed usage of associated Quimby fees for construction of Freedom Park ADA Restroom Improvements, and

WHEREAS, the District held a Public Hearing on July 7, 2021, approving the proposed usage of associated Quimby fees for the construction of a Freedom Park Pickleball Complex, and

WHEREAS, the District desires to continue to make improvements to the District Community Center Campus, and

WHEREAS, Staff has presented evidence which establishes a reasonable expectation that subdivision residents will be served by the proposed facilities,

WHEREAS, there is a pressing need to expand the District’s user capacity across the District.

NOW THEREFORE BE IT RESOLVED AS FOLLOWS:

That the Pleasant Valley Recreation & Park District finds that it is reasonably foreseeable that inhabitants of the Shea Homes Development of the subdivision at Tract 5976 located on APN 163-0-017-275 & -185 in Camarillo, CA 93010, will be served by improvements at Freedom Park and the District Community Center Campus.

PASSED AND ADOPTED by the Board of Directors of Pleasant Valley Recreation & Park District this 4th day of September 2024, by the following vote:

AYES: _____

NAYS: _____

ABSENT: _____

Mark Malloy, Board Chair
Pleasant Valley Recreation and Park District

ATTESTED:

Jordan Roberts, Secretary
Pleasant Valley Recreation and Park District

**PLEASANT VALLEY RECREATION AND PARK DISTRICT
STAFF REPORT / AGENDA REPORT**

TO: BOARD OF DIRECTORS

FROM: MARY OTTEN, GENERAL MANAGER

DATE: September 4, 2024

SUBJECT: CONSIDERATION AND APPROVAL TO AUTHORIZE THE BOARD CHAIR TO SIGN A MEMORANDUM OF UNDERSTANDING – HEALTHY CAMARILLO BETWEEN THE PLEASANT VALLEY RECREATION AND PARK DISTRICT, CITY OF CAMARILLO, AND CAMARILLO HEALTH CARE DISTRICT

SUMMARY

The District has been invited to take part in a community-wide wellness initiative in Camarillo called, “Healthy Camarillo” which involves multiple stakeholders from government agencies, non-profit organizations and for-profit providers. The initiative aims to improve the overall well-being and quality of life for all Camarillo residents.

BACKGROUND

What is known as the “Healthy Camarillo” initiative was initially introduced at the Fiscal Year 2020/21 Strategic Planning session by City of Camarillo Councilmembers Tony Trembley and Charlotte Craven. The objective was to explore the feasibility of a community wellness initiative. Councilmembers Trembley and Craven began holding a series of informal group meetings with staff from the Camarillo Health Care District and several local health professionals. These initial discussions focused on exploring the potential for a community wellness initiative. As the concept gained traction, the Pleasant Valley Recreation and Park District (PVRPD) was invited to join the discussions, given its ongoing efforts in providing health and wellness resources to the community.

Recognizing the importance of broad collaboration, the group acknowledged several potential partnerships within the Camarillo community, including healthcare providers, hospitals, nutrition and food-based nonprofits, for-profit organizations, and fitness providers.

Following this, the working group—including PVRPD—continued to discuss various options, including pursuing a Blue Zones designation. However, these options were found to require significant financial and resource commitments. The group ultimately concluded that community well-being could be achieved through a tailored approach under similar principles.

By mid-2022, discussions within the group, now including PVRPD, began to focus on addressing the top community health priorities outlined in the 2022 Community Health Needs Assessment

(CHNA) developed by the Ventura County Community Health Improvement Collaborative (VCCHIC).

ANALYSIS

The City of Camarillo reached out to the District in the fall of 2023 to establish the formation of a Healthy Camarillo Ad Hoc Committee to assist in the development of the wellness initiative.

As a first step towards addressing these health needs, the Healthy Camarillo Ad Hoc Committee reconvened the Camarillo Health Care District, and Pleasant Valley Recreation & Park District to explore partnership opportunities. The collaboration between the three entities to create the Healthy Camarillo initiative brings significant benefits to the community. This partnership leverages the strengths and resources of each organization to address the diverse health needs of residents more effectively. By combining efforts, they can promote healthier lifestyles, provide better access to healthcare services, and amplify existing opportunities for physical activity and wellness programs as well as create new ones.

The three-year MOU for the Healthy Camarillo community health initiative outlines this collaborative effort and formalizes the Parties' commitment to improve the overall health and well-being of the Camarillo community.

Sections 1-6 of the MOU detail the terms of this partnership:

- **Section 1:** Identifies key community health priorities: mental health and substance abuse, chronic health condition prevention through healthy lifestyles, and equitable access to healthcare for underserved populations.
- **Section 2:** Commits the Parties to identify potential resources to support this community health initiative, including the pursuit of grants, partnerships, and sponsorships.
- **Section 3:** Focuses on the collaborative development and implementation of health programs and initiatives.
- **Section 4:** Addresses the identification of program costs.
- **Section 5:** Emphasizes the coordination of marketing activities to promote health initiatives through various channels.
- **Section 6:** Outlines the establishment of governance structures, including exploring collaboration models, decision-making processes, and stakeholder engagement mechanisms to ensure effective oversight and coordination.

This collaboration is vital as it brings together the expertise of each organization, strengthens community ties and shared responsibility, improves public health infrastructure, and ensures a unified approach to addressing key health challenges. The ultimate goal of this initiative is to enhance the overall well-being and quality of life for all District residents.

Should all parties agree to enter into the proposed MOU, next steps include convening a core working group consisting of representatives from each agency, establishing goals and objectives for the initiative, exploring options for staffing, developing ideas for branding, marketing, and a possible kick-off event, and connecting with other health partners.

FISCAL IMPACT

There is no fiscal impact as a result of this action.

STRATEGIC PLAN COMPLIANCE

Meets 2021-2026 Strategic Plan Goal and Strategy

- 4.4: Enhance community connections by fostering collaborative partnerships that leverage strengths and resources to enrich the recreation experience.

RECOMMENDATION

It is recommended the Board authorize the Board Chair to sign the Memorandum of Understanding – Healthy Camarillo between the Pleasant Valley Recreation and Park District, City of Camarillo, and Camarillo Health Care District.

ATTACHMENTS

- 1) Memorandum of Understanding – Healthy Camarillo (3 pages)
- 2) Ventura County Community Health Needs Assessment 2022 (102 pages)

Memorandum of Understanding Healthy Camarillo

This Memorandum of Understanding (“MOU”) is effective upon the date of signature by all parties, and is between the City of Camarillo, a California general law municipal corporation (City), Camarillo Health Care District, a California independent special district, and Pleasant Valley Recreation & Park District, a California independent special district and referred to collectively as “Parties”.

Recitals

1. The Parties to this Memorandum of Understanding (MOU) recognize the importance of collaboration in addressing the health priorities of the residents of the City of Camarillo as identified in the 2022 Ventura County Community Health Needs Assessment (VCCHNA).

2. The purpose of this MOU is to combine the Parties’ resources and expertise and formalize the partnership between the City of Camarillo, the Camarillo Health Care District, and the Pleasant Valley Recreation & Park District. These entities aim to address the identified health priorities in the VCCHNA and improve the overall health and well-being of the Community.

Now therefore, the Parties to this MOU agree as follows:

Section 1. Community Health Priorities: The Parties agree that the identified Community Health Priorities are as follows:

- Mental health and substance abuse across all age groups.
- Prevention of chronic health conditions by promoting healthy lifestyles.
- Advancing equitable access to healthcare for underserved populations.

Section 2. Commitment to Resources: Parties agree to identify resources to support community health initiatives. This may include exploring grants, partnerships, and sponsorship opportunities to support program development and implementation.

Section 3. Program Development and Implementation: The Parties agree to work together to develop programs and initiatives targeting the identified health priorities.

Section 4. Identification of Program Costs: The Parties agree to identify costs associated with developing and implementing any identified health programs and initiatives. This includes but is not limited to staffing, materials, facilities, and marketing expenses. No Party is obligated to expend funds or use staff time under this MOU.

Section 5. Coordination of Marketing Activities: The Parties will coordinate and develop marketing activities to promote health programs and initiatives to the community. This coordinated effort may include the creation of unified branding, advertising, social media outreach, and community engagement events.

Section 6. Establishment of Governance Structures: The Parties agree to work together to develop the best governance structure for Healthy Camarillo. This includes exploring models for collaboration, decision-making processes, and creating stakeholder

engagement mechanisms. These efforts aim to ensure effective coordination and oversight of health programs and initiatives.

Section 7. Term. This MOU shall commence upon the date of signature by all Parties and shall remain in effect for a period of three (3) years unless terminated by any Party with 30 days written notice to the others. This Agreement may also be extended by mutual agreement of the Parties.

Section 8. Mutual Indemnification and Hold Harmless. Each Party to the MOU shall indemnify, defend, protect, hold harmless, and release the other Parties, its officers, agents, and employees, from and against any and all claims, loss, proceedings, damages, causes of action, liability, costs, or expense (including attorneys' fees and witness costs) arising from or in connection with this MOU, or caused by any act, omission, or negligence of such indemnifying Party or its agents, employees, contractors, subcontractors, or invitees related to this MOU. This indemnification obligation shall not be limited in any way by any limitation on the amount or type of damages or compensation payable to or for the indemnifying Party or Parties under workers' compensation acts, disability benefit acts, or other employee benefit acts. This indemnity provision survives the Agreement.

Section 9. Miscellaneous Provisions:

9.1 **Notices.** All notices required by this MOU will be deemed given when in writing and delivered personally or deposited in the United States mail, postage prepaid, return receipt requested, addressed to the other Party at the address set forth below:

To City of Camarillo
601 Carmen Drive
Camarillo, CA 93010

To Camarillo Health Care District
3639 E. Las Posas Road, Suite 117
Camarillo, CA 93010

To Pleasant Valley Recreation & Park District
1605 E. Burnley Street
Camarillo, CA 93010

The address to which any notice, demand, or other writing may be given or made or sent to any Party as above provided may be changed by written notice given by that Party as above provided.

9.2 **Governing Law.** This MOU has been made in the State of California and shall be construed under California Law. Any legal action regarding the MOU shall be in the venue of Superior Court in the County of Ventura, California.

9.3 **Assignment.** The Parties may not assign this MOU or the rights and obligations hereunder without the specific written consent of the others.

9.4 **Entire Agreement.** This document represents the MOU between the Parties with respect to the subject matter hereof. All prior negotiations and written and/or oral

agreements between the Parties with respect to the subject matter of this MOU are merged into this MOU.

9.5 **Amendments.** This MOU may be modified in writing only, signed by the Parties.

9.6 **Counterparts.** This MOU may be executed in one or more counterparts, each of which shall be deemed to be an original, but all of which together shall constitute one and the same instrument.

9.7 **Survival.** The obligations of this MOU, which by their nature would continue beyond the termination of the MOU shall survive termination of this MOU.

9.8 **Severability.** If any provision of this MOU is found by a court of competent jurisdiction to be void, invalid or unenforceable, the same will either be reformed to comply with applicable law or stricken if not so comfortable, so as not to affect the validity or enforceability of this MOU.

9.9 **Waiver.** No delay or failure to require performance of any provision of this MOU shall constitute a waiver of that provision as to that or any other instance. Any waiver granted by a Party must be in writing and shall apply to the specific instance expressly stated.

IN WITNESS WHEREOF, the Parties have caused this MOU to be executed by their respective governing officials duly authorized by their respective legislative bodies.

CITY OF CAMARILLO

Tony Trembley, Mayor
DATE:

CAMARILLO HEALTH CARE DISTRICT

Thomas Doria, MD, President of the Board of Directors
DATE:

**PLEASANT VALLEY RECREATION AND
PARK DISTRICT**

Mark Malloy, Board Chair
DATE:



VENTURA COUNTY
COMMUNITY HEALTH
IMPROVEMENT COLLABORATIVE

Community Health NEEDS ASSESSMENT 2022

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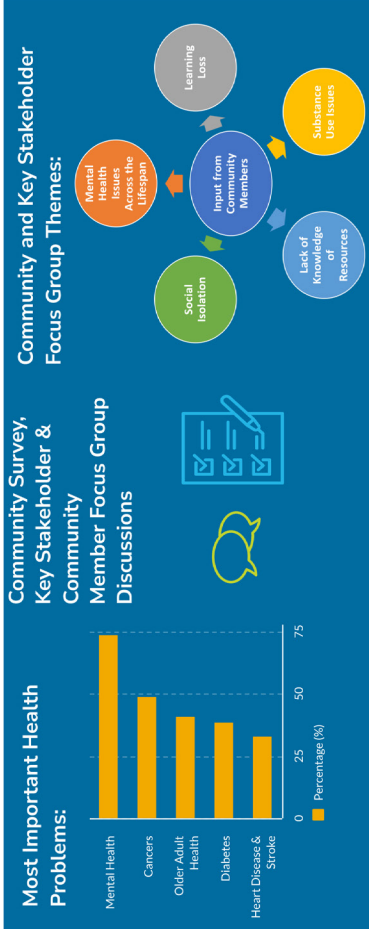
Community Health Needs Assessment (CHNA) at a Glance

VENTURA COUNTY COMMUNITY HEALTH NEEDS ASSESSMENT AT A GLANCE

Secondary Data

 Adolescent Health	 Nutrition & Healthy Eating	 Prevention & Safety
 Alcohol & Drug Use	 Older Adults	 Weight Status
 Health Care Access & Quality	 Other Conditions	
 Heart Disease & Stroke	 Physical Activity	

Primary Data/Community Input



Health Equity

Health equity focuses on the fair and just distribution of health determinants, outcomes, and resources across communities.



Poorer health outcomes for groups such as Black persons, Hispanic or Latino persons, indigenous communities, people experiencing poverty and LGBTQIA+ communities.

VENTURA COUNTY PRIORITIZED SIGNIFICANT HEALTH NEEDS

Access to Healthcare



Key Themes from Community Input

- Voted #1 feature of a health community by both general population (76%) and student (89%) respondents.
- Focus groups mentioned lack of knowledge of available community resources.

Warning Indicators

- Adults who have had a Routine Checkup
- Adults with Health Insurance: 18-64
- Adults without Health Insurance

Adolescent Health



Key Themes from Community Input

- CSUCI and Pacifica HS top #1 and #2 ranked risky behaviors are drug (65%) & alcohol abuse (79%).
- Poor eating habits (56%) and being overweight/obese (51%) were #3 and #4 ranked risky behaviors.

Warning Indicators

- Children and Teens who Engage in Regular Physical Activity
- Teens who are Overweight or Obese
- 7th Grade Students who are Physically Fit

Alcohol & Drug Use



Key Themes from Community Input

- 36% of general population and 31% students surveyed declared prescription drug use an important risky behavior
- Ranked #1 and #2 risky behaviors in the community for all respondents

Warning Indicators

- Alcohol-Impaired Driving Deaths
- Age-Adjusted Death Rate due to Synthetic Opioid Overdose (excluding Methadone)
- Liquor Store Density

Cancer



Key Themes from Community Input

- Nearly half of general and student survey respondents consider cancers to be the most important health problem in the community
- Life Expectancy Analysis
 - Ranked the second leading cause of death (2019-2021)
 - Leading cause of premature death (2019-2021)

Warning Indicators

- Prostate Cancer Incidence Rate
- Oral Cavity and Pharynx Cancer Incidence Rate
- Age-Adjusted Death Rate due to Colorectal Cancer
- Breast Cancer Incidence Rate

Community Health Needs Assessment (CHNA) at a Glance

VENTURA COUNTY PRIORITIZED SIGNIFICANT HEALTH NEEDS

Diabetes



Key Themes from Community Input

- Approximately 40% of general and student survey respondents voted diabetes the most important health problem in the community.
- General survey respondents voted related health behaviors like poor eating habits (47%) and lack of exercise (36%) the most important risky behaviors in the community.

Warning Indicators

- Adults with diabetes

Life Expectancy Analysis

- Diabetes is the 9th leading cause of death (2019-2021) in Ventura County
- It is the 10th leading cause of death for males.

Education



Key Themes from Community Input

- Lost learning related to COVID-19 pandemic
- Lack of knowledge of how to access health based resources

Warning Indicators

- Student-to-teacher ratio
- High school graduation rate

Heart Disease & Stroke



Key Themes from Community Input

- Approximately one-third of all survey respondents declared it one of the most important health problems in the community.
- Associated risk behaviors in the general population: overweight and obese (59%) and lack of exercise (36%)

Warning Indicators

- Age-Adjusted Death Rate due to Cerebrovascular Disease (Stroke)
- Atrial Fibrillation: Medicare Population
- Hypertension: Medicare Population

Life Expectancy Analysis

- Diseases of the heart ranked #1 leading cause of death (2019-2021) and #2 cause of premature death in the same time period.
- Stroke ranked #6 leading cause of death and #7 cause of premature death

VENTURA COUNTY PRIORITIZED SIGNIFICANT HEALTH NEEDS

Housing



Key Themes from Community Input

- Challenges in household environments discussed in focus groups
- Affordable housing voted #2 feature of a healthy community by all respondents.
- Poor housing conditions or lack of housing was #2 issue residents would most like to see addressed.

Secondary Data Indicators

- Severe Housing Problems

Mental Health



Key Themes from Community Input

- Mental health problems (trauma, depression, bipolar, etc.) was the #1 most important health problem by both the general population (74%) and student respondents (82%)
- Mental health issues across the life span discussed in focus groups
- Suicide was most important health problem for 32% of student respondents

Warning Indicators

- Alzheimer's Disease or Dementia: Medicare Population
- Depression: Medicare Population
- Age-Adjusted Hospitalization Rate due to Adult Suicide and Intentional Self-inflicted Injury

Life Expectancy Analysis

Suicide ranked #7 in leading causes of premature death (2019-2021) for males and #9 overall for Ventura County

Nutrition & Healthy Eating



Key Themes from Community Input

- 47% of general survey respondents and 56% of students voted poor eating habits the most important risky health behavior in the community.

Warning Indicators

- Adults who Drink Sugar-Sweetened Beverages
- Child and Teen Fruit Consumption
- WIC Certified Stores

Community Health Needs Assessment (CHNA) at a Glance

VENTURA COUNTY PRIORITIZED SIGNIFICANT HEALTH NEEDS

Older Adults



Key Themes from Community Input

- Social skills issues (isolation) discussed in focus groups
- 41% of general survey respondents chose aging complications (dementia, falls, social isolation) as an important community health problem

Life Expectancy Analysis

- Alzheimer's disease ranked #10 leading cause of premature death (2019-2021) and #3 leading cause of death in Ventura County.

Warning Indicators

- Rheumatoid Arthritis or Osteoarthritis: Medicare Population
- Asthma: Medicare Population
- Atrial Fibrillation: Medicare Population

Physical Activity



Key Themes from Community Input

- 38% of people surveyed think safe places to exercise is a key element of a healthy community.
- 36% of survey respondents consider lack of exercise the most important risky behavior.

Warning Indicators

- Children and Teens who Engage in Regular Physical Activity
- Fast Food Restaurant Density
- 7th Grade Students who are Physically Fit
- 9th Grade Students who are at a Healthy Weight or Underweight
- Children with Low Access to a Grocery Store
- People with Low Access to a Grocery Store

Weight Status



Key Themes from Community Input

- 59% of general survey respondents and 51% of students consider being overweight/obese the most risky health behavior in the community.

Warning Indicators

- Teens who are Overweight or Obese
- 9th Grade Students who are at a Healthy Weight or Underweight
- 5th Grade Students who are at a Healthy Weight or Underweight



Frameworks Contributing to the Community Health Needs Assessment Process

The Ventura County Community Health Improvement Collaborative (VCCHIC) assessment process was based upon established public health frameworks that guide goal setting for all stakeholders engaged in the task of building healthy communities. These guiding frameworks are discussed below.

2.1 The California Healthy Places Index

Neighborhood-by-neighborhood, the California Healthy Places Index (HPI) maps data on social conditions that drive health — like education, job opportunities, clean air and water, and other indicators that are positively associated with life expectancy at birth. Community leaders, policymakers, academics and other stakeholders use the HPI to compare the health and well-being of communities, identify health inequities and quantify the factors that shape health. (The Public Health Institute, 2022)

2.2 Eco-Social Life Course Model

The California Department of Public Health (CDPH) uses the Eco-Social Life Course Model shown in Figure 1 (California Department of Public Health, 2022) as the public health approach to health assessment and improvement planning. The model focuses on the following principles that contribute to overall health and wellness:

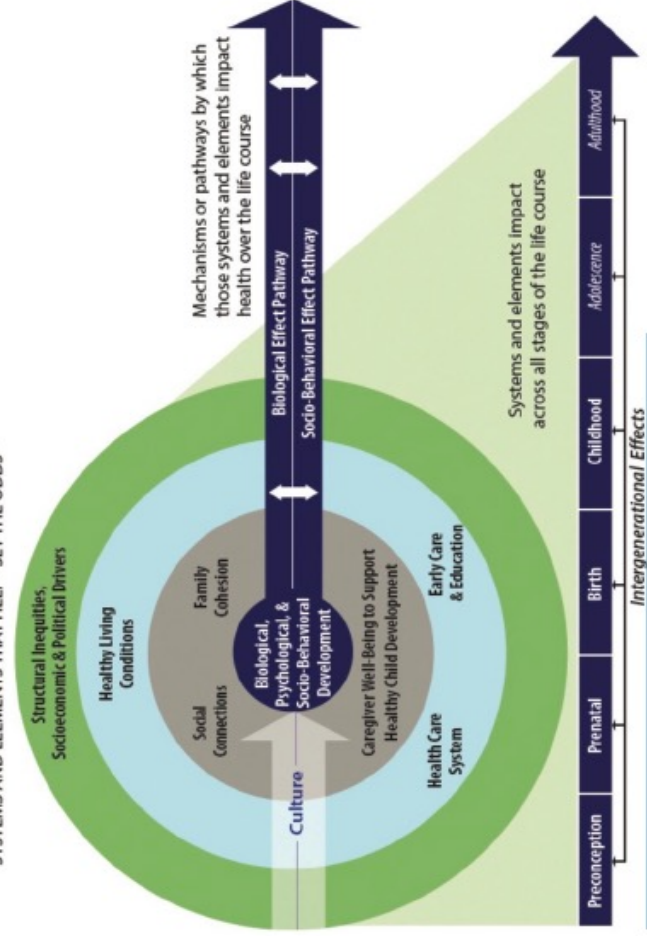
- **Ecological-social (“eco-social”)**
- **Life course and inter-generational**
- **Equity, antiracism and health equity**
- **Prevention, especially primary prevention**

CDPH has prioritized the following health issues in their [2022 State Health Assessment](#).

- **COVID Readiness and Recovery**
- **Children and Youth Behavioral Health**
- **Climate Change**

FIGURE 1: ECO-SOCIAL LIFE COURSE MODEL

SYSTEMS AND ELEMENTS THAT HELP “SET THE ODDS”



Frameworks Contributing to the Community Health Needs Assessment Process

2.3 Healthy People 2030

The Healthy People 2030 foundational principles include:

- The health and well-being of all people and communities is essential to a thriving, equitable society.
- Promoting health and well-being and preventing disease are linked efforts that encompass physical, mental and social health dimensions.
- Investing to achieve the full potential for health and well-being for all provides valuable benefits to society.
- Achieving health and well-being requires eliminating health disparities, achieving health equity and attaining health literacy.
- Healthy physical, social and economic environments strengthen the potential to achieve health and well-being.
- Promoting and achieving health and well-being nationwide is a shared responsibility that is distributed across the national, state, tribal and community levels, including the public, private and not-for-profit sectors.
- Working to attain the full potential for the health and well-being of the population is a component of decision-making and policy formulation across all sectors (U.S. Department of Health and Human Services, 2021).



Introduction

3.1 CHNA Purpose

The Community Health Needs Assessment (CHNA) is conducted and published every three years or as per Internal Revenue Service (IRS), the Health Resources and Services Administration's (HRSA) Health Center Compliance Manual, Section 330 of the Public Health Service Act, and Public Health Accreditation Board (PHAB) requirements.

This report includes a description of:

- The community demographics and population served;
- The process and methods used to be obtained, analyze and synthesize primary and secondary data;
- The significant health needs in the community, taking into account the needs of uninsured, low-income, and marginalized groups;
- The process and criteria used in identifying certain health needs as significant community needs.

VCCHIC will work to develop implementation strategies, to be included in each member organization's individual Community Health Improvement Plans (CHIP)/ Implementation Strategies (IS), that align with CHNA identified health priorities and focus on achieving health equity. Together, these agencies will support health advocacy, education, prevention and partnerships that extend the care continuum for medically underserved and vulnerable populations.

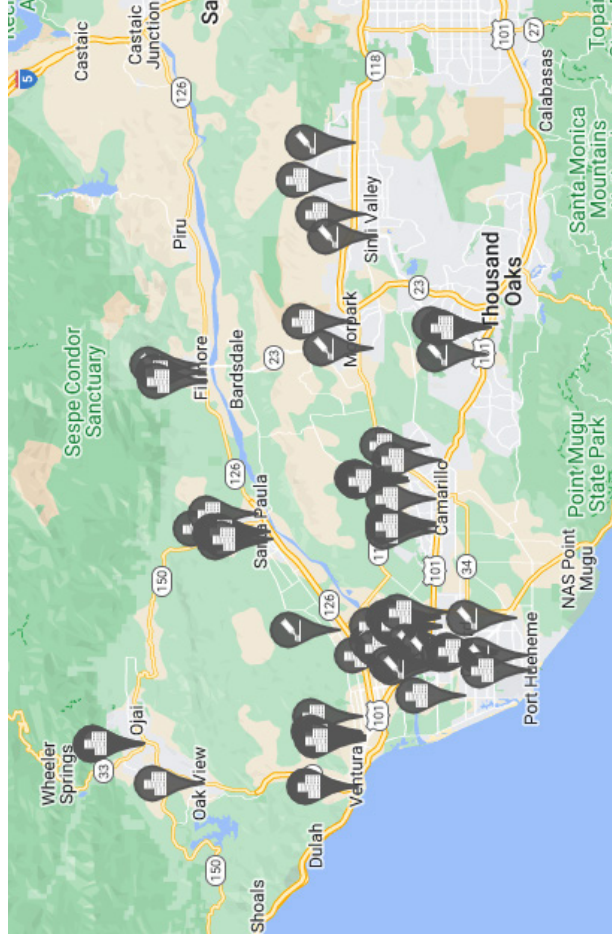
3.2 Ventura County Community Health Improvement Collaborative (VCCHIC)

VCCHIC is a formal, charter-bound partnership of seven health agencies that came together in June 2018 to participate in the development of a joint CHNA exercise and report. The agencies that constitute VCCHIC are given below:

- Adventist Health Simi Valley
- Camarillo Health Care District
- Clinicas Del Camino Real, Inc.
- Community Memorial Health System
- Gold Coast Health Plan

- St. John's Regional Medical Center, Dignity Health
- Ventura County Health Care Agency Community Health Center
- Ventura County Public Health

FIGURE 2: LOCATION OF VCCHIC PARTNERS WITHIN VENTURA COUNTY



Source: Google Map on Health Matters in Ventura County

3.3 Mission

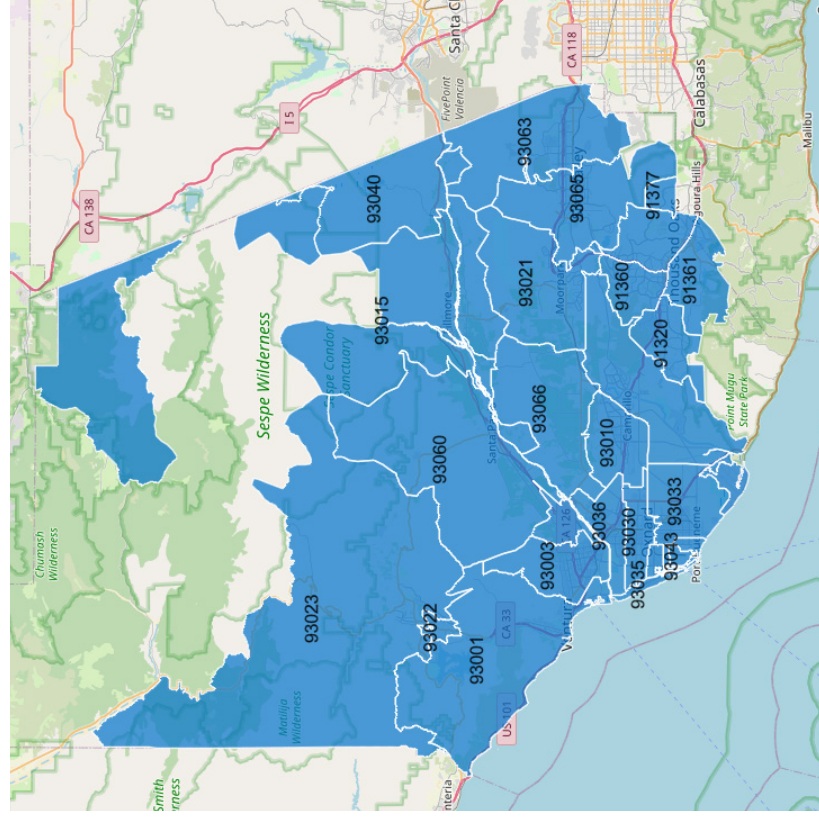
The mission of VCCHIC is to build partnerships to improve population health outcomes in Ventura County. These partnerships are necessary to accomplish the shared vision of working collaboratively to develop strategies based upon the identified health priorities from the community health needs assessment. This will result in a collective approach to addressing population health and benefit the communities in which we serve.

Introduction

3.4 Service Area

With the purpose of jointly addressing health challenges of residents and serving communities with impactful solutions that leverage shared resources and coordinate care, the eight health agencies that make up VCCHIC have come together in defining their service area as the County of Ventura.

FIGURE3: ZIP CODE TABULATED AREAS WITHIN VENTURA COUNTY



Source: Esri

- Erin Slack, MPH, Ventura County Public Health – Epidemiologist, Maternal, Child, and Adolescent Health Programs
- George West, JD, St. John’s Regional Medical Center and St. John’s Pleasant Valley Hospital, Dignity Health System – Service Area Vice President, Mission Integration
- Kathryn Stiles, Adventist Health Simi Valley – Director of Community Integration
- Lizeth Barretto, Ventura County Health Care Agency Community Health Center – Ambulatory Care Administrator
- Lynette Harvey, Camarillo Health Care District – Clinical Services Director
- Pauline Preciado, Gold Coast Health Plan – Executive Director of Equity and Population Health
- Rachel Cox, MPH, Clinicas Del Camino Real, Inc. – Operations Manager
- Will Garand, Community Memorial Health System – Vice President, Planning & Managed Care

3.6 Distribution of CHNA report

To meet the requirements of the IRS regulations 501(r) for charitable hospitals, hospitals are required to make the Community Health Needs Assessment (CHNA) and Implementation Strategy (IS) available publicly through print copies and on the internet. Public comment is also solicited and documented. In keeping with these regulations, VCCHIC partners made the 2019 CHNA report available to community members to read online and in paper format. No written comments had been received at the time this report was written.

Adventist Health Simi Valley

2019 CHNA:

- https://www.adventisthealth.org/documents/community-benefit/2019-chna/SimiValley_2019_CommunityHealthNeedsAssessment.pdf

2019 Implementation Plan:

- https://www.adventisthealth.org/documents/community-benefit/2020-chnis/Simi-Valley_2020_CommunityHealthImplementationStrategy.pdf

3.5 Collaborative Structure

VCCHIC is the decision-making entity for the 2022 Community Health Needs Assessment and is chaired by the Epidemiologist at Ventura County Public Health. Primary representatives for the founding members of the collaborative include:

Introduction

Community Memorial Health System

2019 CHNA and Implementation Strategy:

- <https://www.cmhshealth.org/about/community-health-needs-assessment/>

St. John's Regional Medical Center, Dignity Health

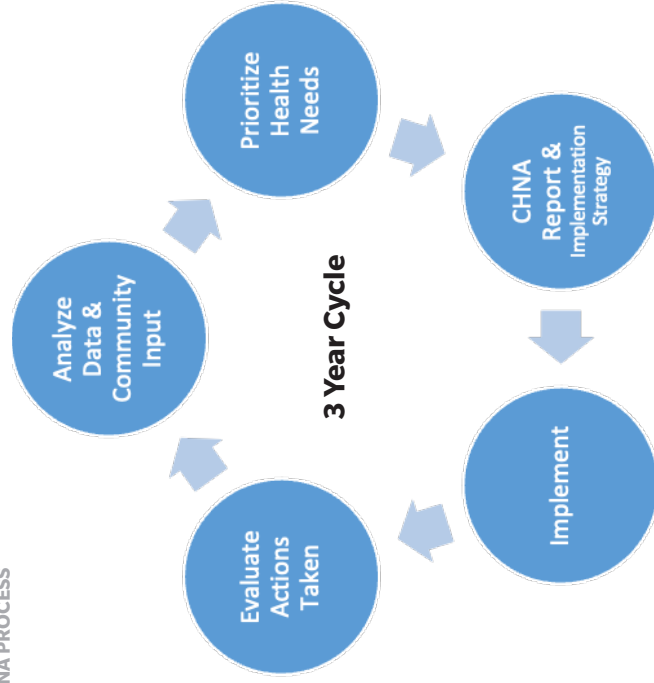
2019 CHNA and Implementation Strategy:

- <https://www.dignityhealth.org/central-coast/locations/stjohnsregional/about-us/community-benefit>

3.7 Evaluation of Progress since Prior CHNA

The CHNA process should be viewed as a three-year cycle (Figure 4). An important part of that cycle is revisiting the progress made on priority topics from previous CHNAs. By reviewing the actions taken to address priority areas and evaluating the impact of these actions in the community, an organization can better focus and target its efforts during the next CHNA cycle.

FIGURE 4: CHNA PROCESS



3.8 Priority Health Needs from Preceding CHNA

VCCHIC's priority health areas for the 2019 CHNA cycle were:

- Improve Access to Health Services
- Address Social Needs
- Improve Health and Wellness for Older Adults
- Reduce the Burden of Chronic Disease
- Reduce the Impact of Behavioral Health Issues

A detailed impact report outlining the goals, objectives and status of each strategy is provided in Appendix A.

3.9 Acknowledgements

VCCHIC commissioned Conduent Healthy Communities Institute (HCI) to conduct its 2022 Community Health Needs Assessment. HCI works with clients across the nation to drive community health outcomes by assessing needs, developing focused strategies, identifying appropriate intervention programs, establishing monitoring systems and implementing performance evaluation processes. To learn more about Conduent Healthy Communities Institute, please visit <https://www.conduent.com/community-health/>.

3.10 Report Authors

Report author from VCCHIC:

Erin Slack, MPH, Epidemiologist, Ventura County Public Health
Aruni Ganewatte, MS, Community Service Coordinator, Ventura County Public Health

Report authors from Conduent HCI:

Sharri Morley, MPH, Public Health Consultant
Cushanta Horton, MPH, Epidemiologist
Margaret Mysz, MPH, Epidemiologist

Profile of Ventura County

Located in Southern California, Ventura County has a land area of 1,843.1 square miles which encompasses 10 cities, 23 census-designated places, and 15 other unincorporated communities. In 2022, Ventura County's population had a median age of 39.3 and a median household income of \$101,407. Additionally, 50.5% of the population is female, 5.7% are below five years of age, 22.1% are below 18 years and 17.3% are 65 years and above and 38.6% of the people in Ventura County speak a non-English language at home. (Claritas Pop-Facts, 2022)

The homeownership rate is 59.4%, households with an internet subscription is 89.8%, and among county residents, 5.8% have veteran status and 21.3% are foreign born (American Community Survey, 2016-2020). In 2021, the percent of households with a computer is 89.6% (Claritas Consumer Profiles, 2021).

4.1 Demographic Profile

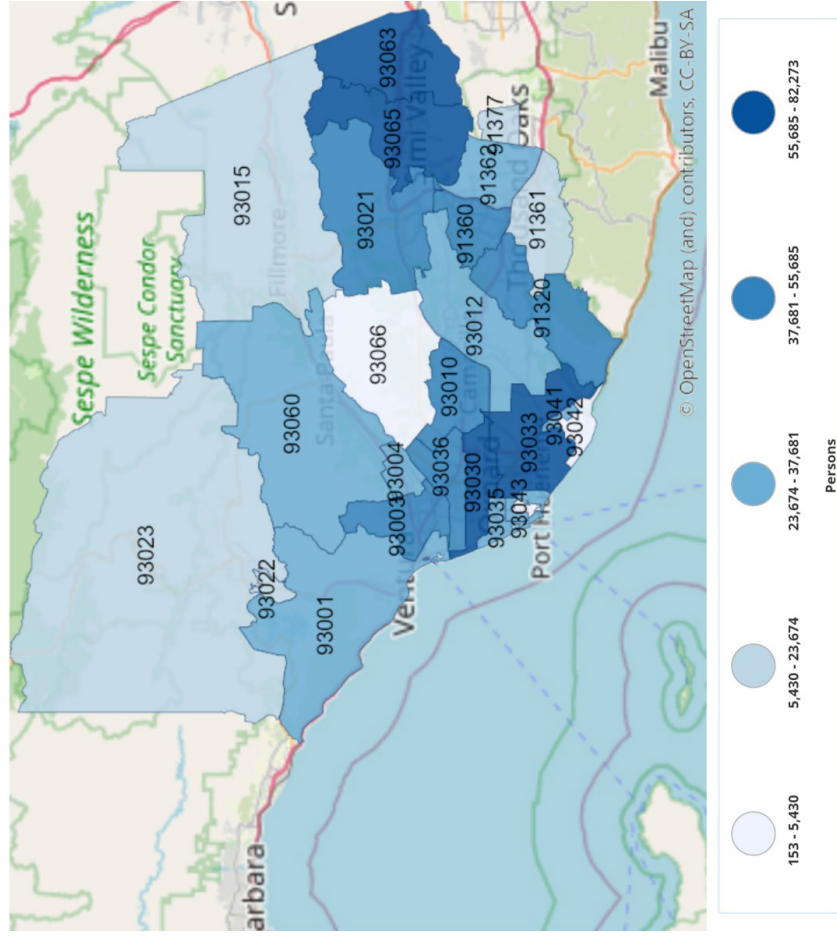
The following section explores the demographic profile of Ventura County. Demographics are an integral part of describing the community and its population and are critical to forming further insights into the health needs of the community to best plan for improvement. All Ventura County residents should have the opportunity to make the choices that allow them to live a long, healthy life, regardless of their income, education or ethnic background. Unfortunately, some population groups don't have the same opportunities to be as healthy as others; these groups may experience more inequities and thus require different approaches and supports to health improvement (National Academies Press, 2008).

All demographic estimates are sourced from the U.S. Census Bureau's (a) 2019 population estimates or (b) 2016-2020 American Community Survey (ACS), or (c) 2022 Claritas Pop-Facts®, unless otherwise indicated. The Pop-Facts data set provides current year (2022) estimates using the 2010 Census and incorporation of newly available ACS data. Periods of measurement and sources for the data discussed are given in these sections if they are not mentioned elsewhere in the tables and figures enclosed within the report. For more information on the demographics in Ventura County, please visit <https://www.healthmattersinvc.org/demographicdata>

4.1.1 Population

According to 2022 Claritas Pop-Facts, Ventura County has a population of 842,465 and is the 13th largest county in terms of population. Figure 5 illustrates the population size in Ventura County by zip code. The most populated zip codes are 93033 (Oxnard), 93065 (Simi Valley), 93030 (Oxnard), and 93063 (Simi Valley) with population totals of 82,273; 74,289; 60,815; and 55,685.

FIGURE 5: POPULATION BY ZIP CODE, 2022



Source: Claritas Pop-Facts

Profile of Ventura County

Table 1 presents the U.S. Census Bureau population estimates in Ventura County by year for 2016, 2017, 2018 and 2019. Ventura County experienced a slight population decrease in the four-year time period with a growth rate of -0.34%. This is less than that of California (0.77%) and the US growth rate (1.59%).

TABLE 1: TOTAL POPULATION: PAST FOUR YEARS, 2016-2019

	Total Population				Percent Change 2016-2019
	2016	2017	2018	2019	
Ventura County	848,921	850,802	850,967	846,006	-0.34
California	39,209,127	39,399,349	39,557,045	39,512,223	0.77
United States	323,071,342	325,147,121	327,167,434	328,239,523	1.59

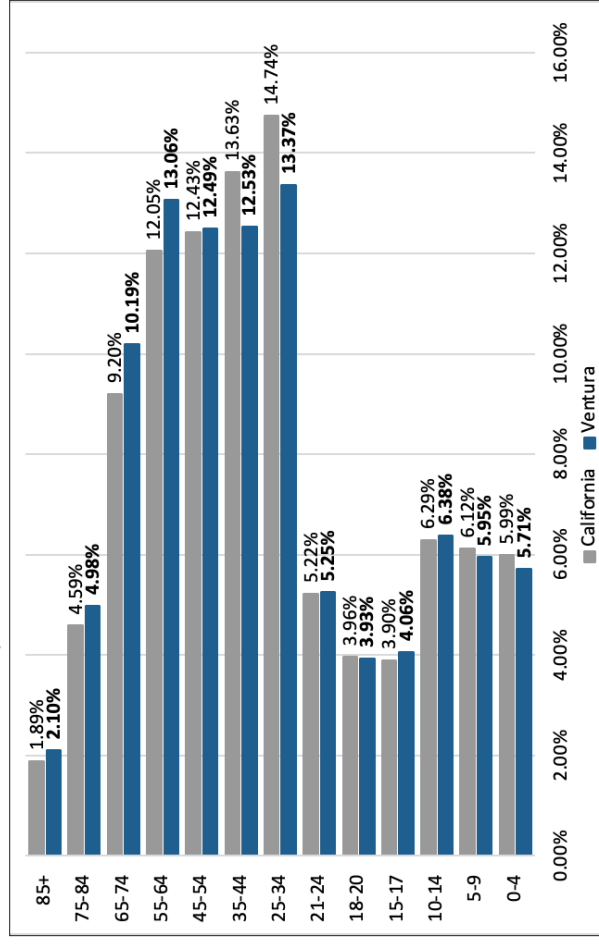
Source: U.S. Census Bureau



4.1.2 Age

Distribution of age impacts the health care needs of a population. Economic means, work status and entitlement program eligibility are based on age which can affect an individual's ability to access preventive health care services (Office of Disease Prevention and Health Promotion, 2014). Figure 6 shows the Ventura County population by age as compared to the age distribution for the state of California. Overall, Ventura County's age distribution is similar to California. Notably, Ventura has a lower percentage of its population between 25-34 and 35-44 years of age compared to California. However, the percentage of the population aged 45 and above is slightly greater in Ventura than in California.

FIGURE 6: POPULATION BY AGE, 2022



Source: Claritas Pop-Facts

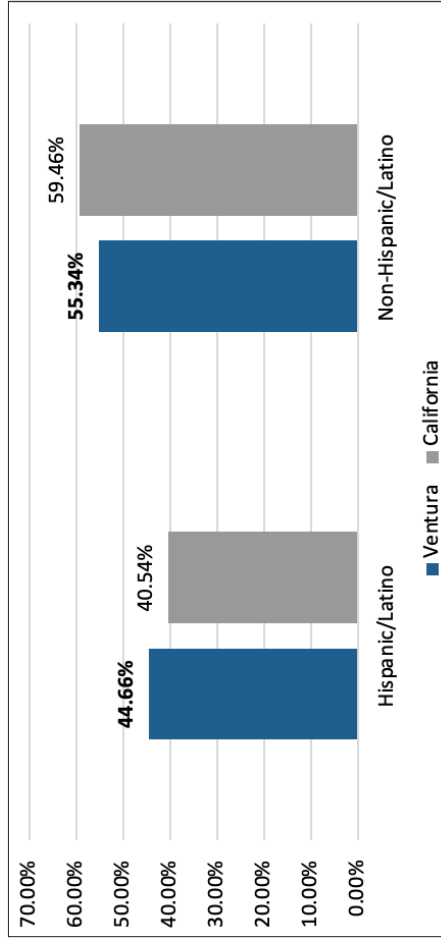
Profile of Ventura County

4.1.3 Race/Ethnicity

The race and ethnicity composition of a population is important in planning for future community needs, particularly for schools, businesses, community centers, health care and childcare. Race and ethnicity data are also useful for identifying and understanding disparities in housing, employment, income and poverty.

Figure 7 shows the ethnicity of residents in Ventura County as compared to California. In Ventura County, 44.66% of residents identify as Hispanic/Latino (of any race) and 55.34% identify as Non-Hispanic/Latino.

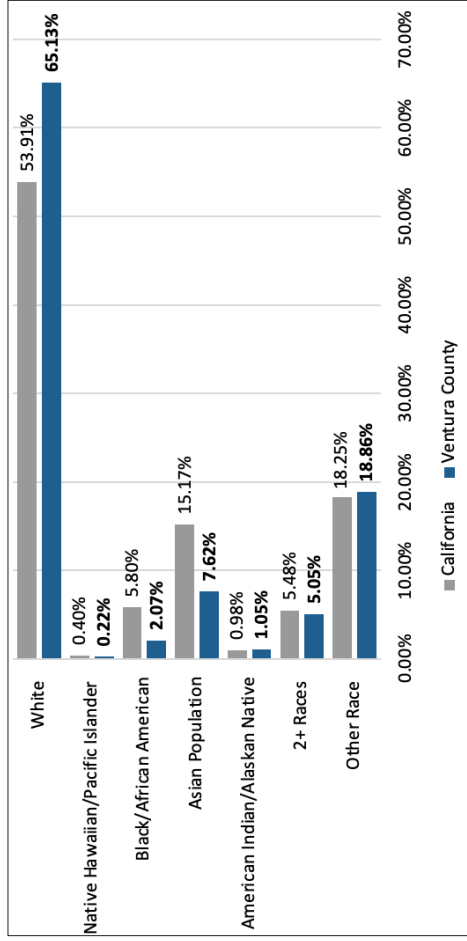
FIGURE 7: VENTURA COUNTY POPULATION BY ETHNICITY, 2022



Source: Claritas Pop-Facts

Figure 8 shows the racial composition of Ventura County and California. Compared to California, Ventura County has a larger White population (65.13%) and smaller Black or African American and Asian populations (2.07% and 7.62%, respectively).

FIGURE 8: VENTURA COUNTY POPULATION BY RACE, 2022



Source: Claritas Pop-Facts

Table 2 presents a closer examination of population trends over a span of four years. Overall, Ventura County has experienced a slight increase in share of residents identifying as American Indian/Alaska Native, Asian, Black or African American, and Two or More Races and Hispanic/Latino from 2016 to 2019. Meanwhile, there is a slight decrease in residents identifying as Native Hawaiian/Pacific Islander, and White in the past four years.

TABLE 2: POPULATION BY RACE OR ETHNICITY: PAST FOUR YEARS

Ventura County				
	2016	2017	2018	2019
American Indian and Alaska Native	1.84%	1.85%	1.87%	1.86%
Asian	7.63%	7.76%	7.87%	7.88%
Black or African American	2.27%	2.33%	2.38%	2.39%
Native Hawaiian and Other Pacific Islander	0.29%	0.29%	0.29%	0.28%
Two or More Races	3.38%	3.44%	3.49%	3.51%
White	84.59%	84.33%	84.10%	84.05%
Hispanic	42.47%	42.72%	43.02%	43.24%

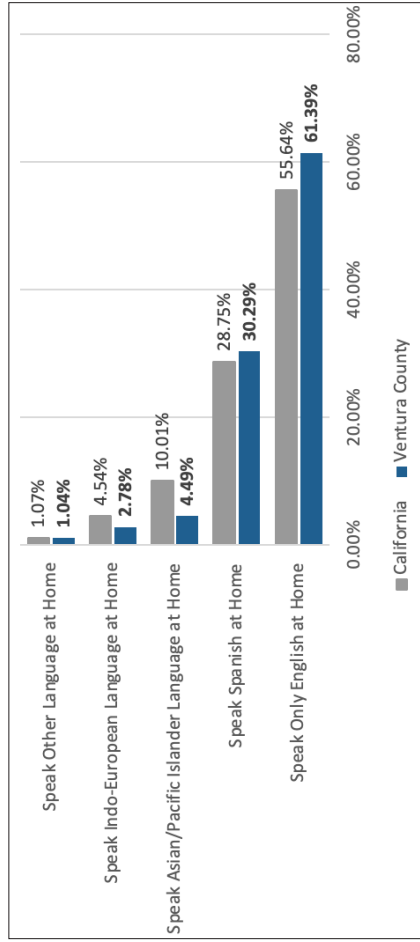
Source: U.S. Census Bureau

Profile of Ventura County

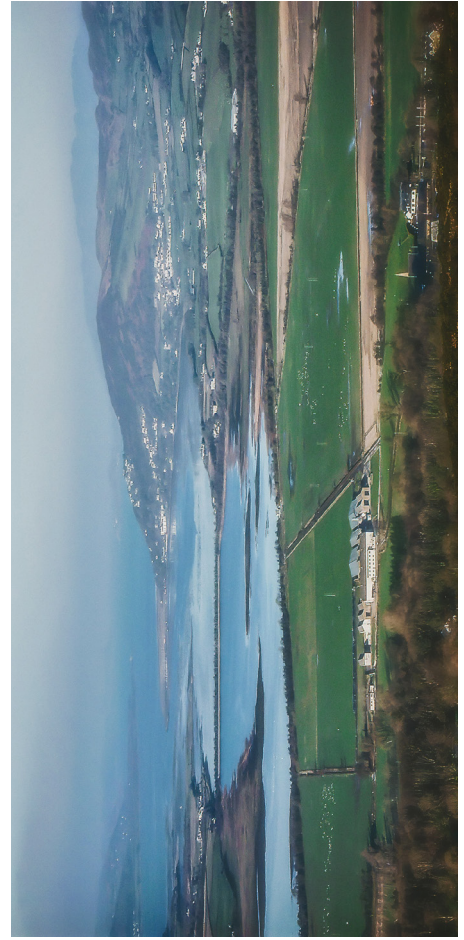
4.1.4 Language Spoken at Home

Figure 9 shows the percent of the population that speaks a language other than English at home, comparing the values for Ventura County with the California state value. In Ventura County, 61.39% of the population aged five and older speak only English while 38.61% of the population speak a language other than English at home, with the most common non-English language being Spanish (30.29%). This measurement indicates where there may be language or cultural barriers to accessing health care.

FIGURE 9: POPULATION AGE 5+ LANGUAGE SPOKEN AT HOME, 2022



Source: Claritas Pop-Facts

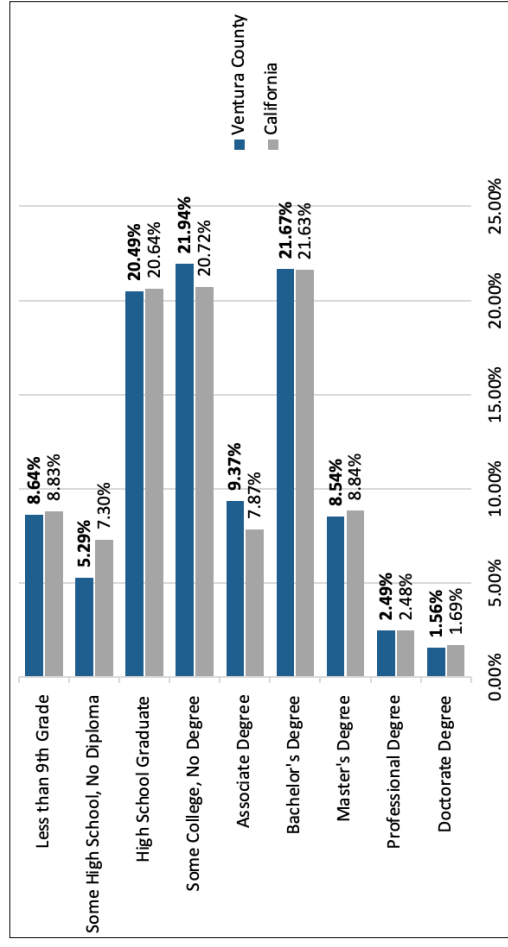


4.1.5 Education

Education is an important indicator for health and wellbeing across the lifespan. Education can lead to improved health by increasing health knowledge, providing better job opportunities and higher income, and improving social and psychological factors linked to health. People with higher levels of education are likely to live longer, to experience better health outcomes, and practice health-promoting behaviors. (Egerton S, 2011)

Figure 10 displays the educational attainment for population age 25+ in Ventura County. All levels of educational attainment are similar between Ventura County and California state values. Notably, Ventura County has a lower percentage of the population with Some High School with No Diploma (5.29%) than the California (7.30%). Ventura County has a higher percentage of the population with an Associate Degree (9.37%) than California (7.87%).

FIGURE 10: EDUCATIONAL ATTAINMENT BY PEOPLE 25+, 2022

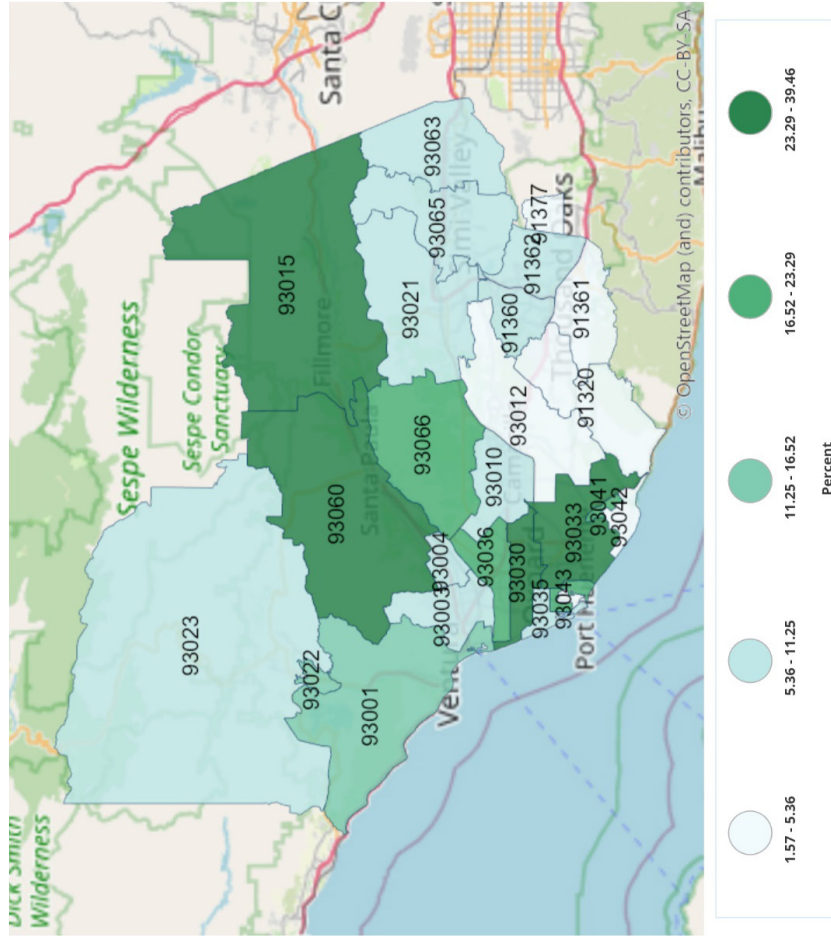


Source: Claritas Pop-Facts

Profile of Ventura County

Figure 11 depicts the Population Age 25+ With Less Than High School Graduation at the granular zip code level, with darker green regions indicating a greater percentage of individuals with less than a high school graduation. In this map, the areas with the highest percent and number of individuals without a high school degree are 93033 (39.46%; 19,479), 93060 (32.32%; 6,831), 93030 (27.98%; 10,630), and 93015 (23.29%; 2,771).

FIGURE 11: POPULATION AGE 25+ WITH LESS THAN HIGH SCHOOL GRADUATION, 2022



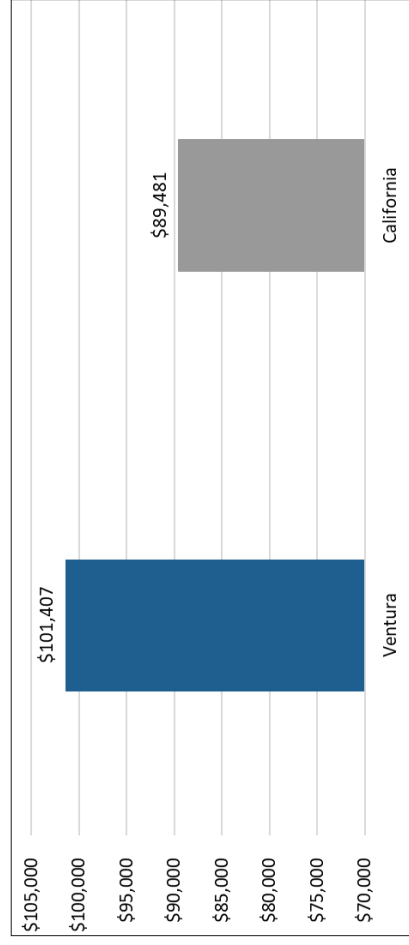
Source: Claritas Pop-Facts

4.1.6. Income

Income has been shown to be strongly associated with morbidity and mortality, influencing health through various clinical, behavioral, social, and environmental factors. Those with greater wealth are more likely to have higher life expectancy and reduced risk of a range of health conditions including heart disease, diabetes, obesity, and stroke. Poor health can also contribute to reduced income by limiting one's ability to work. (Khullar, 2018)

Figure 12 shows the Median Household Income for Ventura County and California. Ventura has a median household income above the state value and the national values. Ventura County has an estimated median household income of approximately \$101,407, which was \$11,926 higher than the median household income of California (\$89,481) and \$36,413 higher than the national value of \$64,994 (American Community Survey 2016-2020).

FIGURE 12: MEDIAN HOUSEHOLD INCOME, 2022

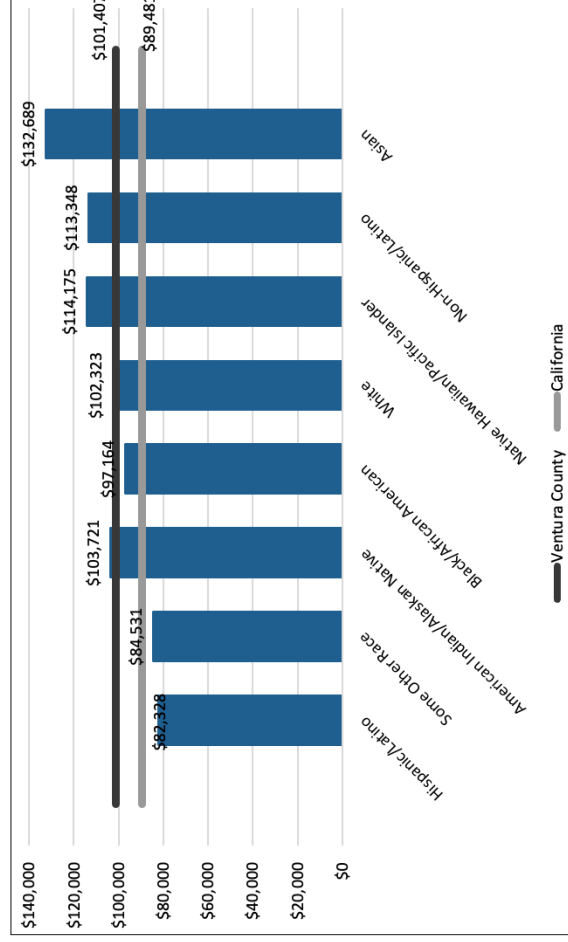


Source: Claritas Pop-Facts

Profile of Ventura County

Figure 13 shows Median Household Income by race and ethnicity for Ventura County. Six out of eight racial and ethnic groups in Ventura County have higher median household incomes in comparison to the overall California state value. The Asian population has the highest median household income at \$132,689. Not only is this the highest, it also represents the greatest difference from the overall Ventura County value. Hispanic/Latino populations (\$82,328) and those who have identified as Some Other Race (\$84,531) have median incomes below the median household incomes of Ventura County and California.

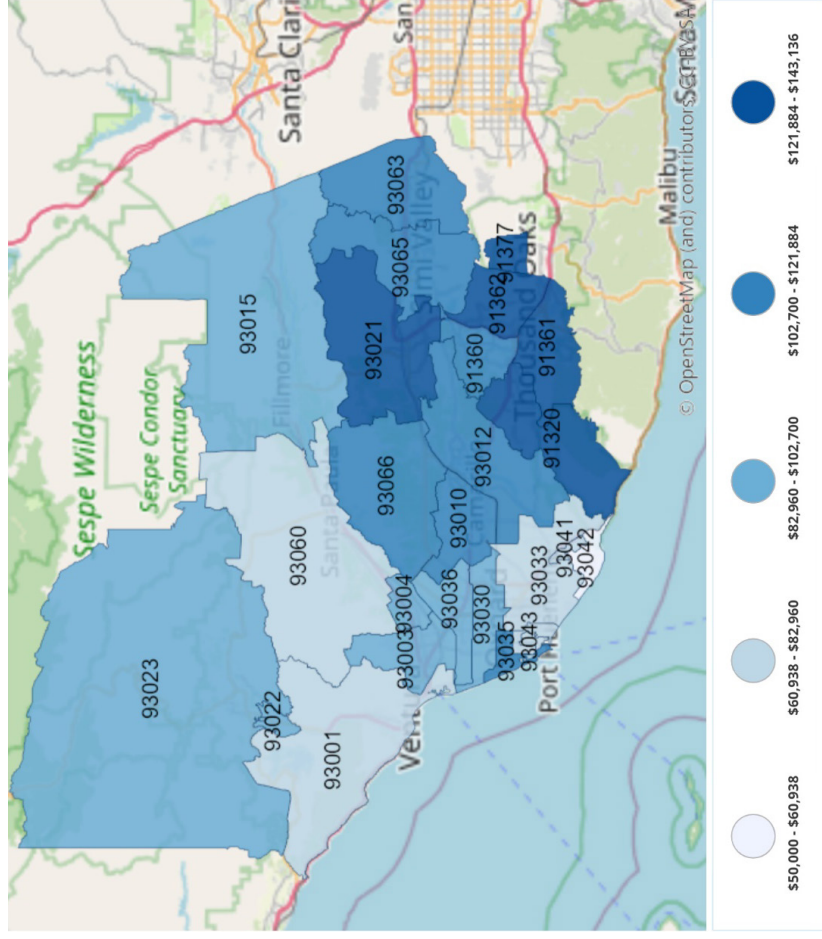
FIGURE 13: MEDIAN HOUSEHOLD INCOME BY RACE OR ETHNICITY, 2022



Source: Claritas Pop-Facts

Per the five-year estimates from the 2016-2020 American Community Survey, the median household income was \$89,274 for 2-person households, \$116,087 for 4-person households, \$107,340 for 6-person households, and \$109,693 for 7+ person households. Looking at Figure 14, the regions with the darker shades of blue indicate zip codes with higher median household incomes, while the lighter shades indicate lower median household incomes. The zip code with the highest median household income in Ventura County is 91377 (\$143,136), while the zip code with the lowest median household income is 93042 (\$50,000).

FIGURE 14: MEDIAN HOUSEHOLD INCOME BY ZIP CODE, 2022



Source: Claritas Pop-Facts

4.1.7 Employment

A community's employment rate is a key indicator of the local economy. An individual's type and level of employment impacts access to health care, work environment, and health behaviors and outcomes. Stable employment can help provide benefits and conditions for maintaining good health. In contrast, poor or unstable work and working conditions are linked to poor physical and mental health outcomes. (U.S. Department of Health and Human Services, 2021)

Type of employment and working conditions can also have significant impacts on health. Work-related stress, injury, and exposure to harmful chemicals are examples of ways employment can lead to poorer health (U.S. Department of Health and Hu-

Profile of Ventura County

man Services, 2021). Table 3 lists the industries that employ the civilian population 16 years of age and over in Ventura County. Most of the employed population work in educational services, health care and social assistance (19.82%) followed by professional, scientific, and management, and administrative and waste management services (12.71%) and retail trade (10.02%). Additionally, 9.69% of civilians are in the arts, entertainment, recreation and accommodation and food services industry, and 9.56% are in the manufacturing industry. The smallest percent of civilian employed population are in the information industry (2.44%).

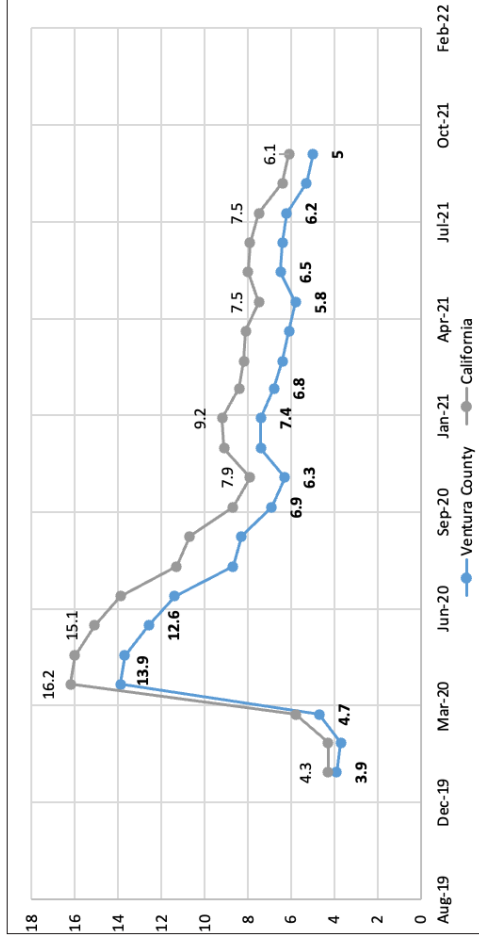
TABLE 3: INDUSTRY OF WORK FOR THE CIVILIAN EMPLOYED POPULATION 16 YEARS AND OVER

Occupation	Number	Percent
Agriculture, forestry, fishing and hunting, and mining	21,092	5.13
Construction	25,178	6.12
Manufacturing	39,322	9.56
Wholesale trade	11,989	9.56
Retail trade	41,209	10.02
Transportation and warehousing, and utilities	14,613	3.55
Information	10,019	2.44
Finance and insurance, and real estate and rental and leasing	29,977	7.29
Professional, scientific, and management, and administrative and waste management services	52,279	12.71
Educational services, and health care and social assistance	81,509	19.82
Arts, entertainment, and recreation, and accommodation and food services	39,851	9.69
Other services, except public administration	22,078	5.37
Public administration	22,179	5.39
Total:	411,295	

Source: American Community Survey 2016-2020

Figure 15 depicts the percent of civilians, 16 years of age and older, who are unemployed as a percent of the civilian labor force. With the start of the COVID-19 Pandemic in March 2020, Ventura County's unemployment rate increased to 13.9%. This unemployment rate has decreased over time to 5%, with unemployment rates reaching close to pre-pandemic rates (3.9%).

FIGURE 15: UNEMPLOYED WORKERS IN CIVILIAN LABOR FORCE, APRIL 2017 - OCTOBER 2018



Source: U.S. Bureau of Labor Statistics

4.2 Social Determinants of Health

Healthy People 2030 defines social determinants of health as conditions in which people are born, grow, live, work, and age that affect a wide range of health outcomes and risks. The social determinants of health partly explain why some people are healthier than others, and generally why some people are not as healthy as they could be. Resources that address the social determinants of health and improve quality of life can have a significant impact on population health outcomes (Office of Disease Prevention and Health Promotion, 2014). Examples of these resources include access to education, good paying jobs, public safety, affordable housing, availability of healthy foods, and local emergency and health services.

Understanding the different social determinants in a service area can lead to potential programs and services that work to improve disparities within that community. Programs that address the social determinants such as targeted outreach to people living alone, translation services for people with limited English proficiency, and universal job training for entry level positions can help to improve the overall health of the community. This section explores the social and economic determinants of health in Ventura County. These social determinants and other factors help build the context of the service area to allow for better understanding of the results of both primary and secondary data.

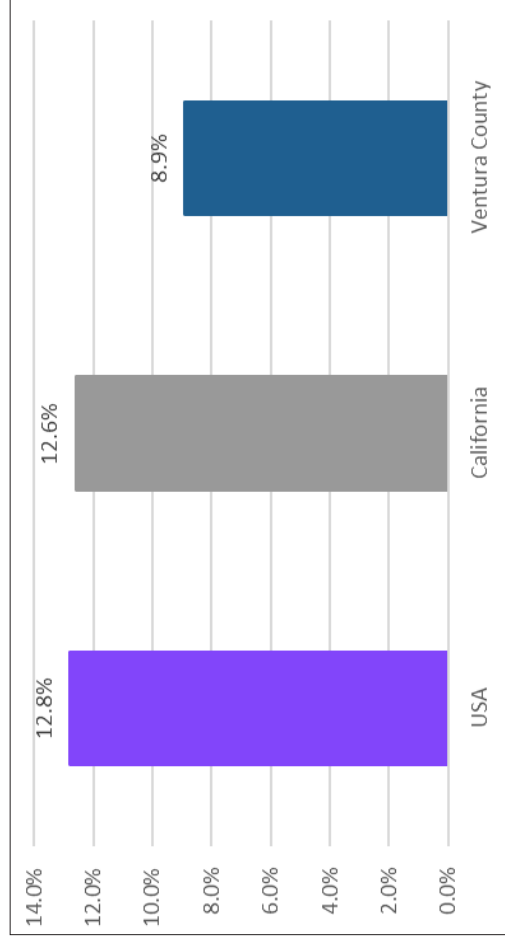
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4.2.1 Poverty

In 2022, the federal poverty level was \$27,750 for a family of four (U.S. Department of Health and Human Services, 2022). Federal assistance programs, such as Head Start, the Supplemental Nutrition Assistance Program (SNAP), the National School Lunch Program, the Low-Income Home Energy Assistance Program and the Children’s Health Insurance Program, use the guidelines (or percentage multiples of the guidelines — for instance, 125 percent or 185 percent of the guidelines) in determining eligibility.

As shown in Figure 16, Ventura County has lower rates of poverty compared to the state and national poverty rates. Ventura County has a poverty rate of 8.9%, while state and national rates of poverty are 12.6% and 12.8%, respectively.

FIGURE 16: PEOPLE LIVING BELOW POVERTY LEVEL, 2016-2020



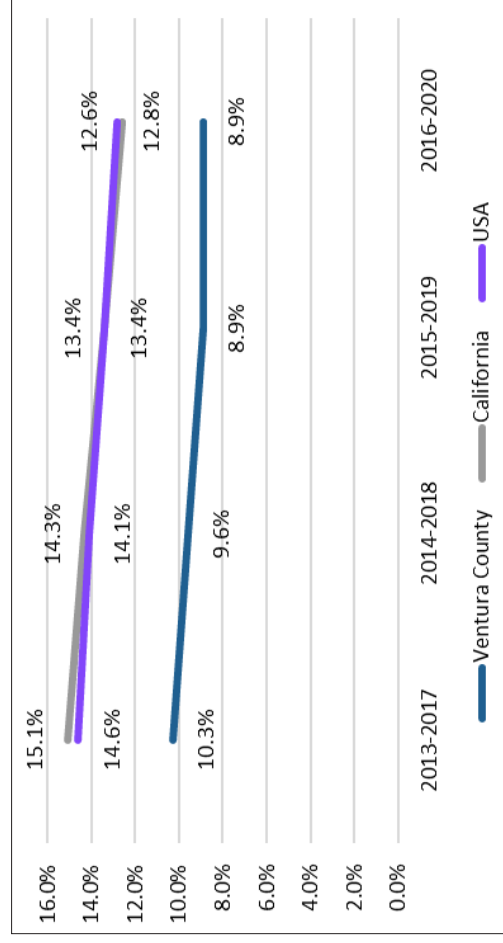
Source: American Community Survey

The United Way of California has created an estimate of the minimum income required to meet basic needs for a given household type in a specific community. This threshold of affordability is referred to as the Real Cost Measure (RCM). The RCM builds a bare-bones budget that reflects constrained yet reasonable choices for essential expenses: housing, food, transportation, health care, taxes and childcare. According to United Way’s report “Struggling to Stay Afloat”, one in three households in California, over 3.3 million families—including those with income well above the

federal poverty level—struggle every month to meet basic needs. The United Way of California estimates that an income of at least \$77,493 is required to meet the basic needs for a family of four (two adults, one infant, one school age child), in Ventura County; this figure is \$75,740 for California (United Way of California, 2018). This is nearly three times the federal poverty level for a family of four. In Ventura County, 72% of residents with education levels below high school, 64% of households headed by single females, 49% of Hispanic households and 52% of foreign born, non-citizen households are living below the RCM. By the same estimates, a family of four would need to hold more than three full time, minimum-wage jobs to achieve economic security.

According to Figure 17 the Percentage of People Living Below Poverty Level in Ventura County has a downward trend, similar to the state and national trends. However, the overall percentage of Ventura County’s population living below poverty level across all four four-year periods is less than the state and national values. In the 2013-2017 time period, Ventura County had a poverty rate of 10.3%, which dropped for the 2014-2018 time period to 9.6% and has remained stable in 2015-2019 to 2016-2020 time periods with 8.9%. In comparison, the poverty rate in Ventura County is almost four percentage points less than both state and national values.

FIGURE 17: PEOPLE LIVING BELOW POVERTY LEVEL

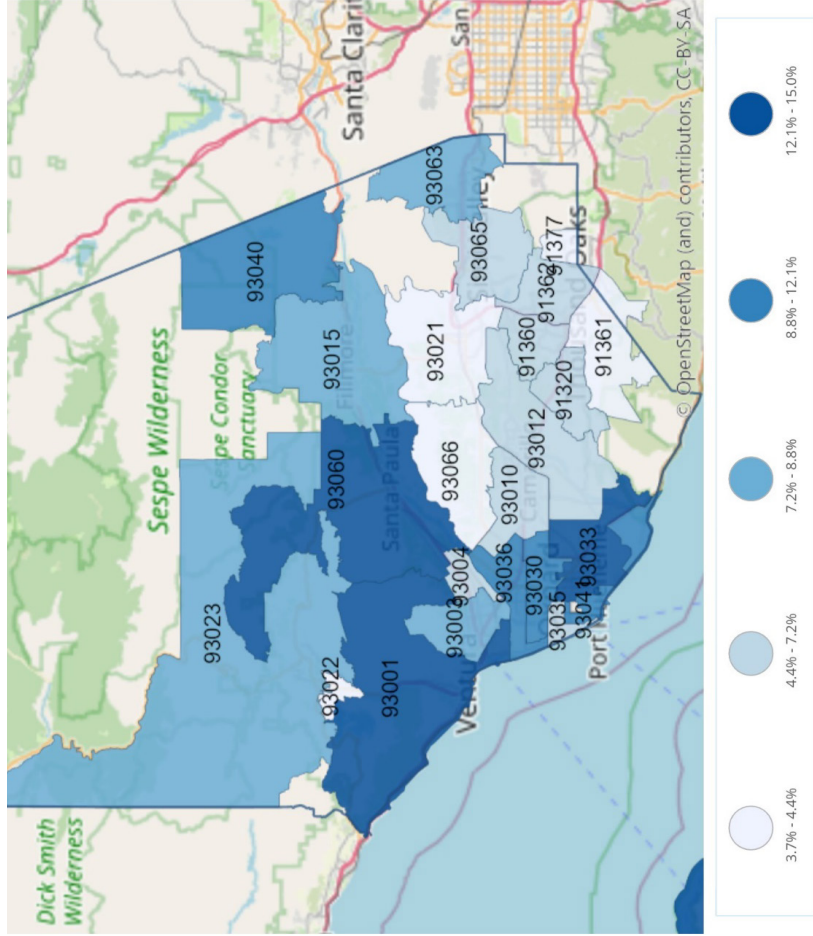


Source: American Community Survey

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Figure 18 depicts the Percentage of People Living Below Poverty Level disaggregated by sub-county geographies. The dark blue regions indicate zip codes with the highest levels of poverty in the county while lighter shades represent lower rates of poverty. The Ventura County zip codes with the largest proportion percentage of the population living below poverty level are 93060 (15.0%) and 93033 (15.0%), followed by 93001 (14.2%).

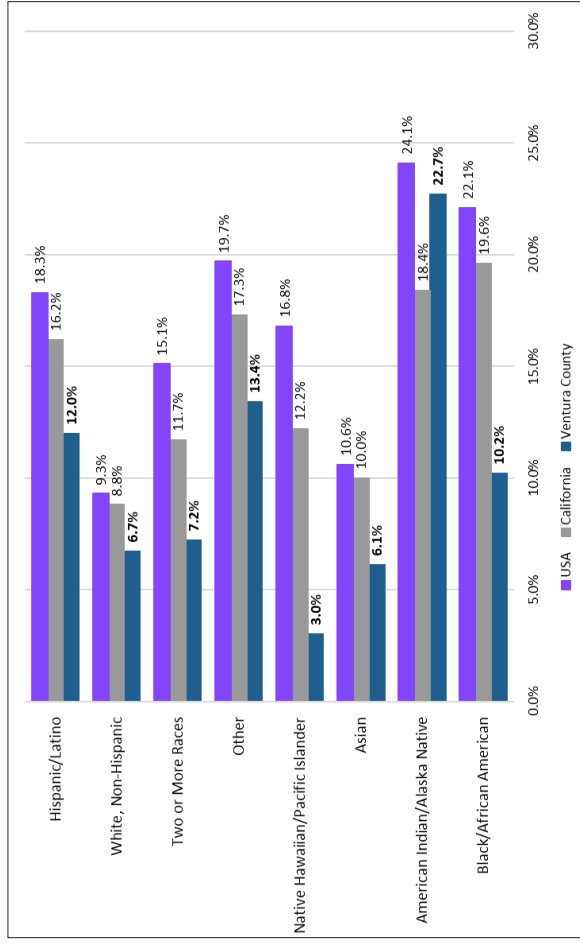
FIGURE 18: PEOPLE LIVING BELOW POVERTY LEVEL, 2016-2020



Source: American Community Survey

Examining the context of poverty more deeply, Figure 19 shows the Percentage of People Living Below Poverty Level by race and ethnicity in comparison to state and national values. All race and ethnic groups in Ventura County, except American Indian/Alaska Native, have lower percentages of people living in poverty compared to state and national levels. The race or ethnic group in Ventura County with the greatest percentage of its population living in poverty is the American Indian/Alaska Native population with 22.7% while the Native Hawaiian/Pacific Islander population has the lowest percentage with 3%.

FIGURE 19: PEOPLE LIVING BELOW POVERTY LEVEL BY RACE OR ETHNICITY, 2016-2020



Source: American Community Survey 2016-2020

According to the American Community Survey, for the 2016-2020 period, 12.2% of children in Ventura County were living below the federal poverty level. This is lower than the percentage of children living below the poverty level in California (16.8%) and the United States (17.5%). Examining this by race, American Indian/Alaska Native children and Hispanic/Latino children had the highest disparity, with 43.3% of American Indian/Alaska Native children living in poverty. The next highest populations are those identifying as Some Other Race (20%) and Hispanic or Latino (17.1%).

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In terms of geographic area, 93060 had the greatest percentage of people under the age of 18 living below the federal poverty level (25.1%). The zip codes 93033 (23.9%), 93040 (22.4%), and 93001 (19.8%) were also among the worst regions in Ventura County.

For the 2016-2020 period, 7.7% of individuals aged 65 and over were living below the federal poverty level in Ventura County. This is lower than the California (10.3%) and the United States values (9.3%). Examining by race or ethnicity, only Native Hawaiian/Pacific Islander and White (Non-Hispanic) populations (4.4% and 6.2%, respectively) were below the overall value for Ventura County. Meanwhile, those who identify as American Indian or Alaska Native (18.9%), Two or More Races (12.4%), and Hispanic or Latino (11.6%), had significantly worse rates than the overall value. Examining rates broken up by zip code, the highest proportion of individuals aged 65 and over living below poverty was in 93030 (14.4%) and 93036 (12.7%), making them among the worst regions in Ventura County.

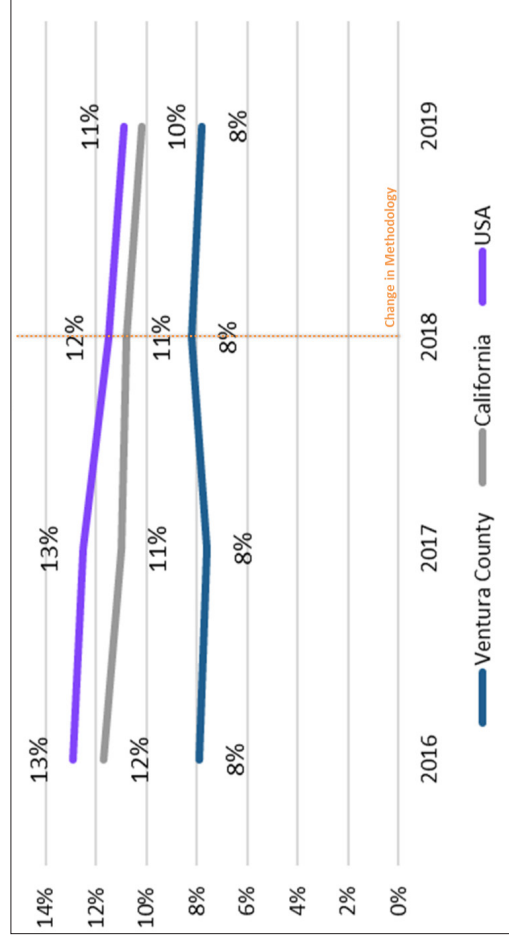
The Gini index measures income distribution among the residents of a specified geography. A value of zero indicates perfect equality of income (all households having equal income) and a value of one indicates perfect inequality (one household having all the income). A value of 0.5 indicates an uneven distribution of income. The Gini index for Ventura County is 0.447 (American Community Survey, 2016-2020), indicating there may be some uneven distribution of outcomes. A low income affects housing stability, food access, healthcare spending, healthcare access and the health status of residents. These disparities correspond with race or ethnicity, languages spoken at home, foreign-born status and female-headed households among other factors. It is likely that these income related disparities are contributing to the poor health outcomes in the county (Khullar, 2018).

4.2.2 Food Insecurity

Food insecurity is defined as the disruption of food intake or eating patterns because of lack of money and other resources. Food insecurity, and the resulting hunger, is associated with disability, lack of adequate employment and racial and ethnic disparities (Coleman-Jensen A, 2017). It leads to the intake of nutritionally-deficient, high calorie foods that cause obesity, diabetes, heart disease, high blood pressure, and hyperlipidemia. Food assistance programs, such as the National School Lunch Program; the Women, Infants, and Children (WIC) program; and SNAP address food insecurity in vulnerable populations by delivering food benefits. Food insecurity is discussed in greater detail in SECTION 7: Identification of Significant Health Needs.

Figure 20 describes the percent of the population in Ventura County that has experienced food insecurity, compared to state and national rates. Given a change in methodology for the 2018 time period, values for 2018 should not be compared to previous time periods. However, there is a slight decrease in food insecurity rates between 2018 and 2019 time periods for all three populations. Ventura County has a lower food insecurity rate in 2019 (7.8%) compared to the state (10.2) and the nation (10.9).

FIGURE 20: FOOD INSECURITY RATE, 2016-2019



Source: Feeding America

4.2.3 Transportation

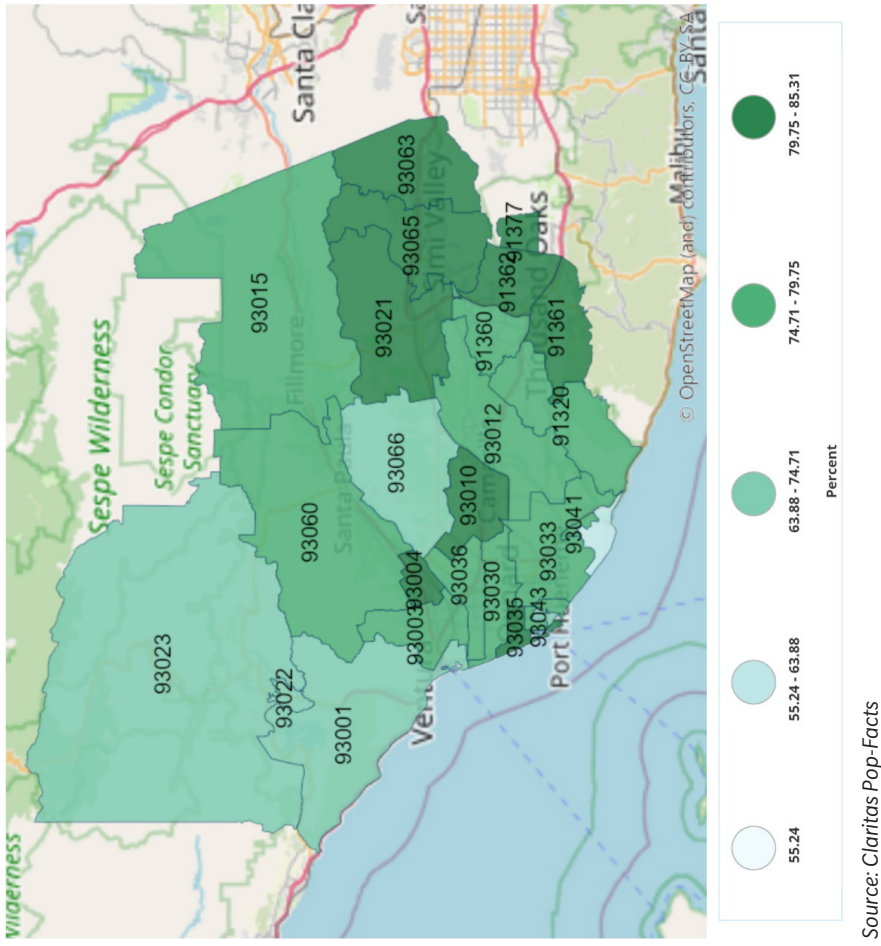
Public transportation offers mobility, particularly to people without cars. Transit can help bridge the spatial divide between people and jobs, services and training opportunities. Public transportation also reduces fuel consumption, minimizes air pollution and relieves traffic congestion (Shapiro RJ, 2002). Active travel, such as walking to public transportation or walking and cycling to work can be a good way to increase physical activity throughout the day (Rissel C, 2012).

Figure 21 shows the Percent of Workers Who Drive Alone to Work by zip code. The darkest shaded regions on the map indicate zip codes with the highest proportion percentage of workers who drive alone to work. Within Ventura County, the area with the largest percentage of individuals that drove alone to work is zip code 93010

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at 82.63%. This is followed by 93035 at 82.16%, 91377 at 81.17% and 93021 at 81.02%. Driving alone to work can have long lasting impacts on health, affecting aspects such as active living, pollution, and accidents due to vehicle collisions.

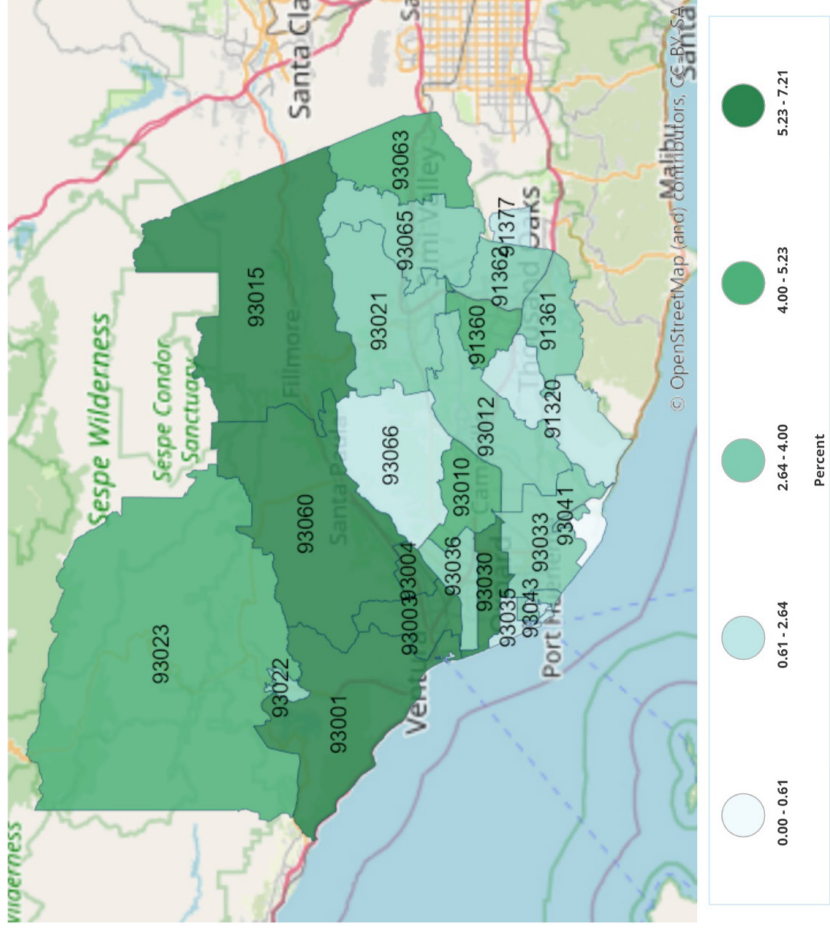
FIGURE 21: WORKERS WHO DRIVE ALONE TO WORK, 2022



Source: Claritas Pop-Facts

With regards to Households without a Vehicle (Figure 22), a total of 4.29% of households in Ventura County do not have a car. The map below depicts the Percentage of Households without a Vehicle by zip code. Areas shaded in darkest green indicate zip codes with the highest percentage of households without a vehicle. The zip code with the highest proportion percentage of households without a car is 93001 (7.21%), 93030 (6.72%), 93003 (6.21%). This is followed by 93060 (6.24%), 93004 (5.97%), and 93015 (5.23%). Residents in these locations may be more likely to experience difficulties accessing services in Ventura County.

FIGURE 22: HOUSEHOLDS WITHOUT A VEHICLE, 2022



Source: Claritas Pop-Facts

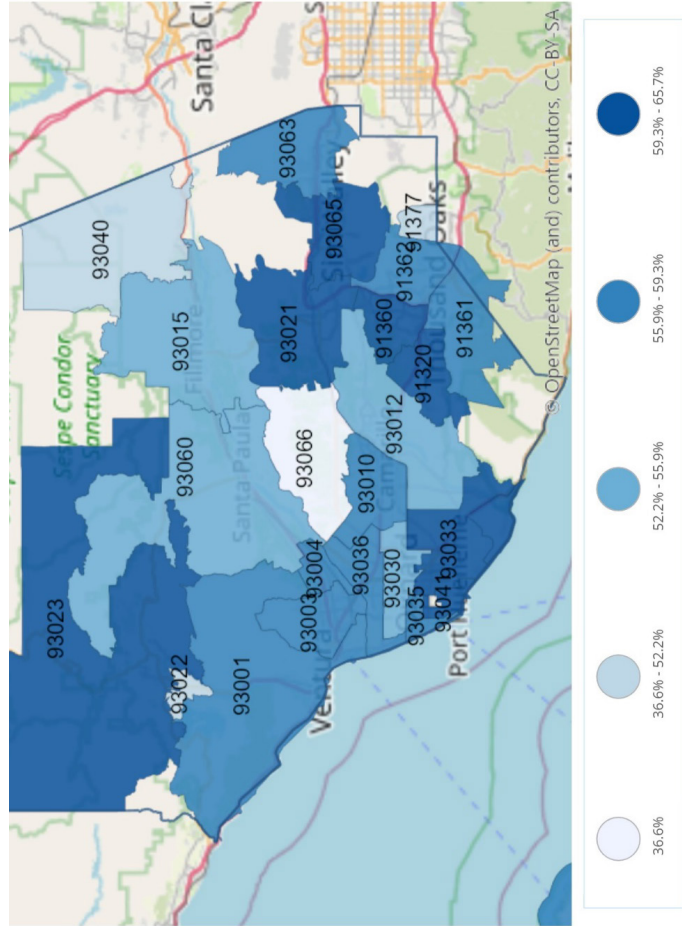
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4.2.4 Housing

High costs of homeownership with a mortgage can strain both homeowners and the local housing market. With a limited income, paying a high rent may not leave enough money for other expenses such as food, transportation, and medical services. Moreover, high rent reduces the proportion of income a household can allocate to savings each month.

Figure 23 shows Renters Spending 30% or More of Household Income on Rent in Ventura County. Overall, 58.8% of individuals in Ventura County spend 30% or more of their household income on rent for the 2016-2020 period. This is greater than the California value of 54.2% and the United States value of 49.1%. The map shows 2016-2020 period in which the zip codes with the darkest shade of blue are the ones with the most renters spending 30% or more of income on rent. The highest percentages come from 93065 and 93041 with values at 65.7% and 62.4%, respectively.

FIGURE 23: RENTERS SPENDING 30% OR MORE OF HOUSEHOLD INCOME ON RENT, 2016-2020



Source: American Community Survey



4.6 Clinical Profile: Hospitalization and Emergency Room Utilization Rates

According to the Centers for Disease Control and Prevention, 16.6% of adults in Ventura County do not have health insurance and may not be receiving routine check-ups, access to primary prevention services and may be more likely to utilize the emergency room to access health care. Collected through the California Department of Health Care Access and Information (HCAI), the tables below identify Hospitalization and Emergency Room Utilization rates for the 2018-2020 three-year period in Ventura County. Table 4 provides the Ventura County value as well as the zip code with the highest emergency room visit rate or hospitalization rate for each indicator. Table 5 displays the number of hospitalization and emergency room utilization indicators by zip code with the highest rate. Based on the tables below, Oak View (93022) is the most heavily impacted, with high rates appearing in 10 of the indicators. The topics include indicators related to Asthma, Diabetes, Heart Disease, Infectious Diseases, and Mental Health. The second most heavily impacted is 93030 with 9 indicators and 93060 with 7 indicators.

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TABLE 4: HOSPITALIZATION AND EMERGENCY ROOM UTILIZATION INDICATORS BY ZIP CODE, 2018-2020

Hospitalization and Emergency Room Utilization Indicators by Zip Code					
Health Indicator	Units	Ventura County Value	Zip Code	Value	
Age-Adjusted ER Rate due to Adolescent Alcohol Use	ER visits/ 10,000 population aged 10-17 years	35.2	93012	31.9	
Age-Adjusted Hospitalization Rate due to Adolescent Alcohol Use	hospitalizations/ 10,000 population aged 10-17 years	4.1	—	—	
Age-Adjusted ER Rate due to Adult Alcohol Use	ER visits/ 10,000 population 18+ years	39.6	93022	66.2	
Age-Adjusted Hospitalization Rate due to Adult Alcohol Use	hospitalizations/ 10,000 population 18+ years	15.2	93022	17.1	
Age-Adjusted ER Rate due to Opioid Use	ER visits/ 10,000 population aged 18+ years	7.4	93022	17.1	
Age-Adjusted Hospitalization Rate due to Opioid Use	hospitalizations/ 10,000 population 18+ years	3.1	93063	6.6	
Age-Adjusted ER Rate due to Substance Use	ER visits/ 10,000 population 18+ years	19.0	93022	38.7	
Age-Adjusted Hospitalization Rate due to Substance Use	hospitalizations/ 10,000 population 18+ years	4.9	91361	8.3	
Age-Adjusted ER Rate due to Diabetes	ER visits/ 10,000 population under 18 years	19.3	93030	42.8	
Age-Adjusted Hospitalization Rate due to Diabetes	hospitalizations/ 10,000 population 18+ years	15.0	93060	27.6	
Age-Adjusted ER Rate due to Long-Term Complications of Diabetes	ER visits/ 10,000 population 18+ years	3.7	93022	13.9	
Age-Adjusted Hospitalization Rate due to Long-Term Complications of Diabetes	hospitalizations/ 10,000 population 18+ years	7.3	93060	14.8	
Age-Adjusted ER Rate due to Short-Term Complications of Diabetes	ER visits/ 10,000 population 18+ years	0.6	93065	1.0	
Age-Adjusted Hospitalization Rate due to Short-Term Complications of Diabetes	hospitalizations/ 10,000 population 18+ years	5.2	93060	9.7	
Age-Adjusted ER Rate due to Type 2 Diabetes	ER visits/ 10,000 population 18+ years	16.8	93030	41.1	
Age-Adjusted Hospitalization Rate due to Type 2 Diabetes	hospitalizations/ 10,000 population 18+ years	11.4	93060	21.8	
Age-Adjusted ER Rate due to Uncontrolled Diabetes	ER visits/ 10,000 population 18+ years	13.7	93030	31.7	
Age-Adjusted Hospitalization Rate due to Uncontrolled Diabetes	hospitalizations/ 10,000 population 18+ years	2.4	93065	3.6	
Age-Adjusted ER Rate due to Heart Failure	ER visits/ 10,000 population 18+ years	6.3	93065	9.7	
Age-Adjusted Hospitalization Rate due to Heart Failure	hospitalizations/ 10,000 population 18+ years	23.9	93033	40.9	
Age-Adjusted ER Rate due to Hypertension	ER visits/ 10,000 population 18+ years	24.0	93030	38.6	
Age-Adjusted Hospitalization Rate due to Hypertension	hospitalizations/ 10,000 population 18+ years	3.3	93030	5.7	
Age-Adjusted ER Rate due to Community Acquired Pneumonia	ER visits/ 10,000 population 18+ years	16.3	93030	27.3	
Age-Adjusted Hospitalization Rate due to Community Acquired Pneumonia	hospitalizations/ 10,000 population 18+ years	8.6	93063	13.7	

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Hospitalization and Emergency Room Utilization Indicators by Zip Code

Health Indicator	Units	Ventura County Value	Zip Code	Value
Age-Adjusted ER Rate due to Hepatitis	ER visits/ 10,000 population 18+ years	0.6	93060	1.8
Age-Adjusted Hospitalization Rate due to Hepatitis	hospitalizations/ 10,000 population 18+ years	1.0	91360	1.5
Age-Adjusted ER Rate due to Immunization-Preventable Pneumonia and Influenza	ER visits/ 10,000 population 18+ years	21.3	93022	45.7
Age-Adjusted Hospitalization Rate due to Immunization-Preventable Pneumonia and Influenza	hospitalizations/ 10,000 population 18+ years	2.3	93063	3.5
Age-Adjusted ER Rate due to Adolescent Suicide and Intentional Self-Inflicted Injury	ER visits/ 10,000 population aged 10-17 years	72.9	93012	229.7
Age-Adjusted Hospitalization Rate due to Adolescent Suicide and Intentional Self-Inflicted Injury	hospitalizations/ 10,000 population aged 10-17 years	7.5	93012	15.7
Age-Adjusted ER Rate due to Adult Mental Health	ER visits/ 10,000 population 18+ years	69.6	93030	111.6
Age-Adjusted Hospitalization Rate due to Adult Mental Health	hospitalizations/ 10,000 population 18+ years	22.0	93040	45.6
Age-Adjusted ER Rate due to Adult Suicide and Intentional Self-Inflicted Injury	ER visits/ 10,000 population 18+ years	30.1	93030	55.2
Age-Adjusted Hospitalization Rate due to Adult Suicide and Intentional Self-Inflicted Injury	hospitalizations/ 10,000 population 18+ years	13.9	93001	26.0
Age-Adjusted ER Rate due to Pediatric Mental Health	ER visits/ 10,000 population aged 10-17	25.9	91360	35.0
Age-Adjusted Hospitalization Rate due to Pediatric Mental Health	hospitalizations/ 10,000 population aged 10-17	7.3	93003	16.0
Age-Adjusted ER Rate due to Dental Problems	ER visits/ 10,000 population	26.5	93022	57.0
Age-Adjusted ER Rate due to Dehydration	ER visits/ 10,000 population 18+ years	11.9	93010	25.3
Age-Adjusted Hospitalization Rate due to Dehydration	hospitalizations/ 10,000 population 18+ years	8.7	93065	13.2
Age-Adjusted ER Rate due to Urinary Tract Infections	ER visits/ 10,000 population 18+ years	72.9	93030	122.5
Age-Adjusted Hospitalization Rate due to Urinary Tract Infections	hospitalizations/ 10,000 population 18+ years	8.9	93065	13.8
Age-Adjusted ER Rate due to Adult Asthma	ER visits/ 10,000 population 18+ years	14.3	93022	35.1
Age-Adjusted Hospitalization Rate due to Adult Asthma	hospitalizations/ 10,000 population 18+ years	2.0	93060	4.9
Age-Adjusted ER Rate due to Pediatric Asthma	ER visits/ 10,000 population aged 10-17 years	48.3	93041	34.4
Age-Adjusted Hospitalization Rate due to Pediatric Asthma	hospitalizations/ 10,000 population aged 10-17 years	4.9	93003	5.0
Age-Adjusted ER Rate due to Asthma	ER visits/ 10,000 population	23.0	93022	34.3
Age-Adjusted Hospitalization Rate due to Asthma	hospitalizations/ 10,000 population	2.7	93060	4.5

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Hospitalization and Emergency Room Utilization Indicators by Zip Code

Health Indicator	Units	Ventura County Value	Zip Code	Value
Age-Adjusted ER Rate due to COPD	ER visits/ 10,000 population 18+ years	9.8	93023	14.3
Age-Adjusted Hospitalization Rate due to COPD	hospitalizations/ 10,000 population 18+ years	6.9	93063	13.8
Age-Adjusted ER Rate due to Unintentional Falls	ER visits/ 10,000 population 18+ years	165.6	93023	212.9
Age-Adjusted Hospitalization Rate due to Unintentional Falls	hospitalizations/ 10,000 population 18+ years	42.0	91360	54.5
Hospitalization Rate due to Hip Fractures Among Females 65+	hospitalizations/ 100,000 females 65+ years	242.4	93022	718.6
Hospitalization Rate due to Hip Fractures Among Males 65+	hospitalizations/ 100,000 males 65+ years	107.2	93041	428.0

Source: California Department of Health Care Access and Information (HCAI)

TABLE 5: NUMBER OF HOSPITALIZATION INDICATORS BY ZIP CODE WITH HIGHEST RATE, 2018-2020

Zip Code	Hospitalization Indicator Count
93022 (Oak View)	10
93030 (Oxnard)	9
93060 (Santa Paula)	7
93065 (Simi Valley)	5
93063 (Simi Valley)	4
91360 (Thousand Oaks)	3
93012 (Camarillo)	3
93003 (Ventura)	2
93023 (Ojai)	2
93041 (Port Hueneme)	2
91361 (Thousand Oaks / Westlake)	1
93001 (Ventura)	1
93010 (Camarillo)	1
93033 (Oxnard)	1
93040 (Piru)	1

Source: California Office of Statewide Health Planning and Development



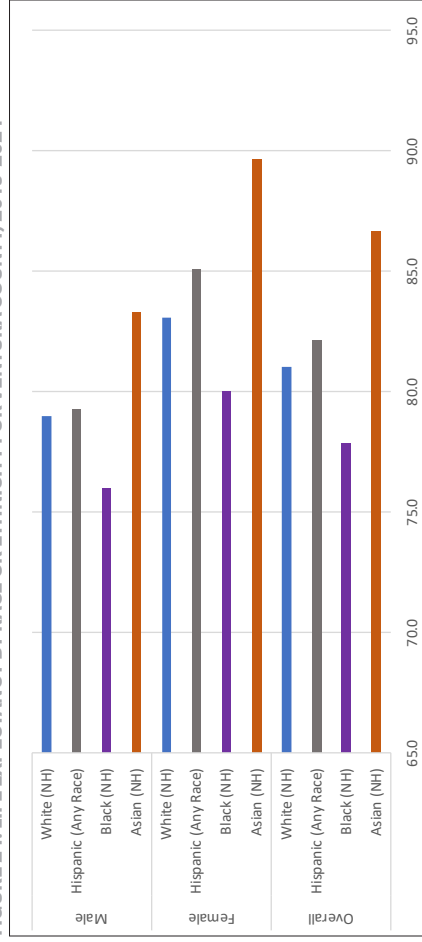
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4.7 Life Expectancy in Ventura County, 2019-2021

Life expectancy is a measure of a population's longevity and overall health. Americans born today can expect to live 77 years while Ventura County residents born today can expect to live 81.3 years, 4.3 years longer than the United States average (Murphy, Kochanek, Xu, & Arias, December 2021). Females in Ventura County can expect to live an average of 4.9 years longer than their male counterparts (83.8 years versus 78.9 years). Figure 24 shows that Asians (Non-Hispanic) living in Ventura County enjoy the longest life expectancy of any race and ethnic group, followed by Hispanics, Whites (Non-Hispanic), and then African Americans (Non-Hispanic); this disparity in life expectancy at birth by race or ethnic group is statistically significant (confidence intervals do not overlap) in Ventura County and is consistent with national life expectancy trends.

Better mortality outcomes in the Hispanic population nationally, as compared to Whites (Non-Hispanic) and Black or African Americans (Non-Hispanic), have been attributed to the healthy migrant effect, which hypothesizes that Hispanics who immigrate can do so because of their better health. Culturally, the Hispanic family structure, lifestyle behaviors and social support networks may be considered a protective factor against the effects of low socioeconomic status in this population (Kochanek, Murphy, Xu, & Tejada-Vera, 2016).

FIGURE 24: LIFE EXPECTANCY BY RACE OR ETHNICITY FOR VENTURA COUNTY, 2019-2021

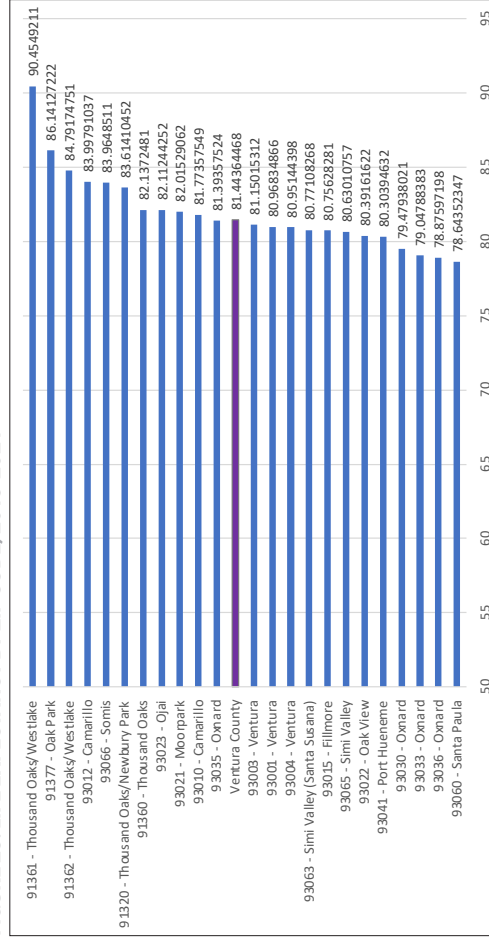


Source: Vital Records Business Intelligence System (deaths 2019-2021) and Claritas Pop-Facts (2020), analysis by Ventura County Public Health, March 2022

Disparities in life expectancy also exist by geographic area. Figure 25 shows that place matters when it comes to better health and mortality outcomes. Residents in Thousand Oaks/Westlake (91361) had the highest life expectancy in the county at 90.5 years (93.5 years for females and 87.4 years for males). Residents of Santa Paula (93060) had the lowest life expectancy in the county at 78.6 years (82.0 years for females and 75.5 years for males). This is an 11.9-year difference in life expectancy between these two zip codes.

In the United States, lower income is associated with lower life expectancy; there is a 14.6-year difference in the life expectancy between the richest 1% and the poorest 1% of Americans; even among the poorest individuals, there are geographic differences in life expectancy (Chetty R, 2016). For example, lower income individuals from different zip codes may have different life expectancy depending on the prevalence of smoking or other high-risk behaviors. There were twelve zip codes in Ventura County that had a lower life expectancy than the overall county average. In general, zip codes with residents that benefit from higher socioeconomic status have a higher life expectancy than those residents with lower socioeconomic status..

FIGURE 25: LIFE EXPECTANCY BY ZIP CODE, 2019-2021



Source: Vital Records Business Intelligence System (deaths 2019-2021) and Claritas Pop-Facts (2020), analysis by Ventura County Public Health, March 2022

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4.8 Mortality and Years of Life Lost (Premature Death)

Mortality trends help drive public policy and health priorities; this has been especially true during the past few years in response to the COVID-19 pandemic. The 10 leading causes of death in Ventura County for the 2019-2021 three-year period were diseases of the Heart, Cancer, Alzheimer’s Disease, Accidents, COVID-19, Stroke, Chronic Lower Respiratory Disease, Drug-Induced Deaths, Diabetes, and Chronic Liver Disease and Cirrhosis. Diseases of the Heart and Cancer were the Leading Causes of Death in Ventura County, California, and the United States. To analyze statistically valid rates for comparison purposes by race or ethnicity, it is necessary to include three years of data. However, considering 2020 data for Ventura County, COVID-19 would be the sixth leading cause of death as compared to third leading cause of death in the United States and fourth in California in 2020. For 2021, COVID-19 would surpass accidents and Alzheimer’s disease to become the third leading cause of death in Ventura County.

TABLE 6: LEADING CAUSES OF DEATH, 2019-2021 (VC) AND 2020 (CA AND US)

Rank	Leading Causes of Death, 2015-17 (VC and CA) and 2016 (US)		
	Ventura County (2019-2020)	California (2020)	United States (2020)
1	Diseases of the Heart	Diseases of the Heart	Diseases of the Heart
2	All Cancers	All Cancers	All Cancers
3	Alzheimer’s Disease	Injuries	COVID-19
4	Accidents (Unintentional Injuries)	COVID-19	Accidents (Unintentional Injuries)
5	COVID-19	Alzheimer’s Disease	Cerebrovascular Disease (Stroke)
6	Cerebrovascular Disease (Stroke)	Cerebrovascular Disease (Stroke)	Chronic Lower Respiratory Disease
7	Chronic Lower Respiratory Disease	Chronic Lower Respiratory Disease	Alzheimer’s Disease
8	Drug-Induced Deaths	Drug-Induced Deaths	Diabetes
9	Diabetes	Chronic Kidney Diseases	Influenza-Pneumonia
10	Chronic Kidney Disease and Cirrhosis	Diabetes	Kidney Disease

Source: Vital Records Business Intelligence System (deaths 2019-2021) and Claritas Pop-Facts (2020), analysis by Ventura County Public Health, April 2019 for Ventura County. California Community Burden of Disease Engine (2020 for California). National Vital Statistics Reports, Mortality in the United States, 2020, United States

In the United States, the All-Cause Mortality Rate for the total population increased by 16.8% from 2019 to 2020 (from 715.2 per 100,000 standard population to 835.4) (Murphy, Kochanek, Xu, & Arias, December 2021). Ventura County also experienced a statistically significant increase in the All-Cause Mortality Rate since the previous assessment period. Table 7 shows the Age-Adjusted Death Rate for the top 10 Leading Causes of Death from 2019-2021 as compared to the rate for the previous assessment period in 2015-17. There was a statistically significant increase in the Age-Adjusted Death Rate for Accidents, Drug-Induced Deaths, and Chronic Liver Disease and Cirrhosis. There was a statistically significant decrease in the rate of Death Due to Cancer and Chronic Lower Respiratory Disease; it will be important to monitor these trends over time to see if this is in fact a real decrease because both were common co-morbidities listed on the death certificate for those residents who passed due to COVID-19.

TABLE 7: COMPARISON OF AGE-ADJUSTED DEATH RATES FOR VENTURA COUNTY

Causes of Death	2015-17	2019-2021
All-Cause Mortality	602.6	625.4
Diseases of the Heart	142.0	137.6
All Cancers	142.1	125.2
Alzheimer’s Disease	43.8	43.7
Accidents (Unintentional Injuries)	32.6	43.0
COVID-19	N/A	37.3
Cerebrovascular Disease (Stroke)	38.2	35.7
Chronic Lower Respiratory Disease	32.0	26.7
Drug-Induced Deaths	14.0	23.7
Diabetes	19.6	21.8
Chronic Liver Disease and Cirrhosis	11.2	14.9

Statistically Significant Increase
Statistically Significant Decrease
No Statistically Significant Difference

Source: Vital Records Business Intelligence System (deaths 2019-2021) and Claritas Pop-Facts (2020), analysis by Ventura County Public Health, March 2022.

Profile of Ventura County

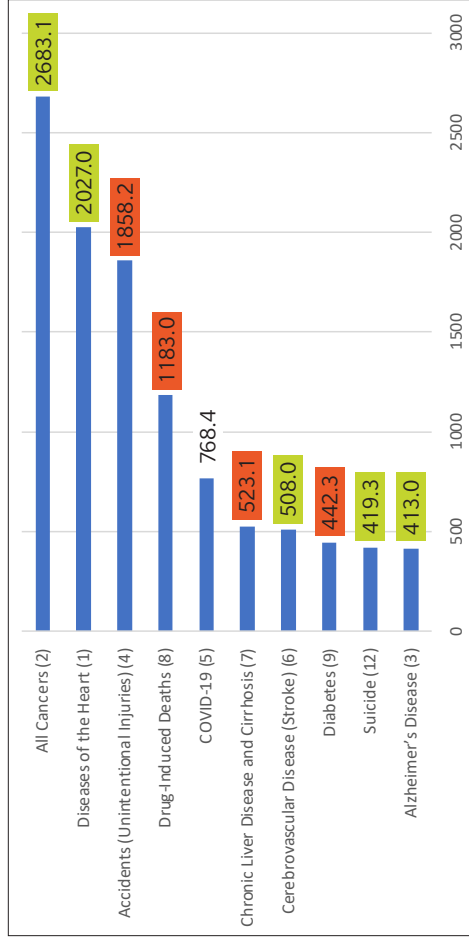
Outside of the pandemic years, the Leading Causes of Death usually do not change significantly from year to year and tend not to shape emerging public health policy. Although the Leading Causes of Death are often related to behaviors such as lack of physical activity, poor nutrition, and tobacco and/or alcohol use, the social determinants of health such as income, education and access to affordable and safe housing play a huge role in health and wellness and should be considered when implementing public health policy to address mortality trends (Sillies, 2009).

Therefore, this assessment takes another approach to analyzing the mortality data by looking at YLL. The Leading Causes of Death show how the aging population is dying, while YLL analysis shows how young people are dying, which moves the focus to prevention. The World Health Organization (WHO) has calculated a standard expected YLL that changes based upon the age at a person's death (Department of Health Statistics and Information Systems, 2013). For example, if someone died within the first year of life, their YLL would be 91.94 years. However, if someone made it to 92 years, then their YLL would be 6.55 years. The WHO standard expected YLL assumes the first person could have lived to be 91.94 years old, and the second could have lived to be 98.55 years (since he or she was already 92).

There were 19,446 deaths in Ventura County from 2019-2021 and each death was assigned a YLL based upon age at death. This data was used to calculate the Age-Adjusted YLL rate per 100,000 population per year, YLL per Year and Average YLL per Death for Ventura County residents. A premature death occurs when someone does not reach their achievable life expectancy; there were 126,352 YLL Due to Premature Death Per Year in Ventura County (73,965 YLL for males and 52,387 YLL for females). The Age-Adjusted YLL rate Per 100,000 population Per year was 12,939 for All Causes of Death (16,120 for males and 9,950 for females). On average, there were 19.5 YLL Per Death from 2019-2021 among Ventura County residents (21.9 years for males and 16.9 years for females).

Figure 26 shows the Leading Causes of Premature Death in Ventura County based upon the Age-Adjusted YLL rate per 100,000 population per year. Cancer and Coronary Heart Disease still have the top spots in terms of premature death because they accounted for 43.1% of all deaths from 2019-2021. Accidental Deaths ranked third for Premature Deaths, up from fourth in terms of Leading Causes of Death. Drug-Induced Deaths were the fourth Leading Cause of Premature death, up from eighth. Suicide was the ninth Leading Cause of Premature Death, up from twelfth. Alzheimer's Disease dropped from third in terms of Leading Causes of Death to the tenth Leading Cause of Premature Death.

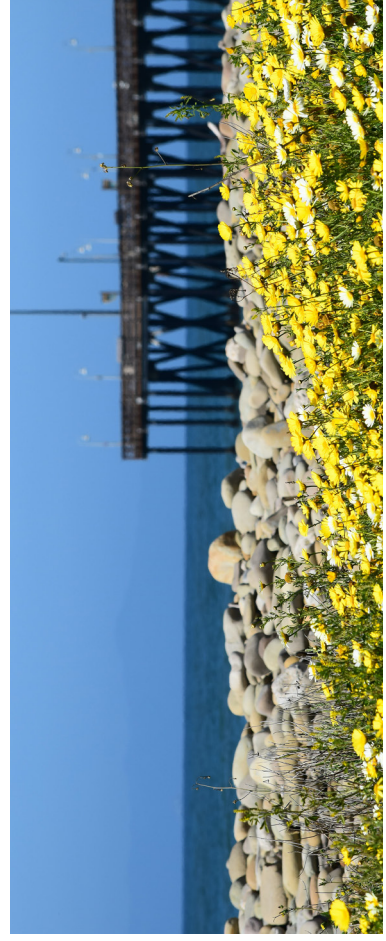
FIGURE 26: AGE-ADJUSTED YEARS OF LIFE LOST RATE PER 100,000 POPULATION PER YEAR, 2019-2021



Vital Records Business Intelligence System (deaths 2019-2021) and Claritas Pop-Facts (2020), analysis by Ventura County Public Health, March 2022

*Rates highlighted in green improved and highlighted in orange worsened from previous assessment period using data from 2015-17.

Table 8 shows the Leading Causes of Premature Death for males and females based upon the Age-Adjusted YLL rate Per 100,000 population Per year from 2019-2021. The top five leading causes of premature death are the same for both males and females, however, men are more likely to die a premature death due to suicide, diabetes or motor vehicle traffic crashes and females are more likely to die a premature death due to breast cancer, Alzheimer's disease and lung cancer.



Profile of Ventura County

TABLE 8: LEADING CAUSES OF PREMATURE DEATH BY GENDER, 2019-2021

Rank	Ventura County	Male	Female
1	All Cancers	All Cancers	All Cancers
2	Diseases of the Heart	Diseases of the Heart	Diseases of the Heart
3	Accidents (Unintentional Injuries)	Accidents (Unintentional Injuries)	Accidents (Unintentional Injuries)
4	Drug-Induced Deaths	Drug-Induced Deaths	Drug-Induced Deaths
5	COVID-19	COVID-19	COVID-19
6	Chronic Liver Disease and Cirrhosis	Chronic Liver Disease and Cirrhosis	Breast Cancer
7	Cerebrovascular Disease (Stroke)	Suicide	Alzheimer's Disease
8	Diabetes	Cerebrovascular Disease (Stroke)	Cerebrovascular Disease (Stroke)
9	Suicide	Motor Vehicle Traffic Crashes	Chronic Liver Disease and Cirrhosis
10	Alzheimer's Disease	Diabetes	Lung Cancer

Source: Vital Records Business Intelligence System (deaths 2019-2021) and Claritas Pop-Facts (2020), analysis by Ventura County Public Health, March 2022.

Table 9 shows the leading causes of premature death by race or ethnicity based upon the Age-Adjusted YLL rate Per 100,000 Population Per year from 2019-2021. The top three leading causes of premature death are the same for all race or ethnic groups, which include cancers, accidents and diseases of the heart, only the rank order differs. COVID-19 was the fourth leading cause of premature death for both Hispanics and Asians (Non-Hispanic) while the fourth leading cause of premature deaths for Whites (Non-Hispanic) and Blacks (Non-Hispanic) was drug-induced.

TABLE 9: LEADING CAUSES OF PREMATURE DEATH BY RACE OR ETHNICITY, 2019-2021

Rank	Hispanic/Latino	White Non-Hispanic	Asian Non-Hispanic	Black Non-Hispanic
1	All Cancers	All Cancers	All Cancers	All Cancers
2	Accidents (Unintentional Injuries)	Accidents (Unintentional Injuries)	Diseases of the Heart	Diseases of the Heart
3	Diseases of the Heart	Diseases of the Heart	Accidents (Unintentional Injuries)	Accidents (Unintentional Injuries)
4	COVID-19	Drug-Induced Deaths	COVID-19	Drug-Induced Deaths
5	Drug-Induced Deaths	Chronic Liver Disease and Cirrhosis	Cerebrovascular Disease (Stroke)	Cerebrovascular Disease (Stroke)
6	Diabetes	Suicide	Diabetes	Suicide
7	Cerebrovascular Disease (Stroke)	Alzheimer's Disease	Drug-Induced Deaths	Alzheimer's Disease
8	Chronic Liver Disease and Cirrhosis	Chronic Lower Respiratory Disease	Motor Vehicle Traffic Crashes	Diabetes
9	Motor Vehicle Traffic Crashes	Cerebrovascular Disease (Stroke)	Alzheimer's Disease	COVID-19
10	Alzheimer's Disease	COVID-19	Chronic Liver Disease and Cirrhosis	Chronic Lower Respiratory Disease

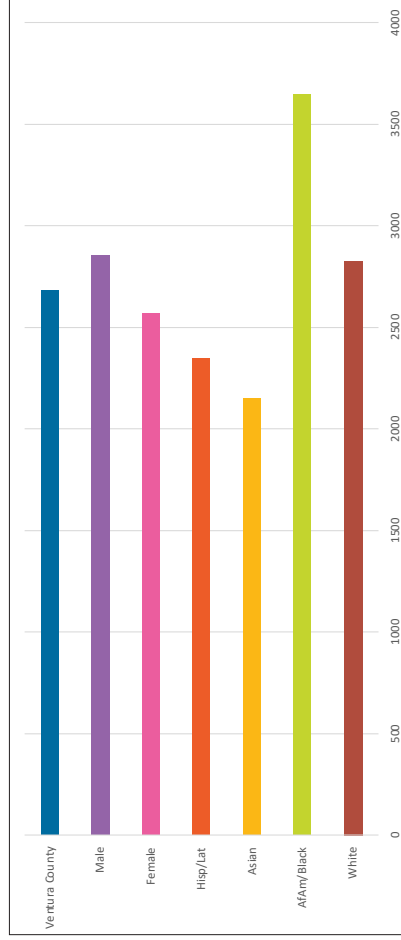
Source: Vital Records Business Intelligence System (deaths 2019-2021) and Claritas Pop-Facts (2020), analysis by Ventura County Public Health, March 2022.

Profile of Ventura County

4.8.1 Premature Deaths from Cancer

Cancer was the Leading Cause of both Death and Premature Death in Ventura County from 2019-2021. Figure 27 shows the Age-Adjusted YLL rate Per 100,000 population Per year from All Cancers combined. Males had a higher rate of Premature death from Cancer than females. Black or African American (Non-Hispanic) experienced the highest Premature Death rate due to Cancer of any race or ethnic group, followed by Whites (Non-Hispanic), Hispanics and then Asians (Non-Hispanic). Males lost an average of 21 years due to All Cancers compared to 21.1 years for females. Hispanics had the highest Average YLL Per Death from All Cancers (25.5 years) followed by Black or African Americans (Non-Hispanic) (24.3 years), Asians (Non-Hispanic) (22.2 years) and then Whites (Non-Hispanic) (19.4 years). On average, there were 21.1 YLL Per Death from Cancer for all race or ethnic groups combined.

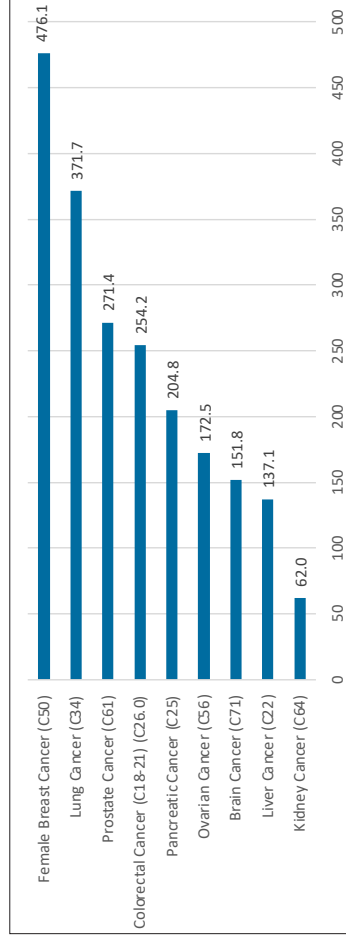
FIGURE 27: ALL CANCERS - AGE-ADJUSTED YEARS OF LIFE LOST RATE PER 100,000 POPULATION PER YEAR, 2019-2021



Source: Vital Records Business Intelligence System (deaths 2019-2021) and Claritas Pop-Facts (2020), analysis by Ventura County Public Health, March 2022.

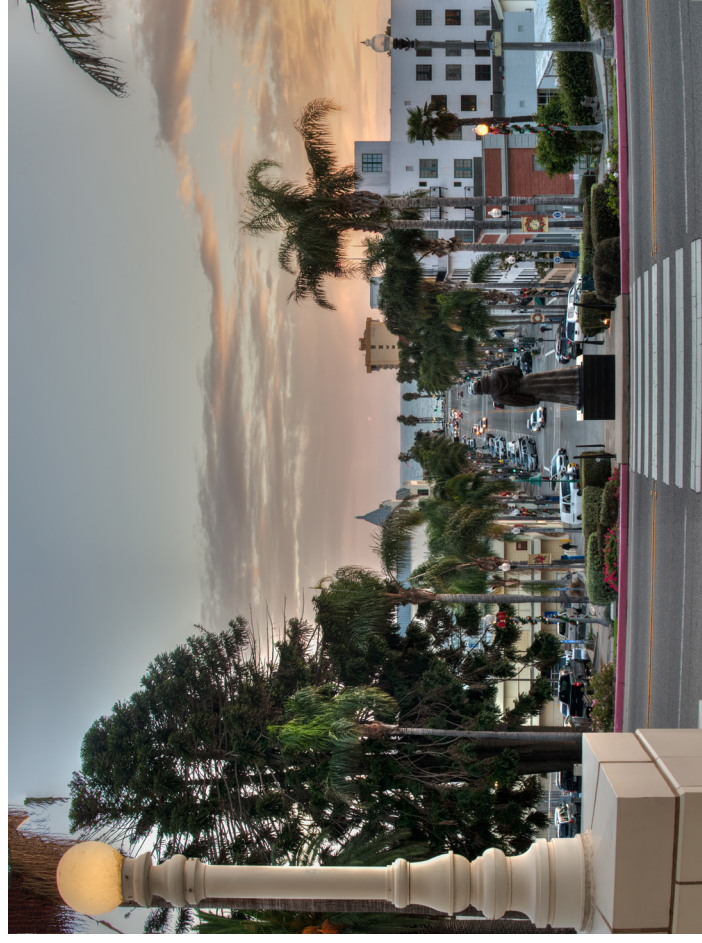
Figure 28 shows the Age-Adjusted YLL rate Per 100,000 population Per year by type of cancer. Female Breast Cancer had the highest Premature Death rate and resulted in an average of 22.4 years of life lost per death. Lung Cancer had the second highest Premature Death rate and resulted in an average of 19.2 YLL Per Death.

FIGURE 28: CANCER - AGE-ADJUSTED YEARS OF LIFE LOST RATE PER 100,000 POPULATION PER YEAR, 2019-2021



Source: Vital Records Business Intelligence System (deaths 2019-2021) and Claritas Pop-Facts (2020), analysis by Ventura County Public Health, March 2022.

*Codes next to the type of cancer refer to the ICD-10 code

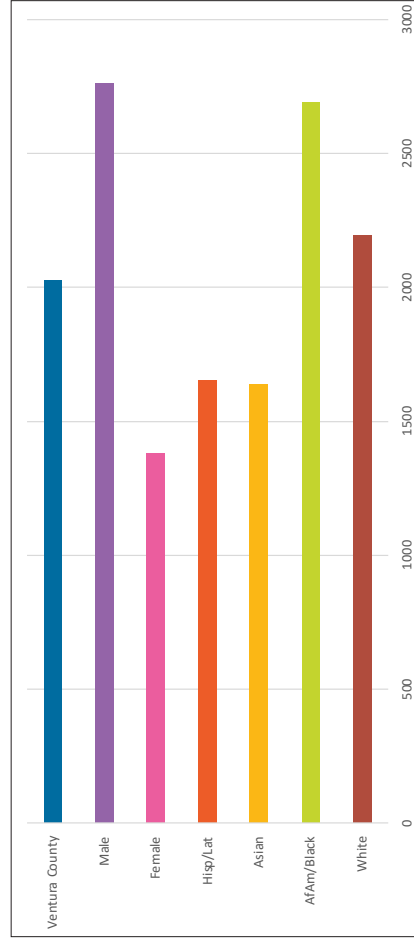


Profile of Ventura County

4.8.2 Premature Deaths from Diseases of the Heart

Diseases of the Heart were the Leading Cause of Death and second Leading Cause of Premature Death in Ventura County from 2019-2021. Figure 29 shows the Age-Adjusted YLL rate Per 100,000 Population Per Year from Diseases of the Heart. Males had a higher rate of Premature Death from Diseases of the Heart than females. Black or African Americans (Non-Hispanic) experienced the highest Premature Death rate of any race or ethnic group followed Whites (Non-Hispanic). Hispanics and then Asians (Non-Hispanic). Males lost an average of 16.8 years due to Heart Disease compared to 11.9 years for females. Black or African Americans (Non-Hispanic) (18.8 years) had the highest average YLL Per Death from Heart Disease followed by Hispanics (17.5 years), Asians (Non-Hispanic) (15.7 years) and then Whites (Non-Hispanic) (13.5 years). On average, there were 14.3 YLL Per Death from Heart Disease.

FIGURE 29: CORONARY HEART DISEASE - AGE-ADJUSTED YEARS OF LIFE LOST RATE PER 100,000 POPULATION PER YEAR, 2019-2021

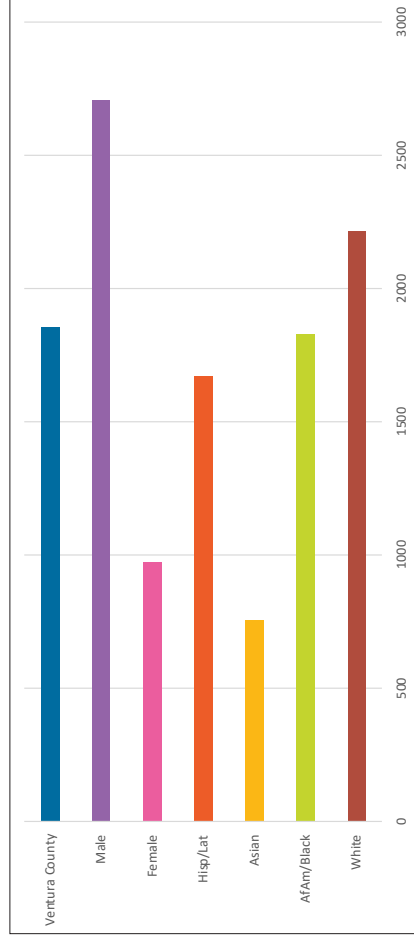


Source: Vital Records Business Intelligence System (deaths 2019-2021) and Claritas Pop-Facts (2020), analysis by Ventura County Public Health, March 2022.

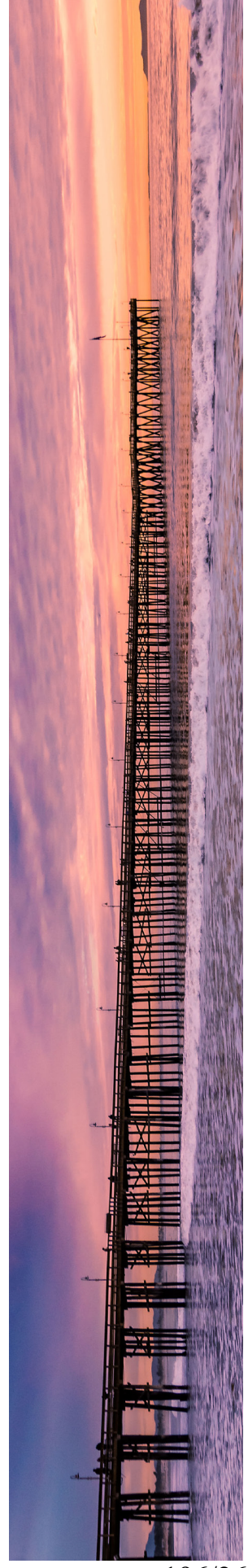
4.8.3 Premature Deaths from Accidents (Unintentional Injuries)

Deaths Due to Accidents (unintentional injuries) were the third Leading Cause of Premature Death, up from fourth as a Leading Cause of Death. Figure 30 shows that males were more likely than females to die a premature death due to an accident (unintentional injury); males lost an average of 43.1 years Per death while females lost an average of 33.7 years Per death. Whites (Non-Hispanics) had higher rates of Premature Death Due to an Accident (Unintentional Injury) than other race or ethnic groups; Hispanics lost an average of 48.3 years Per death compared to 38.3 years for Blacks or African Americans (Non-Hispanic), 36.1 years for Whites (Non-Hispanic), 28.2 years for Asians (Non-Hispanic). On average, there were 40.1 YLL Per Death from Accidents for all race or ethnic groups combined.

FIGURE 30: ACCIDENTS - AGE-ADJUSTED YEARS OF LIFE LOST RATE PER 100,000 POPULATION PER YEAR, 2019-2021



Source: Vital Records Business Intelligence System (deaths 2019-2021) and Claritas Pop-Facts (2020), analysis by Ventura County Public Health, March 2022.

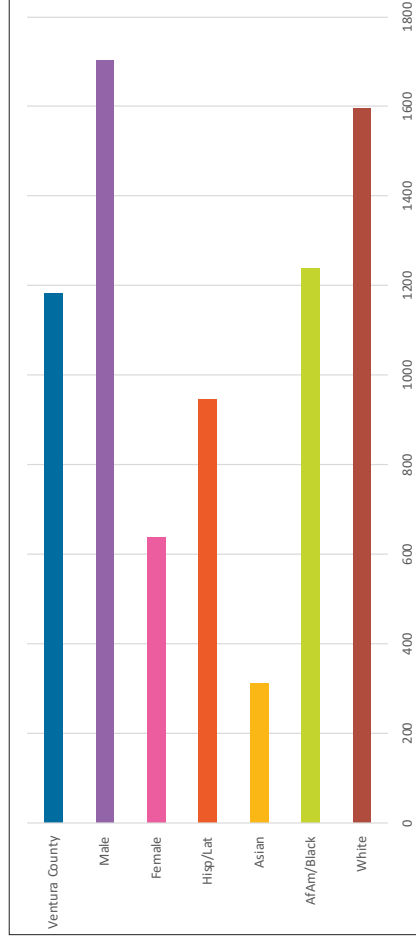


Profile of Ventura County

4.8.4 Drug-Induced Premature Deaths

Drug-Induced Deaths were the eighth Leading Cause of Death but fourth Leading Cause of Premature Death from 2019-2021. Figure 31 shows the Age-Adjusted YLL rate Per 100,000 population Per Year Due to Drug Induced Deaths. Males had a higher rate of Premature Death from Drug-Induced Deaths than females; males lost an average of 49.0 years Due to Drug-Induced Deaths compared to 44.6 years for females. Whites (Non-Hispanic) experienced the highest Premature Death rate of any race or ethnic group followed by Black or African Americans (Non-Hispanic), Hispanics, and then Asians (Non-Hispanic). Hispanics had the highest average YLL Per death from drugs (51.0 years) followed Black or African Americans (Non-Hispanic) (48.0 years), Whites (Non-Hispanic) (46.1 years), and then Asians (Non-Hispanic) (41.3 years). On average, there were 47.7 YLL Per Death from drugs for all race or ethnic groups combined.

FIGURE 31: DRUG-INDUCED-AGE-ADJUSTED YEARS OF LIFE LOST RATE PER 100,000 POPULATION PER YEAR, 2019-2021

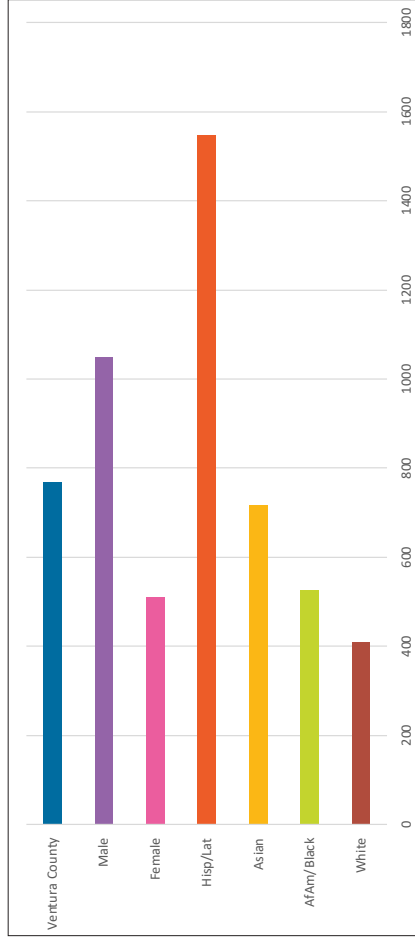


Vital Records Business Intelligence System (deaths 2019-2021) and Claritas Pop-Facts (2020), analysis by Ventura County Public Health, March 2022.

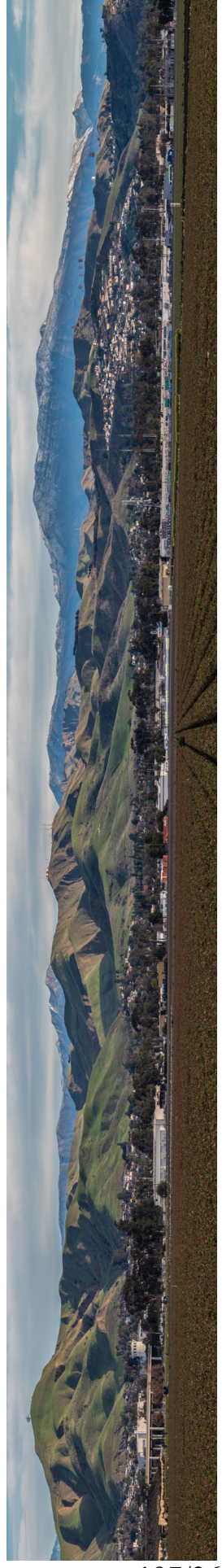
4.8.5 Premature Deaths due to COVID-19

COVID-19 was the fifth Leading Cause of Death and Premature Death in Ventura County from 2019-2021. Figure 32 shows the Age-Adjusted YLL rate Per 100,000 population Per Year from COVID-19. Males had a higher rate of Premature Death from COVID-19 than females; males lost an average of 22.1 years due to COVID-19 compared to 17.2 years for females. Hispanics experienced the highest premature death rate of any race or ethnic group followed by Asians (Non-Hispanic), Black or African Americans (Non-Hispanic), and then Whites (Non-Hispanic). Black or African Americans (Non-Hispanic) had the highest average YLL Per Death from COVID-19 (24.9 years) followed Hispanics (23.6 years), Asians (Non-Hispanic) (18.8 years), and Whites (Non-Hispanic) (15.8 years). On average, there were 20.1 YLL Per Death from COVID-19 for all race or ethnic groups combined.

FIGURE 32: COVID-19 - AVERAGE YEARS OF LIFE LOST PER DEATH, 2019-2021



Source: Vital Records Business Intelligence System (deaths 2019-2021) and Claritas Pop-Facts (2020), analysis by Ventura County Public Health, March 2022

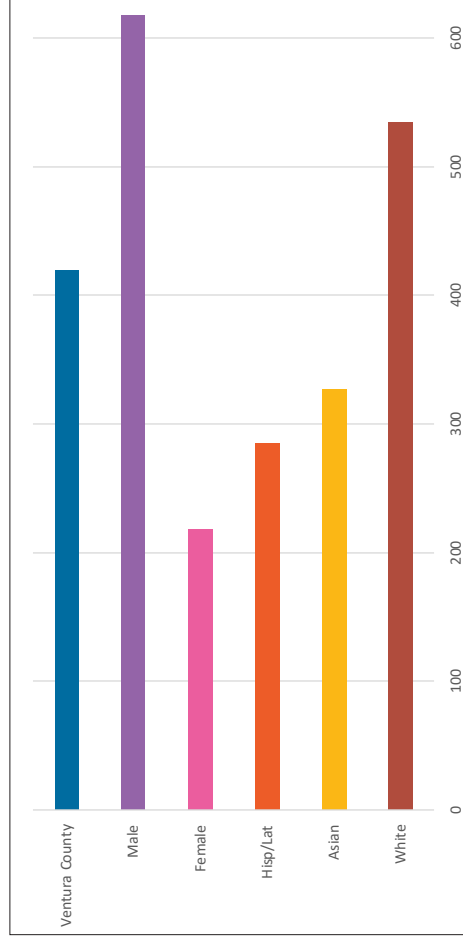


Profile of Ventura County

4.8.6 Premature Deaths due to Suicide

Suicides were the twelfth Leading Cause of Death but ninth Leading Cause of Premature Death from 2019-2021. Figure 33 shows the Age-Adjusted YLL rate Per 100,000 Population Per Year Due to Suicide. Males had a higher rate of Premature Death from Suicide deaths than females; males lost an average of 40.4 years due to Suicide deaths compared to 40.0 years for females. Whites (Non-Hispanic) experienced the highest Premature Death rate of any race or ethnic group followed by Asians (Non-Hispanic), and then Hispanics. Hispanics had the highest Average YLL Per Death from Suicide (57.9 years) followed Asians (Non-Hispanic) (45.2 years) and then Whites (Non-Hispanic) (34.1 years). On average, there were 40.3 YLL Per Death from Suicide for all race or ethnic groups combined.

FIGURE 33: SUICIDE -- AGE-ADJUSTED YEARS OF LIFE LOST RATE PER 100,000 POPULATION PER YEAR, 2019-2021



Source: Vital Records Business Intelligence System (deaths 2019-2021) and Claritas Pop-Facts (2020), analysis by Ventura County Public Health, March 2022.

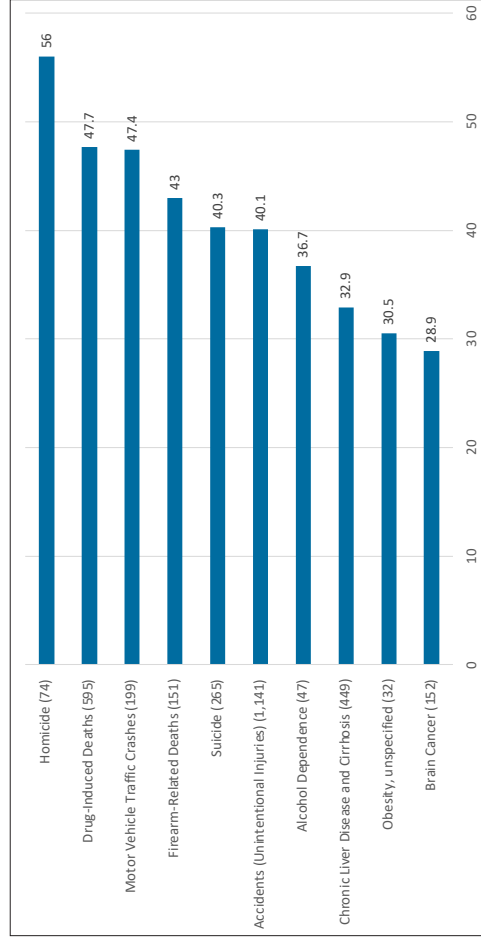


4.8.7 Average Years of Life Lost per Premature Death

Figure 34 shows the top ten causes of Premature Death in terms of the Average YLL Per Death in Ventura County. Homicide has the highest Average YLL Per Death at 56.0 years, which increases to 58.1 years for Hispanics. Drug-Induced Deaths have the second highest Average YLL Per Death at 47.7 years, followed by Motor Vehicle Traffic Crashes at 47.4 years, Firearm-Related Deaths at 43.0 years, Suicide at 40.3 years and Accidents (Unintentional Injuries) at 40.1 years.

These preventable causes of death describe how the younger population is dying in Ventura County. Although access to health care may play a role in a small portion of these deaths in terms of access to behavioral health services for those addicted to substances or suffering from mental health issues, in large part, these deaths are related to conditions influenced by the social determinants of health such as safe neighborhoods, educational opportunities, poverty status and the built environment. To create a healthy Ventura County, it is imperative to expand the public health focus to include prevention as well as providing access to health services with an emphasis on addressing social determinants of health.

FIGURE 34: AVERAGE YEARS LIFE LOST PER DEATH, 2019-2021



Source: Vital Records Business Intelligence System (deaths 2019-2021) and Claritas Pop-Facts (2020), analysis by Ventura County Public Health, March 2022. *The number by the cause of death refers to the number of deaths that occurred from 2019-2021.

Disparities

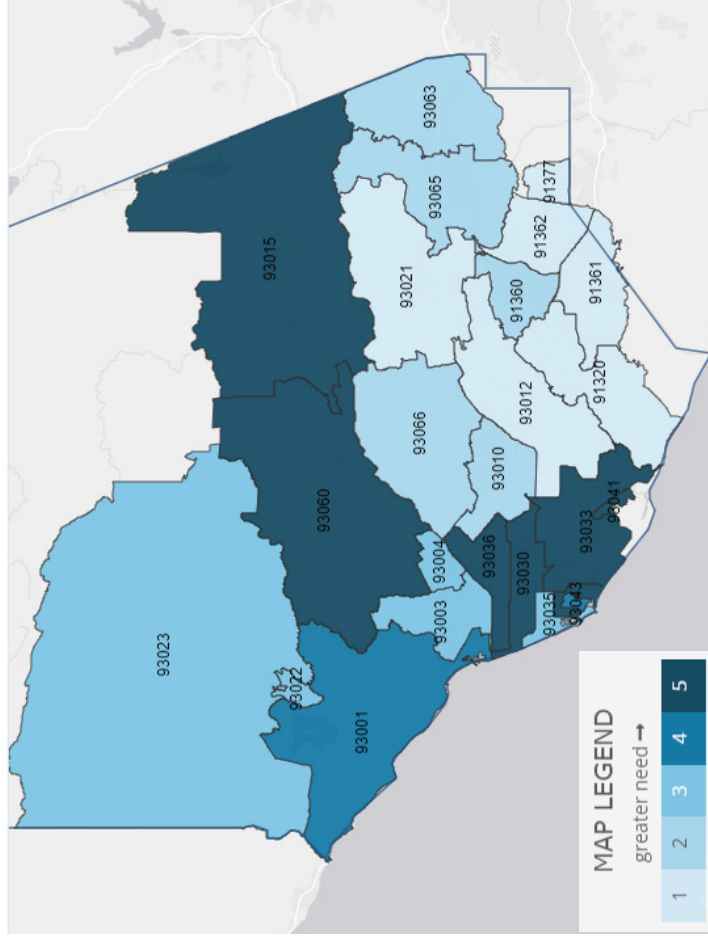
According to the Centers for Disease Control and Prevention, health disparities are preventable differences in the burden of disease, injury, violence, or opportunities to achieve optimal health that are experienced by socially disadvantaged populations. Those disparities that are systematic and avoidable and therefore, considered unjust or unfair, are considered health inequities. VCCHIC wants to lessen the disparities by focusing on achieving health equity. “Health equity” means efforts to ensure that all people have full and equal access to opportunities that enable them to lead healthy lives.

5.1 Health Equity Index

All communities can be described by various social and economic factors that are well known to be strong determinants of health outcomes, as discussed in Section 4 of this report. Healthy Communities Institute developed the Health Equity Index (formerly, SocioNeeds®Index) to easily compare multiple socioeconomic factors across geographies. This index incorporates estimates for six different social and economic determinants of health — income, poverty, unemployment, occupation, educational attainment, and linguistic barriers — that are associated with poor health outcomes including preventable hospitalizations and premature death. Within Ventura County, zip codes are ranked based on their index value to identify the relative levels of need. Those geographic areas with the highest values (from 0-100) are estimated to have the highest socioeconomic need which can be correlated with preventable hospitalizations and premature death (Healthy Communities Institute, 2019).

Figure 35 shows that Oxnard (93030, 93033 and 93036), Santa Paula (93060), and Fillmore (93015) are the areas within the county that have the highest socioeconomic needs. In general, the areas of the county with higher socioeconomic needs (highlighted above) have a lower average life expectancy than the Ventura County average of 81.4 years. Conversely, those areas with lower socioeconomic needs such as Oak Park (93777) and Thousand Oaks/Westlake (91361 and 91362) have life expectancies of 84+ years.

FIGURE 35: HEALTH EQUITY INDEX, VENTURA COUNTY, 2021



Source: Health Matters in Ventura County

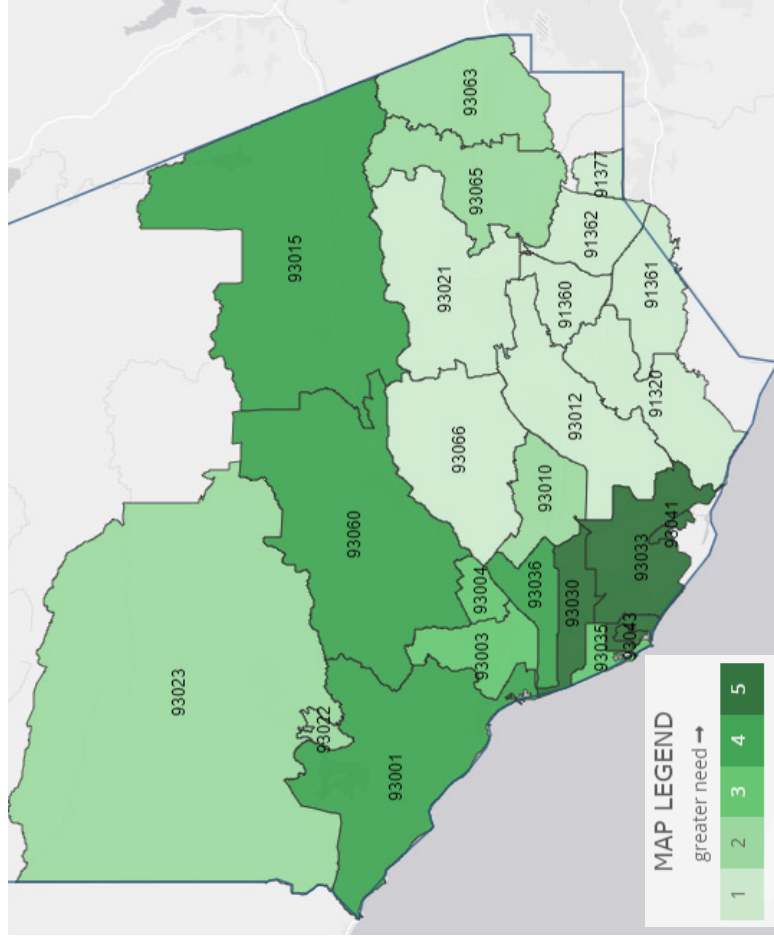


Disparities

5.2 Food Insecurity Index

Conduent's Food Insecurity Index (FII) estimates areas of low food accessibility correlated with social and economic hardship. In this index, zip codes are ranked based on their value to identify the relative levels of need, as illustrated by the map in Figure 36. According to the 2021 FII for Ventura County, the following zip codes have the highest level of food insecurity (as indicated by the darkest shades of green): 93033, 93043, 93041, and 93030. See Appendix A for a detailed FII methodology.

FIGURE 36: FOOD INSECURITY INDEX, VENTURA COUNTY, 2021

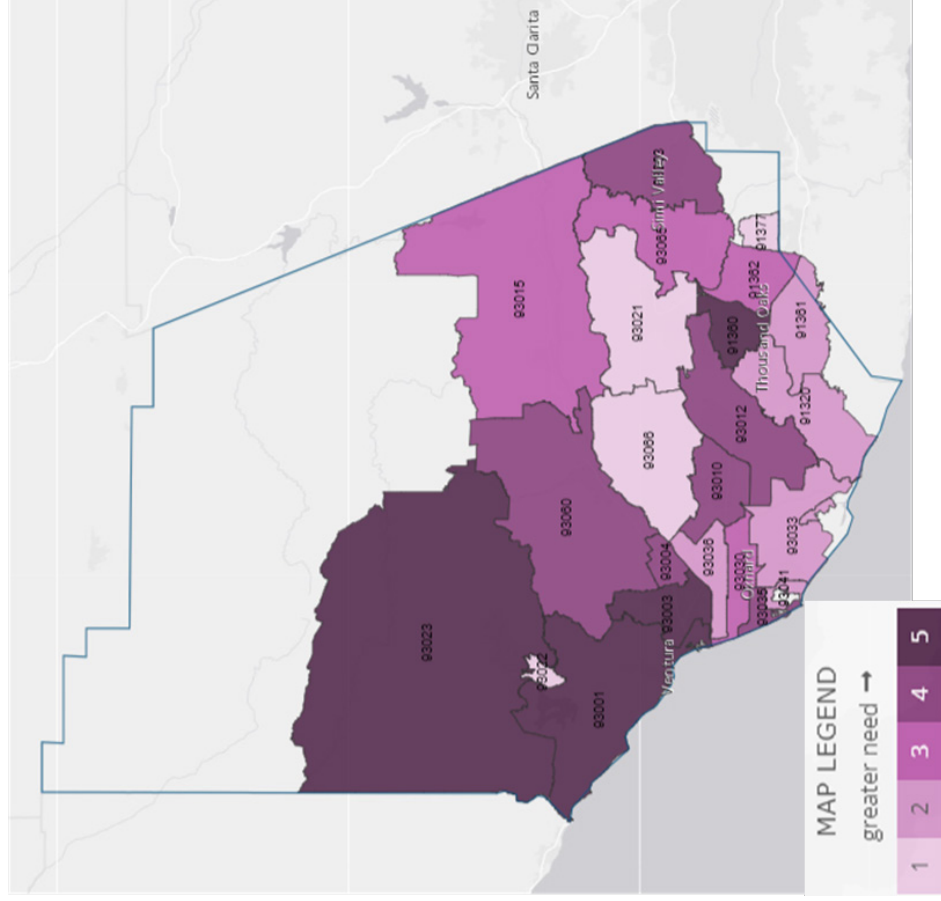


Source: Health Matters in Ventura County

5.3 Mental Health Index

Conduent's Mental Health Index (MHI) is a measure of socioeconomic and health factors correlated with self-reported poor mental health. Based on the MHI, in 2021, zip codes are ranked based on their index value to identify the relative levels of need, as illustrated by the map in Figure 37. The following zip codes are estimated to have the highest need (as indicated by the darkest shades of purple): 93003, 93023, 91360, and 93001. See Appendix A for more detailed MHI methodology.

FIGURE 37: MENTAL HEALTH INDEX, VENTURA COUNTY, 2021



Source: Health Matters in Ventura County

Disparities

5.4 Index of Disparity

Critical components in assessing the needs of a community are identifying barriers and disparities in health care. Additionally, the identification of barriers and disparities will help inform and focus strategies for Ventura County to address the prioritized health needs. Healthy Communities Institute uses the Index of Disparity, which is a tool used to summarize disparities across groups within a population, across all indicators.

Table 10 identifies secondary data health indicators with race or ethnic disparities in Ventura County. Table 10 lists the indicators with the greatest, significant race or ethnic disparities and highlights the groups that were impacted. Table 11 displays the number of significant health indicators for each race or ethnic group. Hispanic/Latino populations had the greatest impact, with disparities in 18 indicators. This is followed by the Black/African American population with 17 indicators and the White population with 14 indicators.

Upon further examination, the Black/African American population is predominately experiencing disparities related to asthma, diabetes, and substance abuse. Among the significant health indicators, Black/African American populations experience the highest rates of Age-Adjusted Emergency Room (ER) visits due to Asthma, with 44.5 ER visits per 10,000 population. This is in comparison to the Ventura County rate of 23.0 ER visits per 10,000 population. The Black/African American population 18+ has the highest rate of Age-Adjusted ER visits due to Adult Suicide and Intentional Self-inflicted Injury, with a rate of 60.5 ER visits per 10,000 population. This is in comparison to the Ventura County rate of 30.1 ER visits per 10,000 population. The Hispanic/Latino population is experiencing disparities in diabetes and obesity. Among the significant health indicators, Hispanic/Latino populations experience the highest rates of Age-Adjusted Hospitalization Rate due to Long-Term Complications of Diabetes, with a rate of 12.0 hospitalizations per 10,000 population. This is compared to the Ventura County rate of 7.3 hospitalizations per 10,000. Additionally, 48.4% of the Hispanic/Latino adult population is considered obese, compared to the average of 25.6% of adults in Ventura County. The White population is predominately experiencing higher rates of substance use ER visits and hospitalizations. Among the significant health indicators, White populations experience a higher rate of Age-Adjusted Emergency Department (ED) visits due to Heroin Overdose (26.0 ED visits per 100,000 residents) compared to Ventura County overall (11.5 ED visits per 100,000 residents).



Disparities

TABLE 10: INDICATORS WITH SIGNIFICANT RACE OR ETHNIC DISPARITIES, 2016-2020

Disparities by Race or Ethnicity	
Health Indicator	Population Experiencing Disparities
Children Living Below Poverty Level	American Indian/Alaska Native (43.3%), Hispanic/Latino (17.1%), Other Race (20.0%)
Families Living Below Poverty Level	American Indian/Alaska Native (17.4%), Hispanic/Latino (10.0%), Other Race (10.7%)
People 65+ Living Below Poverty Level	Hispanic/Latino (11.6%), Two or More Races (12.4%)
People Living Below Poverty Level	American Indian/Alaska Native (22.7%), Hispanic/Latino (12.0%), Other Race (13.4%)
People 25+ with a Bachelor's Degree or Higher	American Indian/Alaska Native (13.6%), Native Hawaiian/Pacific Islander (16.1%), Other Race (14.1%), Two or More Races (24.1%)
Juvenile Arrest Rate	Black or African American (41.3), Hispanic/Latino (11.4)
Adult Arrest Rate	Black or African American (135.2), Hispanic/Latino (55.7)
Deaths in Custody	White (0.2)
Substantiated Child Abuse Rate	Hispanic/Latino (6.2)
Age-Adjusted ED Visit Rate due to Heroin Overdose	White (26.0)
Babies with Very Low Birth Weight	Asian (1.5%), White (1.3%)
Adults Who Are Obese	Hispanic/Latino (48.4%)
Age-Adjusted ER Rate due to Asthma	Black/African American (44.5)
Age-Adjusted ER Rate due to Adult Asthma	Black/African American (40.8)
Age-Adjusted ER Rate due to COPD	Black/African American (22.3), White (11.2)
Age-Adjusted Hospitalization Rate due to Substance Use	Black/African American (8.9), White (6.1)
Age-Adjusted Hospitalization Rate due to Opioid Use	Black/African American (5.9)
Age-Adjusted ER Rate due to Diabetes	Black/African American (32.8), White (21.7), Hispanic/Latino (29.8)
Age-Adjusted Hospitalization Rate due to Diabetes	Black/African American (27.7), White (16.3), Hispanic/Latino (20.8)
Age-Adjusted Hospitalization Rate due to Long-Term Complications of Diabetes	Hispanic/Latino (12.0)
Age-Adjusted Hospitalization Rate due to Short-Term Complications of Diabetes	Black/African American (9.7), White (6.2)
Age-Adjusted Hospitalization Rate due to Uncontrolled Diabetes	Black/African American (5.4), Hispanic/Latino (3.5)
Age-Adjusted ER Rate due to Uncontrolled Diabetes	Black/African American (24.5), White (15.2), Hispanic/Latino (21.1)
Age-Adjusted Hospitalization Rate due to Type 2 Diabetes	Black/African American (20.3), Hispanic/Latino (18.3)
Age-Adjusted ER Rate due to Type 2 Diabetes	Black/African American (29.4), White (18.3), Hispanic/Latino (27.9)
Age-Adjusted Hospitalization Rate due to Hypertension	Black/African American (7.9), Hispanic/Latino (4.4)
Age-Adjusted Hospitalization Rate due to Adult Mental Health	Black/African American (47.2), White (26.9)
Age-Adjusted ER Rate due to Adult Suicide and Intentional Self-inflicted Injury	Black/African American (60.5), White (38.4)
Hospitalization Rate due to Hip Fractures Among Females 65+	Hispanic/Latino (407.7), White (607.4)
Hospitalization Rate due to Hip Fractures Among Males 65+	Hispanic/Latino (224.1), White (305.1)

TABLE 8: SUBGROUPS WITH MOST DISPARITIES, 2016-2020

Subgroups with Most Disparities	
Race or Ethnicity Group	Health Indicator Count
Hispanic/Latino	18
Black/African American	17
White	14
American Indian/Alaska Native	4
Other	4
Two or More Races	2
Asian	1
Native Hawaiian/Pacific Islander	1

Sources: American Community Survey (2016-2020); California Health Interview Survey (2016-2020); Child Welfare Dynamic Reporting System (2020); California Department of Justice (2020); California Opioid Overdose Surveillance Dashboard (2020); California Department of Public Health (2016-2018), California Department of Health Care Access and Information (2018-2020)

6.1 Community Survey Key Findings

The 2022 Community Health Assessment Survey was designed and disseminated by VCCHIC. Furthermore, VCCHIC participated in a Centers for Disease Control and Prevention health equity pilot which required that they include survey questions on racial trauma and discrimination. A total of 3,066 responses were collected. This was a convenience sample, which means results may be vulnerable to selection bias; however, the results are applicable to the population of Ventura County.

6.1.1 Demographics of Survey Respondents

VCCHIC members went to great lengths to collect surveys from socially marginalized populations. Demographics of survey respondents are as follows:

- All age groups were represented in the survey - 0-17 (5%), 18-24 (11%), 25-34 (18%), 35-44 (22%), 45-54 (16%), 55-64 (14%), and 65+ (14%)
- Gender Identity – Female/Woman (77%), Male/Man (20%), Another Gender Identity or Prefer Not to Answer (3%)
- Household Income – 25% of respondents had a household income less than \$30K per year
- Race or ethnicity – 63% of respondents were Hispanic/Latino (4% Indigenous from Mexico, Central or South America), 30% Non-Hispanic White, 4% Non-Hispanic Asian, 1% Non-Hispanic Black, 1% Non-Hispanic American Indian or Alaska Native, 1% another race or ethnicity
- Marital Status – Married (48%), Not Married/Single (33%), Domestic Partner (9%)
- Education – Less than high school graduate (11%), high school graduate or GED (13%)
- Language – Spanish (23%), English (72%), Mixtec (2%); 16% of surveys were completed in Spanish
- Military – Currently serve or served in the past (4%)
- Physical or Mental Disability - 12%
- Insurance – Medi-Cal (18%), No insurance (7%), Cash Pay (6%)
- Industry/Business – Agriculture (5%), Construction (1%), Education (6%), Food Service or Retail (5%), Government (30%), Healthcare (39%), Technology (2%)

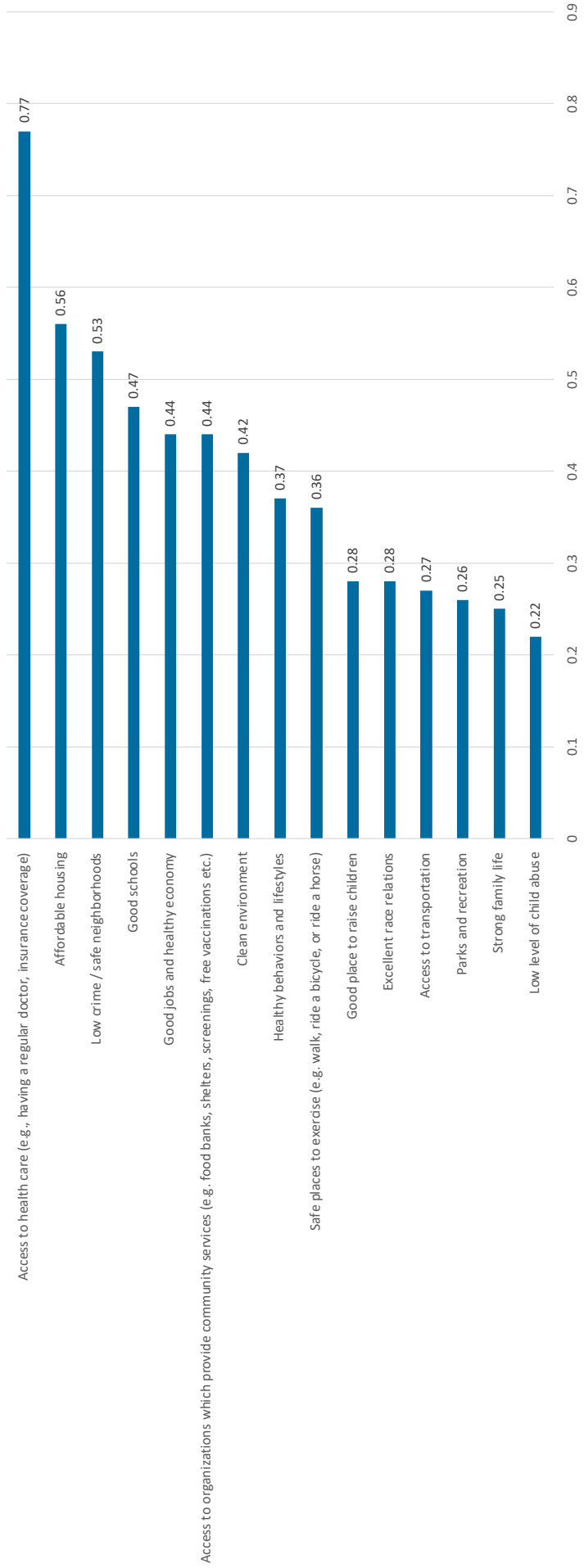
6.1.2 Overall Survey Results

Survey responses of what makes a healthy community can be seen in Figure 38. Access to health care was the number one response for survey participants and has remained a consistent response from the 2016 needs assessment. The top five responses to the survey question about what residents consider to be components of a healthy community include- affordable housing, low crime/safe neighborhoods, good schools, good jobs and healthy economy. Additionally, the top five responses demonstrate that residents view affordable housing, low crime, good schools, and economic opportunities as means of improving overall health in the community.

Access to health care was most important to residents 18-24 years old (83%), residents with a household income between \$30-39K (81%), residents identifying as another gender identity rather than female/woman or male/man (up to 100%), residents of Hispanic or Latino ethnicity (79%), and residents with a high school diploma or GED (83.4%).



FIGURE 38: RESPONSES TO “WHAT DO YOU THINK MAKES A HEALTHY COMMUNITY?”



In 2016, mental health ranked fourth for the most important health problem but rose to first place in both 2019 and 2022. Figure 39 shows the top responses for the most important health problems within the community. The top five health priorities include: Mental Health, Cancer, Aging Complications, Diabetes, and Heart Disease and Stroke. The community health survey was distributed during the COVID-19 pandemic. Despite this, COVID-19 was not ranked as one of the top five health topics by survey respondents.

Mental Health was identified most by residents 45-54 years old (79%), residents with a household income more than \$150K (84%), residents identifying as another gender identify rather than female/woman or male/man (up to 100%), residents of Non-Hispanic or Latino ethnicity (83%), and residents with a doctoral degree (91%).



Primary Data Collection

FIGURE 39: MOST IMPORTANT HEALTH PROBLEMS FOR SURVEY PARTICIPANTS

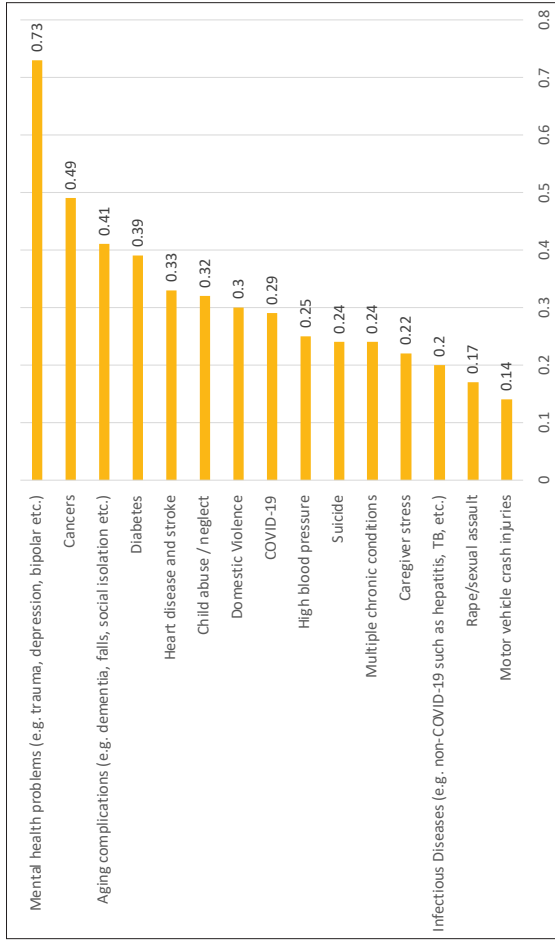


Figure 40 shows the top risky behaviors survey respondents identified. There have been no significant changes in the arrangement of health topics from 2016-2022. Drug Abuse, Alcohol Abuse, being Overweight/Obese, Poor Eating Habits, and Racism are consistent risky health behaviors that are affecting residents living in Ventura County.

Drug Abuse was identified as a risky behavior most by residents 45-54 years old (81%), residents with a household income more than \$150K (79%), residents identifying as gender non-binary, gender non-conforming (77%), residents of Hispanic or Latino ethnicity (75%), and residents with some college but no degree (78%).

FIGURE 40: RISKY BEHAVIORS RANKED IN THE COMMUNITY

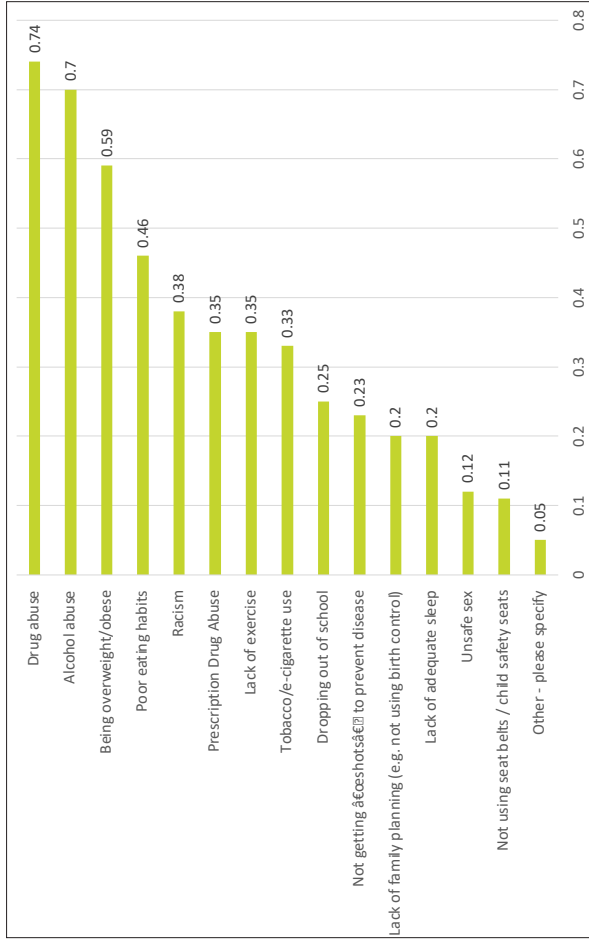


Figure 41 shows survey responses of what issues should be addressed. The top five areas that need to be addressed include cost of healthcare services, poor housing conditions or lack of housing, environmental exposures, lack of good paying jobs, and lack of options for childcare services or lack of support for childcare. Addressing high healthcare costs was most important to residents 55-64 years old (74%), residents with a household income between \$80-89K (82%), residents identifying as another gender identify (83.3%), residents of Non-Hispanic or Latino ethnicity (79%), and residents with an associate degree (75%).

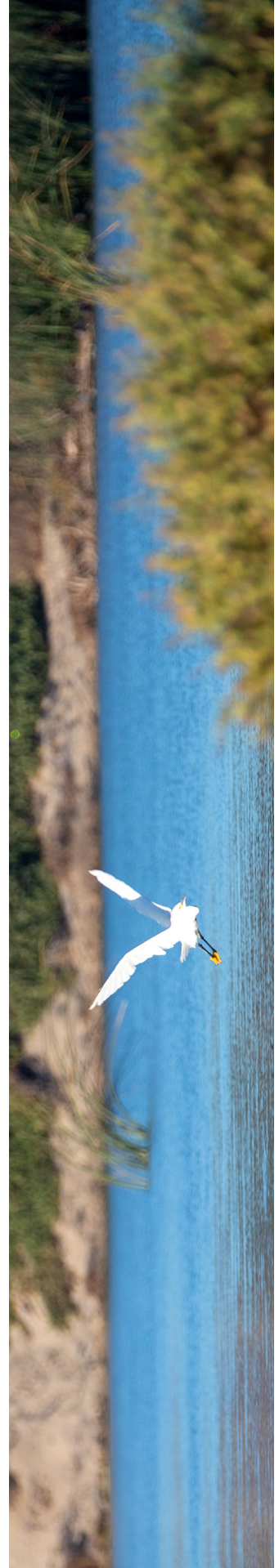
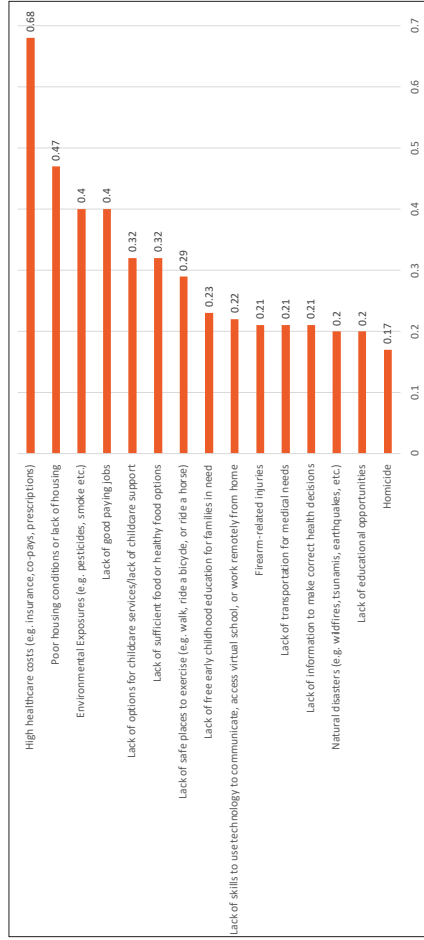


FIGURE 41: WHAT RESIDENTS WOULD LIKE TO SEE ADDRESSED IN COMMUNITY

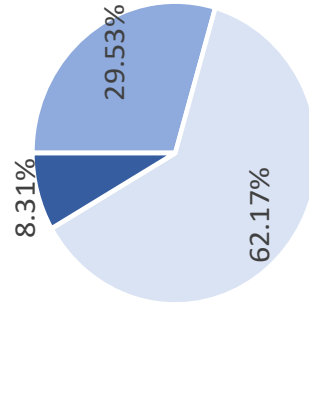


Providing Care to a Family Member or Friend

Research has shown that the health and wellness of someone who provides regular care for a chronically ill, disabled, or elderly family member, is negatively impacted (Caregiver Burden, 2022). Respondents were asked whether or not they provided regular care to a family member or friend. Figure 42 shows almost 30% of respondents indicated they did provide this type of assistance. Table 12 shows most were providing care to a person 65 years or older.

FIGURE 42: PROVIDING REGULAR CARE TO A FAMILY MEMBER OR FRIEND (N=2,950)

Do you provide assistance?



■ Yes ■ No ■ Prefer not to answer

TABLE 12: WHO IS PROVIDED ASSISTANCE?

Who is provided assistance?	Percentage
Child (under 18) with a disability	16%
Person under 65 years with a disability	29%
Person 65 or older	53%
Person 65 or older with dementia	12%
Other	13%

Centers for Disease Control and Prevention (CDC) Health Equity Pilot Questions on Trauma and Discrimination

VCCCHIC was one of seven participating sites in a national health equity pilot to identify gaps between what is currently being measured and what can be measured while considering additional data collection methods for identifying root causes and key drivers of structural inequalities (Centers for Disease Control and Prevention, 2022). As a result of participation in this pilot, the following questions were integrated into the health assessment survey.

- In your day-to-day life, how often have any of the following things happened to you?
 - > Follow-up: What do you think is the main reason for these experiences? You may select more than one option.
- Have you ever experienced discrimination, been prevented from doing something, or been hassled or made to feel inferior in any of the following situations because of your race, ethnicity, or color?

Figure 43 shows that residents are most likely to experience being treated with less courtesy or respect than other people, people acting as if they are not smart, and receiving poorer service than other people at restaurants or stores. Residents indicated that they believe the main reason these experiences happen is because of their gender (30%), their ancestry or national origin (21.5%), and their race (13.4%); sexual orientation (0.2%) and religion (1.2%) were least likely to be selected as reasons for these experiences.

Primary Data Collection

FIGURE 43: PEOPLE TREATING YOU DIFFERENTLY? (N=2,545)

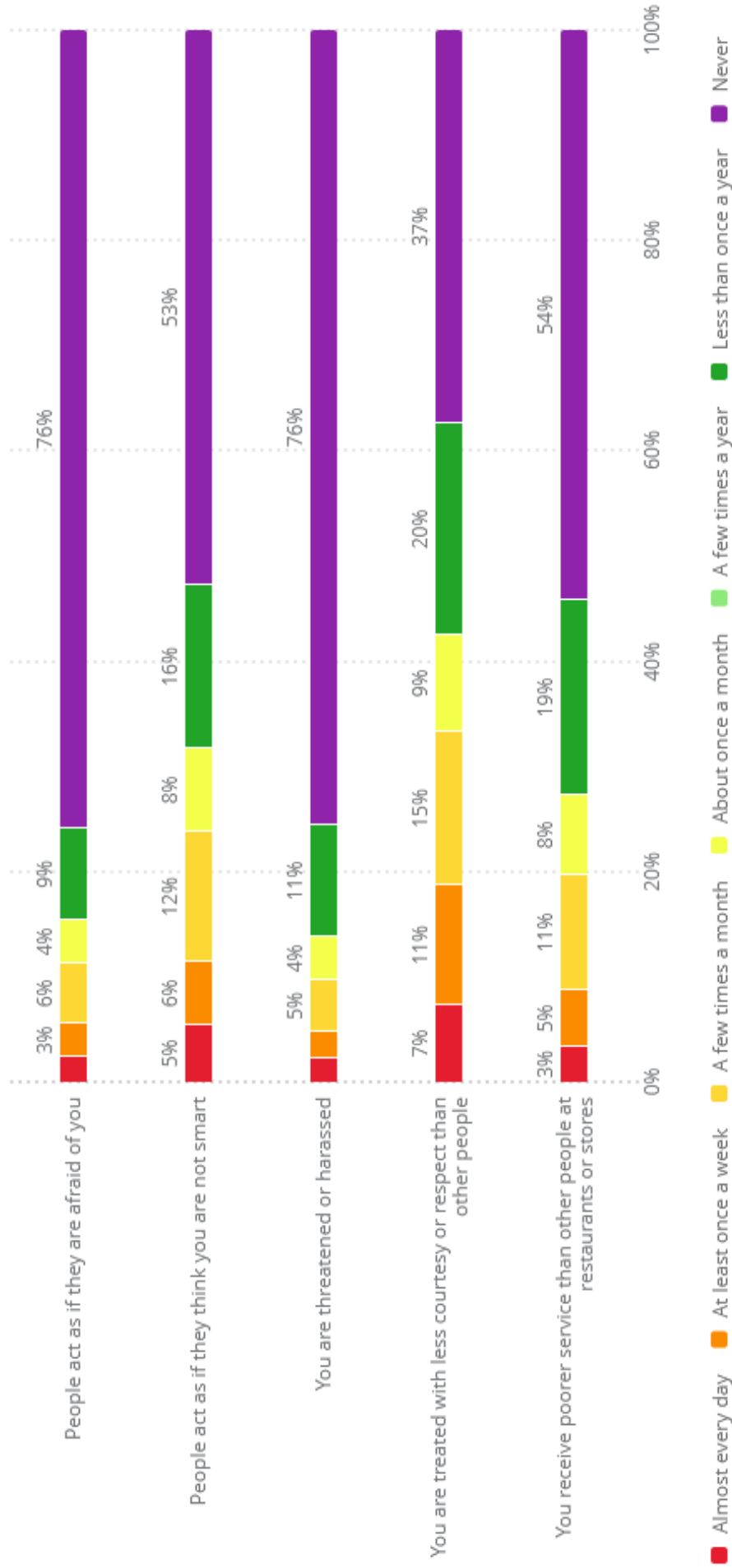
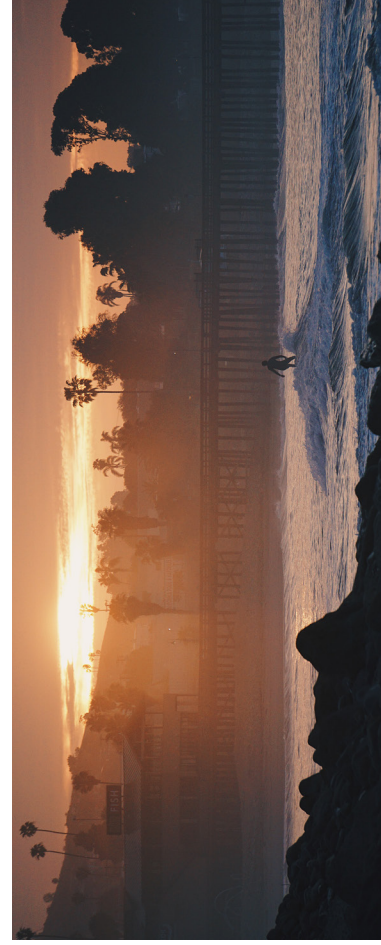


Figure 44 shows where residents are most likely to feel they have experienced discrimination based upon their race, ethnicity, or color. Residents indicated that they are most likely to experience discrimination on the street or in a public setting, getting service at a store or restaurant, at work and at school.

Residents who were more likely to indicate that they were experiencing discrimination on the street or in a public setting included residents 25-34 years old (49%), residents with a household income between \$70-79K (50%), residents identifying as gender non-binary, gender non-conforming (46%), residents of Black or African American race (57%).



Primary Data Collection

FIGURE 44: DISCRIMINATION DUE TO RACE, ETHNICITY, OR COLOR? (N=2,537)



6.2 Focus Group Discussion Findings

One of the key objectives of this assessment was to engage the community, including socially marginalized populations, and other stakeholders to share their perceptions on the health needs for Ventura County residents. Throughout the month of February 2022, VCCHC members facilitated more than fifteen focus groups. Focus group participants included persons from the black community, monolingual Hispanic or Latino Spanish speakers, older adults, LGBTQIA+ persons, students, and those accessing mental health and substance use treatment services among others. In collaboration with California State Channel Islands University and Pacifica High

School in Oxnard, CA, VCCHC was also able to receive input from local high school and college students about the issues impacting them.

Figures 45 and 46 outline the key themes from the Community and Stakeholder Focus Groups. Similar to the primary data collected through the survey, focus group participants were concerned with mental health across the lifespan, access to healthcare and substance use issues. Additional impacts exacerbated by the COVID-19 pandemic included social isolation, learning loss, cultural issues, and challenges in the household environments. Quotes from focus group discussions can be found in Section 10 in the corresponding prioritized health need.

Primary Data Collection

FIGURE 45: KEY THEMES FROM COMMUNITY AND STAKEHOLDER FOCUS GROUPS

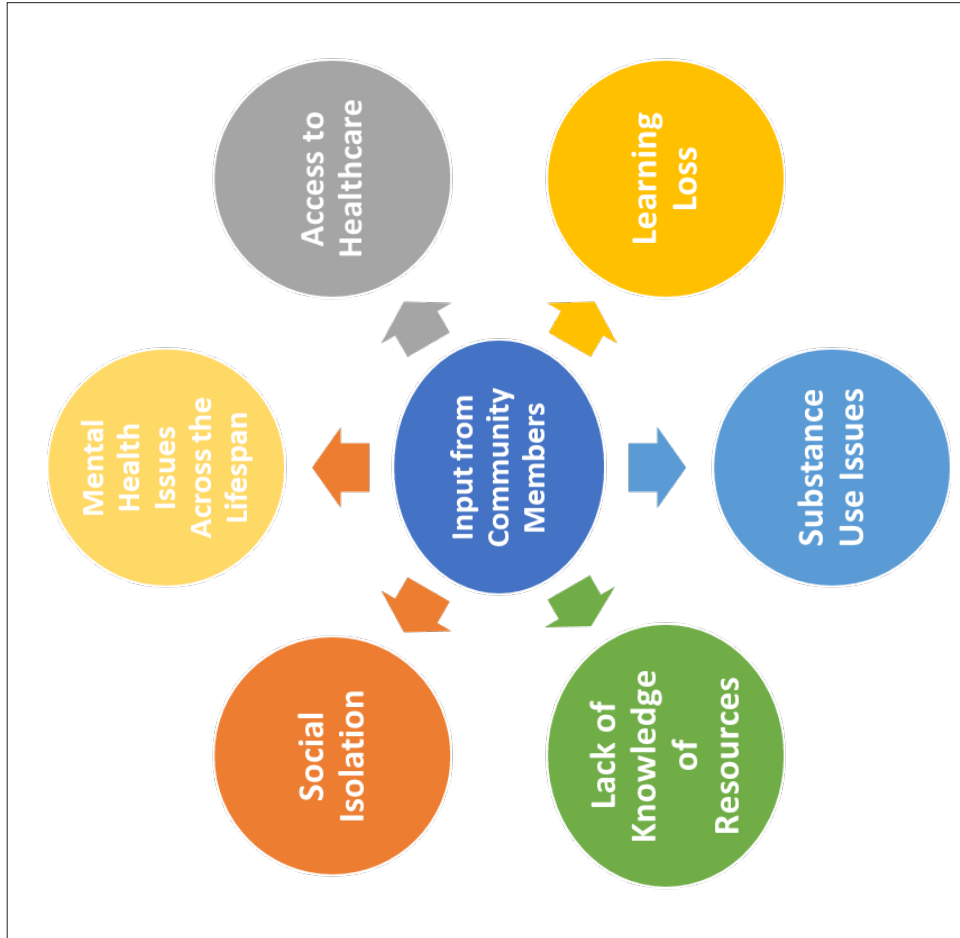
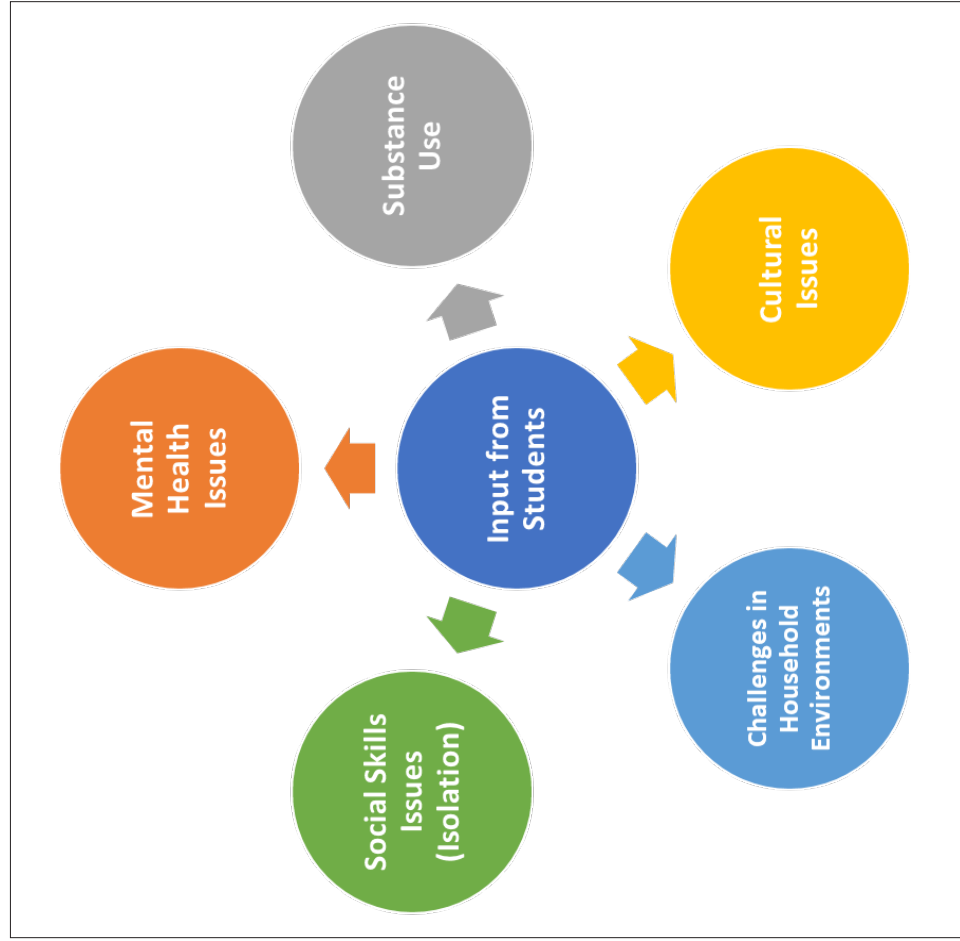


FIGURE 46: KEY THEMES FROM FOCUS GROUPS – PACIFICA HIGH SCHOOL AND CALIFORNIA STATE CHANNEL ISLANDS STUDENT



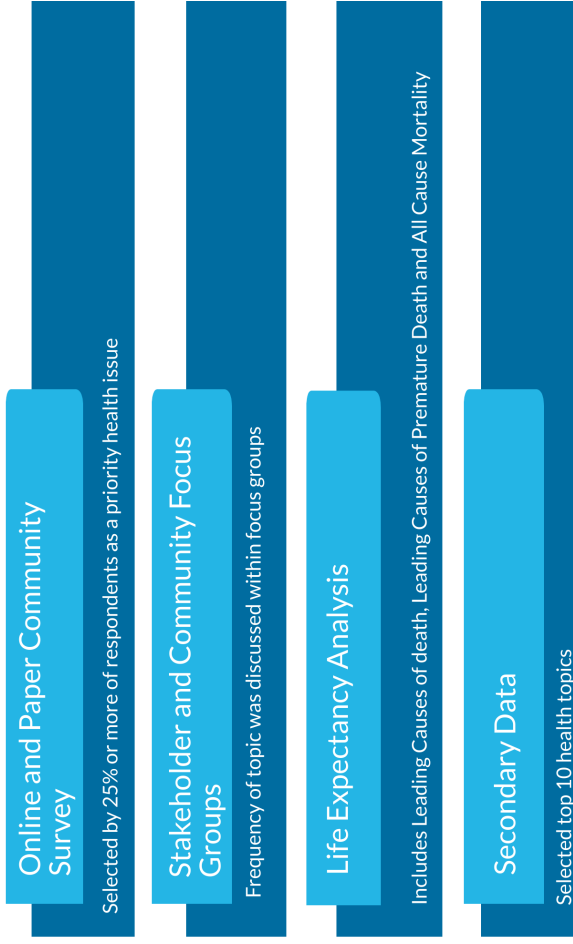
Identification of Significant Health Needs

Secondary data used in this assessment consisted of community health indicators, while primary data consisted of focus group discussions, and a community survey. Findings from these data sources as well as from Life Expectancy and Years of Life Lost analysis were combined to identify the significant health needs for Ventura County.

7.1 Criteria for Significant Health Needs

Health needs were determined to be significant if they met certain criteria in at least one of the three data sources: included in the top ten highest scoring health needs based on secondary data analysis, frequency by which the topic was discussed within/across focus groups, identification as a priority issue by 25% or more of survey respondents and determined to be a significant health need based on Life Expectancy and Years of Life Lost analysis results. Figure 47 summarizes these criteria.

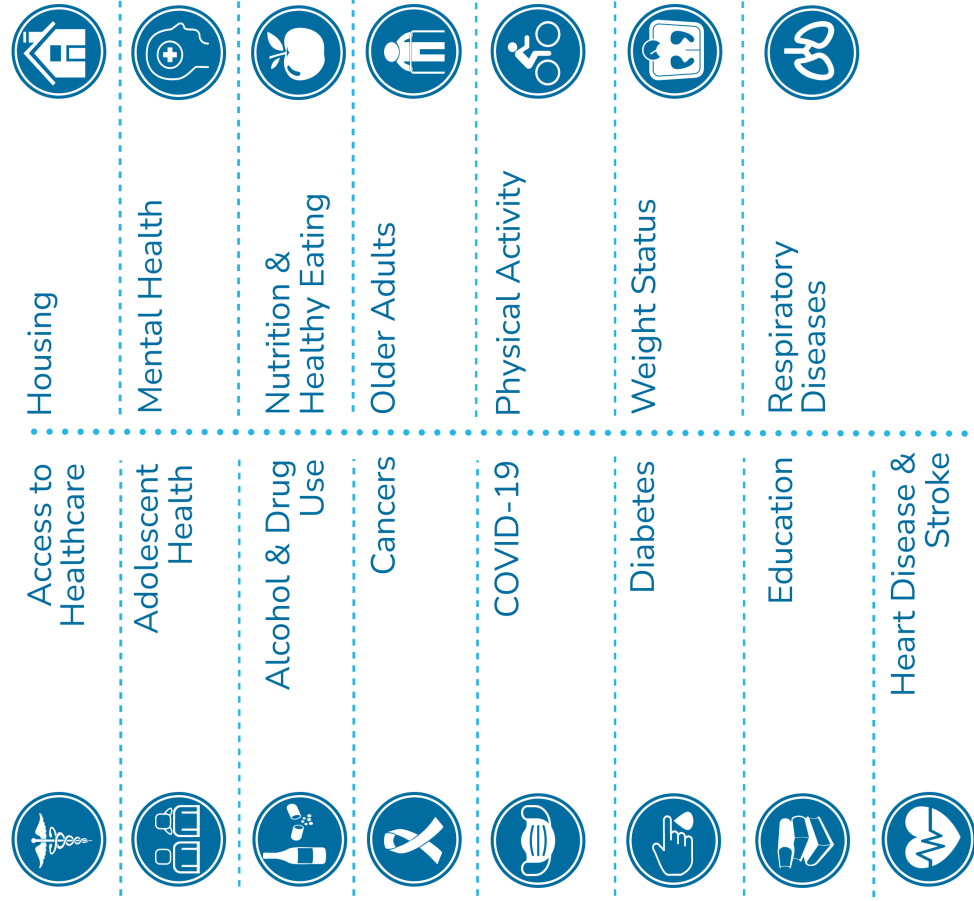
FIGURE 47: VISUAL OF DATA SYNTHESIS APPROACH



7.2 Significant Health Needs

Based on the criteria shown in Figure 48, fifteen needs emerged as significant. Figure 48 shows those significant health needs, listed in alphabetical order, that were included for prioritization based on the findings of all forms of data collected for VCCHIC CHNA.

FIGURE 48: SIGNIFICANT HEALTH NEEDS



Data Synthesis

To gain a comprehensive understanding of the significant health needs, the findings from all four data sources were analyzed for areas of overlap.

8.1 Overlapping Evidence of Need

Table 13 outlines the 15 significant health needs (in alphabetical order) alongside the corresponding data sets that identified the need as significant. Secondary data identified nine needs as significant, focus group participants identified seven topic areas of greater need, the community survey identified 15 needs as significant and life expectancy analysis identified eight needs as significant.

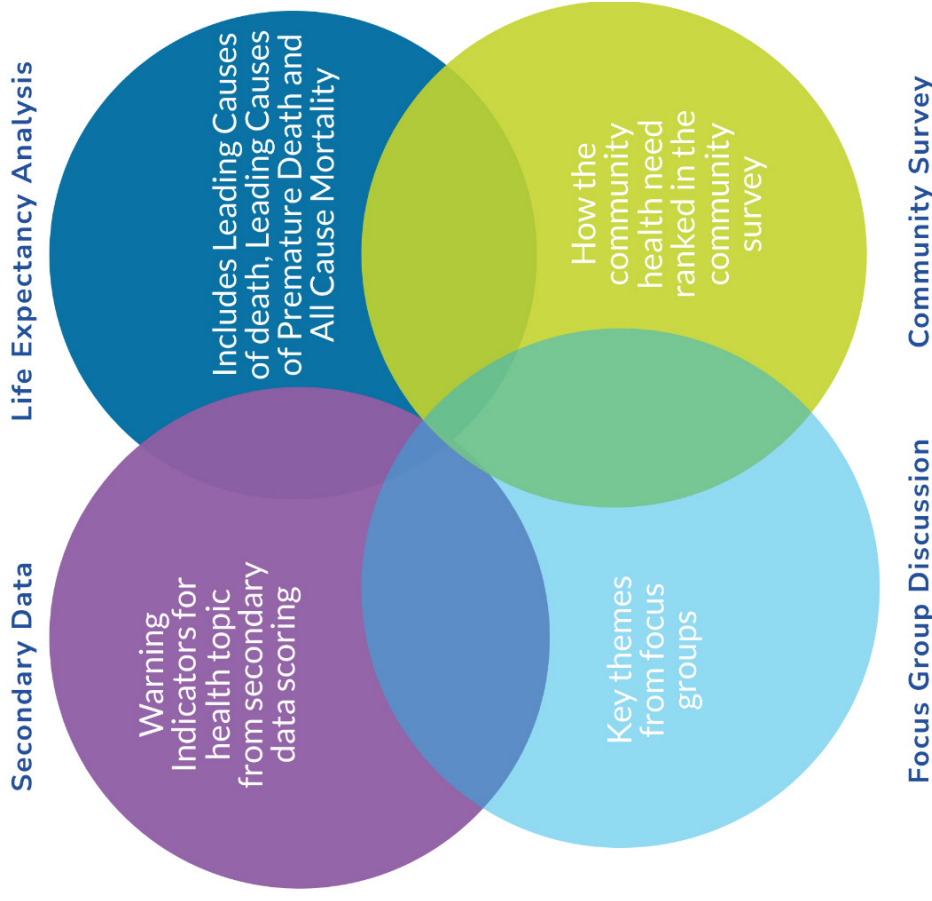
TABLE 13: OVERLAPPING EVIDENCE OF NEED

Health/Quality of Life Category	Data Source(s)
Access to Health Care	Secondary Data, Community Survey, Focus Groups
Adolescent Health	Secondary Data, Community Survey, Focus Groups
Alcohol & Drug Use	Secondary Data, Community Survey, Focus Groups
Cancers	Community Survey, Life Expectancy
COVID-19	Community Survey, Life Expectancy
Diabetes	Community Survey, Life Expectancy
Education	Community Survey, Focus Groups
Heart Disease & Stroke	Secondary Data, Community Survey, Life Expectancy
Mental Health	Community Survey, Focus Groups, Life Expectancy
Nutrition and Healthy Eating	Secondary Data, Community Survey
Older Adults	Secondary Data, Community Survey, Focus Groups, Life Expectancy
Physical Activity	Secondary Data, Community Survey
Prevention & Safety	Secondary Data, Community Survey, Focus Groups, Life Expectancy
Weight Status	Secondary Data, Community Survey
Respiratory Diseases	Community Survey, Life Expectancy

8.2 Venn Diagram

The Venn Diagram in Figure 49 demonstrates the overlap of data from secondary, primary (focus groups and community survey) and life expectancy sources to define the prioritized health needs.

FIGURE 49. DATA SYNTHESIS RESULTS

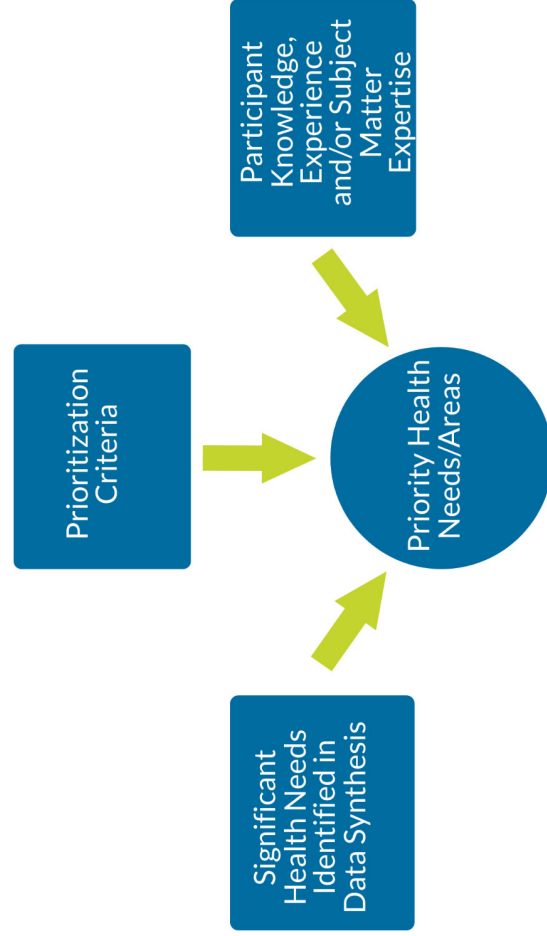


Prioritization

VCCHIC convened a meeting of collaborative founding members to participate in a presentation of data facilitated by HCI to target activities that address pressing health needs. An additional meeting was convened to allow participants to complete an online scoring survey. Participants ranked each health need based on a set of criteria. The process was conducted virtually to maintain social distancing and safety guidelines related to the COVID-19 pandemic.

After reviewing the scoring results and supporting evidence the founding members identified three priority areas to be considered for subsequent implementation planning. Figure 50 illustrates how prioritization exercise participants use their knowledge and subject matter expertise in light of prioritization criteria to prioritize the significant health needs identified during the data synthesis process.

FIGURE 50: CONSIDERATIONS FOR PRIORITIZATION



9.1 Process

VCCHIC founding members attended a secondary and primary data presentation and virtual prioritization activity on April 19 and 26 of 2022. There was a total of 14 individuals representing local hospital systems, the health department, community-based organizations, and nonprofits.

During the April 19th meeting, the group reviewed and discussed the results of HCI's primary and secondary data as well as life expectancy and years of life lost analyses. Synthesis of these data lead to the significant health needs introduced to the group. In the April 26th meeting, the group revisited the significant health needs with a robust discussion and determined to roll all but two of them into seven overarching health topics. COVID-19 and Respiratory Diseases were the non-prioritized health topics for the 2022 community health assessment. The group determined that COVID-19 would be described in its own dedicated section. Further, the group determined that Respiratory Diseases had so few areas of overlap between the four analyses conducted and limited ability to combine with another significant health need as to warrant elimination.

Following the discussion, participants were provided with a survey link to assign a score to each health topic based on the prioritization criteria. The group agreed that root causes, disparities, and social determinants of health would be considered for all prioritized health topics resulting from the online prioritization activity.

The criteria for prioritization included:

1. Magnitude of the Issue
 - a. How many people in the community are or will be impacted?
 - b. How does the identified need impact health and quality of life?
 - c. Has the need changed over time?
2. Ability to Impact
 - a. Can actionable and measurable goals be defined to address the health need? Are those goals achievable in a reasonable time frame?
 - b. Do collaborative partners have the expertise or resources to address the identified health need?
 - c. Can the need be addressed in collaboration with community partners? Are organizations already addressing the health issue?

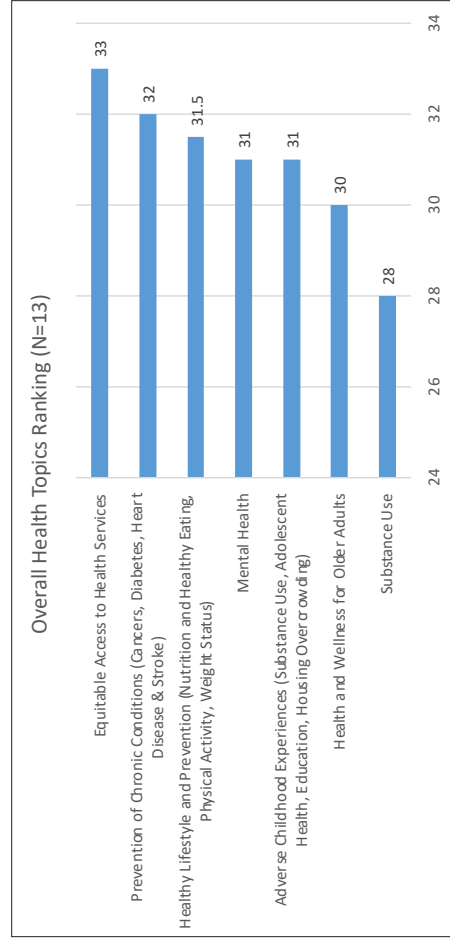
Participants assigned a score of 1-3 to each health topic and criterion, with a higher score indicating a greater likelihood for that topic to be prioritized. For example, participants assigned a score of 1-3 to each topic based on whether the magnitude was (1) least concerning, (2) somewhat concerning or (3) most concerning. Along a similar line, participants assigned a score of 1-3 to each topic based on (1) least ability to impact (2) some ability to impact or (3) most ability to impact. In addition to considering the data presented by HCI in the presentation and on the prioritization cheat sheet, participants were encouraged to use their

Prioritization

own judgment and knowledge of the community in considering how well a health topic met the criteria.

Completion of the online exercise resulted in a numerical score for each health topic and criterion. Numerical scores for the two criteria were equally weighted and averaged to produce an aggregate score and overall ranking for each health topic. The aggregate ranking can be seen in Figure 51 below. For those topics with identical scores, the health needs are listed in alphabetical order.

FIGURE 51: AGGREGATE RESULTS OF ONLINE PRIORITIZATION ACTIVITY

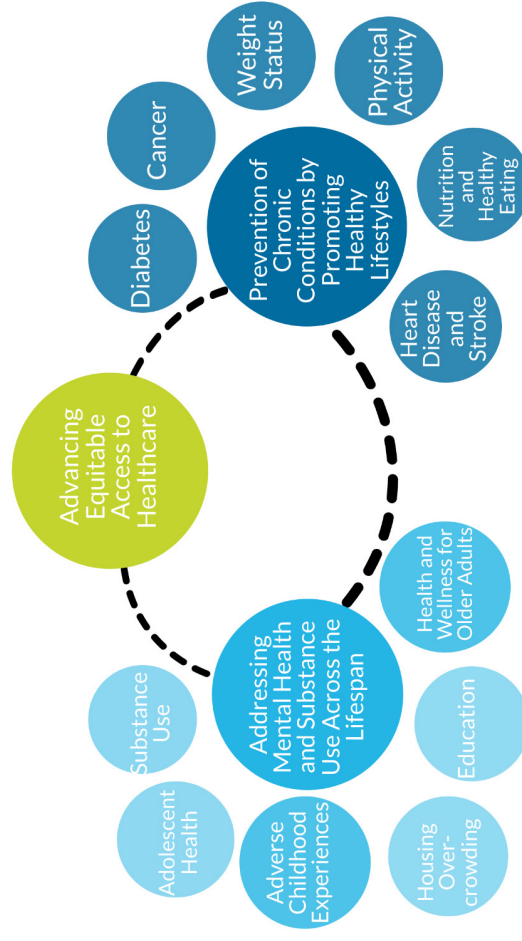


On May 3, 2022 VCCHIC founding members convened a final working group session to review the aggregate results for the online prioritization activity. After some discussion, they further combined significant health needs into three prioritized health topics for subsequent implementation planning by VCCHIC partners. These three health priorities are:

- **Addressing Mental Health and Substance Abuse Across the Lifespan**
- **Prevention of Chronic Conditions by Promoting Healthy Lifestyles**
- **Advancing Equitable Access to Healthcare**

Figure 52 shows the sub-topics included in each of the three prioritized health needs and their relationships with associated topics. Addressing Mental Health and Substance Use Across the Lifespan, for example, has two subtopics — Adverse Childhood Experiences, which includes Adolescent Health, Substance Use, Housing Overcrowding and Education; and Health and Wellness for Older Adults. Similarly, Prevention of Chronic Conditions by Promoting Healthy Lifestyles includes chronic disease related sub-topics like Diabetes, Cancer, Weight Status, Physical Activity, Heart Disease and Stroke and Nutrition and Healthy Eating. Advancing Equitable Access to Healthcare stands alone as a topic without associated subtopics

FIGURE 52: PRIORITIZED SIGNIFICANT HEALTH NEEDS



Many of the selected health needs are consistent with the priority areas that emerged from the previous CHNA process. VCCHIC plans to build upon efforts that emerged from its previous CHNA process, collaborating with other facilities and community partners, to address the three priority health needs.

A deeper dive into the primary and secondary data for each of these priority health topics is provided in the next section of the report. This information highlights how each topic became a high priority health need for the Ventura County Community Improvement Health Collaborative.

Prioritized Significant Health Needs

The following section provides a detailed description of each prioritized health need. An overview is provided for each health topic, followed by a table highlighting the poorest performing indicators and a description of key themes that emerged from primary data. The three prioritized health needs are presented in alphabetical order.

10.1 Addressing Mental Health and Substance Abuse Across the Lifespan

Overview

Mental Health and Substance Use Across the Lifespan consists of two related sub-topics: Adverse Childhood Experiences and Health and Wellness for Older Adults. The founding members of VCCHIC determined that based on their collective experience in mental health supported by extensive research and hospital-based care in the community, that four of the identified significant health needs were directly and indelibly impacted by childhood trauma. The group posited that by developing upstream implementation strategies targeted at addressing childhood experiences they could have a downstream impact on Substance Abuse, Adolescent Health, Education and some Housing issues (The Center on the Developing Child, 2022).

Mental Health

Mental Health

Key Themes from Community Input

- Mental health problems (trauma, depression, bipolar, etc.) was the #1 most important health problem by both the general population (74%) and student respondents (82%)
- Mental health issues across the life span discussed in focus groups
- Suicide was most important health problem for 32% of student respondents

Warning Indicators

- Alzheimer's Disease or Dementia: Medicare Population
- Depression: Medicare Population
- Age-Adjusted Hospitalization Rate due to Adult Suicide and Intentional Self-inflicted Injury

Life Expectancy Analysis

Suicide ranked #7 in leading causes of premature death (2019-2021) for males and #9 overall for Ventura County

Secondary Data

From the secondary data scoring results, Mental Health & Mental Disorders scored low, with a score of 1.26. Further analysis was done to identify specific indicators of concern. Those indicators with high data scores (scoring at or above the threshold of 1.70) were categorized as indicators of concern and are listed in Table 14 below. See Appendix B for the full list of indicators categorized within this topic, including the source from which each indicator was derived.

TABLE 14. DATA SCORING RESULTS FOR MENTAL HEALTH AND MENTAL DISORDERS

SCORE	MENTAL HEALTH & MENTAL DISORDERS	VENTURA COUNTY	CALIFORNIA	U.S.	CA Counties	U.S. Counties	Trend
2.12	Alzheimer's Disease or Dementia: Medicare Population (%) 2018	10.3	10.5	10.8			
2.12	Depression: Medicare Population (%) 2018	17.2	16.2	18.4			
1.85	Age-Adjusted Hospitalization Rate due to Adult Suicide and Intentional Self-inflicted Injury 2016-2018*	14.7	13.6	--	--	--	--
1.76	Adults with Likely Serious Psychological Distress (%) 2019-2020	11.4	12.6	--		--	
1.76	Youth Depression (%) 2017-2019	36	32	--	--	--	--

* For more updated hospitalization rates, please see Section 4.6

From the secondary data results, there are several indicators within this topic that raise concern for Ventura County. The worst performing indicators are Alzheimer's Disease or Dementia in the Medicare Population and Depression in the Medicare Population. These indicators measure the percentage of adults in the Medicare population that have been diagnosed with Alzheimer's or Dementia or Depression, respectively. Ventura County's values of 10.3% and 17.2% rank within the worst quartile for all California Counties. Further, Depression within the Medicare Population has increased significantly over recent years. The percent of Adults with Likely Serious Psychological Distress in Ventura County is higher than the state (11.4% vs. 12.6%, respectively) and has been increasing significantly over time.

Prioritized Significant Health Needs

Primary Data

Mental health problems (trauma, depression, bipolar) were ranked the most important health problem for both the general (74%) and student (82%) populations. Additionally, Suicide was the most important health problem for just under a third (32%) of students surveyed. Mental health issues across the lifespan—for children, adolescents, adults, and older adults—were discussed extensively among focus group participants. Student focus groups further mentioned a loss or a change in social skills due to pandemic-related isolation, while community and stakeholder focus groups focused on the social isolation of homebound older adults who avoided social situations for fear they might result in contracting COVID-19.

Life Expectancy

Suicide ranked the seventh Leading Cause of Premature Death for males in the 2019-2021 period and ninth overall for Ventura County (Table 8). Suicide also ranked the sixth Leading Cause of Premature Death for White (Non-Hispanics) (Table 9) with Whites leading all other race or ethnic groups in the Age-Adjusted YLL with 534.6 years lost. Males outpace females in Age-Adjusted YLL with 617.3 years lost (Figure 33).



Adverse Childhood Experiences

As shown through survey and focus group data described in previous sections, Ventura County residents have experienced increased stress about their finances, housing situation, and employment. Further, residents have been concerned about their overall mental and physical health, and in some cases, increased their use of harmful substances during the pandemic.

This type of stress in a family environment can lead to abuse and neglect but even witnessing parental conflict, mental illness, or substance abuse as a child can have negative long-term impacts on learning, behavior, and health. Adverse childhood experiences (ACEs) can create toxic levels of stress that may affect brain development and lead to increased risk for smoking, alcoholism, depression, heart disease, and other health issues (Adverse Childhood Experiences, 2022). During the COVID-19 pandemic, a study of college-aged adults found that a higher level of ACEs was associated with higher levels of depression in adults but that having a stable caregiver, stable home routine, etc. as a child was associated with lower levels of depression (Doom, 2021).

Table 15 shows the percentage of adults with and without Adverse Childhood Experiences (ACEs) before age 18, by presence of children in the household and number of ACEs. Among Ventura County adults ages 18 and older living in households with children in 2011-2017, 18% were exposed to four or more ACEs which puts them at higher risk of exposing their own children to ACEs.

TABLE 15: PREVALENCE OF ADVERSE CHILDHOOD EXPERIENCES (ADULT RETROSPECTIVE): 2011-2017

Ventura County		Percent	
Number of ACEs	Households with Children	Households without Children	All Households
1-3 ACEs	47%	46%	46%
4 or more ACEs	18%	15%	17%

Data Source: As cited on kidsdata.org, UC Davis Violence Prevention Research Program, tabulation of data from the California Behavioral Risk Factor Surveillance System and American Community Survey (Apr. 2020).

Prioritized Significant Health Needs

Substance Abuse (Alcohol & Drug Use)

Alcohol & Drug Use



Secondary Data Score: **1.71**

Warning Indicators



- 36% of general population and 31% students surveyed declared prescription drug use an important risky behavior
- Ranked #1 and #2 risky behaviors in the community for all respondents
- Alcohol-impaired Driving Deaths
- Age-Adjusted Death Rate due to Synthetic Opioid Overdose (excluding Methadone)
- Liquor Store Density

Key Themes from Community Input

Secondary Data

From the secondary data scoring results, Substance Use had the highest data score of all topic areas, with a score of 1.71. Further analysis was done to identify specific indicators of concern. Those indicators with high data scores (scoring at or above the threshold of 1.70) were categorized as indicators of concern and are listed in Table 16 below. See Appendix B for the full list of indicators categorized within this topic, including the source from which each indicator was derived.

TABLE 16. DATA SCORING RESULTS FOR ALCOHOL & DRUG USE

SCORE	SUBSTANCE USE	VENTURA COUNTY	CALIFORNIA	U.S.	CA Counties	U.S. Counties	Trend
2.53	Alcohol-impaired Driving Deaths (%) 2015-2019	35	28.7	27			
2.47	Age-Adjusted Death Rate due to Synthetic Opioid Overdose (excluding Methadone) (per 100,000 residents) 2020	11.1	10	--		--	
2.24	Liquor Store Density (stores/100,000 pop) 2019	14.7	10.5	10.5			
2.18	Age-Adjusted Death Rate due to All Opioid Overdose (per 100,000 residents) 2020	17.1	13.5	--		--	
2.18	Age-Adjusted Death Rate due to Heroin Overdose (per 100,000 residents) 2020	4	2.4	4.2		--	
2.18	Age-Adjusted Death Rate due to Prescription Opioid Overdose (per 100,000 residents) 2020	14.6	11.8	--		--	
2.12	Age-Adjusted ED Visit Rate due to Opioid Overdose (excluding Heroin) (per 100,000 residents) 2020	29.9	29	--		--	

From the secondary data results, there are several indicators within this topic that are cause for concern. The worst performing indicator is Alcohol-Impaired Driving Deaths, which measures the percentage of motor vehicle crash deaths with alcohol involvement. The value for Ventura County, 35%, is higher than the state value (28.7%) and the U.S. Value (27%). Further, the county has not met the Healthy People 2030 target of 28.3%. Age-adjusted death rates due to all opioid overdose (17.1) per 100,000 residents is higher than the state rate (13.5). Most indicators of concern within this topic area have seen statistically significant increases over time; Alcohol Impaired Driving Deaths and Liquor Store Density are exceptions, with Ventura County seeing a non-statistically significant decrease in these indicator values over time.

Primary Data

Alcohol & Drug Use were ranked the top risky behaviors by both general and student survey respondents, with 79% of student respondents identifying

Substance Use increase and normalization is higher than ever.



- Focus Group Participant



Alcohol Use as the most important risky behavior in the community. Additionally, 36% of general respondents and 31% of student respondents declared prescription drug use an important risky behavior. Substance use was mentioned in multiple focus group discussions throughout the county. One focus group mentioned that substance use had seemed to increase, and that normalization of use was notably higher. Other focus group members indicated that alcohol and drug use could be seen in increasingly younger children, particularly girls, and that peer pressure created an enticement toward substance use. They further noted that creating an open dialogue on campuses about the associated risks of substance use could help address the problem.

At a very early age they are starting to consume drugs and alcohol. So now you see a lot younger people.



- Focus Group Participant



Prioritized Significant Health Needs

Adolescent Health

Adolescent Health

Key Themes from Community Input



Secondary Data Score: **1.55**

Warning Indicators

- CSUCI and Pacifica HS top #1 and #2 ranked risky behaviors are drug (65%) & alcohol abuse (79%).
- Poor eating habits (56%) and being overweight/obese (51%) were #3 and #4 ranked risky behaviors.
- Children and Teens who Engage in Regular Physical Activity
- Teens who are Overweight or Obese
- 7th Grade Students who are Physically Fit

Secondary Data

From the secondary data scoring results, Adolescent Health had the fourth highest data score of all topic areas, with a score of 1.55. Further analysis was done to identify specific indicators of concern. Those indicators with high data scores (scoring at or above the threshold of 1.70) were categorized as indicators of concern and are listed in Table 17 below. See Appendix B for the full list of indicators categorized within this topic, including the source from which each indicator was derived.

TABLE 17. DATA SCORING RESULTS FOR ADOLESCENT HEALTH

SCORE	ADOLESCENT HEALTH	VENTURA COUNTY	CALIFORNIA	U.S.	CA Counties	U.S. Counties	Trend
2.03	Children and Teens who Engage in Regular Physical Activity (%) 2015-2016	11.2	16.5	--		--	--
2.03	Teens who are Overweight or Obese (%) 2015-2016	67.2	38.2	--		--	--
1.76	7th Grade Students who are Physically Fit (%) 2018-2019	64.4	61	--		--	
1.76	9th Grade Students who are at a Healthy Weight or Underweight (%) 2018-2019	64.1	62.2	--		--	
1.76	Teens who have Ever Used Inhalants: 7th Graders (%) 2017-2019	4	3.6	--	--	--	--
1.76	Teens who have Ever Used Recreational Prescription Drugs: 9th Graders (%) 2017-2019	10	8.8	--	--	--	--
1.76	Teens who Use Alcohol or Drugs: 7th Graders (%) 2017-2019	7.8	7	--	--	--	--
1.76	Teens who Use Alcohol: 7th Graders (%) 2017-2019	4.7	4.2	--	--	--	--
1.76	Youth Depression (%) 2017-2019	36	32	--	--	--	--

From the secondary data results, there are several indicators within this topic that raise concern for Ventura County. The worst performing indicator is Children and Teens Who Engage in Regular Physical Activity, which measures the percentage of physically active people aged 0-18 in the community. The value for Ventura County, 11.2%, is lower than the state value (16.5%). Understandably, the percentage of teens that are Overweight or Obese (67.2%) is nearly double the California State Value (38.2%). 7th Grade Students who are Physically Fit has decreased, although non-significantly, over time while 9th Grade Students Who are at a Healthy Weight or Underweight has increased non-significantly over the same period of time.

Primary Data

Community feedback from the survey showed that more than half (56%) of respondents ranked poor eating habits and being overweight or obese (51%) as important risky behaviors and were voted as the top #3 and #4 ranked risk behaviors overall. Alcohol and drug use are also areas of grave concern related to adolescent health with focus group respondents indicating increasingly earlier use of alcohol and drugs among children and teens.

One of the other challenges that I personally noticed coming in back from zoom into in person school was just a big change in expectations. Because over zoom, I feel like you could definitely get away with a lot or not do as good on an assignment. And the teachers just gave you so much leeway...but then when we came back...suddenly, it was like, there was [no room for] excuses anymore.

- Key Themes from Focus Group Discussions

The direct impacts of the COVID-19 pandemic on the adolescent population are difficult to ascertain. Thirty-eight percent of general community survey respondents reported that their child or children's mental health was worse after COVID-19 than before while 14% reported it was better. Focus groups comprised of adolescents centered around the challenges of virtual learning, and expectations to develop adult-level time management skills in order to maintain academic standards. Students found it difficult to get help from educators who pre-recorded class sessions or felt too embarrassed to ask questions during live sessions. One focus group participant described the juxtaposition between the dramatically more lenient and permissive attitudes of educators in the virtual school environment and those expectations once students returned to in-person learning. Further, adolescent focus group members shared that social isolation, increased responsibilities at home to care for younger siblings, and toxic household environments put pressure on already existing mental health challenges.

Prioritized Significant Health Needs

Education

Education

Secondary Data Score: **1.21**



Key Themes from Community Input

- Lost learning related to COVID-19 pandemic
- Lack of knowledge of how to access health based resources

Warning Indicators



- Student-to-teacher ratio
- High school graduation rate

Primary Data

Although the data score for education in Ventura County (1.21) failed to reach the 1.5 threshold required for elevation as a significant health need through the secondary data analysis, it is worth noting that in Ventura County there are 23.7 students per teacher while the national ratio is 16.3. Further, high-school graduation rates in the 2020-2021 period in Ventura County (83.3%) fell below Healthy People 2030 goals (90.7%). Focus group members pointed to learning loss during the pandemic as a key issue. Twenty-five percent of student community survey respondents voted lack of free early childhood education for families in need as an issue they would most like to see addressed in the community.

Lack of health resources education came up in both focus group discussions and community survey results. Thirty-one percent of survey respondents indicated the issue they would most like to see addressed in the community was information on how to make correct health decisions. A lack of knowledge of available resources related to addressing health needs was also a topic of conversation in focus groups.

Housing

Housing

Secondary Data Score: **N/A**



Key Themes from Community Input

- Challenges in household environments discussed in focus groups
- Affordable housing voted #2 feature of a healthy community by all respondents.
- Poor housing conditions or lack of housing was #2 issue residents would most like to see addressed.

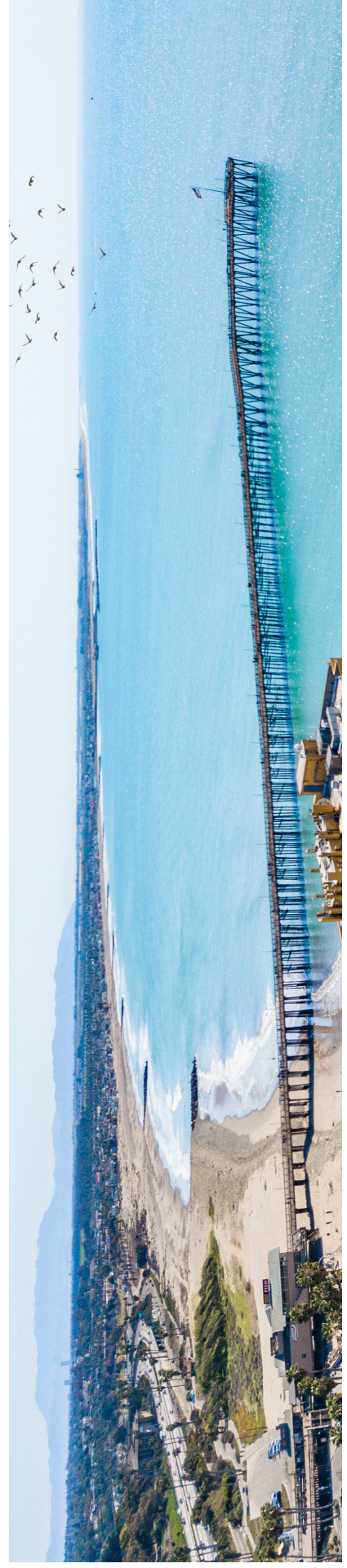
Secondary Data Indicators



- Severe Housing Problems

Primary Data

Affordable housing ranked among Ventura County residents surveyed as the second most important attribute of a healthy community followed immediately by low crime/safe neighborhoods. Further, approximately half of residents surveyed indicated that poor housing conditions or lack of housing were the issue they would most like to see addressed in the community.



Prioritized Significant Health Needs

Health and Wellness for Older Adults

Older Adults — Secondary Data Score: **1.59**



Key Themes from Community Input

- Social skills issues (isolation) discussed in focus groups
- 41% of general survey respondents chose aging complications (dementia, falls, social isolation) as an important community health problem

Warning Indicators

- Rheumatoid Arthritis or Osteoarthritis: Medicare Population
- Asthma: Medicare Population
- Atrial Fibrillation: Medicare Population

Life Expectancy Analysis

- Alzheimer's disease ranked #10 leading cause of premature death (2019-2021) and #3 leading cause of death in Ventura County.

Secondary Data

Older adult health and wellness is threatened by chronic diseases and an associated lack of healthy behaviors exacerbated by mental health challenges. Older adults in the county have a higher rate of Rheumatoid Arthritis or Osteoarthritis (34.5%) in the Medicare population as compared with the state rate (31.2%). In the same population, rates of Asthma (6%), Atrial Fibrillation (8.4%), Hyperlipidemia (48.5%), Hypertension (55.4%) and Stroke (3.9%) are all higher in Ventura County than in the state of California.



The Older Adult population in Ventura County falls behind the state values and short of Healthy People 2030 objectives relating to some healthy behaviors, particularly preventative care. Data shows that only 64.8% of Adults 65+ in Ventura County have received an influenza vaccine as compared with 69.3% in the state. Men 65+ in Ventura have a lower rate of receiving preventative services (30.1%) as compared with their national counterparts (32.4%) while women in Ventura County (36%) considerably outpace other women in the nation in receiving recommended preventative services (28.4%). Colon cancer screenings (67.2%), though marginally better than national rates (66.4%) still fall short of HP 2030 goals (74.4%).

Mental health related indicators also show cause for concern in older adults in Ventura County. Although Alzheimer's Disease and Dementia in the Medicare population in Ventura (10.3%) are comparable to state (10.5%) and national (10.8%) rates, depression in Ventura (17.2%) is a full percentage point higher than in the state (16.2%). The isolation of people 65+ described in focus group discussions as well as the community survey may provide a partial explanation for the mental health disorders demonstrated in the secondary data. In the most recent (2016-2020) American Communities Survey (ACS) data 28,318 people 65+ (21.5% of the population) were counted as living alone while 9,961 (7.7%) live below the poverty line. The latter rate is significantly lower than the state (10.3%) and national (9.3%) poverty rates for people over 65 years old.

TABLE 18. DATA SCORING RESULTS FOR OLDER ADULTS

SCORE	OLDER ADULTS	VENTURA COUNTY	CALIFORNIA	U.S.	CA Counties	U.S. Counties	Trend
2.65	Rheumatoid Arthritis or Osteoarthritis: Medicare Population (%) 2018	34.5	31.2	33.5			
2.56	Asthma: Medicare Population (%) 2018	6	5.3	5			
2.18	Atrial Fibrillation: Medicare Population (%) 2018	8.4	7.5	8.4			
2.18	Hyperlipidemia: Medicare Population (%) 2018	48.5	45.3	47.7			
2.12	Alzheimer's Disease or Dementia: Medicare Population (%) 2018	10.3	10.5	10.8			
2.12	Depression: Medicare Population (%) 2018	17.2	16.2	18.4			

Prioritized Significant Health Needs

Primary Data

“ [The older adults] that we serve are already isolated. But they became further isolated [and] we noticed a couple of outcomes related to that...a lot of dementia symptoms and mental health symptoms were exacerbated. ”
- Focus Group Participant

Forty-one percent of general community survey respondents voted aging complications like dementia, falls and social isolation to be the most important health problems in the community. Just under 30% of those surveyed in the community provide regular care to a family member or friend. More than half of those, provide care to an older adult. Nearly 30% care for an older adult with a disability and just under 15% care for an older adult with dementia. Community and stakeholder focus group participants noted social isolation as a fundamental issue among older adults in Ventura County.

“ With people being online, for [a] year, we would be more anxious with social interactions, especially in the beginning, when we were coming back. ”
- Focus Group Participant

10.2 Prevention of Chronic Conditions by Promoting Healthy Lifestyles

Overview

Prevention of Chronic Conditions by Promoting Healthy Lifestyles consists of six related health sub-topics: Cancer; Diabetes; Heart Disease & Stroke; Nutrition & Healthy Eating; Physical Activity; and Weight Status. Cancer and Diabetes were identified as significant health needs in both the community survey and life expectancy analysis. Heart Disease & Stroke was identified as a significant health need in secondary data, the community survey as well as the life expectancy analysis while Nutrition & Healthy Eating, Physical Activity and Weight Status were each identified by secondary data and the Community Survey results (see Data Synthesis, Table X and Figure X).

Cancer

Cancer

Secondary Data Score: **1.33**



Warning Indicators

- Prostate Cancer Incidence Rate
- Oral Cavity and Pharynx Cancer Incidence Rate
- Age-Adjusted Death Rate due to Colorectal Cancer
- Breast Cancer Incidence Rate

Key Themes from Community Input

- Nearly half of general and student survey respondents consider cancers to be the most important health problem in the community

Life Expectancy Analysis

- Ranked the second leading cause of death (2019-2021)
- Leading cause of premature death (2019-2021)

Secondary Data

Though secondary data scoring for cancer (1.33) in Ventura County fell short of the 1.5 threshold, a few indicators are worthy of attention. Prostate Cancer Incidence per 100,000 males is higher in Ventura County (103.4) than California (92.3). Oral Cavity and Pharynx Cancer Incidence follows a similar trend while the Age-Adjusted Death Rate due to Colorectal Cancer per 100,000 population in Ventura County (13.1) is both higher than the state rate (12.2) and falls dramatically short of the HP 2030 goals (8.9). Finally, the Breast Cancer Incidence Rate per 100,000 females is higher in Ventura County (129.2) than both the state (121.8) and national (126.8) rates.

Primary Data

In both the general and student populations, nearly half of survey respondents indicated cancers to be the most important health problem in the community. Approximately 40% of both general and student populations voted environmental exposures like pesticides and smoke as a problem they would like to see addressed in the community.

Life Expectancy

All Cancers in Ventura County follow both state and national trends, ranking second as a leading cause of death and the leading cause of premature death in the 2019-2021 time-period (Table 6). Encouragingly, the All-Cause Age-Adjusted Death Rate for All Cancers (Table 7) has significantly decreased in 2019-2021 (125.2) over the previous period (142.1).

Prioritized Significant Health Needs

Diabetes

Diabetes

Secondary Data Score: **1.23**



Key Themes from Community Input

- Approximately 40% of general and student survey respondents voted diabetes the most important health problem in the community

Warning Indicators

- Adults with diabetes

Life Expectancy Analysis

- Diabetes is the 9th leading cause of death (2019-2021) in Ventura County
- It is the 10th leading cause of death for males.

Primary Data

The community survey showed similar trends between general and student respondents concerning diabetes and related health behaviors. Approximately 40% of survey respondents in both groups ranked diabetes the most important health problem in the community. Similarly, poor eating habits was declared the most important risky behavior in the community by 47% of general survey respondents and 56% of students surveyed. Lack of exercise came to the top for 36% of respondents in both groups. Lack of sufficient food or healthy food options was what 32% of general and 46% of student survey respondents wanted most to see addressed in the community. Nearly one-third of the general survey respondents wanted to see a lack of safe places to exercise (walk, ride a bike or ride a horse) addressed.

Life Expectancy

Though the Age-Adjusted Death Rate has not seen a statistically significant increase in 2019-2021 (21.8) over the previous period (19.6) (Table 7), diabetes rose in the rankings to be the ninth Leading Cause of Premature Death in Ventura County during the 2019-2021 time period (Table 6). Further, the Age-Adjusted YLL Rate Per 100,000 population for Diabetes is 442.3 years (Figure 26). Diabetes is the eighth Leading Cause of Premature Death overall for Ventura County (Table 8), the sixth Leading Cause of Premature Death for both Asian and Hispanic/Latino populations and eighth for Black or African American populations (Table 9).

Heart Disease & Stroke

Heart Disease & Stroke

Secondary Data Score: **1.45**



Key Themes from Community Input

- Approximately one-third of all survey respondents declared it one of the most important health problems in the community.
- Associated risk behaviors in the general population: overweight and obese (59%) and lack of exercise (36%)

Warning Indicators

- Age-Adjusted Death Rate due to Cerebrovascular Disease (Stroke)
- Atrial Fibrillation: Medicare Population
- Hypertlipidemia: Medicare Population

Life Expectancy Analysis

- Diseases of the heart ranked #1 leading cause of death (2019-2021) and #2 cause of premature death in the same time period.
- Stroke ranked #6 leading cause of death and #7 cause of premature death

Secondary Data

Results of the secondary data analysis show several warning indicators of interest including the Age-Adjusted Death Rate due to Stroke earning the top score (2.21) with 39 deaths per 100,000 population. The rate is higher than both the California (36.9) and U.S. (37.3) and falls well above the HP 2030 goal (33.4). Percentages of the Medicare population who have been diagnosed with Atrial Fibrillation (8.4%) and Hyperlipidemia (48.5%) in Ventura County are among the worst in the state and these percentages have been increasing significantly over time.



Prioritized Significant Health Needs

TABLE 19. DATA SCORING RESULTS FOR HEART DISEASE & STROKE

SCORE	HEART DISEASE & STROKE	VENTURA COUNTY	CALIFORNIA	U.S.	CA Counties	U.S. Counties	Trend
2.21	Age-Adjusted Death Rate due to Cerebrovascular Disease (Stroke) (deaths/100,000 pop) 2016-2018	39	36.9	37.3 +HP2030: 33.4		--	
2.18	Atrial Fibrillation: Medicare Population (%) 2018	8.4	7.5	8.4			
2.18	Hyperlipidemia: Medicare Population (%) 2018	48.5	45.3	47.7			
2.06	Stroke: Medicare Population (%) 2018	3.9	3.5	3.8			
1.94	Adults who Have Taken Medications for High Blood Pressure (%) 2019	68.9		76.2			--
1.94	Hypertension: Medicare Population (%) 2018	55.4	53	57.2			

Primary Data

Approximately a third of all survey respondents voted heart disease and stroke the most important health problem in the community. High blood pressure was voted most important by a quarter of all respondents. Health behaviors like lack of exercise (36%) and being overweight or obese (59%) were viewed by the general population as the most important risk behaviors in the community. Similarly, lack of sufficient or healthy food options (32%) and safe places to exercise (30%) were issues respondents wanted most to see addressed in the community.

Life Expectancy

Diseases of the Heart earned the top ranking in an analysis of Leading Causes of Death (Table 6) and second Leading Cause of Premature Death for the 2019-2021 time period (Table 8). Though a few seats lower, Stroke made the top ten list ranking as the sixth Leading Cause of Death (Table 6) and seventh Leading Cause of Premature Death (Table 8) in the 2019-2021 period.

Nutrition & Healthy Eating

Nutrition & Healthy Eating

Key Themes from Community Input

- 47% of general survey respondents and 56% of students voted poor eating habits the most important risky health behavior in the community.

Secondary Data Score: **1.52**



Warning Indicators

- Adults who Drink Sugar-Sweetened Beverages
- Child and Teen Fruit Consumption
- WIC Certified Stores

Secondary Data

Secondary data results for Ventura County related to Nutrition and Healthy Eating demonstrate some concerning trends. Adults who consume sugary drinks in Ventura (14.1%) is higher than the state (11%) while Child and Teen Fruit Consumption is lower at the county level (63.1%) than the state (64.3%) level.

TABLE 20. DATA SCORING RESULTS FOR NUTRITION & HEALTHY EATING

SCORE	NUTRITION & HEALTHY EATING	VENTURA COUNTY	CALIFORNIA	U.S.	CA Counties	U.S. Counties	Trend
1.85	Adults who Drink Sugar-Sweetened Beverages (%) 2015-2016	14.1	11	--		--	--
1.68	Child and Teen Fruit Consumption (%) 2014-2015	63.1	64.3	--		--	--
1.50	WIC Certified Stores (stores/100,000 pop) 2016	0.1	--	--		--	--

Primary Data

Health behaviors and lifestyles was a key defining feature of a healthy community for 38% of general survey respondents and more than half (52%) of students surveyed. Consistent with this focus, approximately half of all general Ventura County residents (47%) surveyed and 56% of students voted poor eating habits the most important risky health behavior in the community. Access to community organizations that provide food security to families (food banks) was an important feature of a healthy community for 43% of general survey respondents and 58% of students.

Prioritized Significant Health Needs

Physical Activity

Physical Activity

Key Themes from Community Input

- 38% of people surveyed think safe places to exercise is a key element of a healthy community.
- 36% of survey respondents consider lack of exercise the most important risky behavior.



Secondary Data Score: **1.46**

Warning Indicators

- Children and Teens who Engage in Regular Physical Activity
- Fast Food Restaurant Density
- 7th Grade Students who are Physically Fit
- 9th Grade Students who are at a Healthy Weight or Underweight
- Children with Low Access to a Grocery Store
- People with Low Access to a Grocery Store

Secondary Data

A total of ten warning indicators (indicators with a score of 1.5 or above) related to physical activity resulted from secondary data analysis. The highest scoring indicators and associated trends are shown in Table 21. The Percent of Workers who Walk to Work is lower in Ventura County (1.6) than in either the state (2.5) or the U.S. (2.6) and percentages have decreased significantly over time. Children and Teens who Engage in Regular Physical Activity in Ventura County (11.6%) is also dramatically lower than the state rate (16.5%). The percentage of 7th Grade Students who are Physically Fit (64.4%) is higher than the state (61%) but has decreased non-significantly over time.

TABLE 21. DATA SCORING RESULTS FOR PHYSICAL ACTIVITY

SCORE	PHYSICAL ACTIVITY	VENTURA COUNTY	CALIFORNIA	U.S.	CA Counties	U.S. Counties	Trend
2.35	Workers who Walk to Work (%) 2016-2020	1.6	2.5	2.6			
2.03	Children and Teens who Engage in Regular Physical Activity (%) 2015-2016	11.2	16.5	--		--	--
1.85	Farmers Market Density (markets/1,000 pop) 2018	0.01	--	--	--	--	
1.85	Fast Food Restaurant Density (restaurants/1,000 pop) 2016	0.7	--	--			
1.76	7th Grade Students who are Physically Fit (%) 2018-2019	64.4	61	--		--	
1.76	9th Grade Students who are at a Healthy Weight or Underweight (%) 2018-2019	64.1	62.2	--		--	

Primary Data

Physical activity and safe places to exercise was a recurrent theme throughout community survey responses. Ventura County residents surveyed ranked healthy behaviors and lifestyles a key feature of a healthy community in both the general (38%) and student (52%) populations. Parks and recreation areas were important as a defining feature of a healthy community to more than a quarter of residents surveyed. While being overweight/obese (59%) and lack of exercise (36%) were among the most important risky behaviors in the community, 30% of residents wanted to see the lack of safe places to exercise addressed through the community health needs assessment.



Prioritized Significant Health Needs

Weight Status

Weight Status

Secondary Data Score: **1.48**



Key Themes from Community Input



Warning Indicators



- 59% of general survey respondents and 51% of students consider being overweight/obese the most risky health behavior in the community.
- Teens who are Overweight or Obese
- 9th Grade Students who are at a Healthy Weight or Underweight
- 5th Grade Students who are at a Healthy Weight or Underweight

Secondary Data

Secondary data results related to weight status for teens in Ventura County is of notable concern with 67.2% of teens who are overweight or obese as compared with the state rate of 38.2%. This percentage is ranked among the worst compared to other California counties. The percentages of 9th Grade Students (64.1%) and fifth Grade Students (59.2%) who are at a Healthy Weight or Underweight in Ventura County are slightly higher than those for the state (62.2% and 58.7%, respectively). However, these indicators have seen a non-significant increase over recent time periods.

TABLE 22. DATA SCORING RESULTS FOR WEIGHT STATUS

SCORE	WEIGHT STATUS	VENTURA COUNTY	CALIFORNIA	U.S.	CA Counties	U.S. Counties	Trend
2.03	Teens who are Overweight or Obese (%) 2015-2016	67.2	38.2	--		--	--
1.76	9th Grade Students who are at a Healthy Weight or Underweight (%) 2018-2019	64.1	62.2	--		--	
1.65	5th Grade Students who are at a Healthy Weight or Underweight (%) 2018-2019	59.2	58.7	--		--	
1.41	Adults Happy with Weight (%) 2021	21.8	22.1	21.4		--	--

Primary Data

Physical Activity and Nutrition and Healthy Eating, described in independent sections, relate closely with weight status in the qualitative data collected through the community survey. As also described in those sections, healthy behaviors and lifestyles was a top definition of a healthy community for 38% of the general population and 52% of students. In isolation, weight status or obesity scored high with Ventura County residents as the most important risky behavior in the community for the general population (59%) as well as students (51%).



Prioritized Significant Health Needs

10.3 Advancing Equitable Access to Healthcare

Overview

Advancing Equitable Access to Healthcare was identified as a significant health need through three data sources, the community survey, focus groups and secondary data (see Data Synthesis, Table 13 and Figure 49).

Access to Healthcare

Secondary Data Score: **1.43**



Key Themes from Community Input

Warning Indicators

- Voted #1 feature of a health community by both general population (76%) and student (89%) respondents.
- Focus groups mentioned lack of knowledge of available community resources.
- Adults who have had a Routine Checkup
- Adults with Health Insurance: 18-64
- Adults without Health Insurance

Secondary Data

Historical challenges related to healthcare access and quality continue to demonstrate in secondary data analysis results as warning indicators. Adults (ages 18-64) with Health Insurance in Ventura County (86.6%) falls below state values (89.8%). Perhaps associated to the lack of health insurance coverage is the low rate of adults who have had a Routine Check-up (68.4%) as compared to the U.S. rate (76.6%). Further, adults who delayed receiving care or had difficulty in obtaining care was higher in Ventura County (24.3%) than in California (19.6%). Of further concern, the Non-Physician Primary Care Provider Rate in Ventura County (45.9 providers/100,000 pop) is much lower than the state average (67.5 providers/100,000 pop), although Ventura County has seen a significant increase in this rate over recent years.

TABLE 23. DATA SCORING RESULTS FOR ACCESS TO HEALTHCARE

SCORE	HEALTH CARE ACCESS & QUALITY	VENTURA COUNTY	CALIFORNIA	U.S.	CA Counties	U.S. Counties	Trend
2.29	Adults who have had a Routine Checkup (%) 2019	68.4	--	76.6			
2.29	Adults with Health Insurance: 18-64 (%) 2018-2020	86.6	89.8	--			
1.94	Adults without Health Insurance (%) 2019	16.6	--	13			
1.85	Non-Physician Primary Care Provider Rate (providers/100,000 pop) 2020	45.9	67.5	--			
1.76	Adults Delayed or had Difficulty Obtaining Care (%) 2017-2018	24.3	19.6	--			
1.76	Children with Health Insurance (%) 2019	95.9	96.4	94.3			

Primary Data

Access to healthcare was top of mind for community respondents with 76% of the general population and 89% of students ranking it the top attribute of a healthy community. Access to organizations that provide community services (58%) and transportation (36%) were more of a defining characteristic of a healthy community for students than general residents. Both groups, however, determined healthcare costs (insurance, copays and prescriptions) to be the top health concern they would most like to see addressed in the community. Finally, almost one-third of students voted lack of information to make correct health decisions the issue they would most like to see addressed in the community.



While many opportunities were given to community members to access various services virtually, many families and community members do not have the access to technology or the knowledge of how to utilize virtual platforms.

- Focus Group Participant



COVID-19 Impacts Snapshot

Introduction

At the time that VCCHIC began its collaborative CHNA process, Ventura County and the state of California were in a period of the novel coronavirus (COVID-19) pandemic that is hoped to be in its final phases. The process for conducting the assessment remained fundamentally the same as that conducted in 2019 with the exception of some adjustments made during the primary data collection to ensure the health and safety of those participating.

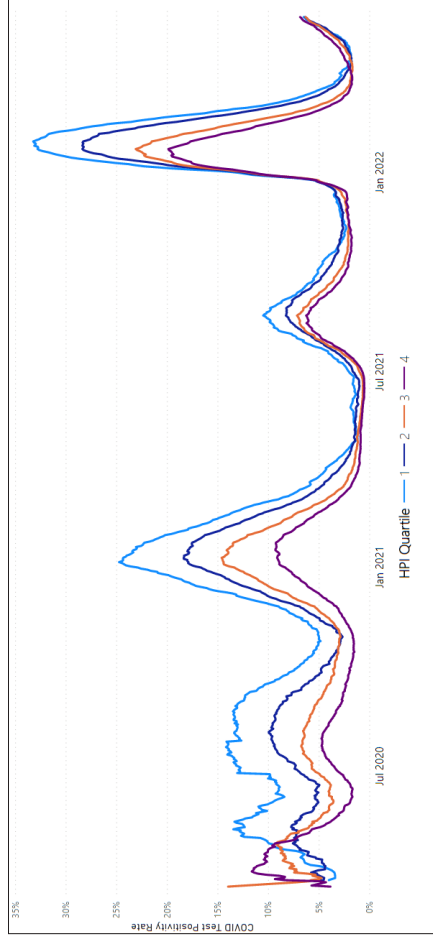
Pandemic Overview

On March 13, 2020, a U.S. national emergency was declared over the novel coronavirus outbreak first reported in the Wuhan Province of China in December 2019. Officially named COVID-19 by the World Health Organization (WHO) in February, WHO declared COVID-19 a pandemic on March 11, 2020. Later that month, stay-at-home orders were placed by the California Governor and unemployment rates soared as companies were impacted and began mass layoffs.

COVID-19 Cases and Deaths in Ventura County

The COVID-19 pandemic impacts to communities with less favorable societal and living conditions has highlighted many of the existing health inequities within Ventura County. The State of California, as part of the California for All plan, and its commitment to health equity, identifies the most disproportionately impacted communities through the Healthy Places Index. The Healthy Places Index (HPI) maps data on health-related social conditions, and are divided into quartiles, with Quartile 1 (HPI 1) having less healthy conditions, and Quartile 4 having more healthy conditions. Figure 53 shows the positivity rates for COVID-19 in Ventura County across the various HPI groups. Unfortunately, HPI quartile 1 (having less healthy conditions) throughout the pandemic had the highest positivity rates. It is also important to note that during our largest surges (January 2021 and January 2022), the positivity rates for HPI 1 were considerably higher than the other quartiles.

FIGURE 53: 30 DAY COVID POSITIVITY RATES ACROSS HEALTHY PLACES INDEX GROUPS

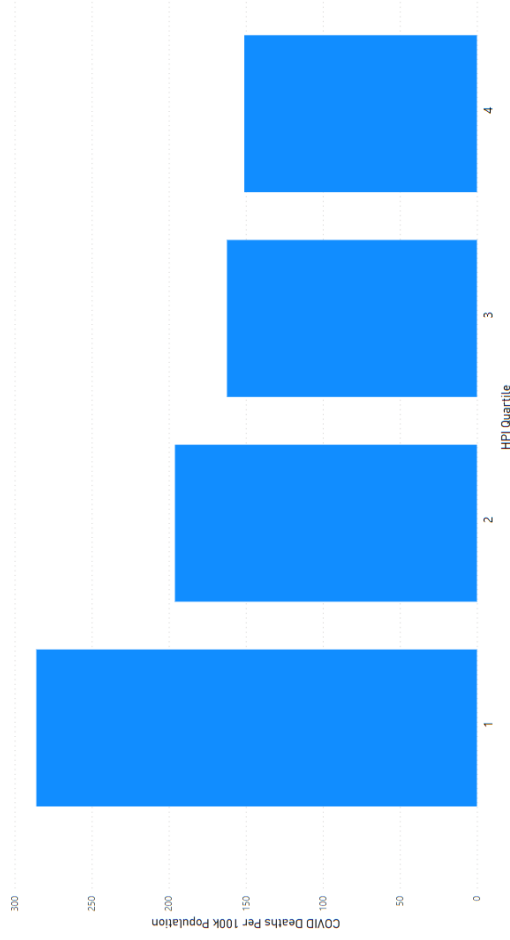


Source: Ventura County Public Health Communicable Disease Program

In addition to positivity rates being disproportionately higher among HPI 1, deaths are significantly higher as well, as shown in Figure 2. The mortality rate (per 100k) is nearly double for HPI 4, compared to HPI 1, with HPI 4 having the healthiest conditions. Both the positivity rate and the mortality rates for HPI 1 can be attributed to factors such as access to healthcare. Individuals who have access to a primary care physician on a regular basis will likely have common comorbidity conditions as it relates to COVID-19 deaths under control, such as Type II diabetes, and obesity. In addition to access to healthcare, transportation plays a crucial role in healthy communities as well. Those who rely on public transportation will have a more difficult time seeking care the medical facility is too far, or if the hours of public transportation make it an inconvenience to go see a doctor. Many individuals who are a part of the lower HPI quartiles also may not have benefits such as sick leave, or paid leave, that will allow them to stay home and rest if they are not feeling well, or able to go see a doctor, without the risk of a reduced paycheck. These conditions not only pose a higher risk of infection of COVID-19, but lead to COVID-19 related deaths as well.

COVID-19 Impacts Snapshot

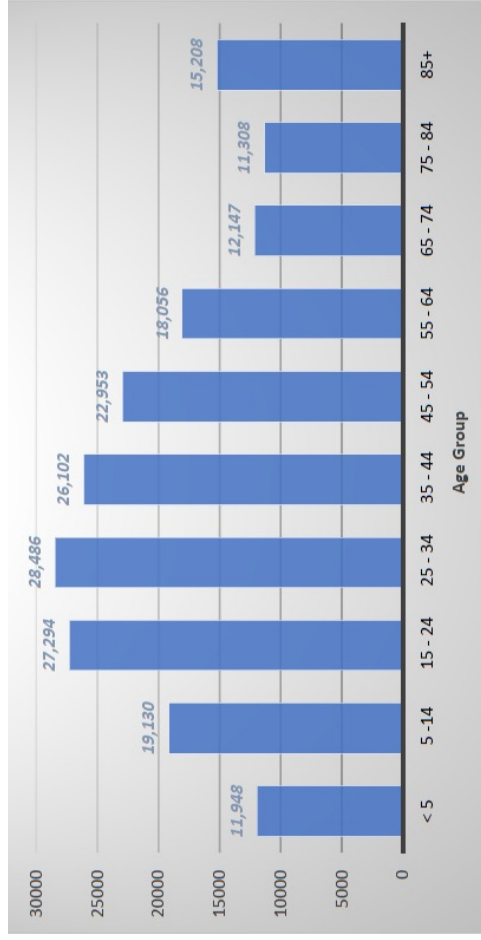
FIGURE 54: VENTURA COUNTY COVID-19 DEATH RATE PER 100K



Source: Ventura County Public Health Communicable Disease Program

COVID-19 rates by age group showed that the 25-34 age group had the highest rate of COVID-19 followed by the 15-24 age group. The 75-84 age group had the lowest rate. Figure 55 depicts COVID-19 case rates per 100K, by age group:

FIGURE 55: VENTURA COUNTY COVID-19 CASE RATE PER 100K BY AGE GROUP



Population Data Source: Claritas

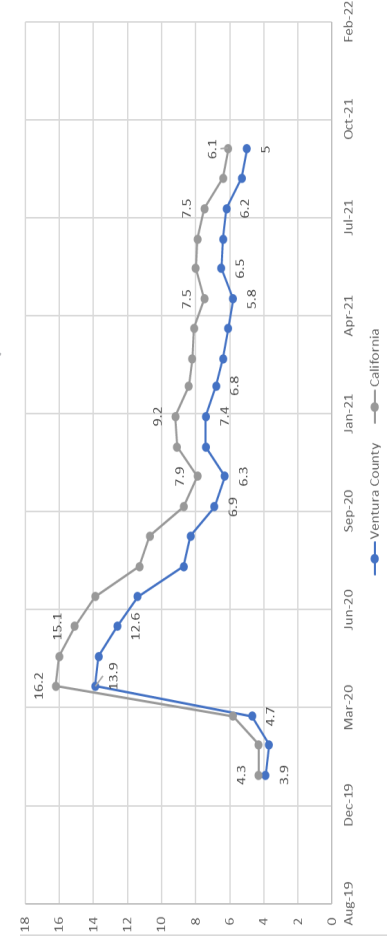
Source: Ventura County Public Health Communicable Disease Program

COVID-19 was the fifth leading cause of death (Table 6) and of premature death (Table 8) in Ventura County for 2019-2021. For current cases and deaths due to COVID-19 visit the Ventura County Public Health website Health Matters in Ventura County (<https://www.healthmattersincv.org/>), the California COVID-19 dashboard (<https://covid19.ca.gov/>) or the Ventura County Recovers website (<https://www.venturacountyrecovers.org/>).

Ventura County Unemployment Rates

Unemployment rates rose between March and April 2020 for Ventura County when stay-at-home orders were first announced. Illustrated in Figure 54 below, as counties began slowly reopening some businesses in late-2020, the unemployment rate gradually began to go down. As of late 2021, unemployment rates have stabilized but still exceed pre-pandemic rates. When unemployment rates rise, there is a potential impact on health insurance coverage and healthcare access if jobs are lost include employer-sponsored healthcare.

FIGURE 54: UNEMPLOYED WORKERS IN CIVILIAN LABOR FORCE, DEC 2019-OCT 2021



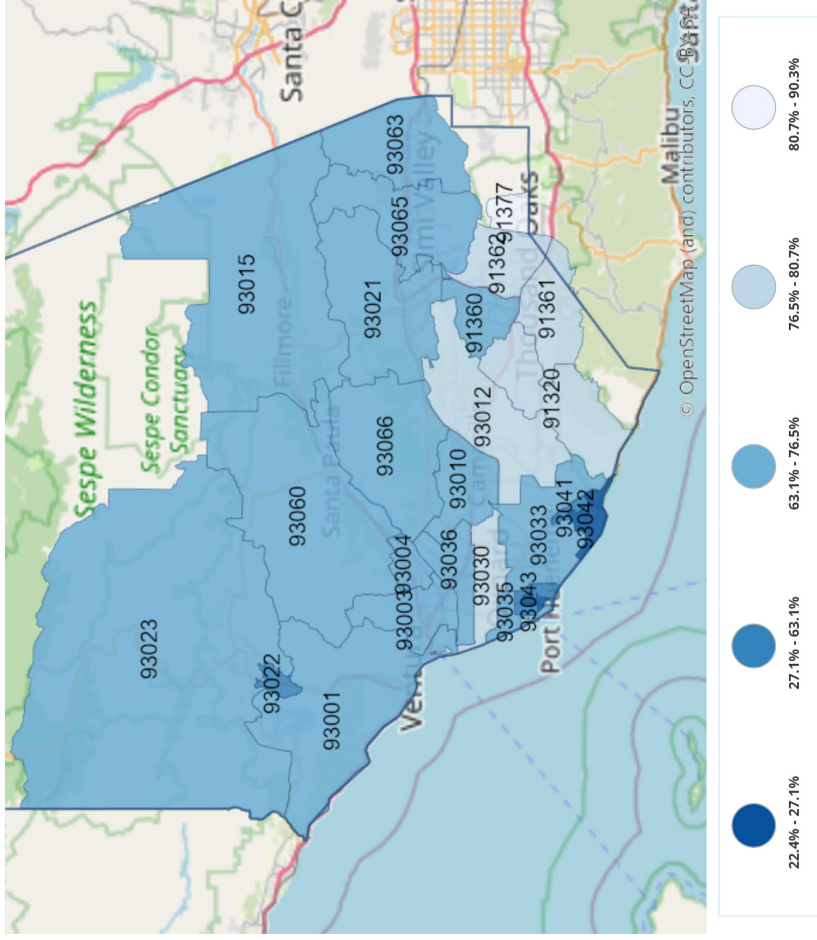
COVID-19 Impacts Snapshot

Ventura County Vaccination Rates

Vaccinations were available to select groups of individuals starting in December 2020 and became more widely available to all adults in early 2021. Figure 55 shows the percent of persons eligible for the COVID-19 vaccinations who are fully vaccinated by zip code. Despite availability of vaccinations, new cases, hospitalizations, and deaths continue to occur throughout Ventura County, California, the U.S., and worldwide. Upon completion of this report in June 2022, the pandemic was considered a health crisis across the United States and in most countries.

FIGURE 55: PERSONS FULLY VACCINATED AGAINST COVID-19 BY ZIP CODE

Measurement Period: Apr 19, 2022
Data Source: California Department of Public Health



May 23, 2022

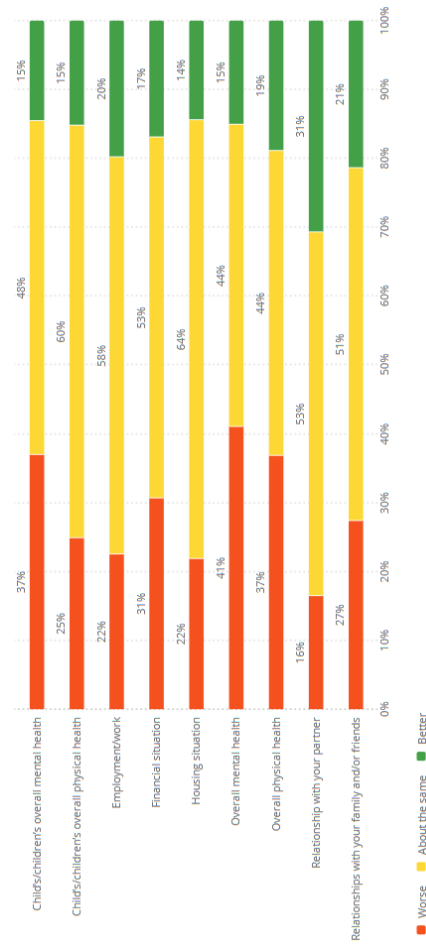
Source: California Department of Public Health

www.healthmattersinc.org

Ventura County Community Feedback

In collaboration with Ventura County Behavioral Health, VCCHC added several questions to the community survey to assess the impact of the pandemic on relationships, mental health, physical health, and sources of stress for residents in Ventura County. Figure 56 below shows how residents responded when asked about how they feel now compared to before COVID-19 regarding their children's mental and physical health, employment/work, their finances, their housing, their overall mental and physical health, and their relationships with partners, family, and friends.

FIGURE 56: COMPARED TO BEFORE COVID-19, PLEASE TELL US HOW YOU FEEL TODAY ABOUT YOUR... (N=2,577)



COVID-19 Impacts Snapshot

Mental Health and Stress

Survey respondents who indicated a decline in mental health since the onset of the COVID-19 pandemic included residents 18-24 years old (43%), residents with a household income between \$100-149K (48%), residents identifying as gender non-binary, gender non-conforming or another gender category (50%), residents of Asian race (45%). Six percent of respondents indicated they had suicidal thoughts and of those, 9% had made a suicide attempt. Unfortunately, only 39% of those respondents that had attempted suicide sought medical attention afterwards which indicates that most individuals may not be receiving necessary prevention resources to ensure that another attempt is not made.

Figure 57 shows how residents responded when asked about their consumption of substances including marijuana, alcohol, drugs, prescription drugs, and other tobacco related products including vaping. Since the onset of the COVID-19 pandemic residents were more likely to have an increased consumption of alcohol, marijuana, and tobacco products or misuse prescription medication

Residents who indicated increased consumption of alcohol included residents 45-54 years old (18%), residents with a household income of \$150K or more (23%), residents identifying as gender non-binary, gender non-conforming (19%), residents of Black or African American race (24%).

FIGURE 57: COMPARED TO BEFORE COVID-19, PLEASE TELL US HOW MUCH MORE OR LESS YOU CONSUME... (N=2,576)

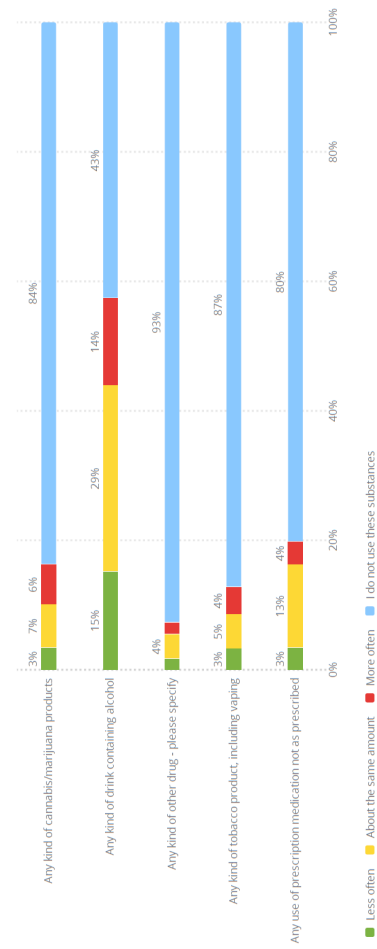
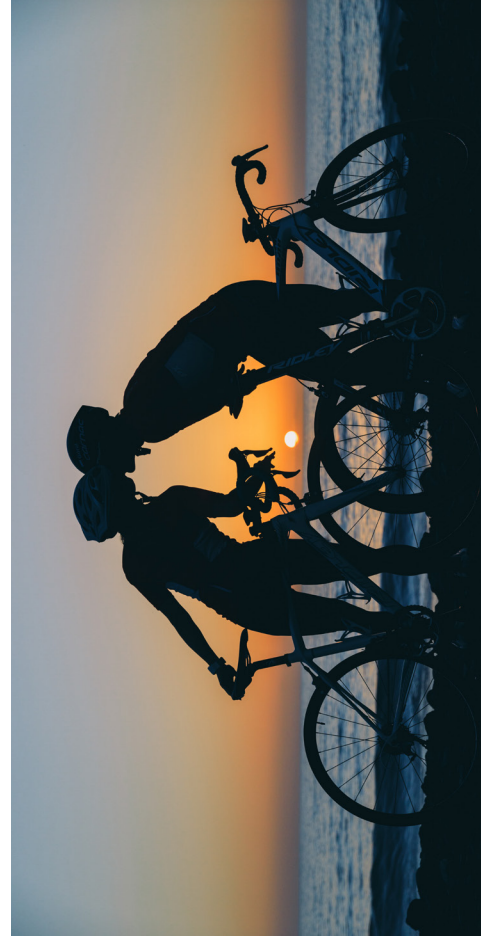
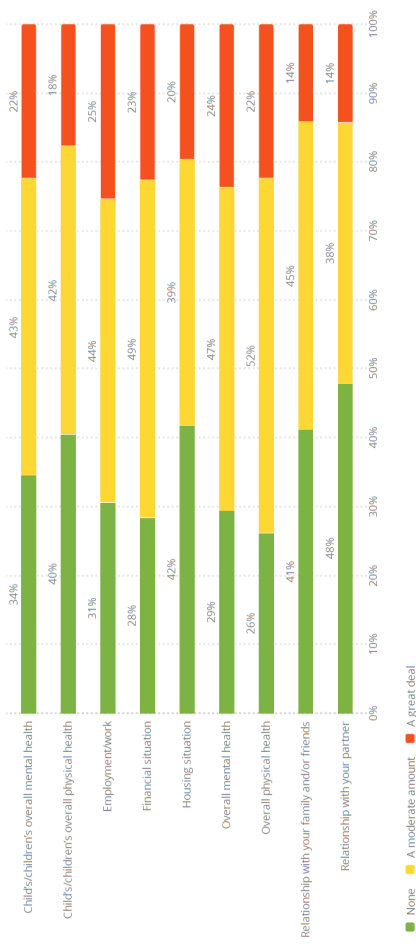


Figure 58 shows survey respondents' level of stress in relation to children's mental and physical health, employment/work, their finances, housing, mental and physical health, and relationships with partners, family, and friends. Residents were more likely to experience high levels of stress related to their employment/work, overall mental health, and financial situation.

Residents who indicated high stress levels related to their employment/work included residents 35-44 years old (26%), residents with a household income between \$90-99K (28%), residents identifying as gender non-binary, gender non-conforming (42%), residents of Black or African American race (41%).

FIGURE 58: PLEASE TELL US HOW MUCH STRESS YOU HAVE RELATED TO YOUR... (N=2,528)



COVID-19 Impacts Snapshot

Mental Health and Health Care Access

Residents were asked whether or not they or a close family member were able to access needed mental health or other health care services in the last 12 months. Figures 59 and 60 show that 50% of residents needed mental health services and 47% of residents needed other health care services; 46% of residents who needed both mental health and other health care services were not able to access them during the pandemic.

The most common reasons for not accessing needed mental health and other health care services were:

Mental Health Services

- Cost – too expensive/can't pay
- Limited access or was closed due to COVID-19
- Did not feel cared for, respected, or understood

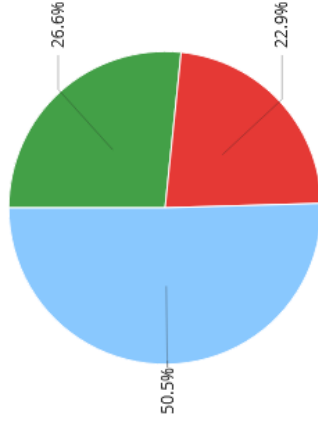
Other Health Services

- Limited access or was closed due to COVID-19
- Cost – too expensive/can't pay
- Timing of services was not convenient for me



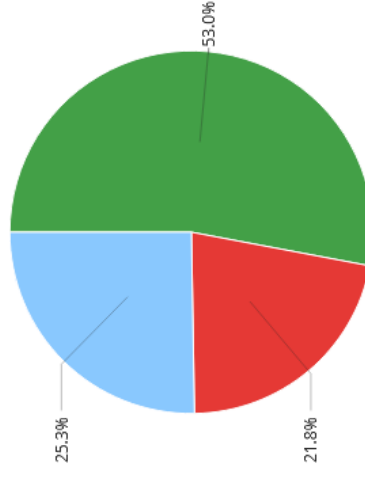
FIGURE 59 AND 60: MENTAL HEALTH AND OTHER HEALTH CARE SERVICE AVAILABILITY IN PAST 12 MONTHS

Mental Health Service Availability >



- Yes, I received all the care I needed
- No, I did not receive all the care I needed
- I did not need services in the last 12 months

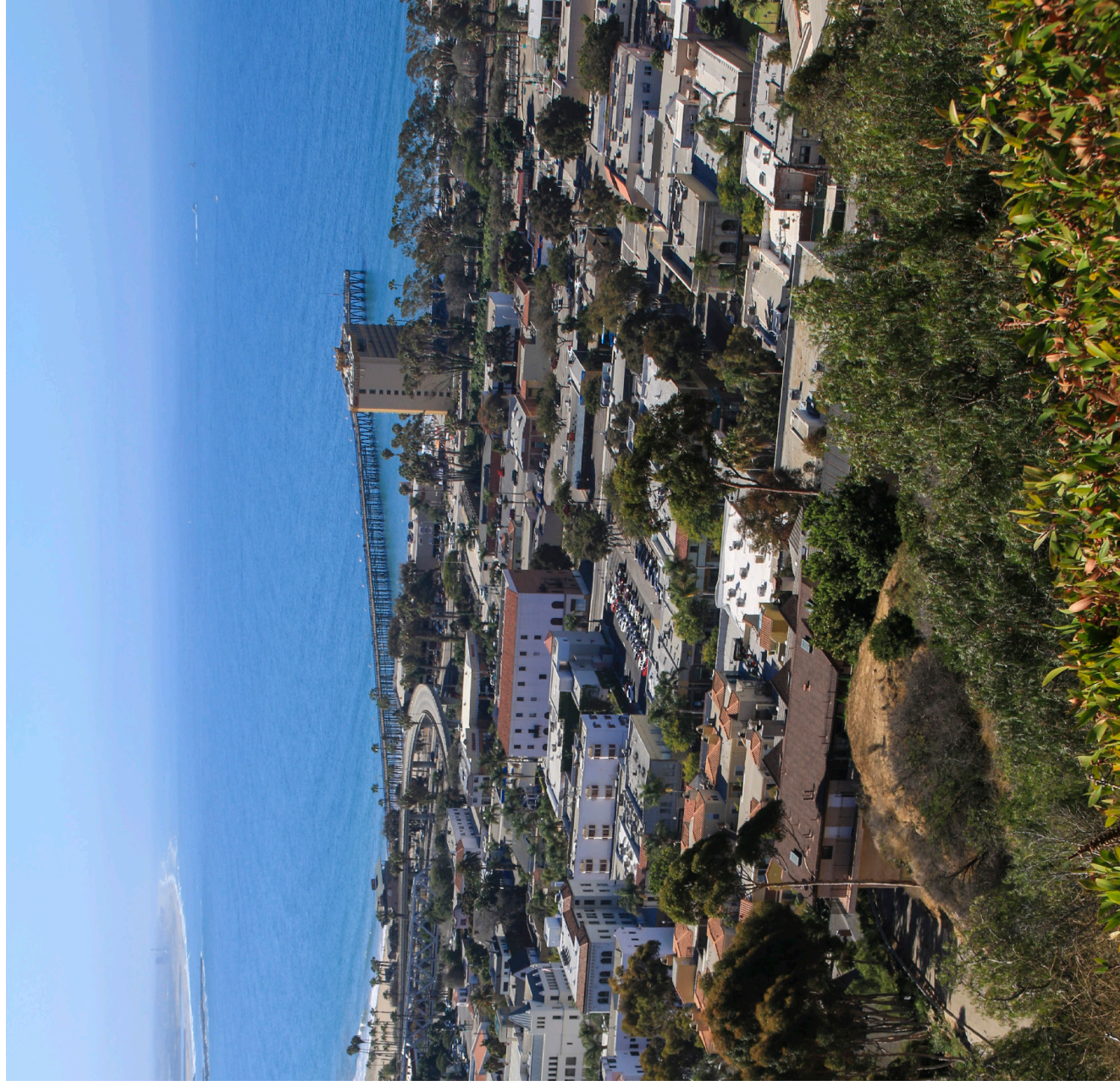
Other Health Service Availability >



- Yes, I received all the care I needed
- No, I did not receive all the care I needed
- I did not need services in the last 12 months

Community Resources to Address Priority Health Issues

VCPH has partnered with 211 Ventura County to connect residents to health information, social services, and referrals through their comprehensive resource database. This resource inventory is available publicly to all constituents of VCCHIC and their partners. The community resources are searchable by topic area such as housing, food, income and expenses, transportation, education or by target population such as children and family, youth, and seniors. Therefore, VCCHIC has made a direct link to all of the resources available through 211 Ventura County on the Health Matters in Ventura County website and can be found at the url <https://www.healthmattersinvc.org/211resources>. The resource library will be updated regularly as 211 Ventura County updates their database. Links to the 211 Ventura County social need topics can also be accessed through Appendix D in this report.



Conclusion

The preceding community health needs assessment (CHNA) describes barriers to health faced by the community, throwing into focus its priority health issues and providing information necessary to all levels of stakeholders to build upon each other's work in a coordinated, collaborative manner. VCCHIC has established clear priorities based on the results of this community health assessment to improve health outcomes for the residents of Ventura County. Over the next year, VCCHIC organizations will work together on the development of strategies to address the priorities outlined in the report. In collaboration with community stakeholders and residents, VCCHIC hopes to realize its vision of becoming the healthiest county in the nation by 2030.



APPENDIX A.
Ventura County's Impact Report: Evaluation since Prior CHNA

Significant Health Need Identified in Preceding CHNA	Planned Activities to Address Health Needs Identified in Preceding Implementation Strategy	Was Activity Implemented (Yes/No)	Results, Impact & Data Sources
<p>Improve Access to Health Services</p>	<p>From 2019 to 2022, VCC HIC will build a Community Information Exchange (CIE) which can be adopted by participating hospitals and other community-based organizations (CBO) to increase intra- and inter-agency referrals and tracking of high risk/high need clients.</p>	<p>Yes – In Progress</p>	<p>VCC HIC started the CIE workgroup to begin working on this project in January 2020. Unfortunately, due to COVID-19, the work of the collaborative was put on hold to respond to the pandemic. In March 2021, Ventura County Public Health (founding member of VCCHIC) was able to secure \$4.8M in start-up funding for this project. As a result, the planning process for the CIE quickly took hold. Outcomes for the project thus far include:</p> <ul style="list-style-type: none"> • Established a charter for the project signed off by founding and supporting members of the collaborative. • Established 15-member governance board including hospitals, FQHCs, public health, CBOs, social services agencies, and other providers in the community to oversee the planning for the CIE. • Contracted with Public Health Institute to oversee governance and planning activities. • Contracted with Interface/211 to engage CBOs and social services agencies from beginning to ensure their voice is included in planning. • Contracted with technology consultant, Intrepid Ascent, to facilitate the process to develop the technological requirements for the request for proposals to develop the CIE technology infrastructure.
<p>Address Social Needs</p>	<p>From 2019 to 2022, VCC HIC will reduce food insecurity by 2% from baseline (7.6% to 7.4% for county and 15.4% to 15.1% of children in 2017) by screening for food insecurity at provider practices and hospitals to connect high need/high risk clients to federal/state/local food access programs and food resources for their unmet needs.</p>	<p>No</p>	<p>Pilot projects were started with Community Memorial Health System and Ventura County Health Care Agency Ambulatory Clinics to administer food insecurity screening in the clinical environments and make referrals to Ventura County Public for enrollment in CalFRESH and/or WIC. Unfortunately, the projects were suspended due to the COVID-19 pandemic because of the adoption of mostly telehealth appointments early in the pandemic.</p>



Ventura County's Impact Report: Evaluation since Prior CHNA

<p>Improve Health and Wellness for Older Adults</p>	<p>From 2019-2022, VCCHIC will implement a Community Based Care Transition Program per Section 3026 of the Affordable Care Act to support medically fragile 65+ year adults and their caregivers after an acute care hospitalization to reduce hospital re-admissions and improve the provision of value-based services.</p>	<p>Yes — In Progress</p>	<ul style="list-style-type: none"> • 2 hospitals have implemented Caregiver Navigator Program and have dedicated professional staff dedicated to Caregivers. (Dignity, Community Memorial Health System) • 1 hospital (Simi Adventist) has an RN who follows up with Caregivers and provides some resources. • Between the two hospitals 318 Caregivers have been served impacting over 636 family members and 318 patients. (I am confirming exact numbers. CMHS has served 184 caregivers and Dignity has served 134 caregivers. • Early data shows that depression and anxiety have decreased after meeting with a Navigator and resilience has been stable. • VCCHIC member started a Caregiver Roundtable/Coalition and met to identify all caregiving issues in our county. We plan to meet quarterly and to continue identifying strategies to improving caregiving resources in our county. • VCCHIC members helped spearhead a monthly series for Health and Wellness Seminars with VCAAA that can be accessed by Caregivers for free that address topics with experts including Legal Services, In-Home Care, Caregiver Resources, Long term Care Ombudsman, Alzheimer's diseases, Neurological services and more. • As of March 2022, we have a total of 141 baseline assessments and 37 post-assessments. <p>Participants are asked: In the past 6 months, how many times have you visited the: Emergency room (ER)? Inpatient Hospitalization?</p>																																																							
<p>Significant Health Need Identified in Preceding CHNA</p> <p>Reduce the Burden of Chronic Disease</p> <p>Reduce the Impact of Behavioral Health Issues</p>	<p>Planned Activities to Address Health Needs Identified in Preceding Implementation Strategy</p> <p>These prioritized health needs were not selected because VCCHIC has identified other community stakeholders that are currently leading interventions to address these health needs in the county, including Ventura County Behavioral Health. Further, the prioritized strategies that have been chosen are upstream strategies that target root causes of the poor health outcomes that affect vulnerable populations in the county such as food insecurity. These strategies need to be implemented county-wide through collaborative and collateral action and require all the partners to engage in extensive sharing of technology and data in a HIPAA compliant manner. Given the wide scope of the selected strategies, VCCHIC partnership will need to focus its resources and expertise on the selected priorities to demonstrate impact. That focus will require concerted efforts and time and leave VCCHIC with no resources to take on the remaining priorities in this iteration of the joint CHHS.</p>	<p>Was Activity Implemented (Yes/No)</p>	<p>Results, Impact & Data Sources</p>																																																							
			<table border="1"> <thead> <tr> <th rowspan="2"></th> <th colspan="3">Baseline — At the start of the Caregiver (n=141)</th> <th colspan="3">Post-Assessment — 6 Months later (n=37)</th> </tr> <tr> <th>Mean (Average)</th> <th>Minimum</th> <th>Maximum</th> <th>Mean (Average)</th> <th>Minimum</th> <th>Maximum</th> </tr> </thead> <tbody> <tr> <td>Care Recipient</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>ER</td> <td>0.37</td> <td>0</td> <td>2</td> <td>0.06</td> <td>0</td> <td>2</td> </tr> <tr> <td>Inpatient Hospitalization</td> <td>0.49</td> <td>0</td> <td>5</td> <td>0.21</td> <td>0</td> <td>2</td> </tr> <tr> <td>Caregiver</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>ER</td> <td>0.22</td> <td>0</td> <td>5</td> <td>0.06</td> <td>0</td> <td>1</td> </tr> <tr> <td>Inpatient Hospitalization</td> <td>0.33</td> <td>0</td> <td>7</td> <td>0.06</td> <td>0</td> <td>1</td> </tr> </tbody> </table>		Baseline — At the start of the Caregiver (n=141)			Post-Assessment — 6 Months later (n=37)			Mean (Average)	Minimum	Maximum	Mean (Average)	Minimum	Maximum	Care Recipient							ER	0.37	0	2	0.06	0	2	Inpatient Hospitalization	0.49	0	5	0.21	0	2	Caregiver							ER	0.22	0	5	0.06	0	1	Inpatient Hospitalization	0.33	0	7	0.06	0	1
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APPENDIX B. SECONDARY DATA METHODOLOGY

Two types of data were used in this assessment: primary and secondary data. Primary data are data that have been collected for the purposes of this community assessment. Primary data were obtained through a community survey, focus groups and key informant interviews.

Secondary data are health indicator data that have already been collected by public sources such as government health departments. Each type of data was analyzed using a unique methodology. Findings were organized by health topics and then synthesized for a comprehensive overview of the health needs in the VCCHIC Service Area.

Secondary Data Sources

The main source for the secondary data, or data that have been previously collected, is the community indicator database maintained by Conduent Healthy Communities Institute. The following is a list of both local and national sources used in Ventura County's Community Health Needs Assessment:

- Ventura County
- American Community Survey
 - American Lung Association
 - California Department of Education
 - California Department of Health Care Access and Information
 - California Department of Justice
 - California Department of Public Health
 - California Department of Public Health, Immunization Branch
 - California Department of Public Health, STD Control Branch
 - California Health Interview Survey
 - California Health Interview Survey, Neighborhood Edition
 - California Healthy Kids Survey
 - California Opioid Overdose Surveillance Dashboard
 - California Secretary of State
 - California State Highway Patrol
 - CDC - PLACES
 - Centers for Disease Control and Prevention

- Centers for Medicare & Medicaid Services
- Child Welfare Dynamic Report System
- Claritas Pop-Facts
- Claritas Consumer Profiles
- Controlled Substance Utilization Review and Evaluation System
- County Health Rankings
- Feeding America
- Healthy Communities Institute
- Lucile Packard Foundation for Children's Health
- National Cancer Institute
- National Center for Education Statistics
- National Environmental Public Health Tracking Network
- U.S. Bureau of Labor Statistics
- U.S. Census - County Business Patterns
- U.S. Department of Agriculture - Food Environment Atlas
- U.S. Environmental Protection Agency
- United For ALICE

Secondary Data Sources & Analysis

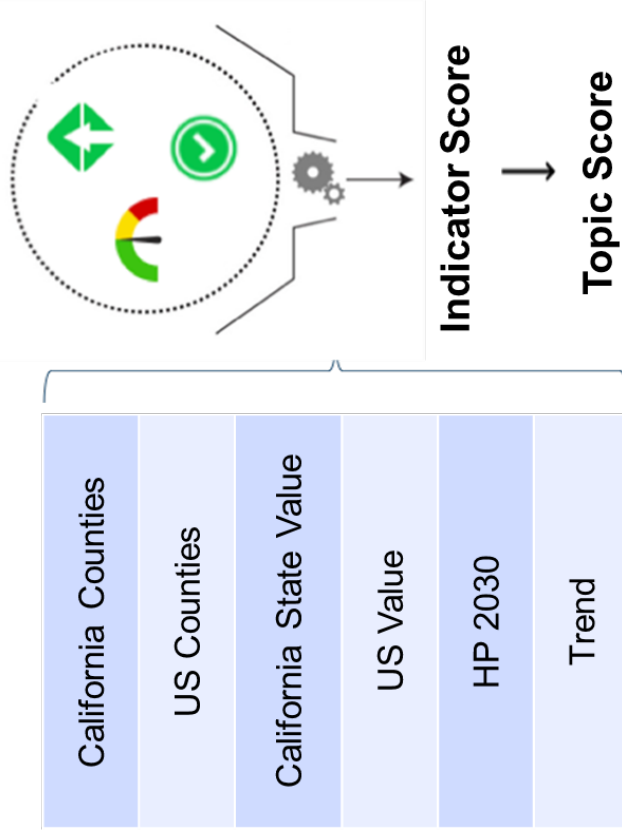
Secondary data used for this assessment were collected and analyzed from HCI's community indicator database. This database, maintained by researchers and analysts at HCI, includes over 241 community indicators from at least 32 state and national data sources. HCI carefully evaluates sources based on the following three criteria: the source has a validated methodology for data collection and analysis; the source has scheduled, regular publication of findings; and the source has data values for small geographic areas or populations.

Secondary Data Scoring

HCI's Data Scoring Tool (Figure 70) was used to systematically summarize multiple comparisons in order to rank indicators based on highest need. For each indicator, the community value was compared to a distribution of California and US counties, state and national values, Healthy People 2030, and significant trends were noted. These comparison scores range from 0-3, where 0 indicates the best outcome and 3

the worst. Availability of each type of comparison varies by indicator and is dependent upon the data source, comparability with data collected for other communities and changes in methodology over time. The comparison scores were summarized for each indicator, and indicators were then grouped into topic areas for a systematic ranking of community health needs. APPENDIX B. Secondary Data Methodology

FIGURE 70: SUMMARY OF TOPIC SCORING ANALYSIS



Index of Disparity

An important part of the CHNA process is to identify health disparities, the needs of vulnerable populations and unmet health needs or gaps in services. There were several ways in which subpopulation disparities were examined in the Ventura County Service Area. For secondary data health indicators, the Index of Disparity tool was utilized to see if there were large, negative, and concerning differences in indicator values between each subgroup data value and the overall county value. The Index of Disparity was run for the county, and the indicators with the highest race or ethnicity index value were found, with their associated subgroup with the negative disparity listed below in SECTION 5: Disparities.

Health Equity Index

Every community can be described by various social and economic factors that can contribute to disparities in health outcomes. Conduent HCI’s Health Equity Index (formerly SocioNeeds® Index) considers validated indicators related to income, employment, education, and household environment to identify areas at highest risk for experiencing health inequities.

How is the index value calculated?

The national index value (from 0 to 100) is calculated for each zip code, census tract, and county in the U.S. Communities with the highest index values are estimated to have the highest socioeconomic needs correlated with preventable hospitalizations and premature death.

What do the ranks and colors mean?

Ranks and colors help to identify the relative level of need within a community or service area. The national index value for each location is compared to all other similar locations within the community area to assign a relative rank (from 1 to 5) locally. These ranks are used to color the map and chart for the Health Equity Index, with darker coloring associated with higher relative need.

Food Insecurity Index

Every community can be described by various health, social, and economic factors that can contribute to disparities in outcomes and opportunities to thrive. Conduent HCI’s Food Insecurity Index considers validated indicators related to income, household environment and well-being to identify areas at highest risk for experiencing food insecurity.

How is the index value calculated?

The national index value (from 0 to 100) is calculated for each zip code, census tract, and county in the U.S. Communities with the highest index values are estimated to have the highest food insecurity, which is correlated with household and community measures of food-related financial stress such as Medicaid and SNAP enrollment.

What do the ranks and colors mean?

Ranks and colors help to identify the relative level of need within a community or service area. The national index value for each location is compared to all other similar locations within the community area to assign a relative rank (from 1 to 5) locally. These ranks are used to color the map and chart for the Food Insecurity Index, with darker coloring associated with higher relative need.

Mental Health Index

Every community can be described by various health, social, and economic factors that can contribute to disparities in mental health outcomes. Conduent HCI's Mental Health Index considers validated indicators related to access to care, physical health status, transportation, employment and household environment to identify areas at highest risk for experiencing poor mental health.

How is the index value calculated?

The national index value (from 0 to 100) is calculated for each zip code, census tract, and county in the U.S. Communities with the highest index values are estimated to have the highest socioeconomic and health needs correlated with self-reported poor mental health.

What do the ranks and colors mean?

Ranks and colors help to identify the relative level of need within a community or service area. The national index value for each location is compared to all other similar locations within the community area to assign a relative rank (from 1 to 5) locally. These ranks are used to color the map and chart for the Mental Health Index, with darker coloring associated with higher relative need.

Data Considerations

Several limitations of data should be considered when reviewing the findings presented in this report. Although the topics by which data are organized cover a wide range of health and health-related areas, data availability varies by health topic. Some topics contain a robust set of secondary data indicators, while others may have a limited number of indicators or limited subpopulations covered by those specific indicators.

Data scores represent the relative community health need according to the secondary data for each topic and should not be considered a comprehensive result on their own. In addition, these scores reflect the secondary data results for the population as a whole and do not represent the health or socioeconomic need that is much greater for some subpopulations. Moreover, many of the secondary data indicators included in the findings are collected by survey, and though specific methods are used to best represent the population at large, these measures are subject to instability, especially for smaller populations. The Index of Disparity is also limited by data availability, where indicator data varies based on the population groups and service areas being analyzed.

Race or ethnic and Special Population Groupings

The secondary data presented in this report derive from multiple sources, which may present race and ethnicity data using dissimilar nomenclature. For consistency with data sources throughout the report, subpopulation data may use different terms to describe the same or similar groups of community members.

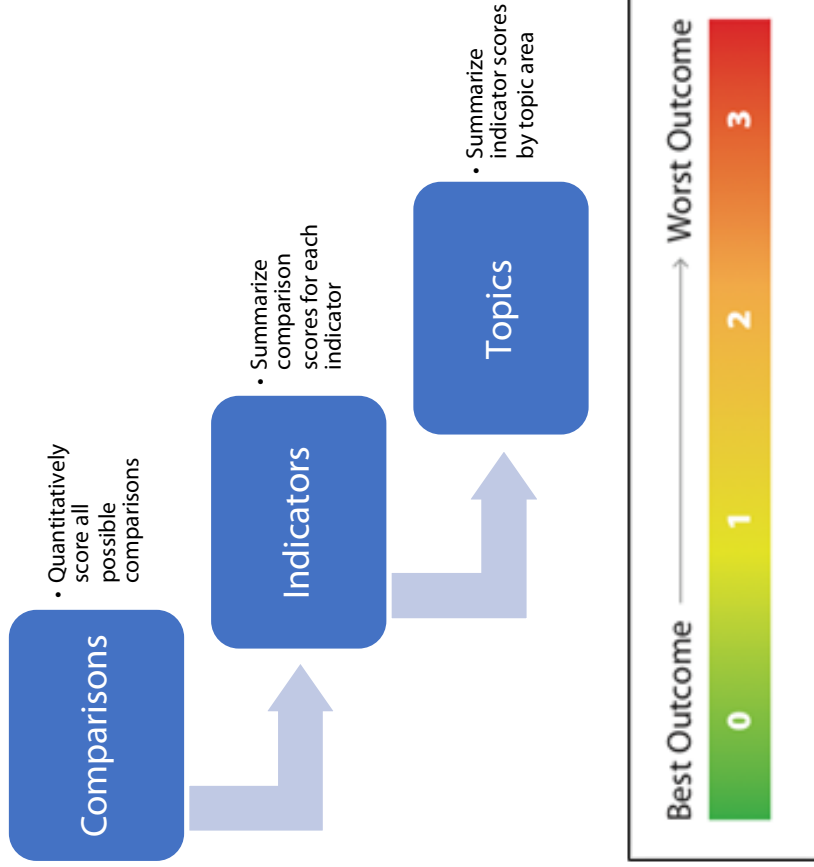
Zip Codes and Zip Code Tabulation Areas

This report presents both Zip Code and Zip Code Tabulation Area (ZCTA) data. Zip Codes, which were created by the U.S. Postal Service to improve mail delivery service, are not reported in this assessment as they may change, include P.O. boxes or cover large unpopulated areas. This assessment cover ZCTAs or Zip Code Tabulation Areas which were created by the U.S. Census Bureau and are generalized representations of Zip Codes that have been assigned to census blocks. Demographics for this report are sourced from the United States Census Bureau, which presents ZCTA estimates. Tables and figures in the Demographics section of this report reference Zip Codes in title (for purposes of familiarity) but show values of ZCTAs. Data from other sources are labeled as such.



SECONDARY DATA SCORING

Data scoring is done in three stages:



For each indicator, in VCCHIC’s service area is assigned a score based on its comparison to other communities, whether health targets have been met, and the trend of the indicator value over time. These comparison scores range from 0-3, where 0 indicates the best outcome and 3 the worst. Availability of each type of comparison varies by indicator and is dependent upon the data source, comparability with data collected for other communities and changes in methodology over time. Indicators are categorized into topic areas and each topic area receives a score. Indicators may be categorized in more than one topic area. Topic scores are determined by the comparisons of all indicators within the topic.

Comparison to a Distribution of County Values: Within State and Nation

For ease of interpretation and analysis, indicator data on the Community Dashboard is visually represented as a green-yellow-red gauge showing how the community is faring against a distribution of counties in the state or the United States. A distribution is created by taking all county values within the state or nation, ordering them from low to high, and dividing them into three groups (green, yellow, red) based on their order. Indicators with the poorest comparisons (“in the red”) scored high, whereas indicators with good comparisons (“in the green”) scored low.

Comparison to Values: State, National, and Targets

Each county is compared to the state value, the national value, and target values. Target values include the nation-wide Healthy People 2030 (HP2030) goals. Healthy People 2030 goals are national objectives for improving the health of the nation set by the Department of Health and Human Services’ Healthy People Initiative. For all value comparisons, the scoring depends on whether the county value is better or worse than the comparison value, as well as how close the county value is to the target value.

Trend over Time

The Mann-Kendall statistical test for trend was used to assess whether the county value is increasing over time or decreasing over time, and whether the trend is statistically significant. The trend comparison uses the four most recent comparable values for the county, and statistical significance is determined at the 90% confidence level. For each indicator with values available for four time periods, scoring was determined by direction of the trend and statistical significance.

Missing Values

Indicator scores are calculated using the comparison scores, availability of which depends on the data source. If the comparison type is possible for an adequate proportion of indicators on the community dashboard, it will be included in the indicator score. After exclusion of comparison types with inadequate availability, all missing comparisons are substituted with a neutral score for the purposes of calculating the indicator’s weighted average. When information is unknown due to lack of comparable data, the neutral value assumes that the missing comparison score is neither good nor bad.

Indicator Scoring

Indicator scores are calculated as a weighted average of all included comparison scores. If none of the included comparison types are possible for an indicator, no score is calculated, and the indicator is excluded from the data scoring results.

Topic Scoring

Indicator scores are averaged by topic area to calculate topic scores. Each indicator may be included in up to three topic areas if appropriate. Resulting scores range from 0-3, where a higher score indicates a greater level of need as evidenced by the data. A topic score is only calculated if it includes at least three indicators.

The health and quality of life topic areas are described as follows:

Quality of Life	Health
Community	Maternal, Fetal & Infant Health
Economy	Men's Health
Education	Mental Health & Mental Disorders
Environment	Older Adults
Transportation	Oral Health
	Prevention & Safety
	Physical Activity
	Respiratory Diseases
	Tobacco Use
	Women's Health
	Wellness & Lifestyle
	Weight Status

Data Scoring Results

The following tables list each indicator by topic area for VCCHIC's service area. Secondary data for this report are up to date as of April 19, 2022.

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SCORE	ADOLESCENT HEALTH	UNITS	VENTURA COUNTY	HP2030	California	U.S.	MEASUREMENT PERIOD	HIGH RACE DISPARITY*	Source
2.03	Children and Teens who Engage in Regular Physical Activity	percent	11.2		16.5		2015-2016		10
2.03	Teens who are Overweight or Obese	percent	67.2		38.2		2015-2016		10
1.76	7th Grade Students who are Physically Fit	percent	64.4		61		2018-2019		3
1.76	9th Grade Students who are at a Healthy Weight or Underweight	percent	64.1		62.2		2018-2019		3
1.76	Teens who have Ever Used Inhalants: 7th Graders	percent	4		3.6		2017-2019		11
1.76	Teens who have Ever Used Recreational Prescription Drugs: 9th Graders	percent	10		8.8		2017-2019		11
1.76	Teens who Use Alcohol or Drugs: 7th Graders	percent	7.8		7		2017-2019		11
1.76	Teens who Use Alcohol: 7th Graders	percent	4.7		4.2		2017-2019		11
1.76	Youth Depression	percent	36		32		2017-2019		11
1.71	Teens who have Used Alcohol	percent	35.9		23.3		2013-2014		9
1.68	Age-Adjusted ER Rate due to Adolescent Suicide and Intentional Self-inflicted Injury	ER visits/ 10,000 population aged 10-17	50.3		40.3		2016-2018	African/American, White	4
1.65	Youth Connectedness to School	percent	43.3				2017-2019		11
1.59	Teens who Binge Drink: 11th Graders	percent	8.2		8		2017-2019		11
1.59	Teens who have Ever Used Inhalants: 9th Graders	percent	4		3.9		2017-2019		11
1.59	Teens who have Ever Used Recreational Prescription Drugs: 11th Graders	percent	12		11.4		2017-2019		11
1.59	Teens who Smoke: 11th Graders	percent	2.1		2		2017-2019		11
1.59	Teens who Smoke: 7th Graders	percent	1.1		1		2017-2019		11
1.59	Teens who Use Alcohol or Drugs: 9th Graders	percent	15.2		15		2017-2019		11
1.59	Teens who Use Alcohol: 11th Graders	percent	16.8		16		2017-2019		11
1.59	Teens who Use Alcohol: 9th Graders	percent	10		9.3		2017-2019		11
1.59	Teens who Use Marijuana: 9th Graders	percent	10.3		10		2017-2019		11
1.59	Youth Gang Membership	percent	4.3		4.2		2017-2019		11
1.41	Teens who have Ever Used Inhalants: 11th Graders	percent	3		3.2		2017-2019		11
1.41	Teens who Use Alcohol or Drugs: 11th Graders	percent	23		23		2017-2019		11
1.41	Teens who Use Marijuana: 11th Graders	percent	14.6		16		2017-2019		11
1.41	Teens who Use Marijuana: 7th Graders	percent	4		4		2017-2019		11
1.24	Teens who Smoke: 9th Graders	percent	1.5		2		2017-2019		11

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SCORE	ALCOHOL & DRUG USE	UNITS	VENTURA COUNTY	HP2030	California	U.S.	MEASUREMENT PERIOD	HIGH RACE DISPARITY*	Source																	
0.97	Age-Adjusted Hospitalization Rate due to Adolescent Suicide and Intentional Self-inflicted Injury	hospitalizations/ 10,000 population aged 10-17	8.7	28.3	12.9	27	2016-2018																			
0.82	Children and Teens with Asthma	percent	8.7		14.6		2015-2016																			
0.62	Teen Birth Rate: 15- 19	live births/ 1,000 females aged 15-19	13.4		14.2	18.8	2016-2018																			
2.53	Alcohol-Impaired Driving Deaths	percent of driving deaths with alcohol involvement	35	28.3	28.7	27	2015-2019		22																	
2.47	Age-Adjusted Death Rate due to Synthetic Opioid Overdose (excluding Methadone)	Rate per 100,000 residents	11.1		10		2020		12																	
2.24	Liquor Store Density	stores/ 100,000 population	14.7		10.5	10.5	2019		30																	
2.18	Age-Adjusted Death Rate due to All Opioid Overdose	Rate per 100,000 residents	17.1		13.5		2020		12																	
2.18	Age-Adjusted Death Rate due to Heroin Overdose	deaths/ 100,000 population	4	4.2	2.4		2020		12																	
2.18	Age-Adjusted Death Rate due to Prescription Opioid Overdose	Rate per 100,000 residents	14.6		11.8		2020		12																	
2.12	Age-Adjusted ED Visit Rate due to Opioid Overdose (excluding Heroin)	Rate per 100,000 residents	29.9		29		2020		12																	
2.03	Age-Adjusted Hospitalization Rate due to Adolescent Alcohol Use	hospitalizations/ 10,000 population aged 10-17	3.4		2.6		2016-2018		4																	
2.03	Age-Adjusted Hospitalization Rate due to Adult Alcohol Use	hospitalizations/ 10,000 population 18+ years	14.9		12.4		2016-2018	White	4																	
2.03	Age-Adjusted Hospitalization Rate due to Opioid Use	hospitalizations/ 10,000 population 18+ years	3.5		2.5		2016-2018	White	4																	
2.03	Age-Adjusted Hospitalization Rate due to Substance Use	hospitalizations/ 10,000 population 18+ years	6.2		4.5		2016-2018	White	4																	
1.94	Death Rate due to Drug Poisoning	deaths/ 100,000 population	16.4		13.8	21	2017-2019		22																	
1.85	Age-Adjusted ER Rate due to Adolescent Alcohol Use	ER visits/ 10,000 population aged 10-17	19		11.3		2016-2018	White	4																	
1.82	Age-Adjusted Death Rate due to Drug Use	deaths/ 100,000 population	15.6		13.1		2016-2018		6																	
1.82	Age-Adjusted ED Visit Rate due to All Drug Overdose	Rate per 100,000 residents	133.7		130.7		2020		12																	
1.76	Adults who Binge Drink: Last 30 Days	percent	17.6		16.7		2019		15																	
1.76	Teens who have Ever Used Inhalants: 7th Graders	percent	4		3.6		2017-2019		11																	
1.76	Teens who have Ever Used Recreational Prescription Drugs: 9th Graders	percent	10		8.8		2017-2019		11																	
1.76	Teens who Use Alcohol or Drugs: 7th Graders	percent	7.8		7		2017-2019		11																	

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1.76	Teens who Use Alcohol: 7th Graders		percent	4.7			4.2		2017-2019			11
1.71	Age-Adjusted Hospitalization Rate due to Opioid Overdose (excluding Heroin)		Rate per 100,000 residents	9.2			7.9		2020			12
1.71	Teens who have Used Alcohol		percent	35.9			23.3		2013-2014			9
1.68	Age-Adjusted ER Rate due to Opioid Use		ER visits/ 10,000 population 18+ years	7.6			5.2		2016-2018		White	4
1.59	Teens who Binge Drink: 11th Graders		percent	8.2			8		2017-2019			11
1.59	Teens who have Ever Used Inhalants: 9th Graders		percent	4			3.9		2017-2019			11
1.59	Teens who have Ever Used Recreational Prescription Drugs: 11th Graders		percent	12			11.4		2017-2019			11
1.59	Teens who Use Alcohol or Drugs: 9th Graders		percent	15.2			15		2017-2019			11
1.59	Teens who Use Alcohol: 11th Graders		percent	16.8			16		2017-2019			11
1.59	Teens who Use Alcohol: 9th Graders		percent	10			9.3		2017-2019			11
1.59	Teens who Use Marijuana: 9th Graders		percent	10.3			10		2017-2019			11
1.50	Age-Adjusted ER Rate due to Adult Alcohol Use		ER visits/ 10,000 population 18+ years	44.8			41		2016-2018		White	4
1.41	Age-Adjusted ED Visit Rate due to Heroin Overdose		Rate per 100,000 residents	11.5			9.8		2020		White	12
1.41	Teens who have Ever Used Inhalants: 11th Graders		percent	3			3.2		2017-2019			11
1.41	Teens who Use Alcohol or Drugs: 11th Graders		percent	23			23		2017-2019			11
1.41	Teens who Use Marijuana: 11th Graders		percent	14.6			16		2017-2019			11
1.41	Teens who Use Marijuana: 7th Graders		percent	4			4		2017-2019			11
1.35	Age-Adjusted Hospitalization Rate due to All Drug Overdose		Rate per 100,000 residents	46.1			50.4		2020			12
1.32	Age-Adjusted Drug and Opioid-Involved Overdose Death Rate		Deaths per 100,000 population	17.9			16.5	23.5	2018-2020			16
1.32	Age-Adjusted ER Rate due to Substance Use		ER visits/ 10,000 population 18+ years	21.7			21.7		2016-2018		White	4
1.26	Opioid Prescription Patients		percent	2.6					Q4 2021			21
1.26	Quarterly Opioid Prescription Rate		prescriptions per 10,000 population	319.1					Q4 2021			21
0.97	Age-Adjusted Long Acting or Extended Release Opioid Prescription Rate to Opioid Naive Residents		per 100,000 population	1.5			1.7		2020			12
0.82	Age-Adjusted Hospitalization Rate due to Heroin Overdose		Rate per 100,000 residents	1			1.8		2020			12

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SCORE	CANCER	UNITS	VENTURA COUNTY	HP2030	California	U.S.	MEASUREMENT PERIOD	HIGH RACE DISPARITY*	Source
2.18	Prostate Cancer Incidence Rate	cases/ 100,000 males	103.4		92.3	106.2	2014-2018	Black/African American	26
2.00	Oral Cavity and Pharynx Cancer Incidence Rate	cases/ 100,000 population	12.1		10.2	11.9	2014-2018	White	26
1.68	Age-Adjusted Death Rate due to Colorectal Cancer	deaths/ 100,000 population	13.1	8.9	12.2		2016-2018		6
1.59	Breast Cancer Incidence Rate	cases/ 100,000 females	129.2		121.8	126.8	2014-2018	White	26
1.47	Age-Adjusted Death Rate due to Prostate Cancer	deaths/ 100,000 males	19.5	16.9	19.7		2016-2018		6
1.47	Cervical Cancer Incidence Rate	cases/ 100,000 females	7.4		7.3	7.7	2014-2018		26
1.41	Mammogram in Past 2 Years: 50-74	percent	73.6	77.1		74.8	2018		15
1.32	Age-Adjusted Death Rate due to Breast Cancer	deaths/ 100,000 females	18.1	15.3	18.6		2016-2018		6
1.24	Cervical Cancer Screening: 21-65	Percent	84.1	84.3		84.7	2018		15
1.24	Colon Cancer Screening: Sigmoidoscopy Past 5 Years and FOBT Past 3 Years, Colonoscopy Past 10 Years, or FOBT Past Year	percent	67.2	74.4		66.4	2018		15
1.12	Colorectal Cancer Incidence Rate	cases/ 100,000 population	34.4		34.8	38	2014-2018		26
1.06	Age-Adjusted Death Rate due to Cancer	deaths/ 100,000 population	136.2	122.7	134.4		2016-2018		6
0.88	Adults with Cancer	percent	6			7.1	2019		15
0.71	Age-Adjusted Death Rate due to Lung Cancer	deaths/ 100,000 population	24.4	25.1	25.8		2016-2018		6
0.65	Lung and Bronchus Cancer Incidence Rate	cases/ 100,000 population	39.3		40.3	57.3	2014-2018	White	26
SCORE	CHILDREN'S HEALTH	UNITS	VENTURA COUNTY	HP2030	California	U.S.	MEASUREMENT PERIOD	HIGH RACE DISPARITY*	Source
1.76	Children with Health Insurance	percent	95.9		96.4	94.3	2019		1
1.76	Teens who have Ever Used Inhalants: 7th Graders	percent	4		3.6		2017-2019		11
1.76	Teens who have Ever Used Recreational Prescription Drugs: 9th Graders	percent	10		8.8		2017-2019		11
1.68	Child and Teen Fruit Consumption	percent	63.1		64.3		2014-2015		9
1.65	5th Grade Students who are at a Healthy Weight or Underweight	percent	59.2		58.7		2018-2019		3
1.59	Teens who have Ever Used Inhalants: 9th Graders	percent	4		3.9		2017-2019		11
1.59	Teens who have Ever Used Recreational Prescription Drugs: 11th Graders	percent	12		11.4		2017-2019		11
1.50	Children with Low Access to a Grocery Store	percent	4				2015		31
1.50	Food Insecure Children Likely Ineligible for Assistance	percent	28		32	23	2019		23

1.47	Kindergartners with Required Immunizations	percent	95.5		94.3		2019-2020		7
1.41	Children who Visited a Dentist	percent	92.7		91.9		2017-2018		10
1.41	Teens who have Ever Used Inhalants: 11th Graders	percent	3		3.2		2017-2019		11
1.32	Age-Adjusted Hospitalization Rate due to Pediatric Mental Health	hospitalizations/ 10,000 population under 18 years	16.6		19.5		2016-2018	White	4
1.32	Children with Influenza Vaccination	percent	52.7		51		2015-2016		10
1.24	Children who are Overweight for Age	percent	12.9		14.9		2017-2018		10
1.15	Age-Adjusted ER Rate due to Pediatric Asthma	ER visits/ 10,000 population under 18 years	21.9		32.1		2016-2018	Black/African American, Hispanic, White	4
1.09	Substantiated Child Abuse Rate	cases/ 1,000 children	4.7	8.7	6.8		2020		18
0.97	Age-Adjusted ER Rate due to Pediatric Mental Health	ER visits/ 10,000 population under 18 years	26.1		33.4		2016-2018	Black/African American; White	4
0.97	Age-Adjusted Hospitalization Rate due to Pediatric Asthma	hospitalizations/ 10,000 population under 18 years	3.8		6.8		2016-2018	White	4
0.82	Children and Teens with Asthma	percent	8.7		14.6		2015-2016		9
0.71	Projected Child Food Insecurity Rate	percent	13.4		16.8		2021		23
0.44	Child Food Insecurity Rate	percent	10.4		13.6	14.6	2019		23
SCORE	COMMUNITY	UNITS	VENTURA COUNTY	HP2030	California	U.S.	MEASUREMENT PERIOD	HIGH RACE DISPARITY*	Source
2.53	Alcohol-Impaired Driving Deaths	percent of driving deaths with alcohol involvement	35	28.3	28.7	27	2015-2019		22
2.35	Workers who Walk to Work	percent	1.6		2.5	2.6	2016-2020	Two or More Races	1
2.12	Workers Commuting by Public Transportation	percent	1	5.3	4.6	4.6	2016-2020		1
1.94	People 65+ Living Alone (Count)	people	28318				2016-2020		1
1.91	Workers Commuting by Public Transit	percent	1.1		5		2022		19
1.88	Juvenile Arrest Rate	arrests/ 1,000 population aged 0-17	8.7		4.4		2019		5
1.85	Voter Engagement	Percent of adults	62.2		65.6		2020		9
1.82	Bicycle-Involved Collision Rate	collisions/ 100,000 population	30.4		28.9		2017		14
1.74	Drivers who Drive Alone to Work	percent	79		73.8		2022		19
1.71	Adult Arrest Rate	arrests/ 1,000 population 18+	43		27.1		2020		5

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1.71	Social Associations	membership associations/ 10,000 population	6.1		5.9	9.3	2018		22
1.68	Workers who Drive Alone to Work	percent	77.7		72.1	74.9	2016-2020		1
1.65	Mean Travel Time to Work	minutes	26.9		29.8	26.9	2016-2020		1
1.65	Youth Connectedness to School	percent	43.3				2017-2019		11
1.59	Youth Gang Membership	percent	4.3		4.2		2017-2019		11
1.47	Solo Drivers with a Long Commute	percent	34.5		42.2	37	2015-2019		22
1.38	Average Commute Time	minutes	29		33		2022		19
1.35	Hate Crime Offenses	offenses	15				2020		5
1.18	Voter Turnout: Presidential Election	percent	85.9		80.7		2020		13
1.15	Deaths in Custody	per 10,000 population	0.1		0.3		2020		5
1.15	Households with Wireless Phone Service	percent	97.6		97.7	97	2020		20
1.09	Families Below Poverty	percent	6.2		9.4		2022		19
1.09	Substantiated Child Abuse Rate	cases/ 1,000 children	4.7	8.7	6.8		2020		18
0.97	Households with a Smartphone	percent	84.8		84.1	81.9	2021		20
0.97	Households with No Car and Low Access to a Grocery Store	percent	0.7				2015		31
0.94	Homeownership	percent	59.4		51	56.9	2016-2020		1
0.94	People 65+ Living Alone	percent	21.5		22.3	26.3	2016-2020		1
0.85	Age-Adjusted Death Rate due to Motor Vehicle Traffic Collisions	deaths/ 100,000 population	8.7	10.1	9.8	11.5	2016-2018		6
0.71	Households with One or More Types of Computing Devices	percent	93.4		94.3	91.9	2016-2020		1
0.71	People 25+ with a Bachelor's Degree or Higher	percent	33.9		34.7	32.9	2016-2020	American Indian/Alaska Native, Native Hawaiian/Pacific Islander, Other, Two or More Races	1
0.53	Households with an Internet Subscription	percent	89.8		89.1	85.5	2016-2020		1
0.53	Persons with an Internet Subscription	percent	91.5		91.3	88.5	2016-2020	American Indian/Alaska Native, Hispanic/Latino, Other	1
0.53	Violent Crime Rate	crimes/ 100,000 population	200.4		437		2020		5
0.47	Children Living Below Poverty Level	percent	12.2		16.8	17.5	2016-2020	American Indian/Alaska Native, Hispanic/Latino, Other	1

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0.35	Per Capita Income	dollars	39403		38576	35384	2016-2020	American Indian/Alaska Native, Hispanic/Latino, Native Hawaiian/Pacific Islander, Other, Two or More Races	1
0.35	Youth not in School or Working	percent	1		1.6	1.8	2016-2020		1
0.29	People Living Below Poverty Level	percent	8.9	8	12.6	12.8	2016-2020	American Indian/Alaska Native, Hispanic/Latino, Other	1
0.18	Single-Parent Households	percent	18.2		22.4	25.3	2016-2020		1
0.00	Median Household Income	dollars	89295		78672	64994	2016-2020	Hispanic/Latino, Other	1
SCORE	DIABETES	UNITS	VENTURA COUNTY	HP2030	California	U.S.	MEASUREMENT PERIOD	HIGH RACE DISPARITY*	Source
2.12	Adults with Diabetes	percent	11.1		10.5		2019-2020		9
1.38	Age-Adjusted Death Rate due to Diabetes	deaths/ 100,000 population	19.3		21.2	21.3	2016-2018		6
1.32	Age-Adjusted Hospitalization Rate due to Type 2 Diabetes	hospitalizations/ 10,000 population 18+ years	9.9		11.8		2016-2018	Hispanic, White	4
1.32	Age-Adjusted Hospitalization Rate due to Uncontrolled Diabetes	hospitalizations/ 10,000 population 18+ years	2.6		3		2016-2018	Hispanic	4
1.18	Diabetes: Medicare Population	percent	26.1		27.2	27	2018		17
1.15	Age-Adjusted ER Rate due to Diabetes	ER visits/ 10,000 population 18+ years	20.7		28.1		2016-2018	Black/African American, Hispanic, White	4
1.15	Age-Adjusted ER Rate due to Type 2 Diabetes	ER visits/ 10,000 population 18+ years	18.3		24.9		2016-2018	Black/African American, Hispanic, White	4
1.15	Age-Adjusted Hospitalization Rate due to Diabetes	hospitalizations/ 10,000 population 18+ years	13.2		15.8		2016-2018	Hispanic, White	4
1.15	Age-Adjusted Hospitalization Rate due to Long-Term Complications of Diabetes	hospitalizations/ 10,000 population 18+ years	6.8		8.3		2016-2018	Hispanic	4
1.15	Age-Adjusted Hospitalization Rate due to Short-Term Complications of Diabetes	hospitalizations/ 10,000 population 18+ years	3.9		4.5		2016-2018	White	4
0.97	Age-Adjusted ER Rate due to Long-Term Complications of Diabetes	ER visits/ 10,000 population 18+ years	3.5		5.3		2016-2018	Black/African American, Hispanic	4
0.97	Age-Adjusted ER Rate due to Short-Term Complications of Diabetes	ER visits/ 10,000 population 18+ years	0.4		0.7		2016-2018		4
0.97	Age-Adjusted ER Rate due to Uncontrolled Diabetes	ER visits/ 10,000 population 18+ years	13.1		17.4		2016-2018	Black/African American, Hispanic, White	4

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SCORE	ECONOMY	UNITS	VENTURA COUNTY	HP2030	California	U.S.	MEASUREMENT PERIOD	HIGH RACE DISPARITY*	Source
2.53	Renters Spending 30% or More of Household Income on Rent	percent	58.8		54.2	49.1	2016-2020		1
1.94	People 65+ Living Below Poverty Level (Count)	people	9961				2016-2020		1
1.76	Mortgaged Owners Spending 30% or More of Household Income on Housing	percent	37.7		36.9	26.5	2019		1
1.59	Households with Student Loans Debt	percent	11.2		11.7	11.1	2021		20
1.50	Food Insecure Children Likely Ineligible for Assistance	percent	28		32	23	2019		23
1.41	Severe Housing Problems	percent	23.3		26.4	18	2013-2017		22
1.35	Students Eligible for the Free Lunch Program	percent	46.3		52.7	38.5	2020-2021		27
1.32	Households that are Asset Limited, Income Constrained, Employed (ALICE)	percent	34.1		35.2		2016		33
1.24	Households that Used Check Cashing, Cash Advance, or Title Loan Shops	percent	5.4		5.5	6	2021		20
1.24	Unemployed Workers in Civilian Labor Force	percent	4.5		5.4	3.9	11/1/2021		29
1.15	Low-Income and Low Access to a Grocery Store	percent	3.3				2015		31
1.09	Families Below Poverty with Children	percent	4.3		6.9		2022		19
1.06	Households with a 401k Plan	percent	44.3		42.3	39.2	2021		20
1.06	Size of Labor Force	persons	412299				44501		29
0.97	Adults who Feel Overwhelmed by Financial Burdens	percent	13.1		13.9	14.4	2021		20
0.97	Households that are Above the Asset Limited, Income Constrained, Employed (ALICE) Threshold	percent	57.4		51.6		2016		33
0.97	Households that are Below the Federal Poverty Level	percent	8.5		13.2		2016		33
0.97	Households with a Savings Account	percent	74		72.2	70.2	2021		20
0.94	Homeownership	percent	59.4		51	56.9	2016-2020		1
0.94	People 65+ Living Below Poverty Level	percent	7.7		10.3	9.3	2016-2020	American Indian/Alaska Native, Hispanic/Latino, Other	1
0.88	Overcrowded Households	percent of households	6.2		8.2		2016-2020		1
0.71	Projected Child Food Insecurity Rate	percent	13.4		16.8		2021		23
0.71	Projected Food Insecurity Rate	percent	9.6		12.1		2021		23
0.47	Children Living Below Poverty Level	percent	12.2		16.8	17.5	2016-2020	American Indian/Alaska Native, Hispanic/Latino, Other	1

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0.47	Families Living Below Poverty Level	percent	6.1		9	9.1	2016-2020	American Indian/Alaska Native, Hispanic/Latino, Other	1
0.44	Child Food Insecurity Rate	percent	10.4		13.6	14.6	2019		23
0.44	Food Insecurity Rate	percent	7.8		10.2	10.9	2019		23
0.35	People Living 200% Above Poverty Level	percent	76.2		70.6	70.2	2016-2020		1
0.35	Per Capita Income	dollars	39403		38576	35384	2016-2020	American Indian/Alaska Native, Hispanic/Latino, Native Hawaiian/Pacific Islander, Other, Two or More Races	1
0.35	Youth not in School or Working	percent	1		1.6	1.8	2016-2020		1
0.29	People Living Below Poverty Level	percent	8.9	8	12.6	12.8	2016-2020	American Indian/Alaska Native, Hispanic/Latino, Other	1
0.29	Persons with Disability Living in Poverty (5-year)	percent	17.1		22.9	25.4	2016-2020		1
0.00	Median Household Income	dollars	89295		78672	64994	2016-2020	Hispanic/Latino, Other	1
SCORE	EDUCATION	UNITS	VENTURA COUNTY	HP2030	California	U.S.	MEASUREMENT PERIOD	HIGH RACE DISPARITY*	Source
2.38	Student-to-Teacher Ratio	students/ teacher	23.7		22.6	16.3	2020-2021		27
1.82	High School Graduation	percent	83.3	90.7	83.6		2020-2021		3
1.76	6th Grade Students Proficient in Math	percent	31.6		30.8		2021		3
1.76	8th Grade Students Proficient in Math	percent	31.1		30.8		2021		3
1.65	Youth Connectedness to School	percent	43.3				2017-2019		11
1.50	11th Grade Students Proficient in English/Language Arts	percent	58.2		59.2		2021		3
1.44	Population Age 25+: Bachelor's Degree	percent	20.6		21.1		2021		19
1.32	7th Grade Students Proficient in English/Language Arts	percent	54.7		50		2021		3
1.32	7th Grade Students Proficient in Math	percent	36.9		34.4		2021		3
1.18	11th Grade Students Proficient in Math	percent	36		34.4		2021		3
1.00	4th Grade Students Proficient in Math	percent	41.6		35.9		2021		3
1.00	6th Grade Students Proficient in English/Language Arts	percent	47.9		43.6		2021		3
1.00	8th Grade Students Proficient in English/Language Arts	percent	52.4		47.4		2021		3

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SCORE	ENVIRONMENTAL HEALTH	UNITS	VENTURA COUNTY	HP2030	California	U.S.	MEASUREMENT PERIOD	HIGH RACE DISPARITY*	Source
0.82	3rd Grade Students Proficient in Math	percent	45.8		39.7		2021		3
0.82	5th Grade Students Proficient in Math	percent	34.4		30.1		2021		3
0.71	People 25+ with a Bachelor's Degree or Higher	percent	33.9		34.7	32.9	2016-2020	American Indian/Alaska Native, Native Hawaiian/Pacific Islander, Other, Two or More Races	1
0.53	3rd Grade Students Proficient in English/Language Arts	percent	47.1		39.8		2021		3
0.53	4th Grade Students Proficient in English/Language Arts	percent	48.3		41.5		2021		3
0.53	5th Grade Students Proficient in English/Language Arts	percent	52.7		46.5		2021		3
SCORE	ENVIRONMENTAL HEALTH	UNITS	VENTURA COUNTY	HP2030	California	U.S.	MEASUREMENT PERIOD	HIGH RACE DISPARITY*	Source
2.56	Asthma: Medicare Population	percent	6		5.3	5	2018		17
2.24	Liquor Store Density	stores/ 100,000 population	14.7		10.5	10.5	2019		30
1.85	Farmers Market Density	markets/ 1,000 population	0				2018		31
1.85	Fast Food Restaurant Density	restaurants/ 1,000 population	0.7				2016		31
1.71	Adult Arrest Rate	arrests/ 1,000 population 18+	43		27.1		2020		5
1.68	Annual Ozone Air Quality	Grade	F				2017-2019		2
1.65	Annual Particle Pollution	Grade	F				2017-2019		2
1.50	Children with Low Access to a Grocery Store	percent	4				2015		31
1.50	Grocery Store Density	stores/ 1,000 population	0.2				2016		31
1.50	People with Low Access to a Grocery Store	percent	15.9				2015		31
1.50	WIC Certified Stores	stores/ 1,000 population	0.1				2016		31
1.41	Severe Housing Problems	percent	23.3		26.4	18	2013-2017		22
1.35	Number of Extreme Heat Events	events	6				2019		28
1.35	Number of Extreme Precipitation Days	days	19				2019		28
1.35	PBT Released	pounds	2423				2020		32
1.35	Weeks of Moderate Drought or Worse	weeks per year	5				2020		28
1.32	People 65+ with Low Access to a Grocery Store	percent	2.1				2015		31
1.32	Recreation and Fitness Facilities	facilities/ 1,000 population	0.1				2016		31
1.15	Age-Adjusted ER Rate due to Pediatric Asthma	ER visits/ 10,000 population under 18 years	21.9		32.1		2016-2018	Black/African American, Hispanic, White	4

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1.15	Low-Income and Low Access to a Grocery Store	percent	3.3						2015		31
1.06	Number of Extreme Heat Days	days	10						2019		28
0.97	Age-Adjusted ER Rate due to Adult Asthma	ER visits/ 10,000 population 18+ years	11.5	16.8					2016-2018	Black/African American, White	4
0.97	Age-Adjusted ER Rate due to Asthma	ER visits/ 10,000 population	14.2	20.8					2016-2018	Black/African American, White	4
0.97	Age-Adjusted Hospitalization Rate due to Adult Asthma	hospitalizations/ 10,000 population 18+ years	2.1	2.8					2016-2018		4
0.97	Age-Adjusted Hospitalization Rate due to Asthma	hospitalizations/ 10,000 population	2.5	3.8					2016-2018	White	4
0.97	Age-Adjusted Hospitalization Rate due to Pediatric Asthma	hospitalizations/ 10,000 population under 18 years	3.8	6.8					2016-2018	White	4
0.97	Households with No Car and Low Access to a Grocery Store	percent	0.7						2015		31
0.88	Adults with Current Asthma	percent	8.2	8.9					2019		15
0.88	Overcrowded Households	percent of households	6.2	8.2					2016-2020		1
0.76	Food Environment Index		8.9	8.8	7.8				2021		22
0.62	Access to Exercise Opportunities	percent	97.7	93.1	84				2020		22
0.56	Adults with Asthma	percent	10.8	16.1	14.2				2020		9
SCORE	HEALTH CARE ACCESS & QUALITY	UNITS	VENTURA COUNTY	California	U.S.	HP2030	MEASUREMENT PERIOD	HIGH RACE DISPARITY*	SOURCE		
2.29	Adults who have had a Routine Checkup	percent	68.4		76.6		2019		15		
2.29	Adults with Health Insurance: 18-64	percent	86.6	89.8			2018-2020		9		
1.94	Adults without Health Insurance	percent	16.6		13		2019		15		
1.85	Non-Physician Primary Care Provider Rate	providers/ 100,000 population	45.9	67.5			2020		22		
1.76	Adults Delayed or had Difficulty Obtaining Care	percent	24.3	19.6			2017-2018		10		
1.76	Children with Health Insurance	percent	95.9	96.4	94.3		2019		1		
1.53	People with a Usual Source of Health Care	percent	86.9	87			2018-2020	Black/African American, non-Hispanic, Native Hawaiian/Pacific Islander, non-Hispanic	9		
1.50	Adults with Health Insurance (5-year): 19+	percent	87.5	89.8	87.7		2016-2020		1		
1.41	Children who Visited a Dentist	percent	92.7	91.9			2017-2018		10		
1.29	People Delayed or had Difficulty Obtaining Care	percent	12.9	14.1	3.3		2019-2020		9		

		percent	6.9		7.7		2015-2016			
1.15	Children and Teens Delayed or had Difficulty Obtaining Care									10
1.09	Primary Care Provider Rate	providers/ 100,000 population	78.2		79.8		2018			22
0.88	Adults who Visited a Dentist	percent	68		66.5		2018			15
0.82	Adults Needing and Receiving Behavioral Health Care Services	percent	67		54.6		2019-2020			9
0.74	Dentist Rate	dentists/ 100,000 population	92.8		87		2019			22
0.62	Mental Health Provider Rate	providers/ 100,000 population	396.5		373.4		2020			22
SCORE	HEART DISEASE & STROKE	UNITS	VENTURA COUNTY	HP2030	California	U.S.	MEASUREMENT PERIOD	HIGH RACE DISPARITY*	Source	
2.21	Age-Adjusted Death Rate due to Cerebrovascular Disease (Stroke)	deaths/ 100,000 population	39	33.4	36.9	37.3	2016-2018		6	
2.18	Atrial Fibrillation: Medicare Population	percent	8.4		7.5	8.4	2018		17	
2.18	Hyperlipidemia: Medicare Population	percent	48.5		45.3	47.7	2018		17	
2.06	Stroke: Medicare Population	percent	3.9		3.5	3.8	2018		17	
1.94	Adults who Have Taken Medications for High Blood Pressure	percent	68.9			76.2	2019		15	
1.94	Hypertension: Medicare Population	percent	55.4		53	57.2	2018		17	
1.74	Adults with Heart Disease	percent	6.9		6.8		2017-2018		10	
1.68	Age-Adjusted Hospitalization Rate due to Heart Attack	hospitalizations/ 10,000 population 35+ years	24.9		23.6		2014		28	
1.68	Ischemic Heart Disease: Medicare Population	percent	26.3		24.7	26.8	2018		17	
1.41	Cholesterol Test History	percent	86.3			87.6	2019		15	
1.32	Age-Adjusted Hospitalization Rate due to Hypertension	hospitalizations/ 10,000 population 18+ years	2.7		3.5		2016-2018	Black/African American, Hispanic	4	
1.24	High Cholesterol Prevalence: Adults 18+	percent	31.9			33.6	2019		15	
1.21	Age-Adjusted Death Rate due to Coronary Heart Disease	deaths/ 100,000 population	82.3	71.1	85.1	92.7	2016-2018		6	
1.18	Heart Failure: Medicare Population	percent	13.1		13.9	14	2018		17	
1.15	Age-Adjusted ER Rate due to Hypertension	ER visits/ 10,000 population 18+ years	24		27.7		2016-2018	Black/African American, Hispanic	4	
1.15	Age-Adjusted Hospitalization Rate due to Heart Failure	hospitalizations/ 10,000 population 18+ years	25.5		29.3		2016-2018	Black/African American, Hispanic	4	

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1.06	Age-Adjusted Death Rate due to Heart Attack	deaths/ 100,000 population 35+ years	42.2	41	2019																
0.97	Age-Adjusted ER Rate due to Heart Failure	ER visits/ 10,000 population 18+ years	6.6	10.5	2016-2018															Black/African American	4
0.82	High Blood Pressure Prevalence	percent	21.9	25.1	2020																9
0.71	Adults who Experienced a Stroke	percent	2.7	3.4	2019																15
0.71	Adults who Experienced Coronary Heart Disease	percent	4.9	6.2	2019																15
SCORE	IMMUNIZATIONS & INFECTIOUS DISEASES	UNITS	VENTURA COUNTY	California	U.S.	MEASUREMENT PERIOD	HP2030	HIGH RACE DISPARITY*	SOURCE												
1.68	Adults 65+ with Influenza Vaccination	percent	64.8	69.3	2015-2016																10
1.53	Persons Living and Diagnosed with HIV who are in Care	percent	74.4	75	2019																6
1.50	Age-Adjusted ER Rate due to Immunization-Preventable Pneumonia and Influenza	ER visits/ 10,000 population 18+ years	17.1	16.8	2016-2018																4
1.50	Age-Adjusted Hospitalization Rate due to Hepatitis	hospitalizations/ 10,000 population 18+ years	1.1	1	2016-2018																4
1.47	Kindergartners with Required Immunizations	percent	95.5	94.3	2019-2020																7
1.32	Age-Adjusted Hospitalization Rate due to Community Acquired Pneumonia	hospitalizations/ 10,000 population 18+ years	10.4	11.1	2016-2018																4
1.32	Age-Adjusted Hospitalization Rate due to Immunization-Preventable Pneumonia and Influenza	hospitalizations/ 10,000 population 18+ years	2.1	2.1	2016-2018																4
1.32	Children with Influenza Vaccination	percent	52.7	51	2015-2016																10
1.32	Chlamydia Incidence Rate	cases/ 100,000 population	398.5	594.7	2019																8
1.29	Congenital Syphilis Incidence Rate	cases/ 100,000 live births	45.3	99.9	2019		21														8
1.18	COVID-19 Daily Average Incidence Rate	cases per 100,000 population	6	6.6	4/1/2022																24
1.18	HIV Diagnosis Rate	cases/ 100,000 population	5.3	11	2019																6
1.15	Age-Adjusted ER Rate due to Hepatitis	ER visits/ 10,000 population 18+ years	0.7	0.7	2016-2018																4
1.15	Death Rate Among Persons with Diagnosed HIV Infection	deaths/ 100,000 population	1.9	4.8	2019																6
1.09	Tuberculosis Incidence Rate	cases/ 100,000 population	2.1	4.3	2020		1.4														6
1.03	Gonorrhea Incidence Rate	cases/ 100,000 population	89.3	201.7	2019																8
1.03	Syphilis Incidence Rate	cases/ 100,000 population	9.1	20.6	2019																8
0.97	Adults who Agree Vaccine Benefits Outweigh Possible Risks	Percent	51.7	50.8	2021																20

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0.97	Age-Adjusted ER Rate due to Community Acquired Pneumonia	ER visits/ 10,000 population 18+ years	18		21.4		2016-2018	Black/African American, White	4
0.88	Overcrowded Households	percent of households	6.2		8.2		2016-2020		1
0.82	COVID-19 Daily Average Case-Fatality Rate	deaths per 100 cases	1.4		9.3	16	4/1/2022		24
0.56	Age-Adjusted Death Rate due to Influenza and Pneumonia	deaths/ 100,000 population	9		14.6	14.2	2016-2018		6
0.53	Persons Fully Vaccinated Against COVID-19	percent	71.6				3/25/2022		16
SCORE	MATERNAL, FETAL & INFANT HEALTH	UNITS	VENTURA COUNTY	HP2030	California	U.S.	MEASUREMENT PERIOD	HIGH RACE DISPARITY*	Source
1.56	Any In-Hospital Breastfeeding	percent	96.2				2019		6
1.50	WIC Certified Stores	stores/ 1,000 population	0.1				2016		31
1.38	Babies with Very Low Birth Weight	percent	1.2		1.2	1.4	2013		6
1.29	Congenital Syphilis Incidence Rate	cases/ 100,000 live births	45.3	21	99.9		2019		8
1.26	In-Hospital Exclusive Breastfeeding	percent	80.9				2019	Hispanic	6
1.18	Mothers who Breastfeed	percent	96.4		94		2015-2017		6
1.18	Mothers who Received Early Prenatal Care	percent	84.2		83.5		2015-2017		6
0.91	Infant Mortality Rate	deaths/ 1,000 live births	3.9	5	3.9	5.8	2016-2018		6
0.62	Teen Birth Rate: 15-19	live births/ 1,000 females aged 15-19	13.4		14.2	18.8	2016-2018		6
0.56	Babies with Low Birth Weight	percent	5.8		6.9	8.2	2016-2018		6
0.53	Preterm Births	percent	7.4	9.4	8.7		2016		25
SCORE	MENTAL HEALTH & MENTAL DISORDERS	UNITS	VENTURA COUNTY	HP2030	California	U.S.	MEASUREMENT PERIOD	HIGH RACE DISPARITY*	Source
2.12	Alzheimer's Disease or Dementia: Medicare Population	percent	10.3		10.5	10.8	2018		17
2.12	Depression: Medicare Population	percent	17.2		16.2	18.4	2018		17
1.85	Age-Adjusted Hospitalization Rate due to Adult Suicide and Intentional Self-inflicted Injury	hospitalizations/ 10,000 population 18+ years	14.7		13.6		2016-2018	White	4
1.76	Adults with Likely Serious Psychological Distress	percent	11.4		12.6		2019-2020		9
1.76	Youth Depression	percent	36		32		2017-2019		11
1.68	Age-Adjusted ER Rate due to Adolescent Suicide and Intentional Self-inflicted Injury	ER visits/ 10,000 population aged 10-17	50.3		40.3		2016-2018	Black/African American; White	4

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1.68	Age-Adjusted ER Rate due to Adult Suicide and Intentional Self-inflicted Injury	ER visits/ 10,000 population 18+ years	20.6		18.5		2016-2018	Black/African American, White	4
1.50	Age-Adjusted Hospitalization Rate due to Adult Mental Health	hospitalizations/ 10,000 population 18+ years	33.7		38.4		2016-2018	White	4
1.32	Age-Adjusted Hospitalization Rate due to Pediatric Mental Health	hospitalizations/ 10,000 population under 18 years	16.6		19.5		2016-2018	White	4
0.97	Age-Adjusted ER Rate due to Adult Mental Health	ER visits/ 10,000 population 18+ years	70.5		85.8		2016-2018	Black/African American, White	4
0.97	Age-Adjusted ER Rate due to Pediatric Mental Health	ER visits/ 10,000 population under 18 years	26.1		33.4		2016-2018	Black/African American, White	4
0.97	Age-Adjusted Hospitalization Rate due to Adolescent Suicide and Intentional Self-inflicted Injury	hospitalizations/ 10,000 population aged 10-17	8.7		12.9		2016-2018		4
0.82	Adults Needing and Receiving Behavioral Health Care Services	percent	67		54.6		2019-2020		9
0.71	Adults Ever Diagnosed with Depression	percent	16		18.8		2019		15
0.71	Poor Mental Health: 14+ Days	percent	11.5		13.6		2019		15
0.62	Age-Adjusted Death Rate due to Suicide	deaths/ 100,000 population	10.5	12.8	10.6		2016-2018		6
0.62	Mental Health Provider Rate	providers/ 100,000 population	396.5		373.4		2020		22
0.53	Adults Needing Help With Mental, Emotional or Substance Abuse Problems	percent	16		20.9		2020		9
SCORE	NUTRITION & HEALTHY EATING	UNITS	VENTURA COUNTY	HP2030	California	U.S.	MEASUREMENT PERIOD	HIGH RACE DISPARITY*	Source
1.85	Adults who Drink Sugar-Sweetened Beverages	percent	14.1		11		2015-2016		10
1.68	Child and Teen Fruit Consumption	percent	63.1		64.3		2014-2015		9
1.50	WIC Certified Stores	stores/ 1,000 population	0.1				2016		31
1.32	Adults Who Frequently Used Quick Service Restaurants: Past 30 Days	Percent	39.9		40.3	41.2	2021		20
1.24	Adults who Frequently Cook Meals at Home	Percent	35.2		35.1	34.4	2021		20
SCORE	OLDER ADULTS	UNITS	VENTURA COUNTY	HP2030	California	U.S.	MEASUREMENT PERIOD	HIGH RACE DISPARITY*	Source
2.65	Rheumatoid Arthritis or Osteoarthritis: Medicare Population	percent	34.5		31.2	33.5	2018		17
2.56	Asthma: Medicare Population	percent	6		5.3	5	2018		17
2.18	Atrial Fibrillation: Medicare Population	percent	8.4		7.5	8.4	2018		17

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2.18	Hyperlipidemia: Medicare Population		percent	48.5		45.3	47.7	2018		17
2.12	Alzheimer's Disease or Dementia: Medicare Population		percent	10.3		10.5	10.8	2018		17
2.12	Depression: Medicare Population		percent	17.2		16.2	18.4	2018		17
2.06	Stroke: Medicare Population		percent	3.9		3.5	3.8	2018		17
2.03	Hospitalization Rate due to Hip Fractures Among Females 65+		hospitalizations/ 100,000 females 65+ years	658.4		537.1		2016-2018		4
1.94	Chronic Kidney Disease: Medicare Population		percent	23.6		24.3	24.5	2018		17
1.94	Hypertension: Medicare Population		percent	55.4		53	57.2	2018		17
1.94	People 65+ Living Alone (Count)		people	28318				2016-2020		1
1.94	People 65+ Living Below Poverty Level (Count)		people	9961				2016-2020		1
1.68	Adults 65+ with Influenza Vaccination		percent	64.8		69.3		2015-2016		10
1.68	Hospitalization Rate due to Hip Fractures Among Males 65+		hospitalizations/ 100,000 males 65+ years	325.3		297.3		2016-2018		4
1.68	Ischemic Heart Disease: Medicare Population		percent	26.3		24.7	26.8	2018		17
1.59	Adults 65+ who Received Recommended Preventive Services: Males		percent	30.1			32.4	2018		15
1.32	People 65+ with Low Access to a Grocery Store		percent	2.1				2015		31
1.24	Colon Cancer Screening: Sigmoidoscopy Past 5 Years and FOBT Past 3 Years, Colonoscopy Past 10 Years, or FOBT Past Year		percent	67.2	74.4		66.4	2018		15
1.18	Diabetes: Medicare Population		percent	26.1		27.2	27	2018		17
1.18	Heart Failure: Medicare Population		percent	13.1		13.9	14	2018		17
1.00	Elder Index (Elderly Household Below Income Threshold)		percent	24.1		27.7		2019-2020		9
0.94	People 65+ Living Alone		percent	21.5		22.3	26.3	2016-2020		1
0.94	People 65+ Living Below Poverty Level		percent	7.7		10.3	9.3	2016-2020	Hispanic/Latino, Two or More Races	1
0.76	COPD: Medicare Population		percent	8.5		9.5	11.5	2018		17
0.71	Adults 65+ who Received Recommended Preventive Services: Females		percent	36			28.4	2018		15
0.71	Adults 65+ with Total Tooth Loss		percent	10.3			13.5	2018		15
0.71	Adults with Arthritis		percent	18.5			25.1	2019		15

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SCORE	ORAL HEALTH	UNITS	VENTURA COUNTY	HP2030	California	U.S.	MEASUREMENT PERIOD	HIGH RACE DISPARITY*	Source
2.00	Oral Cavity and Pharynx Cancer Incidence Rate	cases/ 100,000 population	12.1		10.2	11.9	2014-2018	White	26
1.41	Children who Visited a Dentist	percent	92.7		91.9		2017-2018		10
0.97	Age-Adjusted ER Rate due to Dental Problems	ER visits/ 10,000 population	26.3		35.4		2016-2018	Black/African American, White	4
0.88	Adults who Visited a Dentist	percent	68			66.5	2018		15
0.74	Dentist Rate	dentists/ 100,000 population	92.8		87		2019		22
0.71	Adults 65+ with Total Tooth Loss	percent	10.3			13.5	2018		15
SCORE	OTHER CONDITIONS	UNITS	VENTURA COUNTY	HP2030	California	U.S.	MEASUREMENT PERIOD	HIGH RACE DISPARITY*	Source
2.65	Rheumatoid Arthritis or Osteoarthritis: Medicare Population	percent	34.5		31.2	33.5	2018		17
1.94	Chronic Kidney Disease: Medicare Population	percent	23.6		24.3	24.5	2018		17
1.68	Age-Adjusted Hospitalization Rate due to Urinary Tract Infections	hospitalizations/ 10,000 population 18+ years	10.3		9.6		2016-2018	Black/African American, Hispanic, White	4
1.50	Age-Adjusted ER Rate due to Dehydration	ER visits/ 10,000 population 18+ years	14.2		13.5		2016-2018	White	4
1.32	Age-Adjusted Hospitalization Rate due to Dehydration	hospitalizations/ 10,000 population 18+ years	9.3		9.7		2016-2018		4
1.15	Age-Adjusted ER Rate due to Urinary Tract Infections	ER visits/ 10,000 population 18+ years	80.8		97.8		2016-2018	Black/African American, Hispanic, White	4
0.88	Adults with Kidney Disease	Percent of adults	2.8			3.1	2019		15
0.71	Adults with Arthritis	percent	18.5			25.1	2019		15
SCORE	PHYSICAL ACTIVITY	UNITS	VENTURA COUNTY	HP2030	California	U.S.	MEASUREMENT PERIOD	HIGH RACE DISPARITY*	Source
2.35	Workers who Walk to Work	percent	1.6		2.5	2.6	2016-2020	Two or More Races	1
2.03	Children and Teens who Engage in Regular Physical Activity	percent	11.2		16.5		2015-2016		10
1.85	Farmers Market Density	markets/ 1,000 population	0				2018		31
1.85	Fast Food Restaurant Density	restaurants/ 1,000 population	0.7				2016		31
1.76	7th Grade Students who are Physically Fit	percent	64.4		61		2018-2019		3
1.76	9th Grade Students who are at a Healthy Weight or Underweight	percent	64.1		62.2		2018-2019		3

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SCORE	PREVENTION & SAFETY	UNITS	VENTURA COUNTY	HP2030	California	U.S.	MEASUREMENT PERIOD	HIGH RACE DISPARITY*	Source
1.68	Child and Teen Fruit Consumption	percent	63.1		64.3		2014-2015		9
1.50	Children with Low Access to a Grocery Store	percent	4				2015		31
1.50	Grocery Store Density	stores/ 1,000 population	0.2				2016		31
1.50	People with Low Access to a Grocery Store	percent	15.9				2015		31
1.32	People 65+ with Low Access to a Grocery Store	percent	2.1				2015		31
1.32	Recreation and Fitness Facilities	facilities/ 1,000 population	0.1				2016		31
1.24	Adults who are Overweight or Obese	percent	61.1		62	67.1	2020		9
1.15	Low-Income and Low Access to a Grocery Store	percent	3.3				2015		31
1.06	Adults who Follow a Regular Exercise Routine	Percent	26.1		26.2	23.3	2021		20
1.03	Adults Who Are Obese	percent	25.6		28.5	31.9	2020	Hispanic/Latino	9
0.97	Adults who Walk Regularly	percent	44		38.9		2015-2016		10
0.97	Households with No Car and Low Access to a Grocery Store	percent	0.7				2015		31
0.76	Food Environment Index		8.9		8.8	7.8	2021		22
0.62	Access to Exercise Opportunities	percent	97.7		93.1	84	2020		22
SCORE	PREVENTION & SAFETY	UNITS	VENTURA COUNTY	HP2030	California	U.S.	MEASUREMENT PERIOD	HIGH RACE DISPARITY*	Source
2.03	Age-Adjusted Hospitalization Rate due to Unintentional Falls	hospitalizations/ 10,000 population 18+ years	42.4		37.8		2016-2018	White	4
2.03	Hospitalization Rate due to Hip Fractures Among Females 65+	hospitalizations/ 100,000 females 65+ years	658.4		537.1		2016-2018		4
1.94	Death Rate due to Drug Poisoning	deaths/ 100,000 population	16.4		13.8	21	2017-2019		22
1.68	Hospitalization Rate due to Hip Fractures Among Males 65+	hospitalizations/ 100,000 males 65+ years	325.3		297.3		2016-2018		4
1.50	Age-Adjusted Death Rate due to Unintentional Injuries	deaths/ 100,000 population	35.6	43.2	33	48.3	2016-2018		6
1.41	Severe Housing Problems	percent	23.3		26.4	18	2013-2017		22
1.15	Age-Adjusted ER Rate due to Unintentional Falls	ER visits/ 10,000 population 18+ years	176.8		184.7		2016-2018	White	4

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SCORE	RESPIRATORY DISEASES	UNITS	VENTURA COUNTY	HP2030	California	U.S.	MEASUREMENT PERIOD	HIGH RACE DISPARITY*	Source
2.56	Asthma: Medicare Population	percent	6		5.3	5	2018		17
2.00	Adults who Smoke	percent	8.7	5	6.7		2019-2020		9
1.68	Adults 65+ with Influenza Vaccination	percent	64.8		69.3		2015-2016		10
1.59	Teens who Smoke: 11th Graders	percent	2.1		2		2017-2019		11
1.59	Teens who Smoke: 7th Graders	percent	1.1		1		2017-2019		11
1.50	Age-Adjusted ER Rate due to Immunization-Preventable Pneumonia and Influenza	ER visits/ 10,000 population 18+ years	17.1		16.8		2016-2018	Hispanic, White	4
1.32	Age-Adjusted Hospitalization Rate due to Community Acquired Pneumonia	hospitalizations/ 10,000 population 18+ years	10.4		11.1		2016-2018		4
1.32	Age-Adjusted Hospitalization Rate due to Immunization-Preventable Pneumonia and Influenza	hospitalizations/ 10,000 population 18+ years	2.1		2.1		2016-2018		4
1.32	Children with Influenza Vaccination	percent	52.7		51		2015-2016		10
1.24	Teens who Smoke: 9th Graders	percent	1.5		2		2017-2019		11
1.18	COVID-19 Daily Average Incidence Rate	cases per 100,000 population	6		6.6	7.7	4/1/2022		24
1.15	Age-Adjusted ER Rate due to Pediatric Asthma	ER visits/ 10,000 population under 18 years	21.9		32.1		2016-2018	Black/African American, Hispanic, White	4
1.09	Tuberculosis Incidence Rate	cases/ 100,000 population	2.1	1.4	4.3		2020		6
0.97	Adults Who Used Smokeless Tobacco: Past 30 Days	percent	1.3		1.2	2	2021		20
0.97	Age-Adjusted ER Rate due to Adult Asthma	ER visits/ 10,000 population 18+ years	11.5		16.8		2016-2018	Black/African American, White	4
0.97	Age-Adjusted ER Rate due to Asthma	ER visits/ 10,000 population	14.2		20.8		2016-2018	Black/African American, White	4
0.97	Age-Adjusted ER Rate due to Community Acquired Pneumonia	ER visits/ 10,000 population 18+ years	18		21.4		2016-2018	Black/African American, White	4
0.97	Age-Adjusted ER Rate due to COPD	ER visits/ 10,000 population 18+ years	11.5		17.5		2016-2018	Black/African American, White	4
0.97	Age-Adjusted Hospitalization Rate due to Adult Asthma	hospitalizations/ 10,000 population 18+ years	2.1		2.8		2016-2018		4
0.97	Age-Adjusted Hospitalization Rate due to Asthma	hospitalizations/ 10,000 population	2.5		3.8		2016-2018	White	4
0.97	Age-Adjusted Hospitalization Rate due to COPD	hospitalizations/ 10,000 population 18+ years	9.5		12.4		2016-2018	White	4
0.97	Age-Adjusted Hospitalization Rate due to Pediatric Asthma	hospitalizations/ 10,000 population under 18 years	3.8		6.8		2016-2018	White	4

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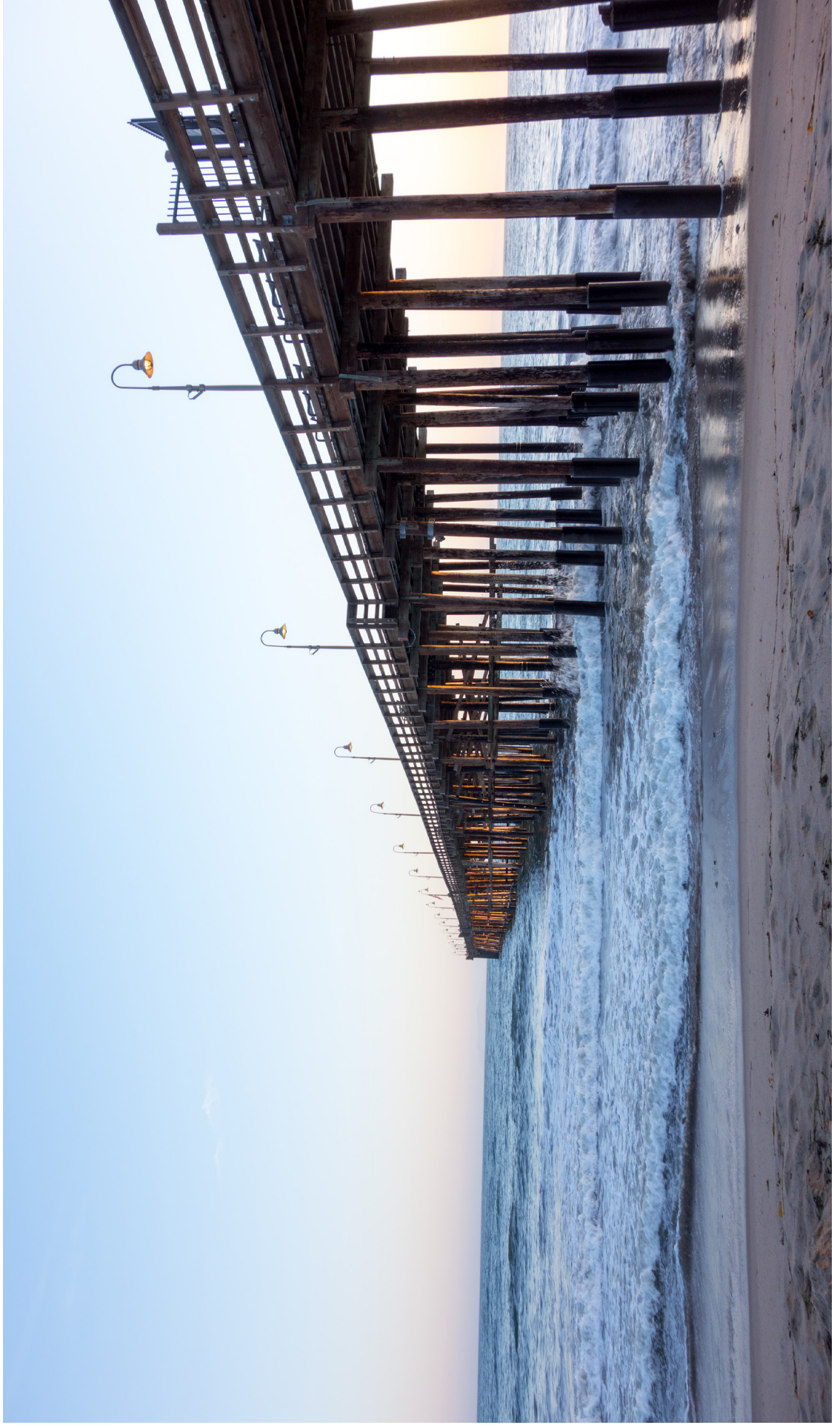
0.88	Adults with Current Asthma	percent	8.2				8.9	2019		15
0.82	Children and Teens with Asthma	percent	8.7	14.6				2015-2016		9
0.82	COVID-19 Daily Average Case-Fatality Rate	deaths per 100 cases	1.4	9.3			16	4/1/2022		24
0.79	Adults Who Used Electronic Cigarettes: Past 30 Days	percent	3.6	3.7			4.1	2021		20
0.76	COPD: Medicare Population	percent	8.5	9.5			11.5	2018		17
0.71	Adults with COPD	Percent of adults	4.7				6.6	2019		15
0.71	Age-Adjusted Death Rate due to Lung Cancer	deaths/100,000 population	24.4	25.1	25.8			2016-2018		6
0.65	Lung and Bronchus Cancer Incidence Rate	cases/100,000 population	39.3	40.3	57.3	White		2014-2018		26
0.56	Adults with Asthma	percent	10.8	16.1	14.2			2020		9
0.56	Age-Adjusted Death Rate due to Influenza and Pneumonia	deaths/100,000 population	9	14.6	14.2			2016-2018		6
SCORE	SEXUALLY TRANSMITTED INFECTIONS	UNITS	VENTURA COUNTY	HP2030	California	U.S.	MEASUREMENT PERIOD	HIGH RACE DISPARITY*	Source	
1.53	Persons Living and Diagnosed with HIV who are in Care	percent	74.4		75			2019		6
1.32	Chlamydia Incidence Rate	cases/100,000 population	398.5		594.7			2019		8
1.29	Congenital Syphilis Incidence Rate	cases/100,000 live births	45.3	21	99.9			2019		8
1.18	HIV Diagnosis Rate	cases/100,000 population	5.3		11			2019		6
1.15	Death Rate Among Persons with Diagnosed HIV Infection	deaths/100,000 population	1.9		4.8			2019		6
1.03	Gonorrhea Incidence Rate	cases/100,000 population	89.3		201.7			2019		8
1.03	Syphilis Incidence Rate	cases/100,000 population	9.1		20.6			2019		8
SCORE	TOBACCO USE	UNITS	VENTURA COUNTY	HP2030	California	U.S.	MEASUREMENT PERIOD	HIGH RACE DISPARITY*	Source	
2.00	Adults who Smoke	percent	8.7	5	6.7			2019-2020		9
1.59	Teens who Smoke: 11th Graders	percent	2.1		2			2017-2019		11
1.59	Teens who Smoke: 7th Graders	percent	1.1		1			2017-2019		11
1.24	Teens who Smoke: 9th Graders	percent	1.5		2			2017-2019		11
0.97	Adults Who Used Smokeless Tobacco: Past 30 Days	percent	1.3		1.2			2021		20
0.79	Adults Who Used Electronic Cigarettes: Past 30 Days	percent	3.6		3.7			2021		20

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SCORE	WEIGHT STATUS	UNITS	VENTURA COUNTY	HP2030	California	U.S.	MEASUREMENT PERIOD	HIGH RACE DISPARITY*	Source
2.03	Teens who are Overweight or Obese	percent	67.2		38.2		2015-2016		10
1.76	9th Grade Students who are at a Healthy Weight or Underweight	percent	64.1		62.2		2018-2019		3
1.65	5th Grade Students who are at a Healthy Weight or Underweight	percent	59.2		58.7		2018-2019		3
1.41	Adults Happy with Weight	Percent	21.8		22.1	21.4	2021		20
1.24	Adults who are Overweight or Obese	percent	61.1		62	67.1	2020		9
1.24	Children who are Overweight for Age	percent	12.9		14.9		2017-2018		10
1.03	Adults Who Are Obese	percent	25.6		28.5	31.9	2020	Hispanic/Latino	9
SCORE	WELLNESS & LIFESTYLE	UNITS	VENTURA COUNTY	HP2030	California	U.S.	MEASUREMENT PERIOD	HIGH RACE DISPARITY*	Source
1.88	Older Adult Self-Reported General Health Assessment: Good or Better	percent	64.2		72.1		2014		9
1.85	Adults who Drink Sugar-Sweetened Beverages	percent	14.1		11		2015-2016		10
1.59	Child and Teen Self-Reported General Health Assessment: Good or Better	percent	89.9		94.8		2013-2014		10
1.41	Adults Happy with Weight	Percent	21.8		22.1	21.4	2021		20
1.32	Adults Who Frequently Used Quick Service Restaurants: Past 30 Days	Percent	39.9		40.3	41.2	2021		20
1.24	Adults who Frequently Cook Meals at Home	Percent	35.2		35.1	34.4	2021		20
1.24	Self-Reported General Health Assessment: Poor or Fair	percent	18.1			18.6	2019		15
1.18	Adult Self-Reported General Health Assessment: Good or Better	percent	82.6		82.6		2018-2019		9
1.06	Adults who Follow a Regular Exercise Routine	Percent	26.1		26.2	23.3	2021		20
1.00	Self-Reported General Health Assessment: Good or Better	percent	91.5		87.8		2020		9
0.97	Adults who Agree Vaccine Benefits Outweigh Possible Risks	Percent	51.7		50.8	49.4	2021		20
0.97	Insufficient Sleep	percent	32.9	31.4	34.5	35	2018		22
0.82	High Blood Pressure Prevalence	percent	21.9	27.7	25.1		2020		9
0.79	Life Expectancy	years	82.5		81.7	79.2	2017-2019	White	22
0.71	Poor Physical Health: 14+ Days	percent	11.2			12.5	2019		15
1.59	Breast Cancer Incidence Rate	cases/ 100,000 females	129.2		121.8	126.8	2014-2018	White	26

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1.47	Cervical Cancer Incidence Rate	cases/ 100,000 females	7.4	7.3	7.7	2014-2018	26
1.41	Mammogram in Past 2 Years: 50-74	percent	73.6	77.1	74.8	2018	15
1.32	Age-Adjusted Death Rate due to Breast Cancer	deaths/ 100,000 females	18.1	15.3	18.6	2016-2018	6
1.24	Cervical Cancer Screening: 21-65	Percent	84.1	84.3	84.7	2018	15



Primary Data Methods & Analysis

Community input for VCCHIC was collected to expand upon the information gathered from the secondary data. The entire process was undertaken by VCCHIC membership. Primary data used in this assessment consisted of a community survey in English and Spanish, focus groups and stakeholder focus groups.

Community Survey

Since one of the most valuable ways to learn about the health of a community is by reaching out to the different constituents in the community, including residents, VCCHIC prioritized local participation for this community health needs assessment and improvement planning cycle. The full survey can be found via https://venturacoph.sjc1.qualtrics.com/jfe/form/SV_4MZNKxzWSQ3IY6G. The community survey was distributed online through Qualtrics from February 9th through March 30th of 2022. The survey was made available in both English and Spanish. Paper surveys were also made available and answers to the paper survey were entered into Qualtrics.

Focus Groups and Focus Group Profiles

Eighteen focus groups were conducted in February and March 2022. The groups were organized and facilitated by members of VCCHIC and partners from California State Channel Islands University and Pacifica High School. Participants were recruited using multiple modes: direct recruitment by partner community-based organizations, email invitations, flyers, newspaper and social media postings. The following groups, who are more likely to be socially marginalized, were recruited for participation in the focus groups:

- Black or African American Community
- Hispanic or Latino, including monolingual Spanish speakers
- Older Adults
- LGBTQIA+ Community
- High School Students
- Residents receiving services from the Behavioral Health Department

Each focus group included both a facilitator and a note taker from to capture the conversation verbatim. A list of the questions asked during the focus groups can be found in this Appendix. The focus group transcripts and notes were analyzed qualitatively so as to code the transcripts according to a list of major health and quality of life topics. Input from focus group participants is included in each relevant health need topic area detailed in SECTION 6: Primary Data Collection and SECTION 7: Identification of Significant Health Needs.

Ventura County Focus Group Discussion Questions

COVID-19 QUESTION

1. We know that COVID-19 has significantly impacted everyone's lives. What have you seen as the biggest challenges in Ventura County during the pandemic?

[Probe 1: Which groups of people are having the hardest time right now?]

[Probe 2: How have you seen these challenges being addressed, if at all?]

[Probe 3: What are some of the positives? What has worked?]

GENERAL HEALTH QUESTIONS

2. What is the top health related problem that residents are facing in your community that you would change or improve?

[Probe 1: Why do you think this is the most important health issue?]

3. What do you think is the cause of this problem in your community?

[Probe 1: What would you do to address this problem? What is needed to address this problem?]

4. From the health issues and challenges we've just discussed, which do you think are the hardest to overcome?

[Probe: Are some of these issues more urgent or important than others? If so, why?]

APPENDIX C. PRIMARY DATA METHODOLOGY

5. Are there groups in your community that are facing particular health issues or challenges? Which groups are these?

[Probe: Are these health challenges different if the person is a particular age, or gender, race or ethnicity? Or lives in a certain part of the county for example?]

6. What do you think causes residents to be healthy or unhealthy in your community?

[Probe 1: What types of things influence their health, to make it better or worse?]

[Probe 2: What might prevent someone from accessing care for these health challenges? Examples could include lack of transportation, lack of health insurance coverage, doctor's office hours, language or cultural barriers, etc.]

7. What resources are available for residents in your community?

[Probe 1: Are there specific community organizations or agencies that you see taking a strong leadership role for improving the health of particular groups in your community?]

[Probe 2: Do you see residents taking advantage of them? Why or why not?]



APPENDIX D. PRIORITIZATION ACTIVITY

The prioritization process is described in detail in Section 9 of this report. This Appendix contains a copy of the online prioritization activity.



Prioritization Activity: Ventura County Community Health Improvement Collaborative

Purpose: You have been invited to participate in a virtual prioritization activity. The purpose of this activity is to guide the VCCHIC decision on the "prioritized" health areas it will focus on for the next three years. We anticipate it will take 10 minutes to complete this exercise.

Recommendations: For optimal user experience, use a laptop or desktop computer. If you must use a tablet or cell phone, hold in landscape mode and scroll horizontally to ensure all questions are answered.

Handouts: We recommend you have the Prioritization Cheat Sheet available for easy reference.

Questions: Reach out to Sharri Morley at sharri.morley@conduent.com for questions or help with technical issues.

Prioritization Activity

* 1. Assign a score to each health topic and criterion using the guidelines outlined below:

Criteria 1: Ability to Impact (the perceived likelihood for positive impact on each health issue)

Consider the following factors:

- Can actionable and measurable goals be defined to address the health need? Are those goals achievable in a reasonable time frame?
- Do collaborative partners have the expertise or resources to address the identified health need?
- Can the need be addressed in collaboration with community partners? Are organizations already addressing the health issue?

Criteria 2: Scope and Severity (gauges the magnitude of each health issue)

Consider the following factors:

- How many people in the community are or will be impacted?
- How does the identified need impact health and quality of life?
- Has the need changed over time?

	Ability to Impact	Scope and Severity
Equitable Access to Health Services	<input type="text"/>	<input type="text"/>
Adverse Childhood Experiences (Substance Use, Adolescent Health, Education, Housing Overcrowding)	<input type="text"/>	<input type="text"/>
Substance Use	<input type="text"/>	<input type="text"/>
Prevention of Chronic Conditions (Cancers, Diabetes, Heart Disease & Stroke)	<input type="text"/>	<input type="text"/>
Mental Health	<input type="text"/>	<input type="text"/>
Healthy Lifestyle and Prevention (Nutrition and Healthy Eating, Physical Activity, Weight Status)	<input type="text"/>	<input type="text"/>
Health and Wellness for Older Adults	<input type="text"/>	<input type="text"/>

Thank You!

Conduent Healthy Communities Institute will total the scores from all survey responses to develop a health needs list in rank order from the highest-scoring need to the lowest scoring need. VCCHIC will use these results to inform their decision on the "prioritized" health needs they will focus on over the next three years.

Thank you for participating in this prioritization activity and the Community Health Needs Assessment process!

APPENDIX E.
COMMUNITY RESOURCES

A current lists of resources, can be found on the Health Matters in Ventura County website at <https://www.healthmatters-incv.org/211resources>.

The list of community resources was developed through documentation of mentions by community input participants in conjunction to those accessed through the 2-1-1 website for Ventura County.



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10. ORAL COMMUNICATION - INFORMATIONAL ITEMS, which do not require action but relate to District business, will be reported by members of the Board and staff as follows:

- A. Chair Malloy
- B. Ventura County/California Special District Association
- C. Santa Monica Mountains Conservancy
- D. Standing Committees – Finance, Policy
- E. Foundation for Pleasant Valley Recreation and Parks
- F. General Manager’s Report
- G. Board Members